

C A P E R



JULY 1, 2014 –
JUNE 30, 2015



Somerville
Massachusetts

Consolidated Annual Performance and Evaluation Report

City of Somerville
MAYOR JOSEPH A. CURTATONE

MAYOR'S OFFICE OF STRATEGIC PLANNING
AND COMMUNITY DEVELOPMENT
Michael F. Glavin, Executive Director



Program Year 2015-2016 CAPER

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The Consolidated Plan is designed to help local jurisdictions assess their affordable housing and community development needs and market conditions, and to make data-driven, place-based investment decisions. The consolidated planning process serves as the framework for a community-wide dialogue to identify housing and community development priorities that align and focus funding from three federal Community Planning and Development (CPD) formula block grant programs: the Community Development Block Grant (CDBG), the HOME Investment Partnership (HOME) and the Emergency Solution Grant (ESG) program. In the Consolidated Annual Performance and Evaluation Report (CAPER), grantees report on accomplishments and progress toward Consolidated Plan goals in the prior year.

This is the second reporting year of the 2013-2017 Consolidated Plan. The City of Somerville administered approximately \$3,350,430 in CPD funds:

CDBG	\$2,437,151
HOME	\$796,856
ESG	\$196,385

The following overarching goals adopted in the 2013-2017 Consolidated Plan guided the City in assigning the annual community priorities:

Family stabilization and job readiness

Preserve and maintain existing affordable housing

Reduce and end homelessness and

Stabilize and revitalize diverse neighborhoods

The table below represents by unit of measure (e.g. housing units, persons assisted, number of beds, etc.) an update of the Consolidated Plan's five year expected strategic goals and actual program year outcomes.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Family Stabilization and Job Readiness	Non-Housing Community Development	CDBG: \$1,867,494	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2200	3541	160.95%	1500	1232	82.13%
Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$1,350,000 HOME: \$2,491,320	Rental units constructed	Household Housing Unit	30	31	103.33%	25	31	124.00%
Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$1,350,000 HOME: \$2,491,320	Rental units rehabilitated	Household Housing Unit	25	0	0.00%	0	0	

Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$1,350,000 HOME: \$2,491,320	Homeowner Housing Rehabilitated	Household Housing Unit	120	11	9.17%	50	6	12.00%
Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$1,350,000 HOME: \$2,491,320	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	200	21	10.50%	40	7	17.50%
Preserve and Maintain Existing Affordable Housing	Affordable Housing	HOME: \$2,491,320	Homebuyer Assistance	Households Assisted	20	5	25%	5	3	60%
Preserve and Maintain Existing Affordable Housing	Affordable Housing	Lead: \$2,007,703	Homeowner Housing Rehabilitated	Household Housing Unit	80	58	72.5%	40	24	60%
Reducing and Ending Homelessness	Homeless	CDBG: \$1,867,494 ESG: \$888,540	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	100	1,020	1020.00%	200	2,756	1,378%
Reducing and Ending Homelessness	Homeless	ESG: \$888,540	Homelessness Prevention	Persons Assisted	250	175	70.0%	125	98	78.40%

Stabilize and Revitalize Diverse Neighborhoods	Affordable Housing Non-Housing Community Development	CDBG: \$9,282,466	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1750	7678	377.03%	1750	7678	377.03%
Stabilize and Revitalize Diverse Neighborhoods	Affordable Housing Non-Housing Community Development	CDBG: \$9,282,466	Businesses assisted	Businesses Assisted	145	121	83.45%	35	29	82.86%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In the second program year of the 2013-2017 Consolidated Plan the city continued to make progress on its identified goals and objectives set forth in the five year plan.

Stabilizing and Revitalizing Diverse Neighborhoods

Economic Development -Commercial Property Improvement - The city was able to make significant progress in promoting and executing on its commercial property improvement program. In program year 2014 the city was able to bring 2 storefront improvement programs to completion as well as initiate an additional 9 projects 2 of which have been completed in the 1st quarter of program year 2015. Based on these active projects a total number of 17 small businesses are projected to be assisted by the Commercial Property by the end of the 2015 program year. In

addition, city staff continues to actively market the commercial property improvement amongst local small business owners and property owners. *Small Business Technical Assistance* - In program year 2014 the city continued to partner with the two Main Street organizations serving two of the city's most critical commercial districts Lower Broadway and Union Square. These two organizations serve as key "on the ground" liaisons between the city planning staff and local small business owners. In program year 2014, East Somerville Main Streets and Union Square Main Streets continued to work closely with neighborhood businesses to provide technical assistance on issues ranging from operational guidance, small business startup, planning for ongoing and upcoming infrastructure changes, and managing the economic revitalization occurring in these neighborhoods due to the green line extension and Assembly Square development. Many of the local area businesses who benefit from these services are also owned by low income, minority, and immigrant households. In total, the Main Streets programs were able to assist 29 unique small businesses in program year 2014.

Parks and Open Space - The city continued to make significant progress on its goal of creating suitable living environments for its low to moderate income residents by continuing to create new accessible open space that serve low to moderate income neighborhoods. In program year 2014 the city broke ground on Symphony Park which will create approximately 8,000 sq. feet of new open space in East Somerville, the most densely populated neighborhood in the city. In addition, Marshall Street park renovations were completed providing recreational opportunities for low to moderate income children in the Central Broadway neighborhood. In Total, these two projects will create over \$10,000 sq. Ft of new open space serving over 7,500 in the combined projects service area's. *Urban Forestry* - In program year 2014, the city also continued work on its street tree planting program planting 60 trees citywide in various low to moderate income census tracts. The street tree planting program yields a number of benefits in providing a suitable living environment including storm water management, shade, and noise and air pollution benefits.

Neighborhood Infrastructure - In program year 2014 the city continued closeout work on the multi-year Lower Broadway Streetscape project. This project has provided numerous benefits to both residents and local business owners. The project has improved pedestrian safety by reducing motor vehicle traffic and installing traffic calming measures, added bicycle lanes, widened sidewalks, and made required ADA upgrades across the corridor. The project's impact is expected to provide pedestrian improvements to approximately 6,598 people in the projects service area.

CR-05 Additional Narrative

Preserve and Maintain Affordable Housing - Despite a challenging market environment the City of Somerville continued to make progress in its housing programs. Through its home rehabilitation and heating system replacement programs the city was able to complete 6 projects including 2 heating system replacements, 4 general rehab and 1 heating system and rehab project. Through the use of HOME funds the city was able to complete 3 down payment and closing cost assistance projects and provide tenant based rental assistance to 7 low income households in PY 14. HOME funds were also expended in PY14 to complete the acquisition of the former boys and girls club located at 181 Washington street which will create 35 low income units when completed. Additionally, HOME funds were expended for St. Polycarps phase 3, a 31 unit rental housing project at the former site of the St. Polycarp Church property at 16 Butler Drive/ 100 Temple Street , being developed by the Somerville Community Corporation. The project was completed in the summer of 2014 and is fully occupied. The last of the City's funds for this project were completed in PY14. The occupancy of Phase 3 completed the creation of 82 new affordable units in St. Polycarps Village which include 10 units for persons with mobility impairments, 2 units for persons with sensory impairments, 4 units for chronically homeless disabled individuals, and 2 for homeless families.

Family Stabilization and Job Readiness - The majority of the public service activities carried out by the City of Somerville address the cities goal of providing family stabilization and job readiness programs. In program year 2014 over 1,200 income eligible persons were assisted by these programs. These programs cover a range of services including after school assistance, leadership programs for future community leaders, job training in various fields, case management, education, and health and wellness inclusionary programs.

Reducing and Ending Homelessness - Strategies have been developed toward ending homelessness through collaboration and efforts to gather and analyze information to determine local needs of people experiencing homelessness, identifying and bridging gaps in housing and services, implementing strategic responses, educating the community on homeless issues, providing advice and input on the operations of homeless services and measuring program performance. For example, Public Service funding assisted 9 chronically homeless households with supportive therapy, life skill development/enhancement and recovery and relapse prevention in their home to support participants is taking steps toward successful tenancy and self-sufficiency; 10 young homeless teen mothers (ages 13 to 21) were provided education, support services and the tools to prevent and address homelessness; domestic violence hot-line staff provided safety net planning, information and referrals for emergency shelter for 17 persons and other support services to enable domestic violence victims to rebuild their lives. Through ESG funding

Outreach programs identified and screen potential participants; Shelter guests were provided supportive services, case management and housing search toward permanent housing (750 adults and 57 children); Homelessness Prevention strategies and counseling were used to help residents remain housed, negotiate with their landlords and/or find less expensive housing (54 adults and 43 children were assisted). Using the Housing First/Rapid Rehousing model , homeless residents were housed in affordable units (45 adults and 35 children were assisted).

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	2,760	0	403
Black or African American	1,059	0	149
Asian	153	0	5
American Indian or American Native	5	0	1
Native Hawaiian or Other Pacific Islander	779	0	41
Total	4,756	0	599
Hispanic	908	0	121
Not Hispanic	3,817	0	478

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

From July 2014-June 2015, entitlement funds were distributed among Somerville residents from extremely low income, low income and moderate income persons and households and high concentrations of minorities.

Most CDBG Public Service sub-recipients collect income and ethnicity information on their clients. However, the City utilized presumed benefit from some public service programs that serve elderly and disabled adults and are located in qualified census tracts. In those special circumstances, the City, prior to funding, considers who the targeted beneficiaries are intended to be, the nature of the program and its location. This evaluation must result in a determination that at least 51% of the intended beneficiaries will be low and moderate income persons. Of the total persons served with CDBG Public Service funds (4,702), 33% reported themselves as low income and 67.5% as very low income.

All the ESG clients served were very low income.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	Federal	7,586,492	2,437,151
HOME	Federal	1,475,220	796,856
ESG	Federal	508,548	196,385
Other- Lead Hazard Abatement	Federal	669,234	600,761
Other - Sustainable Community Challenge Grant	Federal	1,300,000	0
Other- Community Preservation Act	Local	2,200,000	0
Rehab Revolving Loan Fund	Federal – CDBG	700,963	\$45,888

Table 3 - Resources Made Available

Narrative

The City of Somerville received federal grants from the Department of Housing and Urban Development (HUD) for three formula grant programs each year: the Community Development Block Grant (CDBG) program, the HOME Investment Partnership Act (HOME) program, and the Emergency Solutions Grant (HESG) program. For the program year (July 1, 2014 - June 30, 2015), Somerville received \$2,373,476 in CDBG funds, \$477,836 in HOME funds, and \$202,284 in HESG funds. In addition to these three primary CPD program fund sources the City also receives funds from other sources including \$669,234 from the Lead Abatement program, \$1.3 million from the Sustainable Challenge grant, \$2.2M in local Community Preservation Act funds, and \$700,963 in the housing rehab revolving loan program. The amounts shown in table 3 do not include reprogrammed prior year funds and funds awarded to activities in prior years that were not spent until the 2014-2015 program year. Delays in expending prior years funds on larger construction projects may have resulted for numerous reasons including weather related and construction cycle delays, unforeseen engineering design and site conditions, and other extraneous factors. As a result, funds expended do not equal funds received

Identify the geographic distribution and location of investments

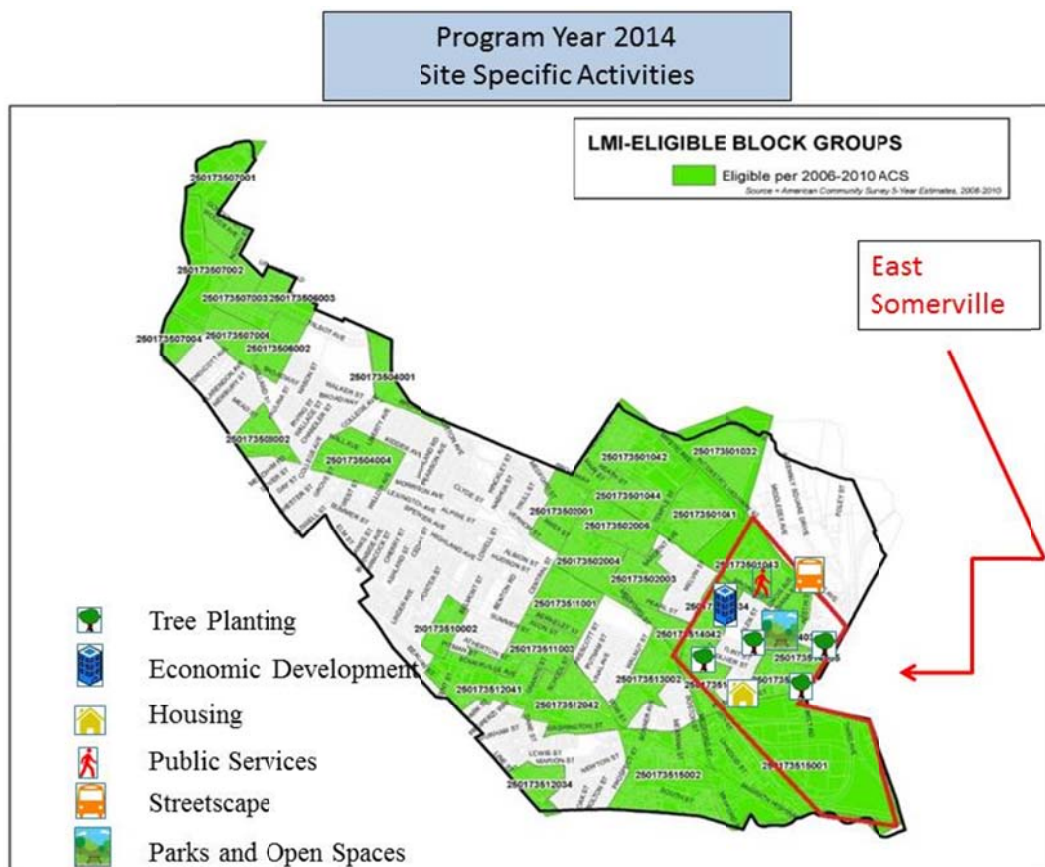
Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
East Somerville	33	46%	
Union Square	33	6%	
Central Broadway	33	10%	
CityWide	34	38%	

Table 4 – Identify the geographic distribution and location of investments

Narrative

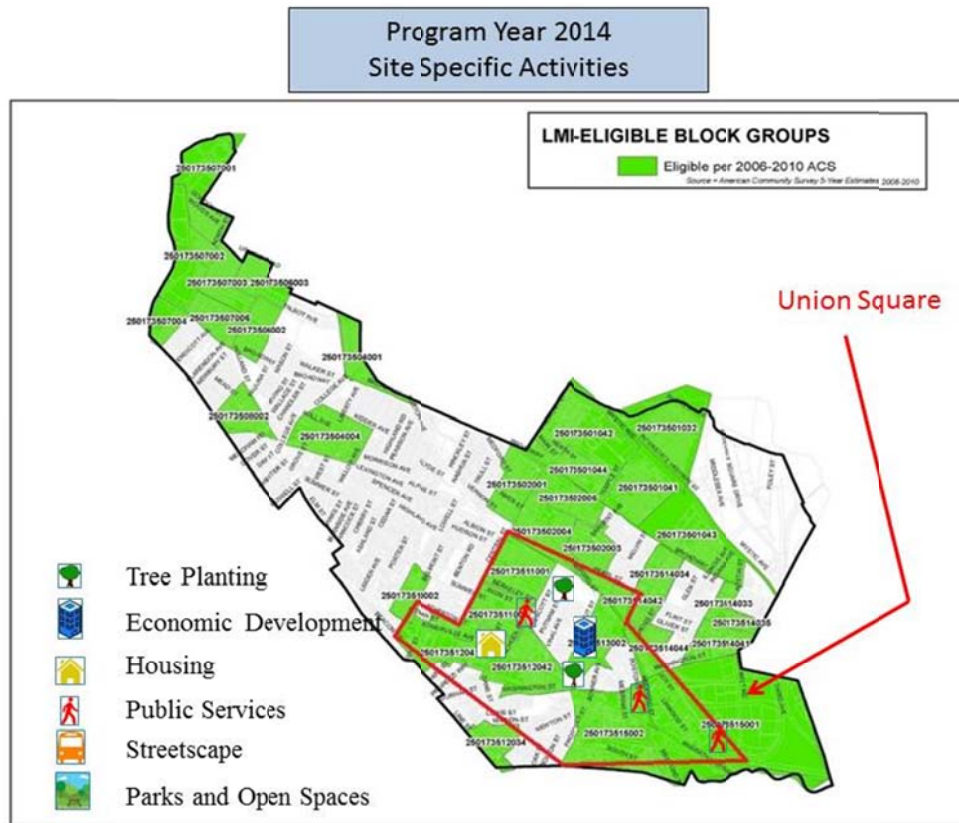
In program year 2015 the city continued to target its investments in the East Somerville, Central Broadway, and Union Square districts. Significant progress was made in the stabilization and revitalization goals for these neighborhoods. A number of initiatives were either completed or expected to be completed by the fall of 2015 including open space, economic development, and housing rehabilitation projects.

East Somerville- A number of accomplishments were achieved in the East Somerville district in program year 2014 including the completion of Glen Street and the commencement of construction on Symphony park, the continuation of the East Somerville Main Streets technical assistance program, which provides small business assistance to local low-moderate income microenterprises, significant progress towards the completion of the Broadway Streetscape project, and continued expansion of the storefront improvement program with 3 completed and 2 pending projects.



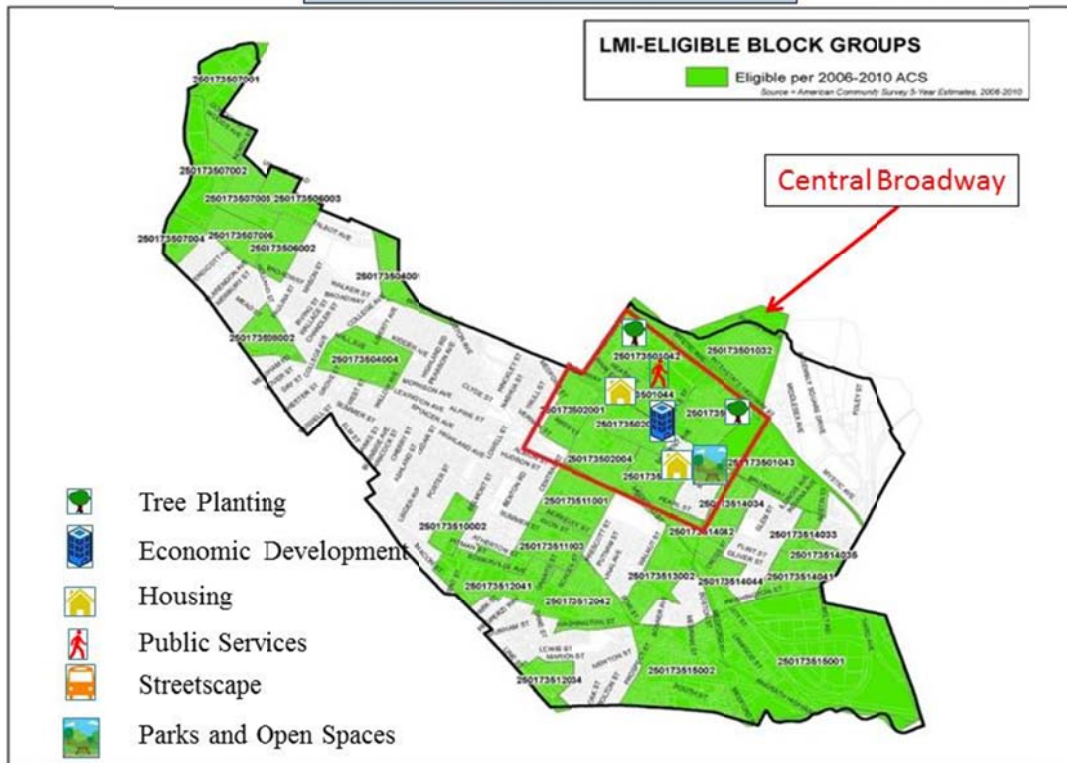
Union Square - Activity in the Union Square district in 2014 included the completion of the greentown

labs loan assistance, Union Square Main Streets small business technical assistance program, and the continued promotion of the housing rehab program. See Map Below



Central Broadway- In program year 2014 progress continued to be made on a number of projects and initiatives in the Central Broadway district including construction on Marshall and Otis Street Parks, the continued rollout of the storefront improvement program with 3 projects placed under contract, and three multi-family heating replacement and homeowner rehab projects.

Program Year 2014
Site Specific Activities



CityWide- In program year 2014, the city continued to operate a number of city block grant funded programs across all eligible census tracts and eligible recipients through the public service agency programs, street tree planting program, housing rehab program, and parks and open space program.

The following tables below labeled Geographic distribution and location of investments details the specific activities and their locations undertaken in program year 2015 including activities covered under public services and emergency solutions grant programs.

Geographic Distribution and Location of Investments						
Target Area	Goal	Project Name	Activity	Amount Expended	Activity #	Comments
East Somerville	Stabilize and Revitalize Diverse Neighborhoods	Neighborhood Infrastructure	Broadway StreetScape 50-100 Broadway, Somerville MA	\$ 401,521.83	1813	Completion Ant. Fall 2015
		Parks and Open Space	Glen Street Park 150 Glen St., Somerville MA	\$ 55,213.27	1908	Completed
			Symphony Park 51 Florence St., Somerville MA	\$ 375,520.00	1961	Completion Ant. Fall 2015
		Small Business Technical Assistance	East Somerville Main Streets 114 Broadway Somerville, MA	\$ 31,875.00	1899	Completed
		Commercial Property Improvement	76 Broadway - Vinnies Restaurant	\$ 7,413.00	1969	Completed
			77 Broadway - O'Connors Awards	\$ 7,440.00	1970	Completed
129-131 Broadway			1973	Ongoing		
Union Square	Stabilize and Revitalize Diverse Neighborhoods	Small Business Retention and Expansion	Greentown Labs 28 Dane St., Somerville MA	\$ 10,380.79	1965	Completed
		Small Business Technical Assistance	Union Square Main Streets 66 Union Sq, Somerville MA	\$ 50,000.00	1967	Completed
	Preserve and Maintain	Housing Rehabilitation	Multi Family Rehab	\$ 12,400.00	1959	Completed
Central Broadway	Stabilize and Revitalize Diverse Neighborhoods	Parks and Open Space	Marshall St. Playground	\$ 48,300.00	2018	Completed
			Otis Street Playground	\$ 34,600.00	2021	Ongoing
	Stabilize and Revitalize Diverse Neighborhoods	Commercial Property Improvement	364 Medford St- Royal Bengal	\$ -	2029	Ongoing
			507 Medford St- Natural Grocery	\$ -	2032	Ongoing
			92 Highland Ave- Kaya Beauty Salon	\$ -	2030	Ongoing
			Multi Family Rehab	\$ 4,500.00	2027	Ongoing
			Multi Family Rehab	\$ 19,288.37	1972	Ongoing
Multi Family Rehab			\$ 14,850.00	1968	Completed	
Citywide	Stabilize and Revitalize Diverse Neighborhoods	Parks and Open Space	North Street Park 1366 Broadway Somerville	\$ 38,837.86	1897	Completed
			Tree Planting Citywide	\$ 64,289.00	1788, 1868, 1869, 2015	Completed
	Preserve and Maintain Existing Affordable Housing	Housing Rehabilitation	Multi Family Rehab	\$ 2,000.00	1963	Completed
			Multi Family Rehab	\$ 12,200.00	1964	Completed
			Multi Family Rehab	\$ 4,500.00	1971	Completed
Family Stabilization and Job Readiness	Public Services	See Public Service Table				

Program Year 2014 Public Service Location of Activities			
Agency	Address	Amount Expended	Description of Services Provided
Boys & Girls Club	5 Meacham St, Somerville 02145	\$8,800	After-school academic support
Cambridge Public Health	91 Highland Ave, Somerville 02143	\$4,000	Teen health advisory & middle school program
Center for Teen Empowerment	165 Broadway, Somerville 02145	\$62,000	Youth organizing initiatives
Groundwork Somerville	24 Park St #7, Somerville 02143	\$5,000	Green team urban agriculture
Just-a-Start Corp.	114 Temple St, Somerville 02145	\$5,000	Mentor aftercare for teen mothers
MA Alliance of Portuguese Speakers	1046 Cambridge St, Cambridge 02139	\$5,000	Immigrant integration services
Mystic Learning Center	530 Mystic Ave #103, Somerville 02145	\$16,000	Empowering competent youth teaching aides
Respond Inc	P O Box 555, Somerville 02143	\$16,600	24 Hour crisis hotline for domestic violence
Riverside/Guidance Center	12 Tyler St, Somerville 02143	\$4,500	Early intervention for infants and toddlers with special needs
SCM Community Transportation	167 Holland St, Somerville 02144	\$62,000	Medical & grocery transportation for seniors & disabled
Somerville Community Corporation	91 Highland Ave, Somerville 02143	\$8,800	School mediation program to teach conflict resolution
Somerville Homeless Coalition - Better Homes	1 Davis Square, Somerville 02144	\$6,800	Supported housing for chronically homeless
Somerville Homeless Coalition - Project Soup	15 Franklin St, Somerville 02145	\$73,777	Operation of two food pantries for emergency food distribution
Somerville Homeless Coalition - Info & Referral	1 Davis Square, Somerville 02144	\$8,000	24 Hour information & referral for at-risk of homelessness
Somerville YMCA	101 Highland Ave, Somerville 02143	\$6,000	Outreach program for at-risk youth
Somerville YMCA	101 Highland Ave, Somerville 02143	\$22,000	Counselor in training job training
Welcome Project	530 Mystic Ave #111, Somerville 02145	\$8,800	ESOL classes & interpreter training
Somerville Council on Aging	167 Holland St, Somerville 02144	\$14,000	Health & wellness program for seniors
Somerville Arts Council	50 Evergreen Ave, Somerville 02145	\$8,300	Summer arts program for children & job program for teen
Somerville Health Department	50 Evergreen Ave, Somerville 02145	\$8,300	Somerville cares about prevention education/training
Wayside Youth & Family Support	268R Powerhouse Blvd, Somerville 02144	\$1,400	Jr peer leadership at Clarendon Hill

Emergency Solutions Grant Location of Investments			
Agency	Award	Description	Address
CASPAR	\$26,500	emergency shelter, street outreach, essential services, substance abuse counseling, mental health counseling, medical, stabilization	240 Albany St., Cambridge MA 02139
Catholic Charities	\$12,500	emergency shelter, street outreach, essential services, mental health, housing search, referral services	270 Washington St,
Respond Inc	\$26,900	Shelter for battered women and their children, essential services, safety net planning, legal/mental/health counseling, referral services	Confidential Shelter
Respond Inc	\$5,000	Housing search, homelessness prevention, rapid re-housing	Confidential Shelter
Somerville Homeless Coalition	\$61,239	Emergency Shelter of individuals and families, essential services, case management, counseling, medical, referral to supportive services	59 Cross St., Somerville Ma02145 14 Chapel St., Somerville MA 02145
Somerville Homeless Coalition	\$35,497	Homelessness prevention, financial assistance, case management	1 Davis Square, Somerville, MA 02144
Somerville Homeless Coalition	\$44,729	Housing search, homelessness prevention, rapid re-housing, financial assistance, case management	1 Davis Square, Somerville, MA 02144
Somerville Homeless Coalition	\$6,750	HMIS lead agency , training	1 Davis Square, Somerville, MA 02144

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

City activities funded with CDBG, HOME and ESG also receive financial assistance from other sources including other federal and state programs. The tables below show the breakdown of funds leveraged. ESG sub-recipients are required to demonstrate a match for ESG funds. The match this year totaled \$684,960. Public Service CDBG sub-recipients are encouraged to demonstrate a match, as well, and the amount totaled \$764,064. All HOME funds require a twenty-five (25%) match from non-federal sources except for Administrative funds, HOME Program income funds, and CHDO Operating funds. In program year 2014 the City received \$445,786 from the value of appraised real property. The city met its program year 2014 match liability of \$178,362 from this new match and had \$227,424 left over to add to its excess match from prior year balance. The city has reported qualifying HOME Match for each of its grants from 1992 on. Over that time period the city has received matching funds in various forms including \$1,198,924 in cash from non-federal sources, \$158,094 in foregone fees, \$8,052,596 in value of appraised real property, \$21,100 in donated construction materials, and \$4,644,943 in bond financing. The cumulative excess match balance of these sources as of program year 2014 was \$10,865,397. The table below summarizes the leveraged funds for the program year.

Activity	CDBG	HOME	ESG	City General Fund	Other Non-Federal Match	Other State & Federal	Total
Planning & Admin	\$441,842	\$29,863		\$235,244			\$706,949
Economic Development	\$107,109			\$257,183	\$148,766 ¹	\$1,000 ²	\$514,058
Transportation & Infrastructure	\$401,522			\$205,777	\$1,068,243 ³	\$3,592,434 ⁴	\$5,267,976
Parks & Open Space	\$616,760					\$600,000 ⁵	\$1,216,760
Affordable Housing	\$69,738	\$687,031		\$182,363	\$2,206,028 ⁶	\$1,869,034 ⁷	\$5,014,194
Public Services	\$340,618			\$138,000	\$234,200 ⁸	\$391,864 ⁸	\$1,104,682
Emergency Solutions			\$196,385	\$12,260	\$191,000 ⁸	\$481,700 ⁸	\$881,345
Project Costs	\$459,562						\$459,562
	\$2,437,151	\$716,894	\$196,385	\$1,030,827	\$3,848,237	\$6,936,032	\$15,165,526

¹ Private sources

² State Grant

³ City Enterprise/Bond Funds

⁴ MWRA/MADDT

⁵ PARC Grant

⁶ CPA

⁷ Community Challenge & Lead Grants

⁸ Sub-Recipient matching funds.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	10,865,397
2. Match contributed during current Federal fiscal year	445,786
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	11,311,183

Fiscal Year Summary – HOME Match	
4. Match liability for current Federal fiscal year	178,362
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	11,132,821

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
143 Cedar St. Unit 2	09/11/2014	0	0	359,855	0	0	0	359,855
65 School St. Unit 1	07/09/2014	0	0	85,931	0	0	0	85,931

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
5,164	202,191	48,045	42,881	159,310

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	7,710,758	0	0	0	0	7,710,758
Number	49	0	0	0	0	49
Sub-Contracts						
Number	27	0	0	1	1	25
Dollar Amount	4,560,847	0	0	25,150	90,000	4,445,697
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	14,158,076	33,459	7,677,299			
Number	49	3	46			
Sub-Contracts						
Number	27	1	26			
Dollar Amount	4,560,847	23,921	4,536,926			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
*Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	32	0
Number of Non-Homeless households to be provided affordable housing units	68	0
Number of Special-Needs households to be provided affordable housing units	10	0
Total	110	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	30	0
Number of households supported through The Production of New Units	40	0
Number of households supported through Rehab of Existing Units	40	0

	One-Year Goal	Actual
Number of households supported through Acquisition of Existing Units	10	0
Total	120	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In program year 2014 the acquisition of 181 Washington Street was completed and the project is scheduled to break ground in early fall 2015 and is expected to yield 35 affordable units. In addition to these projects the city also continues to move forward with projects at 163 Glen St. which will leverage HOME, Challenge grant, and CPA funds and the city has also applied for Low Income Tax Credits to complete financing commitments for a project at the former MWRA site. These two projects are projected to create approximately 25-29 additional affordable units in the city. The city anticipates that Low Income Tax Credits will be awarded by the early fall of 2015.

Also in program year 2015 the city has been working with several partners and agencies to launch a new 100 HOMEs program which is designed to employ a market based approach to acquiring multi-family properties to be converted into affordable housing units. This approach is intended to address the challenges brought on by rising real estate market and housing demand in Somerville. The city intends to utilize CDBG funds for a portion of the rehabilitation costs associated with this program.

Discuss how these outcomes will impact future annual action plans.

The city is committed to seeking out creative approaches to address the dual challenge of increased housing demand and rising property values in Somerville. The city has been diligently exploring every avenue and resource available. In program year 2014, the Somerville Affordable Housing Trust Fund was awarded \$2.2M in its first allocation of Community preservation act funds which is dedicated to creating affordable Housing opportunities within the city, including support of the 100 Homes initiative. In addition to this initiative the city continues to support affordable housing production both through subsidized development and private development through the City’s Inclusionary Zoning Ordinance. The city is optimistic that the combined results of these initiatives will allow it to make significant progress in its goal of creating and preserving affordable housing in the city.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	0	0
Moderate-income	0	0

Total	0	0
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Table 13 – Number of Persons Served

Narrative Information

The city of Somerville has been experiencing an unprecedented rise in property values and housing demand which has significantly impacted the affordability of the city in recent years. In response to this Somerville has made a concerted effort to explore every resource and avenue available to address these issues. While it is anticipated that the current market environment will continue to persist in the foreseeable Somerville is optimistic that the measures it is taking will bring some relief in creating additional affordable housing opportunities in the future.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Somerville and the Continuum of Care in partnership with the Somerville Police Department have performed outreach to reach out to and engage the homeless population. Any resident who needs shelter, or who knows a person who is homeless and needs assistance can call 311 to be connected with homeless services. Outreach teams regularly visit areas which are often out of the way in search of the homeless. The teams build rapport with the homeless and try to engage them in services. Once trust is established, unsheltered persons may be ready to accept assistance and linkage to other services. Also, the Youth Harbors team has been instrumental in reaching out to young adults experiencing homelessness in the community. They have worked in the schools and community and continue to work throughout the summer to identify and make contact with students, process referrals and field questions. Staff have addressed the unique challenges these high school students face and have helped them find some peace and stability in their lives while trying to locate and hold onto hope for the future to keep pushing forward.

The City of Somerville and the CoC agencies facilitate policy and planning to prevent and end homelessness via engaged members and strong committees addressing housing, health, coordinated entry, Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act and employment/income. Homeless prevention objectives included supported efforts to continue the CoC system for homeless through the provision of emergency shelters, transitional housing, and permanent supportive housing services including housing for the chronically homeless and provide community and supportive services for low and moderate income persons and those with special needs.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Somerville was the recipient of ESG funds. The City issued an annual RFP to all homeless prevention and rapid re-housing providers, emergency and transitional housing providers. Approximately 40% of the ESG funds were awarded to programs designed to rapid re-housing literally homeless persons and to assist persons struggling to maintain their housing (homelessness prevention). Approximate 50% of the ESG funds were awarded to programs providing street outreach for shelter operations and essential services expenses. The City is committed to assuring that the community facilities for the homeless provide decent, safe and sanitary residence. Because of the transient nature of shelter operations, these facilities incur significant wear and tear. It is important that the physical condition of these facilities remain high to provide good living

conditions for the residents and maintain a standard of quality acceptable to surrounding properties and the community. If a goal is to keep the shelters open and the beds filled, the 4 shelters receiving ESG funds did an excellent job. If a goal is to abolish homelessness in Somerville that has not been achieved. Incomes for the people in question continue to lag. Rents have increased, vacancy rate is extremely low for affordable rental units and other expenses like child care, energy, transportation, health insurance and food continue to increase.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

A variety of efforts were undertaken by the City and the CoC agencies to prevent homelessness. The primary preventative services offered by different provider organizations included emergency fuel assistance and food and meals programs, as well as, emergency rental assistance, financial assistance, utility assistance, housing relocation and stabilization services, counseling/advocacy and legal assistance. Each service sought to help families in their home by offering services and support during times of financial and legal difficulty. ESG funds were used to provide short and medium term rental assistance to those at-risk of becoming homeless as well as literally homeless. Clients were offered follow-up case management services consisting of but not limited to, creating and maintaining an accurate budget, assistance increasing income (e.g. applying for public benefits), connecting to community resources (e.g. food pantries and clothing programs), and other referrals driven by the needs and goals of the clients. For the clients receiving funds for arrearages, case management was geared toward budgeting, increasing income, payment plans (if funding amount did not cover the full arrearage amount) and other factors surrounding rental payments to prevent future housing instability. Prevention assistance was in very high demand. All forty-three households (97 clients) who received funds through this program continue to be stable in their units. Transition into independent living for the clients who received prevention assistance has been successful.

CDBG Public Service funds helped community providers and residents access services, information, prevention and referral through the 24 Hour Information and Referral Hotline by providing accurate contact information on mainstream services and how to access them; Domestic Violence staff provided safety net planning and resources for DV victims, as well as assistance, in court proceeding; Immigrant Social Services were provided by bilingual counselors for non-English speakers seeking services to address their housing, health and education needs; Aftercare Mentors assisted and supported newly independent young families transition from shelters to independent living; Better Homes provided crisis intervention to enable disabled households understand and access the resources necessary to foster

housing independency and self-sufficiency. Public Service funding for ESOL Classes and workshops focused on understanding housing policies has helped individuals and families obtain and retain housing and avoid becoming homeless. Public Service funding has provided aftercare and follow-up services for low-income residents transitioning from system care.

Education/Employment/Financial Literacy: Local service providers manage program that provide employment training and educational programs to promote financial stability and self-sufficiency.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City and CoC continues to find and seek additional funding to continue to help homeless persons and families make the transition to permanent housing and independent living. Transition to independent living for the clients who received Rapid Re-Housing assistance has been successful. All clients who have received funds through this program continue to be stable in their new units. Clients have been offered follow-up case management services consisting of creating and maintaining an accurate budget, assistance increasing income (e.g. applying for public benefits), connecting to community resources (e.g. food pantries and clothing programs), and other referrals driven by the needs of the clients. Funds were distributed for security deposits, first month's rent, moving costs and utility deposits.

The incorporation of the Housing First Model seeks to improve and simplify local housing and service system making them easy to navigate, while targeting resources quickly and efficiently to the chronically homeless. An immediate connection to permanent supportive housing can ensure that the majority of homeless individuals remain housed, even among clients with severe substance abuse and mental health conditions. However, there is a lack of subsidized and affordable rental units in the area. Very few clients are able to afford to lease in market rent units. However, social service agencies have forged meaningful collaborations with local landlords to identify innovative strategies for housing the chronically homeless.

In Somerville, the Volunteers of America completed construction on 22 transitional and 7 permanent units of housing to serve homeless veterans to provide quality and affordable housing which will include a full array of wrap around services for residents. Along with housing, the veterans will have access to mental health counseling, employment and healthcare referrals, life skills training, homeless services and recovery services to help them as they transition back into the community.

Multiple agencies, private and public, offer homeless prevention services that include rental assistance, fair housing services, utility assistance and budgeting skills. Other private and public agencies offer

counseling and advocacy services to assist individuals and families who are homeless or at risk of homelessness. For example, Passages Case Management works with clients to enhance economic stability, family safety & stability, health care and civil rights. In addition 24 Hr Information & Referral services connect at risk residents with accurate, up to date social services enabling them to advocate for themselves. Funding for these services comes from a combination of Federal, state, local and private sources.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Somerville Housing Authority's 5 Year Plan, released in 2014, states the following strategy they will employ to address Housing Needs.

"The SHA will continue to review waitlist data and priorities to assure, to the maximum extent possible, the housing of eligible area applicants. SHA will continue to process emergency applications in conformance with approved policies. SHA will continue to participate in City of Somerville and area agency forums designed to inform area residents of affordable housing opportunities. SHA has recently completed a waitlist update to remove outdated applicants and allow focus on remaining applicants."

Waiting lists for all forms of public housing are very long. In addition, the Somerville Housing Authority is part of the Centralized Section 8 Waiting List. The list contains 1495 Somerville applicants and annual turnover is around 50 vouchers per year, meaning it would take close to 30 years to get through the list. There are currently no new Section 8 vouchers available.

Based on this data, the need for affordable rental housing in Somerville is overwhelming.

The City of Somerville will continue to rely on the Somerville Housing Authority to be the major provider of subsidized housing through public housing and vouchers. Most of the households on the SHA waiting lists cannot afford a rental unit on the private market and are therefore waiting for a subsidized unit to solve their housing needs. To that end, the priority of the City of Somerville to increase the number of subsidized affordable units, particularly rental units, is a main focus of this plan. To that end, the City will fund the development of 25 new rental housing units for seniors, to be developed by the SHA at the MWRA site on the Capen Court campus. The City will also work with the SHA to ensure that reasonable modifications are made to their housing units where necessary.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

With respect to management, each SHA building has a tenant association that assists in planning for the development's unique needs. SHA's Resident Services team has hosted many events to establish and maintain strong functioning associations. SHA also provides a share of operating funds and 25% of funds raised from laundry machine use to the tenant associations for their use as they see fit.

The City's Inclusionary Housing Program creates affordable rental and homeownership units via a minimum 12.5% requirement for properties building more than 8 units of new housing (and in some transit oriented districts, it is as high as 15 and 17.5%). In accordance with the City's Ordinance, Somerville residents on the Somerville Housing Authority waitlist for both Section 8 and public housing units are given preference for Inclusionary Housing rental units. The Housing Division will continue to

actively market these units via the SHA to encourage eligible residents to apply.

The City is actively encouraging increased homeownership among public housing residents as well.

Given the high cost of ownership housing in Somerville (Median sales price for a single family home in Somerville in 2012 is \$412,500, and for a condominium \$383,000 according to Warren group data), most

public housing residents can only afford ownership units through the City's Inclusionary Housing Program. The SHA also offers a Homeownership Program that allows families with section 8 vouchers to use their vouchers to help pay the mortgage on a home they buy and the SHA subsidizes the mortgage for 15 years after the purchase. Families who participate in their Family Self-sufficiency (FSS) program (which helps to prepare residents for owning their own home) have the first priority for homeownership slots. For state public housing, SHA was recently approved for a grant that is similar to their FSS Program called MASS LEAP where an account is created for tenants and funds are deposited when there are increases in rent based on increased earned income.

In addition, the Somerville Community Corporation, Somerville's CHDO, offers First-Time Homebuyer Education classes and Financial Literacy classes to help Somerville residents start saving for their goals. In addition, the City will continue to offer First-Time Homebuyer Assistance to income-eligible homebuyers purchasing property in Somerville, making homeownership more accessible.

Actions taken to provide assistance to troubled PHAs

Fortunately, the SHA is not troubled and is a great partner in strategizing to provide the community with quality safe and affordable housing.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Specific actions were taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing including providing land for a variety of housing types through review of Zoning and land use updates, working to eliminate obsolete and prescriptive building code requirements, continuing to educate the public on the need for affordable housing and promoting a diversity of affordable housing programs, continuing to streamline the permitting and coordination with local, state and federal agencies in implementing programs that support affordable housing.

In addition the City convenes meetings of interested citizens, community organizers, low-income neighborhood residents and others including affordable housing advocates, social service agencies, and homeless housing advocates to allow citizens an opportunity to present their views on community needs. Information is disseminated using various print media outlets.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City continues to educate the public on the need for affordable housing and promotes a variety of affordable housing programs. The City holds public meetings to inform citizens of housing programs. The City takes actions to eliminate identified gaps and to strengthen and coordinate the delivery system such as streamlining the permitting process, coordinating social services with housing treatment areas and participating on committees involved in housing and social service delivery.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

One of the primary obstacles in meeting the underserved needs is lack of affordable housing stock in the city. An additional obstacle is lack of funding. By applying for additional funding, the City can combine CDBG funding with the lead program to provide more assistance to low income families with children under the age of six at high risk for lead poisoning. Other funding has enabled the City to help qualified applicants address safety hazards in the home.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City continues to fund public service programs to assist those emerging from poverty. These include family stabilization services and information and referral including affordable child care, teen job readiness programs, etc... The City works with community development groups to support their efforts to train and uplift people in poverty. The City partners with area agencies on economic development programs for low income neighborhoods. Citizens have opportunities in meetings throughout the year

to offer suggestions on ways to reduce poverty.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In the five year strategy, the City described the institutional structure, including private industry, non-profit organizations and public institutions through which it will carry out the affordable and supportive housing strategy. The City assessed strengths and gaps in the delivery system and set forth a plan for improvement. The City aims to eliminate identified gaps and strengthen and integrate the delivery system by pursuing other funding sources for affordable housing as they become available.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Housing and social service providers collaborate regularly through participation in the CoC's monthly meetings and its various subcommittee meetings. A city housing division staff member serves as the CoC Lead and is able to serve as a liaison between the city and housing and social service agencies. These meetings also include representatives from agencies serving a broader group of residents at the poverty level, such as Community Action Agency of Somerville, RESPOND, Cambridge and Somerville Legal Services, and others who provide non-housing services such as employment training, mental health counseling, veteran's services, elder services, financial literacy, immigration services, and health services.

The CoC also maintains an inventory of housing as well as social service providers and includes details such as the subpopulation served as well as the services provided. Several social service agencies have offices located in public housing and attend general meeting of the housing authority to identify problems in advance and have the opportunity to help resolve a crisis immediately. Please see the Public Housing section of this Consolidated Plan for more information regarding the consultation and coordination with the local Public Housing Association, as well as information about the encouragement of public housing residents to become more involved in management of the properties and information about becoming future homeowners.

Developers of housing projects coordinate with the City, the SAHTF Somerville Affordable Housing Trust Fund and typically the Massachusetts Department of Housing and Community Development regarding the provision of state resources to City-supported projects, such as Massachusetts Affordable Housing Trust Funds, State HOME funds, LIHTC and other state housing funding resources. This includes participating in general discussions and consultations on overall housing goals at both the local and state level, as well as discussions with DHCD staff on specific housing development projects that are seeking multiple funding sources. In addition, the City and the Somerville-Arlington CoC coordinate with the State on ESG activities to ensure the best use of prevention and rapid rehousing resources.

The City also consults with MAPC on city planning efforts and also participates in regional efforts such as the Inner Core planning meetings, a middle income housing study and the Metro Mayor's meetings.

Also, there are several active city-sponsored working groups, including the Union Square Civic Advisory Committee and the Sustainable Neighborhoods Working Group, that include a diverse membership from these different areas to coordinate planning efforts around housing and services within the city. The city also does outreach to these entities in planning for different neighborhoods through Somerville by Design.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The Housing Division and Fair Housing Commission are primarily responsible for implementing the action steps. For the implementation timeline, the broader action steps have been categorized into near term, medium term and long term. Implementation efforts for some of the action steps will start in the near term, but will require significant time and continue to the medium or long term timelines. In the near term, the focus is on building the capacity of the Fair Commission in terms of personnel, educational materials and financial resources.

For a complete copy of the Implementation Plan, please contact the Housing Division.

Short Term Action Steps

1. Consider revising the requirements for the Fair Housing committee membership in order to fill vacant positions on the committee.
2. Increase collaboration between the Fair Housing Commission and the Office of Somerville Commissions to maximize efforts toward expanding fair housing choices in Somerville.
3. Explore the possibility of finding volunteers and interns, preferably with legal background to investigate fair housing cases and also to provide training to service providers in the city.
4. Explore the possibility of finding a graduate intern(s) to assist the Fair Housing Commission to implement identified action steps.
5. Partner with Greater Boston Fair Housing Center to utilize the personnel and resources in the areas of outreach, education and training.
6. Provide fair housing training for service providers in the city to enable them to provide fair housing advice to residents who patronize their services.
7. Conduct a Housing Needs Assessment to understand the housing needs in the city and also to provide recommendations on how to address the issues identified – to be completed fall of 2015.
8. Develop a comprehensive fair housing education and outreach plan, which will guide the Fair Housing Commission's future educational outreach to various impacted population groups through appropriate channels and venues.
9. Promote the City's housing programs and other non-city housing programs as fair housing resources.
10. Increase outreach on the existing housing programs to homeowners and tenants.

11. Work to increase coordination among the City, Somerville Housing Authority, Somerville Community Corporation, and other affordable housing developers to maximize their available resources devoted toward affordable housing development
12. Review the current zoning code and building code to allow development of more affordable housing units in the city
13. Improve access to public transit to reduce the high cost burden associated with vehicle ownership. In addition to the Action Steps identified above, in order to address the identified barriers for Immigrants and Linguistic Barriers, the Housing Division will work to ensure that all materials are translated into the three most prominent languages, Spanish, Portuguese and Haitian-Creole and distributed to agencies serving immigrants and linguistically-isolated populations. The Housing Division will also work closely with the City's Language Liaisons to ensure meetings and materials are made accessible to non-English speakers.
14. Continue to support the efforts of the Planning Division on the comprehensive zoning overhaul.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City worked closely with all its sub-recipients in order to ensure that the goals and objectives of the HUD programs were adhered to and National Objectives were being met. The Mayor's Office of Strategic Planning (MOSPCD) was responsible for both the financial and program monitoring of sub-recipient activities to provide assurances that the sub-recipients administered federal awarded funds in compliance with federal requirements, ensured that required audits were performed and sub-recipients took prompt corrective action on any audit finding and evaluated the impact of sub-recipient activities to comply with applicable federal regulations.

Sub-recipients entered into detailed agreements with the City to ensure all federal, state and local regulations and criteria were being adhered to and met. Monthly and/or quarterly reporting from sub-recipients allowed the City to monitor progress each was making toward its year-end goal(s). On-site monitoring was conducted by MOSPCD to further ensure that overall goals and objectives were being met, timelines were met and required records were maintained to demonstrate compliance with applicable regulations.

The City also conducted on-site monitoring of federally funded construction projects to ensure compliance with Davis-Bacon wage laws was met.

Housing activities were also monitored with the assistance of Housing Inspectors and staff, and where appropriate, with the City's Building Inspectors. This allowed for multiple levels of oversight of various federally funded activities to ensure compliance with all local, state and federal requirements.

Monitoring included the review of the sub recipient's internal controls to determine if the financial management and accounting system were adequate to account for program funds in accordance with the federal requirements. Monitoring activities included core monitoring areas: activities allowed or disallowed (specific activities identified in the contract agreement); allowable cost (costs paid are reasonable and necessary for the operation and administration of the contract agreement); period of availability of funds (time period authorized for funds to be expended); reporting (reporting requirements contained in contract agreement are being met); and any special provisions.

Each sub-recipient was assessed to determine the level of monitoring that should be performed to assure the entity was in compliance with federal program laws and regulations. Some determining factors were the sub-recipient's prior experience managing and accounting for federal funds; program's prior experience with sub-recipient, etc.

Communications between the recipient and sub-recipient were an important facet of the monitoring process. Telephone interviews and e-mail communications were used to stay abreast of activities and changes to programs and policies relevant to a particular contract agreement. Additional local media tools were used in the review of sub-recipients (newspapers, radio and television).

Monitoring follow-up was done to ascertain that corrective action had been done for any problem or deficiency that may have been identified.

Adequate documentation was maintained to assure monitoring occurred.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

As outlined in both the Five Year Consolidated Plan and the One Year Action Plan, the City of Somerville follows a public participation plan designed to solicit citizen input, while at the same time helping to inform the public of resources, emerging needs, and restrictions and limitations of available resources. Besides the public hearings held during the program year, the City had broad discussions of the One Year Action Plan process within open committee meetings and Board of Aldermen meetings.

During the 2012-2013 HUD year the City of Somerville held 4 public hearings and many other focus groups in order to develop the City's 2013-2017 Consolidated Plan. Outreach for these programs included hearing notices in local newspapers, announcements on the City's website, and other announcements to interested persons and groups.

Moving forward into program year 2015-2016, the City of Somerville will look to continue the public participation process through outreach to potential interest groups and constituencies, and through increasing the number of public forums with which to gather input into the City's HUD funded programs. The City may consider continuing its use of focus groups as a means to gather important input into the design of future programs and projects.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Somerville has not changed the objectives in its CDBG program and continues to strategically use CDBG funds to maximize leverage for infrastructure and public facility improvements, housing development and homeownership, public services, commercial revitalization, and planning and administrative activities. Somerville went through an extensive planning process where it identified a number of goals and objectives in the five year plan that were intended to guide the programs and activities undertaken to aid and serve the low to moderate income residents of the community. In this the second year, the city continuously assesses and reviews its policies, procedures and programs in order to improve on the effective and efficient delivery of its grant programs. There is continued need for CDBG funds to fulfill objectives in all the above categories hence no changes are recommended based on Somerville's experiences.

The City pursued all potential resources indicated in the Consolidated Plan by working with developers, non-profits and other government agencies to leverage a variety of funds for affordable housing projects and programs, opportunities for low and moderate income people to become homeowners, assistance to homeless persons, public service programs, job training and education, community development activities directed toward revitalizing neighborhoods and economic development.

In 2015 Office of Strategic Planning and Community Development continued to revise and improve standard practices, e.g. filing systems, program administration, record keeping, etc.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
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[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

As part of the process of administering the HOME programs and activities, the City carries out housing quality standards re-inspections of HOME assisted rental units to determine compliance with housing codes and other applicable regulations. The schedule for inspections is:

1. Every year for Tenant Based Rental assisted units and rental properties containing 25 or more HOME assisted units,
2. Every other year for properties containing from 5 to 24 HOME assisted units, and
3. Every third year for properties containing 4 or fewer HOME assisted units.

In program year 2014-2015, 67 of 266 HOME units were inspected representing a 25% inspection rate. Inspections are conducted by Housing Division staff. Housing Quality Standards compliance is documented on file. Attached is a table listing of the units inspected. All units inspected were found to be in compliance or were brought into satisfactory condition upon re-inspection.

HOME Inspections for Program Year 2014						
Name	Total #	Required	# Units	# Units	# Units	Issues
	Units in Buildings / Activity	Frequency In Years	Requiring Inspection	Inspected July to Dec 2014	Inspected Jan to June 2015	
75 Cross Street Oct	8	2	8	3		Yes, fixed.
110 Walnut Dec.	12	2	6	4		None
Kent St.- Dec	40	1	40	10		None
Linden St. - Dec	42	1	11	5		None
CASCAP Somerville Place Dec.	8	2	5	3		None
Capen Court Dec	93	1	64	9		None
VNA Lowell Street Jan	97	1	73		10	None
St. Polycarp Phase 2 Mar	29	1	11		5	None
Mary's Trust Apr.	8	2	6		3	None
VNA Conwell Capen Apr	99	1	31		11	None
Clarendon Hill Towers Apr	501	1	11		4	None
TOTALS	937		266	34	33	

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b).

In accordance with the regulations of the HOME Program and in furtherance of the City of Somerville's commitment to non-discrimination and equal housing opportunity, the Division establishes these procedures to affirmatively market units in rental and homebuyer projects containing five (5) or more HOME-assisted housing units (the "Covered Units").

It is the Affirmative Marketing Policy of the Division to assure that individuals who normally might not apply for available housing units without special outreach be informed of available units, be encouraged to apply, and have an equal opportunity to rent or own the available housing units being offered.

The Policy covers the following areas:

1. Methods for the Division to use to inform the public, potential tenants and potential owners about federal fair housing laws and affirmative marketing policies and procedures
2. Requirements and practices each Beneficiary of a HOME-funded housing project with Covered Units must follow in order to carry out the Division's Policy.
3. Procedures to be used by Beneficiaries to inform and solicit applications from persons in the housing market area who are not likely to apply for housing without special outreach
4. Records that will be kept describing actions taken by the Division and Beneficiaries to affirmatively market Covered Units and records to assess the results of these actions
5. Description of how the Division shall assess the success of affirmative marketing actions and what corrective actions shall be taken

The City's CHDO and other developers commit to doing affirmative outreach in marketing all HOME-Assisted units. Homeowners participating in the Housing Rehabilitation program with properties containing five or more Home-Assisted rental units are required to affirmatively market these vacant units. In addition, the City's Lead Paint Hazard Program has implemented an affirmative marketing policy when vacant units receive lead abatement work. The Housing Division reviews the marketing activities of assisted rental properties annually and worked directly with its CHDO on the marketing material for the 31 Saint Polycarp Phase 3 units, providing a translation into Haitian Creole and assistance in distribution of marketing information. The project received over 1,200 applications and tenants were selected by lottery. The occupant households are of diverse race and ethnicities: 3 Asian, 13 Black/African American; and 15 white. Units were advertised in two local papers, two linguistic minority papers, and one racial minority paper. In addition a local non-profits were notified and the units were registered on Metrolist and listed with the Massachusetts Accessible Housing Registry.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

In the 2014-2015 Program Year \$48,044.57 in HOME Program Income was drawn down. The Program Income assisted 8 households: 7 Tenant Based Rental Assistance recipient households and 1 Homebuyer household. A breakdown of household characteristics is:

The 1 Owner household was 80% AMI, White, Non-Hispanic Latino, with 4 people, including 2 children.

The 7 Tenant households were all 30% AMI, 5 were White, 2 were other, 7 were Non-Hispanic Latino, 3 were female headed, 2 were disabled headed, for a total of 17 people, including 7 children.

While the City does not operate a revolving loan fund with its HOME Funds; The City of Somerville/OSPCD has operated a revolving loan fund (Local RLF) for its Housing Division's Housing Rehab programs that was created over a decade ago to ensure continued funding availability for its Housing Rehab programs. CDBG funds are provided to property owners in the form of a deferred payment loan at 0% interest. When these loans are repaid the program income is retained and deposited into the Local RLF account. Presently, program income generated from Housing Rehab activities funded through US Treasury funds (US) is also being retained in the Local RLF. The Housing Division also operates a Heating System Program with its CDBG funds however, these loans are in the form of a 0% deferred forgivable loan which in most circumstances do not generate any program income, therefore these Heating System Program activities are funded exclusively through US funds.

During the 2014 program year, the City provided \$45,888.37 from its revolving loan account for seven rehab activities. During the same period the City received \$230,373.50 in program income from thirteen loans that was retained and deposited into the Local RLF account. At the end of the 2014 program year there was \$700,963 in the Local RLF account. Housing Division markets its Housing Rehab Programs through direct mail to property owners, through the City's website, through the City channel on cable TV, and through flyers distributed at community events and monthly outreach to local organizations about its lead paint programs. Housing Division's marketing information and materials do not distinguish the specific source of the funds for the various programs. Though program income retained as revolving funds is managed separately, the Housing Division does not market a separate revolving loan program.

At the close of the 2014 program year, Housing Division had CDBG receivables of \$2,765,657. All Housing Rehab loans are deferred payment and do not require periodic installment payments, and in that sense would all be considered to be performing loans.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	SOMERVILLE
Organizational DUNS Number	076621572
EIN/TIN Number	046001414
Identify the Field Office	BOSTON
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Somerville CoC

ESG Contact Name

Prefix	0
First Name	Alan
Middle Name	0
Last Name	Inacio
Suffix	0
Title	Director of Finance and Administration

ESG Contact Address

Street Address 1	93 Highland Avenue
Street Address 2	0
City	Somerville
State	MA
ZIP Code	-
Phone Number	6176256600
Extension	2539
Fax Number	0
Email Address	ainacio@somervillema.gov

ESG Secondary Contact

Prefix	
First Name	
Last Name	
Suffix	
Title	
Phone Number	
Extension	
Email Address	

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2014
Program Year End Date 06/30/2015

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: SOMERVILLE
City: SOMERVILLE
State: MA
Zip Code: 02143,
DUNS Number: 076621572
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 12260

Subrecipient or Contractor Name: SOMERVILLE HOMELESS COALITION
City: Somerville
State: MA
Zip Code: 02144, 0006
DUNS Number: 847408804
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 119124

Subrecipient or Contractor Name: CASPAR
City: Cambridge
State: MA
Zip Code: 02139, 4201
DUNS Number: 781700265
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 26500

Subrecipient or Contractor Name: CATHOLIC CHARITIES
City: Boston
State: MA
Zip Code: 02210, 1276
DUNS Number: 108851049
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 12500

Subrecipient or Contractor Name: RESPOND INC

City: Somerville

State: MA

Zip Code: 02143, 3032

DUNS Number: 121625057

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 31900

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	54
Children	43
Don't Know/Refused/Other	0
Missing Information	1
Total	98

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	45
Children	35
Don't Know/Refused/Other	0
Missing Information	0
Total	80

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	750
Children	57
Don't Know/Refused/Other	0
Missing Information	0
Total	807

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	849
Children	135
Don't Know/Refused/Other	0
Missing Information	1
Total	985

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	481
Female	441
Transgender	1
Don't Know/Refused/Other	0
Missing Information	0
Total	923

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	104
18-24	78
25 and over	740
Don't Know/Refused/Other	0
Missing Information	1
Total	923

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	18	0	1	17
Victims of Domestic Violence	154	6	36	112
Elderly	63	6	3	54
HIV/AIDS	4	0	0	4
Chronically Homeless	0	0	2	535
Persons with Disabilities:				
Severely Mentally Ill	138	20	6	112
Chronic Substance Abuse	510	5	4	501
Other Disability	116	27	8	81
Total (Unduplicated if possible)	860	64	29	767

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	67,025
Total Number of bed-nights provided	61,805
Capacity Utilization	92.21%

Table 22 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The CoC works to ensure that all homeless projects, including projects funded with ESG, are consistent with the vision, principles and recommendations of the Committee to End Homelessness and the Homeless Management Information System operating standards and all reporting and program evaluation through HMIS. The data and evaluation working group of the CoC continues to develop and monitor outcomes and performance of all programs on progress in reducing homelessness.

The ESG program has achieved its goals and objectives. The majority of the funds have been expended. Eligible clients were assisted with Rapidly Re-Housing and Homelessness Prevention Funds. Sixty-two clients who were being sheltered also participated in rapid Re-housing. In the CR-65 Gender and Age information (923) are unduplicated clients while total clients served by ESG (4e) are not unduplicated. The transition into independent living for the clients has been successful. All clients who have received funds through the program continue to be stable in their new units. Clients have been offered follow-up case management services consisting of but not limited to, creating and maintaining accurate budget, assistance increasing income (e.g. applying for public benefits), connecting to community resources (e.g. food pantries and clothing programs) and other referral driven by the needs and goals of the client. Funds were distributed for security deposits, first month's rent or rental arrears, moving costs, utility deposits/arrears, payment plans (if funding amount could not cover the full arrearage amount) and other factors surrounding rental payments to prevent future housing instability. In addition to the long wait for Section 8 vouchers and the decreasing number of available apartments willing to accept vouchers, the primary obstacle related to re-housing clients is the lack of subsidized units available and all the clients being very low income. For those household fortunate enough to receive a voucher, they must look for housing further out from their support home base of Somerville/Cambridge due to the rising rents in the area. Very few clients are able to afford to lease market rent units. Four emergency shelters addressed guests' immediate shelter, health and safety issues and other fundamental needs.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	9,820	9,209	13,841
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	16,169
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	9,820	9,209	30,010

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	0	1,911	13,445
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	24,513
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	1,911	37,958

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Essential Services	0	0	0
Operations	0	2,611	102,740
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	2,611	102,740

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
HMIS	0	0	6,188
Administration	0	84	11,848
Street Outreach	0	0	0

Table 26 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2012	2013	2014
212,379	9,820	13,815	188,744

Table 27 - Total ESG Funds Expended

11f. Match Source

	2012	2013	2014
Other Non-ESG HUD Funds	0	0	147,000
Other Federal Funds	0	0	61,400
State Government	0	0	60,000
Local Government	0	0	12,260
Private Funds	0	0	383,000
Other	0	0	21,300
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	684,960

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2012	2013	2014
897,339	9,820	13,815	873,704

Table 29 - Total Amount of Funds Expended on ESG Activities

Homeless Prevention Expenditures

Please note Expenditures for Rental Assistance FY2012 = \$7077 for FY2012 and \$2743 for FY2011

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The Consolidated Plan is designed to help local jurisdictions assess their affordable housing and community development needs and market conditions, and to make data-driven, place-based investment decisions. The consolidated planning process serves as the framework for a community-wide dialogue to identify housing and community development priorities that align and focus funding from three federal Community Planning and Development (CPD) formula block grant programs: the Community Development Block Grant (CDBG), the HOME Investment Partnership (HOME) and the Emergency Solution Grant (ESG) program. In the Consolidated Annual Performance and Evaluation Report (CAPER), grantees report on accomplishments and progress toward Consolidated Plan goals in the prior year.

This is the second reporting year of the 2013-2017 Consolidated Plan. The City of Somerville administered approximately \$3,430,392 in CPD funds:

CDBG	\$2,437,151
HOME	\$796,856
ESG	\$196,385

The following overarching goals adopted in the 2013-2017 Consolidated Plan guided the City in assigning the annual community priorities:

Family stabilization and job readiness

Preserve and maintain existing affordable housing

Reduce and end homelessness and

Stabilize and revitalize diverse neighborhoods

The table below represents by unit of measure (e.g. housing units, persons assisted, number of beds, etc.) an update of the Consolidated Plan's five year expected strategic goals and actual program year outcomes.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Family Stabilization and Job Readiness	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2200	3541	160.95%	1500	1232	82.13%
Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	30	31	103.33%	25	31	124.00%
Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	25	0	0.00%	0	0	
Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	120	11	9.17%	50	6	12.00%

Preserve and Maintain Existing Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	200	30	15.00%	40	7	17.50%
Reducing and Ending Homelessness	Homeless	ESG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	100	0	0.00%			
Reducing and Ending Homelessness	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	125	216	172.80%	125	216	172.80%
Stabilize and Revitalize Diverse Neighborhoods	Affordable Housing Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1750	6598	377.03%			
Stabilize and Revitalize Diverse Neighborhoods	Affordable Housing Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	5643		350	5643	1,612.29%
Stabilize and Revitalize Diverse Neighborhoods	Affordable Housing Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	145	121	83.45%	35	29	82.86%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In the second program year of the 2013-2017 Consolidated Plan the city continued to make progress on its identified goals and objectives set forth in the five year plan.

Stabilizing and Revitalizing Diverse Neighborhoods

Economic Development -Commercial Property Improvement - The city was able to make significant progress in promoting and executing on its commercial property improvement program. In program year 2014 the city was able to bring 2 storefront improvement programs to completion as well as initiate an additional 9 projects 2 of which have been completed in the 1st quarter of program year 2015. Based on these active projects a total number of 17 small businesses are projected to be assisted by the Commercial Property by the end of the 2015 program year. In addition, city staff continues to actively market the commercial property improvement amongst local small business owners and property owners. *Small Business Technical Assistance* - In program year 2014 the city continued to partner with the two Main Street organizations serving two of the city’s most critical commercial districts Lower Broadway and Union Square. These two organizations serve as key "on the ground" liaisons between the city planning staff and local small business owners. In program year 2014, East Somerville Main Streets and Union Square Main Streets continued to work closely with neighborhood businesses to provide technical assistance on issues ranging from operational guidance, small business startup, planning for ongoing and upcoming infrastructure changes, and managing the economic revitalization occurring in these neighborhoods due to the green line extension and Assembly Square development. Many of the local area businesses who benefit from these services are also owned by low income, minority, and immigrant households.

Parks and Open Space - The city continued to make significant progress on its goal of creating suitable living environments for its low to moderate income residents by continuing to create new accessible open space that serve low to moderate income neighborhoods. In program year 2014 the city broke ground on Symphony Park which will create approximately 8,000 sq. feet of new open space in East Somerville, the most densely populated neighborhood in the city. In addition, Marshall Street park renovations were completed providing recreational opportunities for low to moderate income children in the Central Broadway neighborhood. *Urban Forestry* - In program year 2014, the city also

continued work on its street tree planting program planting 60 trees citywide in various low to moderate income census tracts. The street tree planting program yields a number of benefits in providing a suitable living environment including storm water management, shade, and noise and air pollution benefits.

Neighborhood Infrastructure - In program year 2014 the city continued closeout work on the multi-year Lower Broadway Streetscape project. This project has provided numerous benefits to both residents and local business owners. The project has improved pedestrian safety by reducing motor vehicle traffic and installing traffic calming measures, added bicycle lanes, widened sidewalks, and made required ADA upgrades across the corridor.

CR-05 Additional Narrative

Preserve and Maintain Affordable Housing - Despite a challenging market environment the City of Somerville continued to make progress in its housing programs. Through its home rehabilitation and heating system replacement programs the city was able to complete 6 projects including 2 heating system replacements, 4 general rehab and 1 heating system and rehab project. Through the use of HOME funds the city was able to complete 3 down payment and closing cost assistance projects and provide tenant based rental assistance to 7 low income households. Additionally, the city was able to complete the acquisition of the former boys and girls club located at 181 Washington Street which will create 35 low income units when completed.

Family Stabilization and Job Readiness - The majority of the public service activities carried out by the City of Somerville address the cities goal of providing family stabilization and job readiness programs. In program year 2014 over 2,000 income eligible persons were assisted by these programs. These programs cover a range of services including after school assistance, leadership programs for future community leaders, job training in various fields, case management, education, and health and wellness inclusionary programs.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	2,760	15	403
Black or African American	1,059	6	149
Asian	153	1	5
American Indian or American Native	5	0	1
Native Hawaiian or Other Pacific Islander	779	0	41
Total	4,756	22	599
Hispanic	908	6	121
Not Hispanic	3,817	16	478

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

From July 2014-June 2015, entitlement funds were distributed among Somerville residents from extremely low income, low income and moderate income persons and households in areas with high concentrations of minorities.

Most CDBG Public Service sub-recipients collect income and ethnicity information on their clients. However, the City utilized presumed benefit from some public service programs that serve elderly and disabled adults and are located in qualified census tracts. In those special circumstances, the City, prior to funding, considers who the targeted beneficiaries are intended to be, the nature of the program and its location. This evaluation must result in a determination that at least 51% of the intended beneficiaries will be low and moderate income persons. Of the total persons served with CDBG Public Service funds (4,702), 33% reported themselves as low income and 67.5% as very low income.

All the ESG clients served were very low income.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG		7,586,492	2,437,151
HOME		1,475,220	796,856
ESG		508,548	196,385
Other	LHD	669,234	600,761

Table 3 - Resources Made Available

Narrative

The City of Somerville received federal grants from the Department of Housing and Urban Development (HUD) for three formula grant programs each year: the Community Development Block Grant (CDBG) program, the HOME Investment Partnership Act (HOME) program, and the Emergency Solutions Grant (HESG) program. For the program year (July 1, 2014 - June 30, 2015), Somerville received \$2,373,476 in CDBG funds, \$477,836 in HOME funds, and \$202,284 in HESG funds. In addition the City also expended \$600,762 in the lead abatement program. The table above includes only new funds received during the program year and does not account for either unspent prior year funds used for FY14-15 activities or funds from prior year spent during the 2014-2015 program year. Funds expended during the program year include reprogrammed prior year funds and funds awarded to activities in prior years that were not spent until the 2014-2015 program year. Finally several large construction projects will span the course of several program years with expenditures occurring over multiple years. As a result, funds expended do not equal funds received.

Each year, as part of the process of utilizing and administering HUD funds, the City of Somerville compiles a Consolidated Annual Performance Evaluation Report, or CAPER. This report describes how the City of Somerville used these resources over the previous fiscal year, what progress or accomplishments were achieved through these expenditures, and how these accomplishments fit within the larger context of the City's Five Year Consolidated Plan goals and objectives.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Geographic Distribution and Location of Investments						
Target Area	Goal	Project Name	Activity	Amount Expended	Activity #	Comments
East Somerville	Stabilize and Revitalize Diverse Neighborhoods	Neighborhood Infrastructure	Broadway StreetScape 50-100 Broadway, Somerville MA	\$ 401,521.83	1813	Completion Ant. Fall 2015
		Parks and Open Space	Glen Street Park 150 Glen St., Somerville MA	\$ 55,213.27	1908	Completed
			Symphony Park 51 Florence St., Somerville MA	\$ 375,520.00	1961	Completion Ant. Fall 2015
		Small BusinessTechnical Assistance	East Somerville Main Streets 114 Broadway Somerville, MA	\$ 31,875.00	1899	Completed
		Commercial Property Improvement	76 Broadway - Vinnies Restaurant	\$ 7,413.00	1969	Completed
			77 Broadway - O'Connors Awards	\$ 7,440.00	1970	Completed
			129-131 Broadway		1973	Ongoing
Union Square	Stabilize and Revitalize Diverse Neighborhoods	Small BusinessRetention and Expansion	Greentown Labs 28 Dane St., Somerville MA	\$ 10,380.79	1965	Completed
		Small BusinessTechnical Assistance	Union Square Main Streets 66 Union Sq, Somerville MA	\$ 50,000.00	1967	Completed
	Preserve and Maintain	Housing Rehabilitation	Multi Family Rehab	\$ 12,400.00	1959	Completed
Central Broadway	Stabilize and Revitalize Diverse Neighborhoods	Parks and Open Space	Marshall St. Playground	\$ 48,300.00	2018	Completed
			Otis Street! Playground	\$ 34,600.00	2021	Ongoing
	Stabilize and Revitalize Diverse Neighborhoods	Commercial Property Improvement	364 Medford St- Royal Bengal	\$ -	2029	Ongoing
			507 Medford St- Natural Grocery	\$ -	2032	Ongoing
			92 Highland Ave- Kaya Beauty Salon	\$ -	2030	Ongoing
			Multi Family Rehab	\$ 4,500.00	2027	Ongoing
			Multi Family Rehab	\$ 19,288.37	1972	Ongoing
Multi Family Rehab			\$ 14,850.00	1968	Completed	
Citywide	Stabilize and Revitalize Diverse Neighborhoods	Parks and Open Space	North Street Park 1366 Broacway Somerville	\$ 38,837.86	1897	Completed
			Tree Planting Citywide	\$ 64,289.00	1788, 1868, 1869, 2015	Completed
	Preserve and Maintain Existing Affordable Housing	Housing Rehabilitation	Multi Family Rehab	\$ 2,000.00	1963	Completed
			Multi Family Rehab	\$ 12,200.00	1964	Completed
	Family Stabilization and Job Readiness	Public Services				See Public Service Table

Emergency Solutions Grant Location of Investments			
Agency	Award	Description	Address
CASPAR	\$26,500	emergency shelter, street outreach, essential services, substance abuse counseling, mental health counseling, medical stabilization	240 Albany St., Cambridge MA 02139
Catholic Charities	\$12,500	emergency shelter, street outreach, essential services, mental health, housing search, referral services	270 Washington St,
Fespond Inc	\$26,900	Shelter for battered women and their children, essential services, safety net planning, legal/mental/health counseling, referral services	Confidential Shelter
Fespond Inc	\$5,000	Housing search, homelessness prevention, rapid re-housing	Confidential Shelter
Somerville Homeless Coalition	\$61,239	Emergency Shelter of individuals and families, essential services, case management, counseling, medical, referral to supportive services	59 Cross St., Somerville Ma02145 14 Chapel St., Somerville MA 02145
Somerville Homeless Coalition	\$35,457	Homelessness prevention, financial assistance, case management	1 Davis Square, Somerville, MA 02144
Somerville Homeless Coalition	\$44,729	Housing search, homelessness prevention, rapid re-housing, financial assistance, case management	1 Davis Square, Somerville, MA 02144
Somerville Homeless Coalition	\$6,750	HMIS lead agency, training	1 Davis Square, Somerville, MA 02144

Program Year 2014 Public Service Location of Activities			
Agency	Address	Amount Expended	Description of Services Provided
Boys & Girls Club	5 Meacham St, Somerville 02145	\$8,800	After-school academic support
Cambridge Public Health	91 Highland Ave, Somerville 02143	\$4,000	Teen health advisory & middle school program
Center for Teen Empowerment	165 Broadway, Somerville 02145	\$62,000	Youth organizing initiatives
Groundwork Somerville	24 Park St #7, Somerville 02143	\$5,000	Green team urban agriculture
Just-a-Start Corp.	114 Temple St, Somerville 02145	\$5,000	Mentor aftercare for teen mothers
MA Alliance of Portuguese Speakers	1046 Cambridge St, Cambridge 02139	\$5,000	Immigrant integration services
Mystic Learning Center	530 Mystic Ave #103, Somerville 02145	\$16,000	Empowering competent youth teaching aides
Respond Inc	P O Box 555, Somerville 02143	\$16,600	24 Hour crisis hotline for domestic violence
Riverside/Guidance Center	12 Tyler St, Somerville 02143	\$4,500	Early intervention for infants and toddlers with special needs
SCM Community Transportation	167 Holland St, Somerville 02144	\$62,000	Medical & grocery transportation for seniors & disabled
Somerville Community Corporation	91 Highland Ave, Somerville 02143	\$8,800	School mediation program to teach conflict resolution
Somerville Homeless Coalition - Better Homes	1 Davis Square, Somerville 02144	\$6,800	Supported housing for chronically homeless
Somerville Homeless Coalition - Project Soup	15 Franklin St, Somerville 02145	\$73,777	Operation of two food pantries for emergency food distribution
Somerville Homeless Coalition - Info & Referral	1 Davis Square, Somerville 02144	\$8,000	24 Hour information & referral for at-risk of homelessness
Somerville YMCA	101 Highland Ave, Somerville 02143	\$6,000	Outreach program for at-risk youth
Somerville YMCA	101 Highland Ave, Somerville 02143	\$22,000	Counselor in training job training
Welcome Project	530 Mystic Ave #111, Somerville 02145	\$8,800	ESOL classes & interpreter training
Somerville Council on Aging	167 Holland St, Somerville 02144	\$14,000	Health & wellness program for seniors
Somerville Arts Council	50 Evergreen Ave, Somerville 02145	\$8,300	Summer arts program for children & job program for teen
Somerville Health Department	50 Evergreen Ave, Somerville 02145	\$8,300	Somerville cares about prevention education/training
Wayside Youth & Family Support	268R Powerhouse Blvd, Somerville 02144	\$1,400	Jr peer leadership at Clarendon Hill

Narrative

In program year 2015 the city continued to target its investments in the East Somerville, Central Broadway, and Union Square districts. Significant progress was made in the stabilization and revitalization goals for these neighborhoods. A number of initiatives were either completed or expected to be completed by the fall of 2015 including open space, economic development, and housing rehabilitation projects. The table labeled Geographic distribution and location of investments details the specific activities and their locations undertaken in program year 2015.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

City activities funded with CDBG, HOME and ESG also receive financial assistance from other sources including other federal and state programs. The tables below show the breakdown of funds leveraged. ESG sub recipients are required to demonstrate a match for ESG funds. The match this year totaled \$684,960. Public Service CDBG sub recipients are encouraged to demonstrate a match, as well, and the amount totaled \$764,064. All HOME funds require a twenty-five (25%) match from non-federal sources except for Administrative funds, HOME Program Income funds, and CHDO Operating Funds. In Program Year 2014 the City added \$445,786 to its banked HOME Match from the value of appraised real

property permanently contributed to affordable housing in the City.

Activity	CDB3	HOME	ESG	City General Fund	Other Non-Federal Match	Other State & Federal	Total
Planning & Admin	\$441,842	\$29,863		\$235,244			\$706,949
Economic Development	\$107,109			\$257,183	\$148,766 ¹	\$1,000 ²	\$514,058
Transportation & Infrastructure	\$401,522			\$205,777	\$1,068,243 ³	\$3,592,434 ⁴	\$5,267,976
Parks & Open Space	\$616,760					\$600,000 ⁵	\$1,216,760
Affordable Housing	\$69,738	\$687,031		\$182,363	\$2,206,028 ⁶	\$1,869,034 ⁷	\$5,014,194
Public Services	\$340,618			\$138,000	\$234,200 ⁸	\$391,864 ⁸	\$1,104,682
Emergency Solutions			\$196,385	\$12,260	\$191,000 ⁸	\$481,700 ⁸	\$881,345
Project Costs	\$459,562						\$459,562
	\$2,437,151	\$716,894	\$196,385	\$1,030,827	\$3,848,237	\$5,936,032	\$15,165,526

¹ Private sources

² State Grant

³ City Enterprise/Bond Funds

⁴ MWRA/MADOT

⁵ PARC Grant

⁶ CPA

⁷ Community Challenge & Lead Grants

⁸ Sub-Recipient matching funds.

2014-2015 ESG Agency Match Contribution			
Agency	Award 2014-15	Match Amount	Source
CASPAR Inc	\$4,994.00 \$21,506.00	\$231,000.00	MA Dept of Public Health, MIT inkind
Catholic Charities	\$12,500.00	\$59,300.00	Citizen's Engergy, Greater Boston Food Bank, Camb Com Foundation, Catholic Charitable Bureau
Respond, Inc	\$26,900.00 \$5,000.00	\$81,400.00	Dept of Children and Families, contributions and private foundations
Som Homeless Coalition	\$61,239.00	\$169,300.00	DHCD, Emergency Food & Shelter Prog, donations
	\$35,497.00 \$44,729.00 \$6,750.00	\$131,700.00	United Way, DHCD and fundraising
Administration	\$219,115.00	\$672,700.00	City Appropriations

2014-2015 Public Service Agency Match Contributions:

Agency	Award PY14	Match Amount	Match Source
Boys & Girls Clubs	\$8,800.00	\$17,000.00	United Way, Waters Corporation, Som Housing Authority, Staples
Cambridge Public Health	\$4,000.00	\$61,000.00	MA Dept of Public Health
Center Teen Empowerment	\$62,000.00	\$61,500.00	MA Dept of Public Health, Shannon Funding, United Way, Som Health Foundation, John Hancock, Drane Fund
Groundwork Somerville	\$5,000.00	\$43,000.00	Foundations (Llewellyn and Forest), Metro North Regional Employment Board
Just-a-Start Corporation	\$5,000.00	\$10,000.00	Corporate, foundation and private sources
MAPS MA Alliance Port. Speakers	\$5,000.00	\$5,000.00	United Way, Merrimack Valley
Mystic Learning Center	\$16,000.00	\$69,600.00	Som Housing Authority, Metro North Regional Employment Board, Dept of Early Education
Respond Inc	\$16,600.00	\$19,264.00	Dept of Children & Families, contributions
Riverside/Guidance Center	\$4,500.00	\$25,000.00	Cambridge CDBG, Cambridge Community Foundation
SCM Community Transportation	\$62,000.00		Medford & Cambridge CDBG
Somerville Community Corp	\$8,800.00	\$138,000.00	Somerville Public Schools
Somerville Homeless Coal BetHom	\$6,800.00	\$35,000.00	HUD
Somerville Homeless Coal SOUP	\$62,000.00	\$24,400.00	Donations
Somerville Homeless Coal Vol Crd	\$4,000.00	\$12,100.00	Donations
Somerville Homeless Coal Res Ctr	\$4,000.00	\$12,200.00	Donations
Somerville YMCA Cit/LIT	\$22,000.00		
Wayside Youth & Family Support	\$1,400.00	\$1,000.00	Wayside
Welcome Project	\$8,800.00	\$48,000.00	Foundations (Lenny Zakim, Janey Fund, Johnson Family), Som Housing Authority
Som Council on Aging	\$19,421.00	\$109,800.00	Title III, Exec Office of Elder Affairs, City Appropriations, donations and fees
Som Arts Council	\$8,300.00	\$22,200.00	Som Housing Authority, Eastern Bank, fees, City Appropriations
Som Health Dept	\$8,300.00	\$50,000.00	MA Dept of Public Health and Camb Health Alliance
caper 14 psmatch	\$342,721.00	\$764,064.00	

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	10,865,397
2. Match contributed during current Federal fiscal year	445,786
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	11,311,183
4. Match liability for current Federal fiscal year	178,362
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	11,132,821

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
143 Cedar St. Unit 2	09/11/2014	0	0	359,855	0	0	0	359,855
65 School St. Unit 1	07/09/2014	0	0	85,931	0	0	0	85,931

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
5,164	202,191	48,045	42,881	159,310

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	14,158,076	0	0	0	0	14,158,076
Number	50	0	0	0	0	50
Sub-Contracts						
Number	27	0	0	1	1	25
Dollar Amount	4,560,847	0	0	25,150	90,000	4,445,697
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	14,158,076	33,459	14,124,617			
Number	50	3	47			
Sub-Contracts						
Number	27	1	26			
Dollar Amount	4,560,847	23,921	4,536,926			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired		1	1,134,899			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	32	2
Number of Non-Homeless households to be provided affordable housing units	68	29
Number of Special-Needs households to be provided affordable housing units	10	0
Total	110	31

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	30	7
Number of households supported through The Production of New Units	40	31
Number of households supported through Rehab of Existing Units	40	6
Number of households supported through Acquisition of Existing Units	10	4
Total	120	48

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In program year 2014 the acquisition of 181 Washington Street was completed and the project is scheduled to break ground in early fall 2015. It will yield 35 affordable rental units. The City also continues to move forward with projects at 163 Glen St. which will produce 11 homeownership units of which 4 will be for low-income buyers. Also, the Somerville Housing Authority has applied for Low Income Housing Tax Credits that are anticipated to be awarded by the early fall of 2015 to complete financing commitments for a project at the former MWRA site that will create 25 affordable, subsidized units for elderly and disabled. These three projects are projected to create approximately 64 additional affordable units in the city that are anticipated to be completed in program years 2016 and 2017. The City has been working with several partners and agencies to launch a program called 100 Homes which is designed to accelerate the production of affordable units through acquisition of multi-family

properties that will be converted into affordable housing units. This approach is intended to address the challenges brought on by rising real estate market values and housing demand in Somerville. The city intends to utilize CDBG funds for a portion of the rehabilitation costs associated with this program.

One TBRA programs that formerly was funded by the City could no longer be funded through HUD HOME funds resulting in fewer households assisted with TBRA this year than anticipated.

The City has been working with new Housing Rehabilitation staff to build capacity and increase production within the Program.

Discuss how these outcomes will impact future annual action plans.

The City is committed to seeking out creative approaches to address the dual challenge of increased housing demand and rising property values in Somerville. The City has been diligently exploring every avenue and resource available. In February 2015, the City launched the Sustainable Neighborhood Working Group (SNWG), which is tasked with providing recommendations in the form of a report to the Mayor in late fall of 2015 to create, preserve and support affordable housing in Somerville through various program, policy and resource initiatives. SNWG is comprised of 29 members and includes residents with a broad range of housing background and experience.

In program year 2014, the Somerville Affordable Housing Trust Fund was awarded \$2.2M in its first allocation of Community Preservation Act funds which is dedicated to creating affordable housing opportunities within the City, including financial support of the 100 Homes initiative. In addition to this initiative, the City continues to support affordable housing production both through subsidized development and private development through the City’s Inclusionary Zoning Ordinance. The City is optimistic that the combined results of these initiatives will allow it to make significant progress in its goal of creating and preserving affordable housing in the city.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	0	12
Low-income	2	3
Moderate-income	4	7
Total	6	22

Table 13 – Number of Persons Served

Narrative Information

The 12 extremely low income households assisted are through the TBRA (7) and rental (5). The three low income households assisted are through rental and the 7 moderate income households assisted are

through rental (3) and the City's closing cost assistance program (4). The City of Somerville has been experiencing an unprecedented rise in property values and housing demand which has significantly impacted the affordability of the city in recent years. In response to this Somerville has made a concerted effort to explore every resource and avenue available to address these issues. While it is anticipated that the current market environment will continue to persist for the foreseeable future, Somerville is optimistic that the measures it is taking will bring some relief in creating additional affordable housing opportunities.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Somerville and the Continuum of Care in partnership with the Somerville Police Department have performed outreach to reach out to and engage the homeless population. Any resident who needs shelter, or who knows a person who is homeless and needs assistance can call 311 to be connected with homeless services. Outreach teams regularly visit areas which are often out of the way in search of the homeless. The teams build rapport with the homeless and try to engage them in services. Once trust is established, unsheltered persons may be ready to accept assistance and linkage to other services. Also, the Youth Harbors team has been instrumental in reaching out to young adults experiencing homelessness in the community. They have worked in the schools and community and continue to work throughout the summer to identify and make contact with students, process referrals and field questions. Staff have addressed the unique challenges these high school students face and have helped them find some peace and stability in their lives while trying to locate and hold onto hope for the future to keep pushing forward.

The City of Somerville and the CoC agencies facilitate policy and planning to prevent and end homelessness via engaged members and strong committees addressing housing, health, coordinated entry, Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act and employment/income. Homeless prevention objectives included supported efforts to continue the CoC system for homeless through the provision of emergency shelters, transitional housing, and permanent supportive housing services including housing for the chronically homeless and provide community and supportive services for low and moderate income persons and those with special needs.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Somerville was the recipient of ESG funds. The City issued an annual RFP to all homeless prevention and rapid re-housing providers, emergency and transitional housing providers. Approximately 40% of the ESG funds were awarded to programs designed to rapid re-housing literally homeless persons and to assist persons struggling to maintain their housing (homelessness prevention). Approximately 50% of the ESG funds were awarded to programs providing street outreach and for shelter operations and essential services expenses. The City is committed to assuring that the community facilities for the homeless provide decent, safe and sanitary residence. Because of the transient nature of shelter operations, these facilities incur significant wear and tear. It is important that the physical condition of these facilities remain high to provide good living

conditions for the residents and maintain a standard of quality acceptable to surrounding properties and the community. Incomes for the people in question continue to lag. Rents have increased, vacancy rate is extremely low for affordable rental units and other expenses like child care, energy, transportation, health insurance and food continue to increase.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

A variety of efforts were undertaken by the City and the CoC agencies to prevent homelessness. The primary preventative services offered by different provider organizations included emergency fuel assistance and food and meals programs, as well as, emergency rental assistance, financial assistance, utility assistance, housing relocation and stabilization services, counseling/advocacy and legal assistance. Each service sought to help families in their home by offering services and support during times of financial and legal difficulty. ESG funds were used to provide short and medium term rental assistance to those at-risk of becoming homeless as well as literally homeless. Clients were offered follow-up case management services consisting of but not limited to, creating and maintaining an accurate budget, assistance increasing income (e.g. applying for public benefits), connecting to community resources (e.g. food pantries and clothing programs), and other referrals driven by the needs and goals of the clients. For the clients receiving funds for arrearages, case management was geared toward budgeting, increasing income, payment plans (if funding amount did not cover the full arrearage amount) and other factors surrounding rental payments to prevent future housing instability. Prevention assistance was in very high demand. All forty-three households (97 clients) who received funds through this program continue to be stable in their units. Transition into independent living for the clients who received prevention assistance has been successful.

CDBG Public Service funds helped community providers and residents access services, information, prevention and referral through the 24 Hour Information and Referral Hotline by providing accurate contact information on mainstream services and how to access them; Domestic Violence staff provided safety net planning and resources for DV victims, as well as assistance, in court proceeding; Immigrant Social Services were provided by bilingual counselors for non-English speakers seeking services to address their housing, health and education needs; Aftercare Mentors assisted and supported newly independent young families transition from shelters to independent living; Better Homes provided crisis intervention to enable disabled households understand and access the resources necessary to foster housing independency and self-sufficiency. Public Service funding for ESOL Classes and workshops focused on understanding housing policies has helped individuals and families obtain and

retail housing and avoid becoming homeless. Public Service funding has provided aftercare and follow-up services for low-income residents transitioning from system care.

Education/Employment/Financial Literacy: Local service providers manage program that provide employment training and educational programs to promote financial stability and self-sufficiency.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City and CoC continues to find and seek additional funding to continue to help homeless persons and families make the transition to permanent housing and independent living. Transition to independent living for the clients who received Rapid Re-Housing assistance has been successful. All clients who have received funds through this program continue to be stable in their new units. Clients have been offered follow-up case management services consisting of creating and maintaining an accurate budget, assistance increasing income (e.g. applying for public benefits), connecting to community resources (e.g. food pantries and clothing programs), and other referrals driven by the needs of the clients. Funds were distributed for security deposits, first month's rent, moving costs and utility deposits.

The incorporation of the Housing First Model seeks to improve and simplify local housing and service system making them easy to navigate, while targeting resources quickly and efficiently to the chronically homeless. An immediate connection to permanent supportive housing can ensure that the majority of homeless individuals remain housed, even among clients with severe substance abuse and mental health conditions. However, there is a lack of subsidized and affordable rental units in the area. Very few clients are able to afford to lease in market rent units. However, social service agencies have forged meaningful collaborations with local landlords to identify innovative strategies for housing the chronically homeless.

In Somerville, the Volunteers of America completed construction on 22 transitional and 7 permanent units of housing to serve homeless veterans to provide quality and affordable housing which will include a full array of wrap around services for residents. Along with housing, the veterans will have access to mental health counseling, employment and healthcare referrals, life skills training, homeless services and recovery services to help them as they transition back into the community.

Multiple agencies, private and public, offer homeless prevention services that include rental assistance, fair housing services, utility assistance and budgeting skills. Other private and public agencies offer counseling and advocacy services to assist individuals and families who are homeless or at risk of homelessness. For example, Passages Case Management works with clients to enhance economic

stability, family safety & stability, health care and civil rights. In addition 24 Hour Information & Referral services connect at risk residents with accurate, up to date social services enabling them to advocate for themselves. Funding for these services comes from a combination of Federal, state, local and private sources.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Somerville Housing Authority's 5 Year Plan, released in 2014, states the following strategy they will employ to address Housing Needs:

"The SHA will continue to review waitlist data and priorities to assure, to the maximum extent possible, the housing of eligible area applicants. SHA will continue to process emergency applications in conformance with approved policies. SHA will continue to participate in City of Somerville and area agency forums designed to inform area residents of affordable housing opportunities. SHA has recently completed a waitlist update to remove outdated applicants and allow focus on remaining applicants."

Waiting lists for all forms of public housing are very long. In addition, the Somerville Housing Authority is part of the Centralized Section 8 Waiting List. The list contains 1495 Somerville applicants and annual turnover is around 50 vouchers per year, meaning it would take close to 30 years to get through the list. There are currently no new Section 8 vouchers available.

Based on this data, the need for affordable rental housing in Somerville is overwhelming.

The City of Somerville will continue to rely on the Somerville Housing Authority to be the major provider of subsidized housing through public housing and vouchers. Most of the households on the SHA waiting lists cannot afford a rental unit on the private market and are therefore waiting for a subsidized unit to solve their housing needs. To that end, the priority of the City of Somerville to increase the number of subsidized affordable units, particularly rental units, is a main focus of this plan. To that end, the City will fund the development of 25 new rental housing units for seniors, to be developed by the SHA at the MWRA site on the Capen Court campus. An additional 35 units are planned for Phase 2 of this project. The City will also work with the SHA to ensure that reasonable modifications are made to their housing units where necessary and the City does the Environmental Review for the SHA plan.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

With respect to management, each SHA building has a tenant association that assists in planning for the development's unique needs. SHA's Resident Services team has hosted many events to establish and maintain strong functioning associations. SHA also provides a share of operating funds and 25% of funds raised from laundry machine use to the tenant associations for their use as they see fit.

The City's Inclusionary Housing Program creates affordable rental and homeownership units via a minimum 12.5% requirement for properties building more than 8 units of new housing. The Housing Division will continue to actively market these affordable homeownership units via the SHA to encourage eligible residents to apply.

The City is actively encouraging increased homeownership among public housing residents as well. Given the high cost of ownership housing in Somerville (Median sales price for a single family home in Somerville in 2012 is \$412,500, and for a condominium \$383,000 according to Warren group data), most public housing residents can only afford ownership units through the City's Inclusionary Housing Program. The SHA also offers a Homeownership Program that allows families with section 8 vouchers to use their vouchers to help pay the mortgage on a home they buy and the SHA subsidizes the mortgage for 15 years after the purchase. Families who participate in their Family Self-sufficiency (FSS) program (which helps to prepare residents for owning their own home) have the first priority for homeownership slots. For state public housing, SHA was recently approved for a grant that is similar to their FSS Program called MASS LEAP where an account is created for tenants and funds are deposited when there are increases in rent based on increased earned income.

In addition, the Somerville Community Corporation, Somerville's CHDO, offers First-Time Homebuyer Education classes and Financial Literacy classes to help Somerville residents start saving for their goals through IDA accounts. In addition, the City will continue to offer First-Time Homebuyer Assistance (closing cost and down payment assistance) to income-eligible homebuyers purchasing property in Somerville, making homeownership more accessible.

Actions taken to provide assistance to troubled PHAs

Fortunately, the SHA is not troubled and is a great partner in strategizing to provide the community with quality safe and affordable housing.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Specific actions were taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing including review of current Zoning and land use updates, working to eliminate obsolete and prescriptive building code requirements, continuing to educate the public on the need for affordable housing and promoting a diversity of affordable housing programs, continuing to streamline the permitting process and coordination with local, state and federal agencies in implementing programs that support affordable housing. A draft zoning overhaul has been presented for public feedback and community meetings are scheduled to continue through the fall of 2015. Based on community feedback, a second iteration of the zoning overhaul will be presented in the spring of 2016. The Sustainable Neighborhoods Working Group (SNWG) has also reviewed proposed zoning updates and has provided feedback on the zoning, including inclusionary zoning. SNWG is also considering a recommendation for the disposition of a City-owned property in connection with a design competition and development of newly created affordable family housing.

In addition the City convenes meetings of interested citizens, community organizers, low-income neighborhood residents and others including affordable housing advocates, social service agencies, and homeless housing advocates to allow citizens an opportunity to present their views on community needs. Information is disseminated using various print media outlets.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City has conducted an update to the 2012 Housing Needs Assessment. There is a growing need for affordable housing for middle income households as well that are facing rental cost burden. In order to keep economic diversity in Somerville, the proposed zoning overhaul includes expanding Inclusionary eligibility for both rental and homeownership to middle income households to the as well as continuing to support low and moderate income households. The City continues to educate the public on the need for affordable housing and promotes a variety of affordable housing programs. The City holds public meetings to inform citizens of housing programs. The City takes actions to eliminate identified gaps and to strengthen and coordinate the delivery system. The City serves as the lead agency for the City's Continuum of Care for homelessness programs and also serves as co-chair of the monthly provider's group meetings. These meetings help to identify community needs and provide an opportunity for coordinated planning and implementation to address the needs...

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City has a HUD Lead Hazard Abatement grant, which it uses to provide forgivable loans to

homeowners for all work necessary to bring a unit into full lead abatement compliance. The City has reached out to homeowners and landlords, including Section 8 landlords, to encourage use of the program. The City's lead program is a critical priority for the City because 2010 US ACS data indicates that almost 94% of the homes in Somerville were built before 1978 and 61% were built before and two-thirds of the units are in two or three family houses. The City of Somerville is currently in full compliance with federal Title 1012/1013 regulations, Section J, which requires that lead based paint be addressed in all properties receiving Federal funds for housing rehabilitation. Safe work practices and all requirements under Title 1012/1013 have been fully integrated into existing housing rehabilitation programs, which are funded primarily with CDBG and HOME grants. A fully implemented plan for addressing lead based paint hazards has been in effect in the City since 2001. Somerville will continue to support and expand the Housing Rehabilitation and Lead Abatement programs, which rehabilitates the existing housing stock while often placing rent restrictions on apartments in multi-family homes. This is especially important in Somerville, where the majority of all units are in two or three-family housing. Somerville's Lead Abatement program, which is funded by a Lead Hazard Control grant from HUD, has been recognized by HUD as a national model. The City is also developing materials to assist homeowners in abating lead paint found in soil on properties, especially in play areas. Additionally, the City can combine CDBG funding with the HUD lead funding to provide more assistance to low income families with children under the age of six at high risk for lead poisoning.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City continues to fund public service programs to assist those emerging from poverty. These include:

- Affordable childcare services to support low-income families
- Supportive services for homeless households and those at risk of becoming homeless (rent prevention assistance, services for victims of domestic violence, mental health counseling, substance abuse counseling, life skills training, and other needs specifically targeted to the homeless), counseling for victims of crimes, emergency basic needs, access to affordable housing, literacy program, information and referral services and life skills training and professional development opportunities
- Services to seniors to prevent isolation or elder fraud and ensure basic needs are met
- Access to affordable transportation services
- An array of supportive services to low-income and at-risk youth

The City works with community development groups to support their efforts to train and uplift people in poverty. The City partners with area agencies on economic development programs for low income neighborhoods. There are financial support programs in place for income eligible households needing assistance with a housing subsidy through the PASS Program (up to 2 years) or through one-time assistance funded by the Somerville Affordable Housing Trust Fund for rental or utility arrearages, moving costs, first or last month's rent and security deposits. Citizens have opportunities in meetings throughout the year to offer suggestions on ways to reduce poverty.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In the five year strategy, the City described the institutional structure, including private industry, non-profit organizations and public institutions through which it will carry out the affordable and supportive housing strategy. The City assessed strengths and gaps in the delivery system and set forth a plan for improvement. The City aims to eliminate identified gaps and strengthen and integrate the delivery system by pursuing other funding sources for affordable housing as they become available.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Housing and social service providers collaborate regularly through participation in the CoC's monthly meetings and its various subcommittee meetings. A city housing division staff member serves as the CoC Lead and co-chair of the monthly meetings, and is able to serve as a liaison between the city and housing and social service agencies. These meetings also include representatives from agencies serving a broader group of residents at the poverty level, such as Community Action Agency of Somerville, RESPOND, veterans agencies, Cambridge and Somerville Legal Services, and others who provide non-housing services such as employment training, mental health counseling, veterans services, elder services, financial literacy, immigration services, and health services.

The CoC also maintains an inventory of housing and includes details such as the subpopulation served as well as the services provided. Several social service agencies have offices located in public housing and attend general meetings of the housing authority to identify problems in advance and have the opportunity to help resolve a crisis immediately. Please see the Public Housing section for more information regarding the consultation and coordination with the local Public Housing Association, as well as information about the encouragement of public housing residents to become more involved in management of the properties and information about becoming future homeowners.

Developers of housing projects coordinate with the City, the Somerville Affordable Housing Trust Fund and typically the Massachusetts Department of Housing and Community Development regarding the provision of state resources to City-supported projects, such as Massachusetts Affordable Housing Trust Funds, State HOME funds, LIHTC and other state housing funding resources. This includes participating in general discussions and consultations on overall housing goals at both the local and state level, as well as discussions with DHCD staff on specific housing development projects that are seeking multiple funding sources. In addition, the City and the Somerville-Arlington CoC coordinate with the State on community need for ESG activities to ensure the best use of prevention and rapid rehousing resources.

The City also consults with MAPC on city planning efforts and also participates in regional efforts such as the Inner Core planning meetings, a middle income housing study and the Metro Mayor's meetings.

Also, there are several active city-sponsored working groups, including the Union Square Civic Advisory Committee and the Sustainable Neighborhoods Working Group, that include a diverse membership from

these different areas to coordinate planning efforts around housing and services within the city. The City also does outreach to these entities in planning for different neighborhoods through Somerville by Design.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The Housing Division and Fair Housing Commission are primarily responsible for implementing the action steps. For the implementation timeline, the broader action steps have been categorized into near term, medium term and long term. Implementation efforts for some of the action steps will start in the near term, but will require significant time and continue to the medium or long term timelines. In the near term, the focus is on building the capacity of the Fair Commission in terms of personnel, educational materials and financial resources

For a complete copy of the Implementation Plan, please contact the Housing Division.

Short Term Action Steps

1. Consider revising the requirements for the Fair Housing committee membership in order to fill vacant positions on the committee.
2. Increase collaboration between the Fair Housing Commission and the Office of Somerville Commissions to maximize efforts toward expanding fair housing choices in Somerville.
3. Explore the possibility of finding volunteers and interns, preferably with legal background to investigate fair housing cases and also to provide training to service providers in the city.
4. Explore the possibility of finding a graduate intern(s) to assist the Fair Housing Commission to implement identified action steps.
5. Partner with Greater Boston Fair Housing Center to utilize the personnel and resources in the areas of outreach, education and training.
6. Provide fair housing training for service providers in the city to enable them to provide fair housing advice to residents who patronize their services.
7. Conduct a Housing Needs Assessment to understand the housing needs in the city and also to provide recommendations on how to address the issues identified – to be completed fall of 2015.
8. Develop a comprehensive fair housing education and outreach plan, which will guide the Fair Housing Commission's future educational outreach to various impacted population groups through appropriate channels and venues.
9. Promote the City's housing programs and other non-city housing programs as fair housing resources.
10. Increase outreach on the existing housing programs to homeowners and tenants.
11. Work to increase coordination among the City, Somerville Housing Authority, Somerville Community Corporation, and other affordable housing developers to maximize their available resources devoted toward affordable housing development

12. Review the current zoning code and building code to allow development of more affordable housing units in the city
13. Improve access to public transit to reduce the high cost burden associated with vehicle ownership. In addition to the Action Steps identified above, in order to address the identified barriers for Immigrants and Linguistic Barriers, the Housing Division will work to ensure that all materials are translated into the three most prominent languages, Spanish, Portuguese and Haitian-Creole and distributed to agencies serving immigrants and linguistically-isolated populations. The Housing Division will also work closely with the City's Language Liaisons to ensure meetings and materials are made accessible to non-English speakers.
14. Continue to support the efforts of the Planning Division on the comprehensive zoning overhaul.

Please Appendix for additional information on Fair Housing including medium and long term steps to be taken.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City worked closely with all its sub-recipients in order to ensure that the goals and objectives of the HUD programs were adhered to and National Objectives were being met. The Mayor's Office of Strategic Planning (MOSPCD) was responsible for both the financial and program monitoring of sub-recipient activities to provide assurances that the sub-recipients administered federal awarded funds in compliance with federal requirements, ensured that required audits were performed and sub-recipients took prompt corrective action on any audit finding and evaluated the impact of sub-recipient activities to comply with applicable federal regulations.

Sub-recipients entered into detailed agreements with the City to ensure all federal, state and local regulations and criteria were being adhered to and met. Monthly and/or quarterly reporting from sub-recipients allowed the City to monitor progress each was making toward its year-end goal(s). On-site monitoring was conducted by MOSPCD to further ensure that overall goals and objectives were being met, timelines were met and required records were maintained to demonstrate compliance with applicable regulations.

The City also conducted on-site monitoring of federally funded construction projects to ensure compliance with Davis-Bacon wage laws were met.

Housing activities were also monitored with the assistance of Housing Inspectors and staff, and where appropriate, with the City's Building Inspectors. This allowed for multiple levels of oversight of various federally funded activities to ensure compliance with all local, state and federal requirements.

Monitoring included the review of the sub recipient's internal controls to determine if the financial management and accounting system were adequate to account for program funds in accordance with the federal requirements. Monitoring activities included core monitoring areas: activities allowed or disallowed (specific activities identified in the contract agreement); allowable cost (costs paid are reasonable and necessary for the operation and administration of the contract agreement); period of availability of funds (time period authorized for funds to be expended); reporting (reporting requirements contained in contract agreement are being met); and any special provisions.

Each sub-recipient was assessed to determine the level of monitoring that should be performed to assure the entity was in compliance with federal program laws and regulations. Some determining factors were the sub-recipient's prior experience managing and accounting for federal funds; program's prior experience with sub-recipient, etc.

Communications between the recipient and sub-recipient were an important facet of the monitoring process. Telephone interviews and e-mail communications were used to stay abreast of activities and changes to programs and policies relevant to a particular contract agreement. Additional local media tools were used in the review of sub-recipients (newspapers, radio and television).

Monitoring follow-up was done to ascertain that corrective action had been done for any problem or deficiency that may have been identified.

Adequate documentation was maintained to assure monitoring occurred.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

As outlined in both the Five Year Consolidated Plan and the One Year Action Plan, the City of Somerville follows a public participation plan designed to solicit citizen input, while at the same time helping to inform the public of resources, emerging needs, and restrictions and limitations of available resources. Besides the public hearings held during the program year, the City had broad discussions of the One Year Action Plan process within open committee meetings and Board of Aldermen meetings.

During the 2012-2013 HUD year the City of Somerville held 4 public hearings and many other focus groups in order to develop the City's 2013-2017 Consolidated Plan. Outreach for these programs included hearing notices in local newspapers, announcements on the City's website, and other announcements to interested persons and groups.

Moving forward into program year 2015-2016, the City of Somerville will look to continue the public participation process through outreach to potential interest groups and constituencies, and through increasing the number of public forums with which to gather input into the City's HUD funded programs. The City may consider continuing its use of focus groups as a means to gather important input into the design of future programs and projects.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Somerville has not changed the objectives in its CDBG program and continues to strategically use CDBG funds to maximize leverage for infrastructure and public facility improvements, housing development and homeownership, public services, commercial revitalization, and planning and administrative activities. Somerville went through an extensive planning process where it identified a number of goals and objectives in the five year plan that were intended to guide the programs and activities undertaken to aid and serve the low to moderate income residents of the community. In this the second year, the city continuously assesses and reviews its policies, procedures and programs in order to improve on the effective and efficient delivery of its grant programs. There is continued need for CDBG funds to fulfill objectives in all the above categories hence no changes are recommended based on Somerville's experiences.

The City pursued all potential resources indicated in the Consolidated Plan by working with developers, non-profits and other government agencies to leverage a variety of funds for affordable housing projects and programs, opportunities for low and moderate income people to become homeowners, assistance to homeless persons, public service programs, job training and education, community development activities directed toward revitalizing neighborhoods and economic development.

In 2015 Office of Strategic Planning and Community Development continued to revise and improve standard practices, e.g. filing systems, program administration, record keeping, etc.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
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[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

As part of the process of administering the HOME programs and activities, the City carries out housing quality standards re-inspections of HOME assisted rental units to determine compliance with housing codes and other applicable regulations. The schedule for inspections is:

1. Every year for Tenant Based Rental assisted units and rental properties containing 25 or more HOME assisted units,
2. Every other year for properties containing from 5 to 24 HOME assisted units, and
3. Every third year for properties containing 4 or fewer HOME assisted units.

In program year 2014-2015, 67 of 266 HOME units were inspected representing a 25% inspection rate. Inspections are conducted by Housing Division staff. Housing Quality Standards compliance is documented on file. Attached is a table listing of the units inspected. All units inspected were found to be in compliance or were brought into satisfactory condition upon re-inspection.

HOME Inspections 2014-2015

HOME Inspections for Program Year 2014							
Name	# Buildings / Activities	Total #	Required	# Units	# Units	# Units	Issues Detected?
		Units in Buildings / Activity	Frequency In Years	Requiring Inspection	Inspected July to Dec 2014	Inspected Jan to June 2015	
75 Cross Street Oct	1	8	2	8	3		Yes, fixed.
110 Walnut Dec.	1	12	2	6	4		None
Kent St.- Dec	1	40	1	40	10		None
Linden St. - Dec	3	42	1	11	5		None
CASCAP Somerville Place Dec.	1	8	2	5	3		None
Capen Court Dec	1	93	1	64	9		None
VNA Lowell Street Jan	1	97	1	73		10	None
St. Polycarp Phase 2 Mar	1	29	1	11		5	None
Mary's Trust Apr.	1	8	2	6		3	None
VNA Conwell Capen Apr	1	99	1	31		11	None
Clarendon Hill Towers Apr	3	501	1	11		4	None
TOTALS	15	937		266	34	33	

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

In accordance with the regulations of the HOME Program and in furtherance of the City of Somerville's commitment to non-discrimination and equal housing opportunity, the Division establishes these procedures to affirmatively market units in rental and homebuyer projects containing five (5) or more HOME-assisted housing units (the "Covered Units").

It is the Affirmative Marketing Policy of the Division to assure that individuals who normally might not apply for available housing units without special outreach be informed of available units, be encouraged to apply, and have an equal opportunity to rent or own the available housing units being offered.

The Policy covers the following areas:

1. Methods for the Division to use to inform the public, potential tenants and potential owners about federal fair housing laws and affirmative marketing policies and procedures
2. Requirements and practices each Beneficiary of a HOME-funded housing project with Covered Units must follow in order to carry out the Division's Policy.
3. Procedures to be used by Beneficiaries to inform and solicit applications from persons in the housing market area who are not likely to apply for housing without special outreach
4. Records that will be kept describing actions taken by the Division and Beneficiaries to affirmatively market Covered Units and records to assess the results of these actions
5. Description of how the Division shall assess the success of affirmative marketing actions and what corrective actions shall be taken

The City's CHDO and other developers commit to doing affirmative outreach in marketing all HOME-Assisted units. Homeowners participating in the Housing Rehabilitation program with properties containing five or more Home-Assisted rental units are required to affirmatively market these vacant units. In addition, the City's Lead Paint Hazard Program has implemented an affirmative marketing policy when vacant units receive lead abatement work. The Housing Division reviews the marketing activities of assisted rental properties annually and worked directly with its CHDO on the marketing material for the 31 Saint Polycarp Phase 3 units, providing a translation into Haitian Creole and assistance in distribution of marketing information. The project received over 1,200 applications and tenants were selected by lottery. The occupant households are of diverse race and ethnicities: 3 Asian, 13 Black/African American; and 15 white. Units were advertised in two local papers, two linguistic minority papers, and one racial minority paper. In addition local non-profits were notified and the units were registered on Metrolist and listed with the Massachusetts Accessible Housing Registry.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

In the 2014-2015 Program Year \$48,044.57 in HOME Program Income was drawn down. The Program

Income assisted 8 households: 7 Tenant Based Rental Assistance recipient households and 1 Homebuyer household. A breakdown of household characteristics is:

The 1 Owner household was 80% AMI, White, Non-Hispanic Latino, with 4 people, including 2 children.

The 7 Tenant households were all 30% AMI, 5 were White, 2 were other, 7 were Non-Hispanic Latino, 3 were female headed, 2 were disabled headed, for a total of 17 people, including 7 children.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

- Implementing a linkage fee charged to developers building commercial development in the City. The full amount of the linkage fee goes into the City's Affordable Housing Trust Fund.
 - Encouraging the City's CHDO to build/provide more rental housing units; creative partnership with the CHDO on the 100 Homes Program to purchase existing housing and provide affordable rental units through deed restrictions.
 - Providing affordable housing to homebuyers at 80% and 110% AMI and rental housing to tenants at 50% and 80% AMI through the application of the City's inclusionary housing ordinance.
 - Coordinating with newly formed Community Preservation Committee to achieve joint goals.
 - Focusing on family-sized housing development, either through new construction or acquisition/rehab efforts.
 - Exploring activities and possibly expanding eligibility of Inclusionary rental and homeownership units to assist middle-income households with obtaining housing in Somerville.
- Targeting public services and some HOME funds to programs that provide transitional housing.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	SOMERVILLE
Organizational DUNS Number	076621572
EIN/TIN Number	046001414
Identify the Field Office	BOSTON
Identify CoC(s) in which the recipient or sub recipient(s) will provide ESG assistance	Somerville CoC

ESG Contact Name

Prefix	0
First Name	Alan
Middle Name	0
Last Name	Inacio
Suffix	0
Title	Director of Finance and Administration

ESG Contact Address

Street Address 1	93 Highland Avenue
Street Address 2	0
City	Somerville
State	MA
ZIP Code	-
Phone Number	6176256600
Extension	2539
Fax Number	0
Email Address	ainacio@somervillema.gov

ESG Secondary Contact

Prefix	
First Name	
Last Name	
Suffix	
Title	
Phone Number	
Extension	
Email Address	

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2014
Program Year End Date 06/30/2015

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: SOMERVILLE
City: SOMERVILLE
State: MA
Zip Code: 02143,
DUNS Number: 076621572
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 12260

Subrecipient or Contractor Name: SOMERVILLE HOMELESS COALITION
City: Somerville
State: MA
Zip Code: 02144, 0006
DUNS Number: 847408804
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 119124

Subrecipient or Contractor Name: CASPAR
City: Cambridge
State: MA
Zip Code: 02139, 4201
DUNS Number: 781700265
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 26500

Subrecipient or Contractor Name: CATHOLIC CHARITIES
City: Boston
State: MA
Zip Code: 02210, 1276
DUNS Number: 108851049
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 12500

Subrecipient or Contractor Name: RESPOND INC

City: Somerville

State: MA

Zip Code: 02143, 3032

DUNS Number: 121625057

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 31900

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	54
Children	43
Don't Know/Refused/Other	0
Missing Information	1
Total	98

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	45
Children	35
Don't Know/Refused/Other	0
Missing Information	0
Total	80

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	750
Children	57
Don't Know/Refused/Other	0
Missing Information	0
Total	807

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	849
Children	135
Don't Know/Refused/Other	0
Missing Information	1
Total	985

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	481
Female	441
Transgender	1
Don't Know/Refused/Other	0
Missing Information	0
Total	923

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	104
18-24	78
25 and over	740
Don't Know/Refused/Other	0
Missing Information	1
Total	923

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	18	0	1	17
Victims of Domestic Violence	154	6	36	112
Elderly	63	6	3	54
HIV/AIDS	4	0	0	4
Chronically Homeless	0	0	2	535
Persons with Disabilities:				
Severely Mentally Ill	138	20	6	112
Chronic Substance Abuse	510	5	4	501
Other Disability	116	27	8	81
Total (Unduplicated if possible)	860	64	29	767

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	67,025
Total Number of bed-nights provided	61,805
Capacity Utilization	92.21%

Table 22 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The CoC works to ensure that all homeless projects, including projects funded with ESG, are consistent with the vision, principles and recommendations of the Committee to End Homelessness and the Homeless Management Information System operating standards and all reporting and program evaluation through HMIS. The data and evaluation working group of the CoC continues to develop and monitor outcomes and performance of all programs on progress in reducing homelessness.

The ESG program has achieved its goals and objectives. The majority of the funds have been expended. Eligible clients were assisted with Rapidly Re-Housing and Homelessness Prevention Funds. Sixty-two clients who were being sheltered also participated in Rapid Re-housing. In the CR-65 Gender and Age information (923) are unduplicated clients while total clients served by ESG (4e) are not unduplicated. The transition into independent living for the clients has been successful. All clients who have received funds through the program continue to be stable in their new units. Clients have been offered follow-up case management services consisting of but not limited to, creating and maintaining accurate budget, assistance increasing income (e.g. applying for public benefits), connecting to community resources (e.g. food pantries and clothing programs) and other referral driven by the needs and goals of the client. Funds were distributed for security deposits, first month's rent or rental arrears, moving costs, utility deposits/arrears, payment plans (if funding amount could not cover the full arrearage amount) and other factors surrounding rental payments to prevent future housing instability. In addition to the long wait for Section 8 vouchers and the decreasing number of available apartments willing to accept vouchers, the primary obstacle related to re-housing clients is the lack of subsidized units available and all the clients being very low income. For those household fortunate enough to receive a voucher, they must look for housing further out from their support home base of Somerville/Cambridge due to the rising rents in the area. Very few clients are able to afford to lease market rent units. Four emergency shelters addressed guests' immediate shelter, health and safety issues and other fundamental needs.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	9,820	9,209	13,841
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	16,169
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	9,820	9,209	30,010

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	0	1,911	13,445
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	24,513
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	1,911	37,958

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Essential Services	0	0	0
Operations	0	2,611	102,740
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	2,611	102,740

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
HMIS	0	0	6,188
Administration	0	84	11,848
Street Outreach	0	0	0

Table 26 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2012	2013	2014
212,379	9,820	13,815	188,744

Table 27 - Total ESG Funds Expended

11f. Match Source

	2012	2013	2014
Other Non-ESG HUD Funds	0	0	147,000
Other Federal Funds	0	0	61,400
State Government	0	0	60,000
Local Government	0	0	12,260
Private Funds	0	0	383,000
Other	0	0	21,300
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	684,960

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2012	2013	2014
897,339	9,820	13,815	873,704

Table 29 - Total Amount of Funds Expended on ESG Activities

Homeless Prevention Expenditures

Please note Expenditures for Rental Assistance FY2012 = \$7077 for FY2012 and \$2743 for FY2011

APPENDIX

1. Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Fair Housing Commission:

The Somerville Fair Housing Commission, created by City ordinance in 1985, is the local fair housing governing body and is comprised of five commissioners. Members must include a City or Housing Authority employee, a representative of a nonprofit community based organization, a local realtor or lender, a low or moderate-income tenant, and a person with substantial civil rights experience.

In PY14, the Fair Housing Commission continued outreach to Somerville tenants and continued efforts to inform landlords of their rights and responsibilities. In PY13 the Commission got a Facebook page. Weekly, questions posted on the Facebook page are reviewed by the Commissioner and answers are posted using a question and answer format. This continued in PY14.

The Commission continues to partner with the Somerville Lead Hazard Abatement program and has focused efforts on conducting outreach and education around the topic of discrimination against families with children. The Somerville Lead Hazard Abatement program's current grant now includes funding for outreach about the program and includes discussions of discrimination against families with children.

After successfully finding three new members in PY12, the Fair Housing Commission lost one of the new members in PY14. Presently the Commission has two of five positions filled. Outreach to fill the vacant positions continues. The Commission continues outreach to community non-profits to identify potential staff person who could serve as the representative from a non-profit. The Commission reached out to the Resident Services Coordinator at the Somerville Housing Authority to identify a person who could serve as the low or moderate income member. The Commission plans to expand its efforts over the next year through mailings to properties in the City known to have low and moderate income occupants. The current two members are civil rights attorney and a realtor.

In addition, in PY13, the City had a graduate intern conduct an update to the Tenant's Helper: A Handbook for Renters. This included the creation of "Pull-out sheets" to easily provide information to residents on areas of particular interest, such as Protected Classes, Housing Codes, Financial Information, and Moving In and Moving Out checklists. The Commission plans to have these materials translated into multiple languages for easy use and distribution to all Somerville residents in the coming program year. There was no action taken in PY 14.

Affirmatively Furthering Fair Housing:

An update of the City's Analysis of Impediments to Fair Housing (AI) was completed in PY10 and the Fair Housing Commission continues to address the issues identified in it. In PY11, the City convened an Analysis of Impediments to Fair Housing Working Group (AI Working Group) to review the AI and make recommendations for the creation of an Action Plan, which the original plan was lacking. The AI Working Group finished its work in fall of 2012. A total of 51 Impediments, in the following categories are identified in the AI: Available Land and Current Housing Stock, Housing Cost, Capacity, Ethnicity and Language, Families with Children, Persons with Disabilities, Senior Population, Section 8 voucher Holders, Criminal Record History, and LGBT. The AI Working Group recommended 96 specific action steps to overcome the impediments. For easy management, the 96 individual actions steps have been consolidated into 26 broader and related action steps under seven themes of 1) capacity and resources,

2) awareness creation and training, 3) programming, 4) studies, 5) incentives and support, 6) advocacy and 7) policy change.

The Analysis of Impediments and the Action Plan serve as the blueprint for the Fair Housing Commission. It is intended that the Working Group will reconvene every 6 months to check progress and report any changes seen in fair housing access in Somerville. The Housing Division and the Fair Housing Commission are responsible for documenting the implementation of the suggested action steps. A copy of the plan can be requested by contacting the City's Housing Division. For the implementation timeline, the broader action steps have been categorized into short term, medium term and long term. The short-term action steps and the City's progress towards implementation of these steps are outlined below. The City began taking action on the medium-term and long-term action steps and are addressed below. Continuing efforts on short, medium and long-term steps will be addressed in future CAPERs.

Short Term Action Steps

1. Consider revising the requirements for the Fair Housing Commission membership in order to fill vacant positions on the committee.

Progress: Members of the Fair Housing Commission must include a City or Housing Authority employee, a representative of a nonprofit community based organization, a local realtor or lender, a low or moderate income tenant, and a person with substantial civil rights experience, and all members must reside full-time in the City of Somerville. The City has had a hard time retaining the five required Fair Housing Commission positions due to the very specific roles each Commissioner must fill. Increased efforts at recruitment during PY12 resulted in three new members being appointed to the Commission. Unfortunately, after having been up to four members, one of the new members had to leave. Presently there are three active commissioners. Missing are a representative of a nonprofit community based organization, and a low or moderate-income tenant. The Commission is actively recruiting to fill the three vacancies. While a revision of the City Ordinance establishing the Fair Housing Commission may be useful in the future, as of the end of the program year a decision to revise has not been made. Significant outreach has been done to fill the three vacancies. Two applications were received by the application deadline in August 2015, one from a representative of Somerville Housing Authority (SHA) and one from a local non-profit. The approval of the applicants is still in progress and if approved there will be only one vacant position will remain.

2. Increase collaboration between the Fair Housing Commission and the Office of Somerville Commissions to maximize efforts toward expanding fair housing choices in Somerville.

Progress: The Office of Somerville Commissions provides administrative support to the Commissions for Women, Human Rights, and Multicultural Affairs along with supporting the LGBT community with the City's LGBT Liaison. The Fair Housing Commission has always been placed in the Housing Division for closer coordination with housing specific efforts, but often complaints and concerns regarding Fair Housing overlap with another Commission's mission. Fair Housing Commission staff and the Director of Commissions have implemented open communication lines to ensure that any issues brought to one Commission's attention are given the full response possible. The Director of Commissions also served on the Analysis of Impediments to Fair Housing Working Group and will continue to serve in that capacity to ensure increased coordination going forward.

The Office of Somerville Commissions includes the City's liaison to the Fair Housing Commission when it has outreach events and information events. In PY 14, the Fair Housing Commission continued to

interact with the Office of Somerville Commissions on a regular basis and resources and ideas continue to be shared.

3. Explore the possibility of finding volunteers and interns, preferably with legal background to investigate fair housing cases and also to provide training to service providers in the city.

Progress: This action step has not yet been implemented, but the Housing Division expects to explore this option in the coming program year. No action was taken in PY 14..

4. Explore the possibility of finding a graduate intern(s) to assist the Fair Housing Commission to implement identified action steps.

Progress: Several of the impediments identified in the AI concern the fact that the Fair Housing Commission is understaffed and has limited financial and time resources.

During PY12 A graduate student intern worked with the Housing Division to update the Tenant's Helper Handbook, including creation of "pull-out sheets", to easily provide information to residents on areas of particular interest, such as Protected Classes, Housing Codes, Financial Information, and Moving In and Out checklists. These materials will be translated into multiple languages for easy use and distribution to all Somerville populations. No new action was taken in PY14.

5. Partner with Fair Housing Center of Greater Boston to utilize the personnel and resources in the areas of outreach, education and training.

Progress: The Fair Housing Center of Greater Boston was contacted prior to launching the

Analysis of Impediments to Fair Housing Working Group to gain some insight and expertise and Fair Housing staff met with the Center's Director as a jumping off point for the Working Group's efforts. The City continues to refer complaints and concerns to the Fair Housing Center of Greater Boston for testing and assistance. In PY14 the Fair Housing Commission used materials obtained from the Fair Housing Center of Greater Boston for additional outreach to tenants and landlords. Staff to the Fair Housing Commission is part of a Fair Housing Network collaborative that meets quarterly in Boston where resources are ideas are shared. These actions continued in PY14

6. Provide fair housing training for service providers in the city to enable them to provide fair housing advice to residents who patronize their services.

Progress: During PY14 there were no trainings for service providers due to the small number of Fair Housing Commissioners. The City's liaison to the Fair Housing Commission and/or a Commissioner continues to lead sessions on Fair Housing for the first-time homebuyer classes conducted monthly by the Somerville Community Corporation, and does one on one education on an as-needed basis with Somerville constituents.

7. Conduct a Housing Needs Assessment to understand the housing needs in the city and also to provide recommendations on how to address the issues identified.

Progress: The City is in process of updating the Housing Need Assessment that was completed in 2012. A professional company was chosen through an RFP process and a draft report is expected in September

2015. This report provides a basis for the work of the Housing Division and will support the City's Inclusionary Housing requirements.

8. Develop a comprehensive fair housing education and outreach plan, which will guide the Fair Housing Commission's future educational outreach to various impacted population groups through appropriate channels and venues.

Progress: Not yet begun in PY14 due to the lack of commissioners. The Fair Housing Commission will work towards this step in the coming year. A quorum is needed in order for the Commission to meet.

9. Promote the City's housing programs and other non-city housing programs as fair housing resources.

Progress: In PY14 Staff to the Fair Housing Commission continued to attend many outreach activities throughout the year to increase awareness of the City's housing programs, including first-time homebuyer education classes, Senior Working Group meetings, public health group meetings, ResiStat meetings and early childhood education meetings. The Lead Hazard Abatement Program in particular addresses a major impediment to fair housing facing families with children and the City promotes this program via direct mailing to all Somerville property owners with information on their responsibilities in regards to lead paint as well as information on the resources available to address this barrier through abatement. *Fair Housing Basics* and *A Quick Guide to Somerville Programs* are distributed at outreach events.

The City of Somerville's Inclusionary Zoning Ordinance requires private housing developers to offer a percentage of the units being created at affordable rents or sale price. The Housing Division advocates for the use of Universal Design practices in the construction of the Inclusionary units and requires that one or more of the handicap accessible units in the property to be designated as affordable units. A preference for family sized units is being incorporated in the City's Zoning overhaul.

10. Increase outreach on the existing housing programs to homeowners and tenants.

Progress: See Short Term Action Step 9 above. The Housing Division will continue to promote its programs in the coming year, taking greater advantage of new media such as Facebook and Twitter, as well as continuing direct mailings to likely eligible households, and at First Time Homebuyer Training Classes which meet at least 10 times a year. Information about the City's housing programs, first time homebuyer and Inclusionary Zoning rental opportunities, and Fair Housing resources are easily accessed on the City's website. The Housing Division maintains a mailing database list of over 1,200 names that it uses to advertise certain rental and ownership housing opportunities. The City's ResiStat program now produces a monthly email newsletter that contains information on housing events and opportunities when appropriate. Housing Division continues to post information about its programs on the City's cable wheel. A link to the Fair Housing Commission's Facebook page from Housing Division's on-line Tenant's Helper Handbook was added in PY13.

11. Work to increase coordination among the City, Somerville Housing Authority, Somerville Community Corporation, and other affordable housing developers to maximize their available resources devoted toward affordable housing development.

Continues on an on-going basis.

Progress: The City's Housing Director and Assistant Housing Director have regular contact with the Somerville Housing Authority and Somerville Community Corporation, as well as other housing developers, to ensure that developments built are addressing the real needs of the City's population, including provision of housing for specific populations most affected by barriers to fair housing.

In the past year, Somerville has seen the following developments move forward: The 163 Glen Street Homeownership Initiative that will create 11 new transit-oriented homeownership units has achieved full financing commitments and environmental approvals and is expected to move to loan closing and construction before the end of 2015. Four of these units will be affordable to low/mod income households and will remain affordable in perpetuity. Four moderate income units will also remain affordable in perpetuity

- St. Polycarp's Phase 3: a 31-units rental housing project, at the former site of the St. Polycarp Church property at 16 Butler Drive/100 Temple Street being developed by the Somerville Community Corporation was completed in summer of 2014 is fully occupied. The last of the City's funds for this project were completed in PY 14. The occupancy of Phase 3 completed the creation of 82 new affordable units in Saint Polycarps Village, former site of Saint Polycarp Church, Rectory, Convent, and School. Saint Polycarp Village Apartments include 10 units for persons with mobility impairments and 2 units for persons with sensory impairment. It also included 4 units for chronically homeless disabled individuals, and 2 for homeless families.
- SHA WaterWorks: a 25-unit Senior Housing Development being proposed by the Somerville Housing Authority in the former historic Mystic Pumping Station building. The City has made a conditional commitment of \$500,000 in HOME funds to the SHA for the development of this project and HUD environmental clearance was received in PY14. The developer has applied for Low Income Housing Tax Credits funding in the Massachusetts Department of Housing and Community Development's Spring 2015 Tax Credit application round and if an award is received this will complete the financing needed to construct the project.
- 181 Washington Street/Union Square Apartments: Full funding for a 35-unit affordable rental project on the site of the former Boys and Girls Club being developed by the Somerville Community Corporation was secured in 2014 and moved to loan closing and construction during PY 14. The City increased its commitment to the project by \$100,000 in PY 14 necessitated by increased costs of construction, bringing the City's commitment to \$700,000 in HOME funds. Construction is anticipated to be completed in 2016.

In PY14 the City began planning for the use of its first Community Preservation Act funds of which 45% will be dedicated for housing activities. An application form was created and made available to affordable housing developers.

12. Review the current zoning code and building code to allow development of more affordable housing units in the city.

Progress: In April 2012, the City adopted a new Comprehensive Plan for the City, called SomerVision: Somerville's Comprehensive Plan 2010-2030. One of six key implementation steps called for in SomerVision, involves the overhaul of the Somerville Zoning Ordinance to bring it in-line with

SomerVision goals for station-area development as well as neighborhood conservation. Part of these discussions includes how housing, and affordable housing, should be incorporated throughout the City in all zones. While zoning has not been identified as a barrier to affordable housing, it is viewed as a tool that can be used to increase the creation of new affordable units.

Launched in the fall of 2012, the Somerville by Design initiative is funded in part by a grant from the federal Department of Housing and Urban Development's Sustainable Communities program. As part of this grant, the Planning Division hired a Senior Planner to review and revise the Somerville Zoning Ordinance. A draft version of the City's Zoning Policies was released for comment in early 2015. Changes proposed to the City's Inclusionary Housing Zoning Ordinance, if approved, would increase the supply affordable rental and homeownership units by increasing the percentage of privately produced housing units to which it applies. Additionally, cash equivalency payments are proposed for smaller properties that would go to the City's Affordable Housing Trust Fund.

The draft Zoning Plan was not adopted. Somerville by Design meetings are still ongoing and a revised Zoning Plan is expected to be released for comment in Spring 2016.

Tenant-Landlord Rights and Responsibilities:

In addition to staffing the Fair Housing Commission, the Housing Division continues to provide information on basic tenant and landlord questions. The Housing Division website has been updated to include frequently asked questions, online resources and other information. "The Tenant's Helper: A Handbook for Renters" is available online as well. An update was begun in PY 13 and will include "pull-out sheets" to easily provide information to residents on areas of particular interest, such as Protected Classes, Housing Codes, Financial Information, and Moving In and Moving Out checklists. These materials will be translated into multiple languages for easy use and distribution to all Somerville populations. A final version of the update is anticipated in PY 15.

In addition, both tenants and landlords can call directly to the Housing Division with questions and speak to a staff. An estimated 20 calls are received each week with referrals given to appropriate agencies to aid the parties in resolving issues and concerns. Through the Somerville Homeless Providers Group and the Somerville Affordable Housing Trust Fund, the City has also developed relationships with local non-profits to provide tenant-landlord mediation.

The Somerville Community Corporation provides mediation services and the Community Action Agency of Somerville provides eviction prevention services through their Homelessness Prevention Program. The Cambridge and Somerville Legal Services provides legal aid to eligible callers as well as referrals to the Fair Housing Center of Greater Boston.

Emphasis on Outreach/Communications:

The City of Somerville's website and email system continues to be a large asset to the Housing Division and its ability to conduct business in the past year. The Housing Division's website has been ranked #2 in a city wide user survey conducted by SomerStat for user friendliness and usability. Residents can find applications for all housing programs, frequently asked questions for each program, outside resource links, agendas and minutes for Fair Housing Commission and Trust meetings, emergency shelter services, and Inclusionary Housing opportunities.

Additional changes to the website include translation services, feedback opportunities, housing services for special needs groups and posted reports and studies relevant to housing in Somerville. All of these changes serve to increase the number of people who are able to access housing programs.

Language Liaisons hired by the City in 2012 continue to serve residents who speak Spanish, Portuguese and Haitian-Creole. Housing Division has begun work with the Language Liaisons to ensure that materials are translated and distributed to non-English speakers and translation services are available at public meetings and events. Translations of housing opportunities into the major minority languages in Somerville and publication in local and minority newspapers is part of the affirmative marketing of affordable housing developed through the City's HOME Program.

Medium Term Action Steps:

1. Develop resources, both electronic and print, to improve access to information and resources on fair housing. Such resources could include a database on resources on fair housing.

Progress: See Emphasis on Outreach/Communications under Short Term Action Step 11 above. In PY 13 the Fair Housing Commission added the link to its page on Facebook and the URL address link to the Fair Housing Commission to its printed outreach information. The City continues to make housing information readily available through its website, through the City's monthly ResiStat email newsletters

2. Seek additional resources and funding for programs and activities relating to fair housing.

Progress: In PY14 the Fair Housing Commission received \$1,250 from the Somerville Lead Hazard Abatement program to support outreach about the Lead Paint program, discrimination against families with children caused by landlords trying to circumvent lead paint laws, and other fair housing issues.

3. Embark on targeted Fair Housing campaigns to various protected classes under the federal and state fair housing laws.

Progress: A targeted campaign to a specific population was not done in PY14. The liaison to the Fair Housing Commission continued collaboration with the City's Office of Commissions to maximize outreach to City residents in general.

4. Partner with the local and national hardware stores to bring home improvement resources to homeowners.

Progress: Not yet begun in PY14.

5. Proactively identify sub-standard housing units in the city.

Progress: The city did not take action to identify sub-standard units as a discrete activity in PY14. Outreach done by the city's Housing Division for the Somerville Lead Hazard Abatement program and Housing Division's Housing Rehab program is done citywide and would reach owners of these properties as well as the tenants. Both programs make referrals to each other of sub-standard units identified through their separate programs. The Housing Rehab program's outreach material identifies fixing housing code issues as its primary goal and encourages property owners to contact the program.

6. Research additional funding mechanisms to finance expensive reasonable accommodations renovations.

Progress: In PY14 the City's Housing Division updated its Rehab Program expenditure limits which hadn't increased in over a decade. The new limits better reflect current construction costs and will allow the program to accommodate more costly rehab projects including rehab to accommodate special needs. In

addition, the increased limits directly affect the number of lead-safe homes in Somerville as property owners who wish to take advantage of the increased limits must de-lead the rehabbed rental units.

7. Encourage landlords to spread the payment of the upfront rental costs (security deposits, etc.) over a period of months to address the impediment of high upfront rental costs.

Progress: No new action was taken in PY14 on developing a specific outreach campaign to landlords about this impediment. The Fair Housing Commission and the Housing Division continues to work on this step as they become aware of specific situations. Prospective tenants are made aware of the assistance for such expenses available through the Somerville Homeless Coalition. Also see Landlord – Tenant Rights and Responsibilities section under Short Term Action Step 12 above.

8. Increase advocacy for affordable housing development as a means to address fair housing issues in Somerville.

Progress: Housing Division staff continues to be actively involved in all phases of advocacy to increase affordable housing including participation in the overhaul of the Inclusionary Zoning Ordinance and City's zoning regulations. Housing Division staff participates in the Continuum of Care and leads the grant application process for these funds. Bonuses for permanent housing projects are always applied for when they are available.

9. Support regional, state and national efforts toward the development of affordable housing development.

Progress: In PY 14 the City launched an initiative it called Sustainable Neighborhoods to address the shortage of housing affordable to Somerville's low and middle income households. The Housing Division undertook the coordination of the working groups (SNWG) formed as part of this initiative to study and recommend best strategies and mechanisms the City could employ to address the problem. SNWG is also looking at regional strategies Somerville could undertake with surrounding cities and towns to address the housing shortage in the larger Boston metropolitan area. The recommendations of the SNWG are anticipated in fall 2015.

In PY 14 the City received a grant from the Metropolitan Area Planning Council for technical assistance to help implement the work of the Sustainable Neighborhoods working groups.

Long Term Action Steps

1. Explore the possibility of a group of contractors who will provide home-improvement services at pro-bono or reduced rates to income eligible households.

Progress: Not yet begun in PY14.

2. Provide other incentives through the City's Inclusionary Housing program to incentivize developers to produce more affordable units.

Progress: Under our current Inclusionary Zoning Ordinance, Section 13.5, we do provide an incentive for providing more affordable units. Bonuses are awarded on a two-to-one ratio of market rate units to affordable housing units. For every additional affordable unit provided beyond 12.5%, 2 additional market rate units permitted and the bonus shall not exceed 20% of the number of units normally permissible under the lot area per dwelling unit requirements.

3. Encourage local banks to provide loan modifications to Somerville homeowners to prevent foreclosure.

Progress: The City through its Affordable Housing Trust Fund provides support to the Cambridge Neighborhood Housing Services organization that does foreclosure prevention through negotiation with lenders. Funding was provided in PY 14 and in prior years.

4. Address the state and federal program vacancy requirements under the HOME-BASE program that hinders families with children's ability to find rental units in the city.

Progress: Not action in PY14.

5. Offer incentives and support to private rental units owners who are willing to rent at below market rate.

Progress: In PY14 the Housing Division and OSPCD Executive Director began implementing its Sustainable Neighborhoods initiative to find strategies for increasing the production and affordability of housing in the City. The Sustainable Neighborhoods Initiative was formed in response to Mayor Curtatone's promise, made in his 2014 inaugural address, to protect people who have chosen to live in Somerville in the face of a regional affordable housing crisis. See response to item 9 under Medium Term Action Steps. Rewarding property owners who keep their rents below market rate is one of many strategies being investigated. Discussions with the City Assessor about a property tax abatement, credit, or lower property valuation were begun. This strategy would involve approval from the city's Board of Alderman and could involve a Home Rule Petition to the State Department of Revenue. A method for implementation in properties of four or more units already exists but implementation would be more difficult for properties of one to three units. The final recommendations from these investigations are anticipated in fall 2015.

6. Support regional, state and national efforts toward the development of affordable housing development.

Progress: See Medium Term Action Step 9 above.

7. Review the current required provision of affordable units under the Inclusionary Housing ordinance and make suggestions on how to increase affordable housing development in Somerville.

Progress: This issue has been included in revised draft of the City's Zoning overhaul being released for comment in spring 2016. See Short Term Action Step 9 above.

8. Explore the possibility of reduced parking requirement for affordable housing developments to encourage more development of affordable housing in the City.

Progress: This issue has been included in revised draft of the City's Zoning overhaul being released for comment in spring 2016. See Short Term Action Step 9 above.



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 SOMERVILLE , MA

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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	6,713,201.77
02 ENTITLEMENT GRANT	2,373,476.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	240,373.50
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	9,327,051.27

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,980,459.16
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,980,459.16
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	456,692.09
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,437,151.25
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	6,889,900.02

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	2,000.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,086,170.27
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	832,255.10
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,920,425.37
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	96.97%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: 2013 PY: 2014
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	7,286,915.36
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	6,200,307.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	85.09%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	340,617.68
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	32,287.02
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	33,833.98
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	339,070.72
32 ENTITLEMENT GRANT	2,373,476.00
33 PRIOR YEAR PROGRAM INCOME	654,964.71
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(298,389.00)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,730,051.71
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.42%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	456,692.09
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	106,585.82
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	78,060.43
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	485,217.48
42 ENTITLEMENT GRANT	2,373,476.00
43 CURRENT YEAR PROGRAM INCOME	240,373.50
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,613,849.50
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.56%

PR03- BOSMAC (original)

Page by:
 Grantee: SOMERVILLE
 Rpt Program Year: 2014

Year	PID	Project Name	IDIS Ac	Activity Name	Address	Description	NatObj	PctLM	MTX	Status	Objectives	Outcomes	Fund Dt	Funded	Draw Thru	Amount	Draw In	Amount	Balance	Accomplishment Narrative	Source Type	Prior Year Flag	
1994	2	CONVERTED CDBG ACTIVITIES	2	CDBG COMMITTED FUNDS ADJUSTMENT			0	0	0	21A	O	0	0	1/1/0001	22,743,100.01	22,743,100.01	0	0		0	MC	N	
2009	4	ECONOMIC & COMMUNITY DEVELOPMENT	1610	BOYNTON YARDS UTILITY IMPROVEMENTS	UNION SQUARE NRSA SOMERVILLE, MA 02143	analysis which will provide detailed recommendations for upgrades to land use, road configuration, water supply, storm drainage and sewer systems and to all modes of transport into and out of the 33 acre district. The process will aid local businesses and spur an uptick in real estate activity, business formation, investment in personal property and increased hiring in the area.	LMA	63	17D	C	3	3	9/28/2009	132,043.89	132,043.89	0	0	0	has accomplished key steps. The contracted vendor has completed an inventory of existing conditions for the area, conducted four meetings for a focus group and produced preliminary alternative designs.. (PY13): The Boynton Yards Transportation and Utility analysis produced a number of detailed recommendations for upgrades to land use, road configuration, water supply, storm drainage and sewer systems and to all modes of transport into and out of the 33 acre district. Provision of these technical findings has brought clarity to the ongoing redevelopment program in the area and aided businesses both in terms of market position and their own investment planning. There are currently 81 businesses with over one thousand employees in Boynton Yards. With this process we have already seen an uptick in real estate activity, business formation, investment in personal property and increased hiring in the	MC	N		
2010	8	PUBLIC SERVICES PROJECTS FOR LOW/MODERATE INCOME RESIDENTS	1704	ps Health/Wellness - Council on Aging	167 Holland St Somerville, MA 02144-2401	Design programs to address educational concerns of seniors, physical health needs, mental health issues, nutritional needs and social issues	LMC	0	05A	C	1	1	11/30/2010	32,753.60	32,753.60	0	0	0	(PY10): Programming was designed for seniors at 3 senior centers to include an active walking club and pilates in addition chi gong, exercise, women's group, weekly senior discussion, veteran's group, low vision group. Social meetings and recreation were planned each month and the schedule appeared in the monthly calendar events. Collaboration has taken place with Tufts School of Nutrition - a speaker meets with seniors after lunch has been served. The topics have included Insomnia, Coping with the Holiday Blues, etc. Attendance was low during the colder winter months. More communication and outreach may be necessary during this period.. (PY12): Instructors have hired to provide health and wellness nutrition and exercise programs to seniors at several senior sites and residences. Seniors are made aware of the benefits and are encouraged to make lifestyle changes. Additionally, the programs are reducing isolation. In partnership with Tufts Univ, a nutritionist, provided seniors with nutrition information weekly in conjunction with an exercise program entitled Fit 4 Life.	MC	N		
2011	7	PARKS & RECREATION	1787	NORTH STREET PLAYGROUND	NORTH STREET SOMERVILLE, MA 02144	Phase I including schematic design, construction documents, and associated delivery costs for the North Street playground project.	LMA	62.2	03F	O	1	3	1/19/2012	69,705.00	69,705.00	500	0	0	(PY12): Phase I including schematic design, construction documents, and associated delivery costs for the North Street playground project.. (PY13): Phase I - Design completed. Phase II - Construction broke ground on 8/21/13. Remainder of accomplishments to reported under separate activity 1897.	MC	N		
2011	7	PARKS & RECREATION	1788	STREET TREE PLANTING	195 Pearl St Somerville, MA 02145-3928	Funding will provided for the planting of approx.100 trees in CDBG eligible areas city-wide	LMA	62.2	03N	C	1	3	1/19/2012	74,810.00	74,810.00	6,000.00	0	0	0	(PY11): PLANTED 160 TREES OF VARIOUS SPECIES, I.E., CHERRY, MAPLE,ZELKOVA IN Various CDBG Eligible areas of the city. IDIS COMPLETION DELAYED DUE TO MULTIPLE STAFF CHANGES.	MC	N	
2011	7	PARKS & RECREATION	1868	SPRING STREET TREE PLANTING	25 Flint St Somerville, MA 02145-4201	SPRING STREET TREE PLANTING IN CDBG ELIGIBLE AREA.	LMA	63.1	03N	C	1	3	11/28/2012	85,780.00	85,780.00	6,900.00	0	0	0	(PY12): Ninety-two trees were planted and staked, aerated tubes were installed for each tree. Leo's Landscaping was awarded this contract. All the goals in the contract were met. Trees were planted in CDBG eligible areas. All trees were a minimum of 3" caliper and approved species. Trees were planted to maintain ADA compliance. Best management practices were followed during the installation, staking and mulching.	MC	N	
2011	8	TRANSPORTATION & INFRASTRUCTURE	1813	EAST BROADWAY STREETScape	100 Broadway 50 Broadway Somerville, MA 02145-3233	STREETScape PROJECT IN EAST SOMERVILLE INCLUDES WIDER SIDEWALKS, TRAFFIC LANES, NEW STREET TREE PLANTING AND GREEN SPACES, SAFER PEDESTRIAN CROSSINGS, PEDSTRIAN SCALE LIGHTING AND OTHER IMPROVEMENTS. THE RENOVATION WILL ALSO PROVIDE INCREASED CAPACITY FOR FUTURE DEVELOPMENT WITH REPLACEMENT OF AGED UTILITIES.	LMA	66.7	03K	O	1	1	2/15/2013	1,000,000.00	978,438.25	401,521.83	21,561.75	0	0	0	(PY13): Installation of Lighting and street furniture has begun on the southbound side of Broadway (i.e. 180-80 Broadway). Since the project commenced in September of 2011 there have been 34 ADA compliant curb ramps added, 134 trees planted, lighting improvements, and 6,000 linear feet of new sidewalk installed. These improvements have provided the residents of East Somerville with safer and improved pedestrian access within their neighborhood.	MC	N

2012	4	PARK AND OPEN SPACE	1869	FALL STREET TREE PLANTING	12 Glen St Somerville, MA 02145-3210	FALL STREET TREE PLANTING IN CDBG ELIGIBLE AREA.	LMA	63.1	03N	C		1	3	11/28/2012	87,354.29	87,354.29	6,900.00	0	(PY12): Planted 88 trees of various species, i.e., cherry, oak, zelkova in various CDBG Eligible areas of the city and delivery costs associated with the project.	MC	N	
2012	4	PARK AND OPEN SPACE	1897	NORTH STREET PLAYGROUND	1366 Broadway Somerville, MA 02144-1738	Phase II reconstruction of North Street Playground.	LMA	72.1	03F	O		1	1	2/25/2013	631,992.06	631,939.75	38,337.86	52.31	(PY13): North Street Veteran's Playground is well underway. 85% of the excavation has been completed. 80% of drainage and conduit has been laid. Construction started in July 2013 and is expected to be completed in July 2014. The park will be enlarged by 5,000 sq feet and will feature a water spray, new LED lighting, new pathways, stairs, retaining walls, fencing, a multi-sport court area, planted hillsides and several new trees.	MC	N	
2012	4	PARK AND OPEN SPACE	1908	East Somerville Glen Park Playground	150 Glen St Somerville, MA 02145-4134	Renovation of a local park playground in the East Somerville NRSA.	LMA	64.2	03F	O		1	1	10/9/2013	460,000.00	369,923.27	55,213.27	90,076.73	(PY12): Progress has been made on playground site improvements to include a new drainage system, rubber safety surfaces, plantings of trees and new green spaces, new lighting, a drinking fountain, a new irrigation system, two new playground features and new fencing and gate latches	MC	N	
2012	5	CDBG ADMIN	1870	CDBG ADMIN	.	Staff salaries and overhead costs associated with administering the CDBG ESG and HOME	LMA	0	0	21A	C		0	0	12/5/2012	477,258.48	477,258.48	0	0	(PY13): Persons who are in crisis, especially people who are homeless and/or hungry, are helped with the appropriate information and referrals to help them meet their immediate needs. This is a presumed low income benefit because they are homeless or at-risk of homelessness. 92 clients were served in the first quarter alone.	0 MC	N
2013	1	PSG - Som Homeless Coalition Information Center	1947	Information Center	PO Box 440436 Somerville, MA 02144-0006	Clearinghouse of information on available services for the homeless and how to access those services	LMC	0	5	C		1	1	11/5/2013	4,125.00	4,125.00	0	0		MC	N	
2013	4	Housing Rehabilitation Program	1911	8 LINCOLN STREET	8 Lincoln St Somerville, MA 02145-3307	GENERAL REHAB OF ONWER OCCUPIED TWO FAMILY. OWNERS OCCUPY BOTH UNITS.	LMH	0	14B	C		2	2	8/16/2013	39,850.00	39,850.00	0	0	(PY13): 44% COMPLETED AS OF 11/13/2013. 100% COMPLETED AS OF 6/30/14.	MC	N	
2013	4	Housing Rehabilitation Program	1948	43 ALBION STREET	43 Albion St Somerville, MA 02143-1119	HEATING SYSTEM REPLACEMENT FOR OWNER OCCUPIED UNIT OF TWO FAMILY	LMH	0	14B	C		2	2	11/15/2013	4,500.00	4,500.00	0	0	(PY13): HEATING SYSTEM REPLACEMENT FOR OWNER'S UNIT ONLY OF 2-FAMILY PROPERTY.	MC	N	
2013	4	Housing Rehabilitation Program	1959	5 FREMONT AVENUE	5 Fremont Ave Somerville, MA 02143-3815	General rehab of owner occupied SINGLE FAMILY	LMH	0	14A	C		2	2	1/13/2014	24,900.00	24,900.00	12,400.00	0	(PY13): ACTIVITY IN PROGRESS. 50% COMPLETED. (PY14): GENERAL REHAB FOR OWNER OCCUPIED SINGLE FAMILY - 100% COMPLETED	MC	N	
2013	4	Housing Rehabilitation Program	1963	85 CEDAR STREET	85 Cedar St Somerville, MA 02143-1318	General rehab of owner occupied two family	LMH	0	14B	C		2	2	2/12/2014	14,500.00	14,500.00	2,000.00	0	(PY13): ACTIVITY IN PROGRESS. 50% COMPLETED. (PY14): REHAB OF OWNER OCCUPIED TWO FAMILY; OWNER'S UNIT PLUS 100% OF COMMON AREAS.	MC	N	
2013	4	Housing Rehabilitation Program	1964	16 KINGSTON STREET	16 Kingston St Somerville, MA 02144-2714	General rehab of owner occupied SINGLE FAMILY	LMH	0	14A	C		2	2	3/3/2014	24,700.00	24,700.00	12,200.00	0	(PY13): ACTIVITY IN PROGRESS. 50% COMPLETED. (PY14): REHAB OF OWNER OCCUPIED SINGLE FAMILY COMPLETED	MC	N	
2013	4	Housing Rehabilitation Program	1966	35 MARSHALL STREET	35 Marshall St Somerville, MA 02145-2940	General rehab of owner occupied two family	LMH	0	14B	C		2	2	3/20/2014	17,500.00	17,500.00	0	0	(PY13): ACTIVITY IS 80% COMPLETE. COURT MANDATED CODE VIOLATIONS REPAIRED. ANTICIPATE 100% COMPLETION BY END OF JUNE 2014. ACTIVITY 100% COMPLETED JUNE 24, 2014.	MC	N	
2013	4	Housing Rehabilitation Program	1968	9 FISKE AVENUE		GENERAL REHAB OF OWNER OCCUPIED SINGLE FAMILY and HEATING SYSTEM REPLACEMENT	0	0	21A	C		0	0	4/14/2014	19,350.00	19,350.00	14,850.00	0		0 MC	N	
2013	4	Housing Rehabilitation Program	1971	139 SHORE DRIVE	139 Shore Dr Somerville, MA 02145-1029	HEATING SYSTEM REPLACEMENT OWNER'S UNIT, CONDOMINIUM	LMH	0	14A	C		2	2	6/23/2014	4,500.00	4,500.00	4,500.00	0	(PY13): ACTIVITY IS STILL IN PROGRESS. NO PAYMENTS TO DATE.. (PY14): OWNER OCCUPIED SINGLE FAMILY (CONDOMINIUM) HEATING SYSTEME REPLACEMENT.	MC	N	
2013	4	Housing Rehabilitation Program	1972	308 LOWELL STREET	308 Lowell St Somerville, MA 02145-3642	GENERAL REHAB OWNER OCCUPIED SINGLE FAMILY	LMH	0	14A	O		2	2	6/24/2014	24,950.00	19,288.37	19,288.37	5,661.63	(PY13): ACTIVITY JUST BEGUN. 0% COMPLETED.	MC	N	
2013	4	Housing Rehabilitation Program	2027	59 ALBION STREET	59 E Albion St Somerville, MA 02145-1430	HEATING SYSTEM REPLACEMENT	LMH	0	14A	O		2	2	4/1/2015	4,500.00	4,500.00	4,500.00	0	(PY14): HEATING SYSTEM REPLACEMENT FOR OWNER OCCUPIED SINGLE FAMILY	MC	N	
2013	12	Commercial Property Improvement Program	1969	76 Broadway - Vinnies	76 Broadway Somerville, MA 02145-3320	Exterior and facade improvements to Vinnies, a local area restaurant.	LMA	60.3	14E	O		3	1	5/6/2014	7,413.00	7,413.00	7,413.00	0		0 MC	N	
2013	12	Commercial Property Improvement Program	1970	77 Broadway - O'Connors Awards	77 Broadway Somerville, MA 02145-2224	Exterior and facade improvements to O'Connors Awards Unlimited, a local area awards and trophy shop.	LMA	60.3	14E	O		3	1	5/6/2014	7,440.00	7,440.00	7,440.00	0		0 MC	N	
2013	12	Commercial Property Improvement Program	1973	129-131 Broadway	129 Broadway Somerville, MA 02145-2131		0 LMA	71.2	14E	O		3	1	7/14/2014	42,500.00	0	0	42,500.00		0 MC	N	
2013	13	Business Retention and Expansion Program	1965	Greentown Labs	28 Dane St Somerville, MA 02143-3237	The project is a special economic development activity that will provide a working capital loan to Greentown Labs, a for profit business in Somerville, to expand its operations. The project will help spur innovative business development in the city as well as create jobs in the Union Square area, which has one of the highest concentrations of low to moderate income residents in the city.	LMASA	56.4	18A	C		3	1	3/4/2014	300,000.00	300,000.00	10,380.79	0	(PY13): Reimbursed greentown labs operational expenses from September 2013-March 2014. The project resulted in job creation and increased economic activity within the Union Square area.	MC	N	

2013	14	Small Business Technical Assistance Program	1960	East Somerville Main Streets	114 Broadway Somerville, MA 02145-3234	MAIN STREETS PROGRAM IMPROVING PUBLIC TRANSPORTATION, OPEN SPACE, PUBLIC AREA AND STREET SCAPES; TO PROMOTE AND INCREASE HOMEOWNERSHIP, NEIGHBORHOOD PARTICIPATION IN COMMUNITY PLANNING AND STRENGTHEN EXISTING BUSINESSES AND ATTRACT NEW BUSINESSES.	LMA	63.5	19C	O				3	3	12/18/2013	50,000.00	50,000.00	15,000.00	0	(PY13): East Somerville Main Streets continues to demonstrate its success. With the support of Community Development Block Grant funds including associated delivery costs, ESMS was able to continue to grow programs and initiatives which meet several goals and objectives including providing technical, and micro-enterprise assistance to local area businesses. ESMS continues to provide technical assistance to new and existing immigrant, LMI entrepreneurs and business owners throughout the area.	MC	N
2013	14	Small Business Technical Assistance Program	1967	Union Square Main Streets	66 Union Sq Somerville, MA 02143-3040	MAIN STREETS PROGRAM IMPROVING PUBLIC TRANSPORTATION, OPEN SPACE, PUBLIC AREA AND STREET SCAPES; TO PROMOTE AND INCREASE HOMEOWNERSHIP, NEIGHBORHOOD PARTICIPATION IN COMMUNITY PLANNING AND STRENGTHEN EXISTING BUSINESSES AND ATTRACT NEW BUSINESSES.	LMA	62.2	19C	O				3	3	4/10/2014	50,000.00	50,000.00	50,000.00	0	(PY14): Union Square continue to provide local small business owners in the Union Square area with technical assistance.	MC	N
2013	16	Parks and Open Space Development Program	1961	Symphony Park	51 Florence St Somerville, MA 02145-3425	Symphony Park - Phase 1 Design will cover the initial design phase of a new recreational park in the East Somerville NRSA. The park's service area will provide needed open space to one of the highest low-mod population area's in the city. Initial work will include schematic design, construction documentation and bidding requirements, and construction administration	LMA	58.3	03F	O				1	1	1/15/2014	491,000.00	414,475.00	375,520.00	76,525.00	(PY14): After a lengthy community process and the completing of construction documents and the bid process, Symphony Park is going to construction stage. Construction will continue through the fall 2014. Underground utilities were laid on the site as was the underground water storage tank. Both custom furnishings and the wall and walk units were ordered and are being fabricated.	MC	N
2013	20	Public Services Program	1945	PS13 INFORMATION/REFERRAL SOM HOMELESS COALITION	1 Davis Sq Somerville, MA 02144-2904	INFORMATION AND REFERRAL SERVICES TO HOMELESS AND AT-RISK OF HOMELESSNESS	LMC	0	5	C				1	1	10/29/2013	4,125.00	4,125.00	0	(PY13): coordinate volunteers who will supplement staffing at non-profit agencies working with low income people - i.e. at shelter, at the food pantries, designing food and clothing drives, etc. Although the volunteers are not low income, the clients that benefit from the efforts of the volunteers are a presumed low income group. 361 volunteers provided 473 hours of community service in the first quarter alone. 439 volunteers provided 714 hours of community service in the second quarter. Volunteers were provided meaningful volunteer experiences to members of the community and helped those in crisis, especially people who were homeless and/or hungry to meet their immediate needs.	MC	N	
2013	21	CDBG ADMIN PACs	1950	CDBG ADMIN PACs				0	0	0	21A	O		0	0	2/6/2014	497,998.00	461,352.05	35,086.96	36,645.95	0	MC	N
2013	22	PSG - Boys & Girls Club	1941	PS13 HEALEY CLUB - BOYS & GIRLS CLUB	66 Union Sq Ste 205 Somerville, MA 02143-3040	AFTER SCHOOL ENRICHMENT PROGRAM TRAIN TEENS TO BE PEER EDUCATORS AND MAKE PRESENTATIONS ABOUT HEALTHY CHOICES	LMC	0	05D	C				1	1	10/29/2013	11,000.00	11,000.00	2,936.00	0	(PY13): An after-school program was designed for low income youth to provide them with enrichment opportunities. 100 Healey students participated. Staff conducted classroom visits to support skill development intervention with students and improve communication with all teachers. Staff are trained to identify the best way to source the appropriate supports to enable youth to achieve academic success. Many teacher have noted students that struggle on MCAS often struggle more with comprehension of questions than content. Staff have worked on MCAS assignments and science fair projects and Club games/activities as opportunities to practice comprehension of thought patterns, storylines and problem solving. Staff have noticed an improvement of necessary skills for standard testing, as well as being better able to explain storylines in homework assignments, problem solving, conflict resolution and basic conversational skills. Staff have begun providing certain member with tangles, stress bracelets and other fidgets. Fidgets are specifically designed to aid children by regulating emotions, relieve stress and provide sensory stimulation. During Powerhour fidgets redirect the child's focus and energy on the completion of homework. Staff have also noted improved behavior once children used their fidgets.	MC	N
2013	23	PSG - Cambridge Public Health	1934	PS13 HEALTH ADVISORY-CAMB PUB HLTH	125 Lowell St Somerville, MA 02143-1414		LMC	0	05M	C				1	1	10/29/2013	5,400.00	5,400.00	0	0	(PY13): High school youth provided outreach, education and information about health care and health services in a culturally competent manner and had an opportunity to act as leaders in the promotion of health and wellness and catalysts for change	MC	N
2013	24	PSG - CASPAR	1927	PS13 STABILIZATION SERVICES	5 Middlesex Ave Ste 307 240 ALBANY ST, CAMB Somerville, MA 02145-1110	SUPPORT AND STABILIZATION SERVICES FOR SUBSTANCE ABUSING INDIVIDUALS	LMC	0	05F	C				1	1	10/29/2013	5,150.00	5,150.00	0	0	(PY13): Agency provided low income residents with a full array of substance abuse treatment alternatives - support, stabilization & therapy services. Services supported sobriety, reduce relapse, address and prevent the cycle of substance abuse, homelessness and appropriated levels of care.	MC	N
2013	25	PSG - Center for Teen Empowerment	1935	PS13 TEEN ORGANIZING TEEN EMPOWERMENT	165 Broadway Somerville, MA 02145-2102	TRAIN YOUTH TO BE ORGANIZERS AND AFFECT POSITIVE CHANGES IN THE COMMUNITY	LMC	0	05D	O				1	1	10/29/2013	62,999.97	62,999.97	6,582.94	0	(PY13): 12 youth participated in the summer youth initiative programs. Income information was collected on the trained youth and at least 51% were low income. Youth met weekly during the summer on a variety of initiatives - Community Clean-up at the Mystic Family development in conjunction with local organizations there, Teen Night openhouse with activities, open-mic and dinner, Shannon Basketball Tournament with Mayor's Gang Taskforce, Friends forever w/youth from Northern Ireland sessions about violence & relationship building, Senior dialogue session with shared dinner, etc.	MC	N
2013	27	PSG - Haitian Coalition	1931	PS13 ESOL CLASSES HAITIAN COALITION	268R Powder House Blvd Somerville, MA 02144-1133	ESOL CLASSES FOR NON ENGLISH SPEAKERS	LMC	0	05A	X				1	1	10/29/2013	0	0	0	0	(PY13): Non-English speakers were provided counseling services. Counseling services focused on supporting participants' ability to advocate for their own behalf, for their children, for housing and employment and other quality of life issues. There is no documentation of ESOL classes.	MC	N

2013	28	PSG - Just-A-Start	1929	PS13 MENTOR AFTERCARE JUST-A- START	16 Butler Dr Somerville, MA 02145-1763	MENTOR AFTERCARE FOR TEEN MOTHERS TRANSITIONING FROM SHELTER	LMC	0	05G	C	1	1	10/29/2013	5,000.00	5,000.00	0	0	(PY13): Through a relationship of trust with an adult volunteer mentor, teen mothers transitioning from shelter develop leadership skills, personal safety and healthy coping mechanisms and tools to prevent and address homelessness. Recruitment and training of volunteer mentors was initiated in the Spring.	MC	N
2013	31	PSG - Respond	1930	PS13 24 HR CRISIS HOT LINE - RESPOND	Address Suppressed	OPERATE A 24 CRISIS HOT LINE FOR PERSONS FLEEING DOMESTIC VIOLENCE	LMC	0	05G	C	1	1	10/29/2013	17,500.00	17,500.00	0	0	(PY13): The agency operated a 24 hour crisis hotline providing resources, safety planning and intake and referral information to persons fleeing domestic violence. The agency connected callers with life saving resources in the community to promote safety, education and connections to community supports that contributed to long term health and housing stability.	MC	N
2013	32	PSG - Riverside Guidance Center	1928	PS13 EARLY INTERVENTION - RIVERSIDE/GUIDA NCE CTR	12 Tyler St Somerville, MA 02143-3241	EARLY INTERVENTION SERVICES FOR CHILDREN AGES 0-3YRS WITH DEVELOPMENTAL DELAYS FROM NON-ENGLISH SPEAKING FAMILIES	LMC	0	05B	C	1	1	10/29/2013	4,500.00	4,500.00	0	0	(PY13): Early intervention provided low income bilingual families with comprehensive developmental evaluations, ongoing therapy and family support for children/infants with special needs. Prevention and intervention was provided using a home visit model that encouraged independence and knowledge of services. Low and very low income families with limited English proficiency were referred to community services, assisted in making appointments and were provided information in a variety of areas. Agency also provided programs related to first time parents and parents with children in the 0-3 yr range. All programs provided transportation, food and supportive and nurturing components for young families, particularly high risk young families.	MC	N
2013	33	PSG - SCM Community Transportation	1925	PSG SCM COM. TRANSPORTATION	167 Holland St Somerville, MA 02144-2401	TRANSPORTATION SERVICES FOR ELDERLY AND DISABLED SENIORS AND ADULTS TO MEDICAL APPOINTMENTS AND GROCERY SHOPPING	LMC	0	05A	C	1	1	10/29/2013	65,000.00	65,000.00	0	0	(PY13): 185 unduplicated clients were assisted in the first quarter through 393 medical trips and 461 shopping trips to enable seniors and disabled residents to live independent lives. 48 were assisted in the second quarter through 874 medical trips and 480 shopping trips. CDBG funds help defray operating costs for these services. Senior and disabled clients are a presumed HUD eligible national objective	MC	N
2013	36	PSG - Somerville Homeless Coalition Project Soup	1924	PS13 PROJECT SOUP	15 Franklin St PO BOX 440436 Somerville, MA 02145-3235	3 DAYS WORTH OF EMERGENCY FOOD MONTHLY TO LOW INCOME RESIDENTS	LMC	0	05W	C	1	1	10/29/2013	66,048.80	66,048.80	3,814.76	0	(PY13): 1032 very low income clients were assisted in the first quarter alone and 619 new clients in the second quarter. Income information related to the HUD national objective was collected on each client. the subrecipient operates two pantries which provide 3 days worth of food/monthly as well as providing food packages to homeless and near-homeless persons in the community. They also operate a weekly, home delivery program for disabled and elderly and a weekly community supper at a local church outside Davis Square. Residents are finding it difficult to make ends meet due to rising utility, transportation, healthcare and housing costs. Outreach programs help new households understand the food stamp applications process as a means to a longer term solution. Households are also informed about other supports in the community - fuel assistance - to help them cope with their increasing monthly expenses.	MC	N
2013	37	PSG - Somerville YMCA	1943	PS13 OUTREACH PROG SOM YMCA	101 Highland Ave Somerville, MA 02143-1661	BEHAVIOR COUNSELING FOR AT- RISK YOUTH	LMC	0	05D	O	1	1	10/29/2013	6,250.00	6,250.00	6,250.00	0	(PY13): Youth participated in a youth and family counseling program using high adventure activities to bring about behavior modification. Youth were identified and behavior contracts were signed in May and reviewed each week. The 21 lesson riding curriculum began in June. Also in June the ADA coordinator informed the Y that the program was not ADA compliant. In July, a vacant room at the high school was identified and used. Needless to say this put a strain on the program because at the Y there were many resources available (moving to an empty Som. High School classroom caused quite a disruption). The program concluded on July 22nd as planned. During the program, staff consistently monitored youth behavior in school and with family members. Youth learned and took responsibility for their actions which resulted in rewards or discipline.	MC	N
2013	39	PSG - Wayside Youth & Family	1939	PS13 JR PEER LEADERSHIP WAYSIDE	268 Powder House Blvd Somerville, MA 02144-1133	JUNIOR PEER LEADERSHIP TRAINING AT CLARENDON HILL DEVELOPMENT	LMC	0	05D	C	1	1	10/29/2013	3,000.00	3,000.00	0	0	(PY13): Junior peer leaders were trained at the North Street Development to lead workshops and bring positive prevention messages to recipients. Jr. Peer leaders increase their communication skills, leadership skills and conflict resolution skills.	MC	N
2013	40	PSG - Welcome Project	1933	PS13 ESOL CLASSES/INTERPRE TER TRAINING	530 Mystic Ave Somerville, MA 02145-1602	ESOL CLASSES AND INTERPRETOR TRAINING FOR BI-LINGUAL HIGH SCHOOL STUDENTS	LMC	0	05H	C	1	1	10/29/2013	9,000.00	9,000.00	4,500.00	0	(PY13): ESOL classes were provided to non-English speaking adults to remove barriers for immigrant families and strengthen their communication skills. 10 ESOL classes were offered, 5 in the mornings as well as a content specific workshop entitled "Helping Your Children in School". Five additional classes were offered at the Healey School in the Evening. 151 adults participated in the English Classes. In addition to ESOL classes, the Welcome Project piloted programs geared toward increasing ESOL students' contact hours with English language by matching ESOL students with English speakers learning a foreign language. 24 students participated in a weekly 2 hour computer class and 10 ESOL students participated in a language exchange program with English speaking community members. Homework support was provided Monday and Wednesday afternoons from 3 to 5 PM. Youth Interpretation Training was provided to 26 youth included training provided by CrossCultural Communication in medical and legal interpretations.	MC	N
2013	41	PSG - Somerville Art Council	1944	PS13 ART WITHOUT WALLS ARTS COUNCIL	50 Evergreen Ave Somerville, MA 02145-2819	SUMMER ARTS PROGRAMMING WITH ENVIRONMENTAL FOCUS	LMC	0	05D	C	1	1	10/29/2013	8,500.00	8,500.00	0	0	(PY13): Two summer art programs were designed for low income youth in Somerville. Teen in the Mystic Mural project researched and designed panels for mural on 1-93 along Mystic Ave. They received a stipend for their involvement. Children ages 6-12 participated in a 6 week program exploring art, nature and imagination in the Community Growing Center.	MC	N

2013	42	PSG - Somerville Council on Aging	1926	PS13 COAGING HEALTH & WELLNESS	167 Holland St 165 BROADWAY, SOM 02145 Somerville, MA 02144-2401	HEALTH AND WELLNESS ACTIVITIES AT THREE SENIOR CENTERS	LMC	0	05A	C	1	1	10/29/2013	13,500.00	13,500.00	0	0	(PY13): An evidence based exercise program was developed for over 100 participants who meet twice a week and have a nutrition class once a week in conjunction with Tufts Univ Nutrition lab. All participants are presumed low income based on HUD's definition of elderly. Exercised focus on total body workout and help keep participants strong, healthy and mobile. Assessments have shown that participants have increases in strength, fitness levels and quality of life.	MC	N	
2013	43	PSG - Somerville Health Department	1940	PS13 SOM CARES PREVENTION - HEALTH DEPT	50 Evergreen Ave Somerville, MA 02145-2819	TRAIN YOUTH TO MAKE HEALTHY CHOICE PRESENTATION TO PEERS	LMC	0	05M	C	1	1	10/29/2013	8,500.00	8,500.00	100	0	(PY13): Teen were trained to lead specialized wellness prevention training, plan small group prevention events, provide alcohol policy enforcement, plan in-school campaign tabling, community events, create a media product and public service announcements, create community-wide social norms campaign, and one on one mentoring to reduce youth access to use and abuse of alcohol and drugs. teens conducted sticker shock campaigns on local stores, bars and restaurants to familiarizes the community with the laws surrounding underage drinking and selling to minors. Teens also organized a Community Game show night which discussed the results of the current middle school YRS results.	MC	N	
2013	53	ED COMMERCIAL PROPERTY IMPROVMENT PROG ADCs	1957	ED COMMERCIAL PROPERTY IMPROV ADCs	93 Highland Ave Somerville, MA 02143-1740	Activity delivery cost for staff associated with ED Commercial property improvement projects	LMA	72.1	14E	C	3	3	2/27/2014	27,297.32	27,297.32	0	0	(PY13): Associated salary and fringe costs associated with the delivery and management of the Commercial Property Improvement program (Activities 1970 and 1969)	MC	N	
2013	54	PUBLIC SERVICES ADCs	1958	PUBLIC SERVICE ADCs	.	Activity delivery cost for staff associated with public services projects	0	0	21A	C	0	0	2/27/2014	38,784.35	38,784.35	0	0		0	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1974	PSG14 BOYS & GIRLS CLUB	66 N Union St Somerville, MA 02145-1310	AFTER SCHOOL PROGRAM AT HEALEY SCHOOL	LMC	0	05L	O	1	1	9/17/2014	8,800.00	7,405.10	7,405.10	1,394.90	(PY14): Students at the Healy School are provided after school academic support and development including goal setting, skill building and concept reinforcement of lessons taught in school. The goal of the program is to help youth become self-directed learners and support families to access information and understand and meet the needs of their children. 90% of the youth at Healey speak English as a second language and are from low income families. Club staff work with teachers to gain a full understanding of the curriculum, grade benchmarks and the variety of strategies that teachers use depending on the student and their needs. While working in the classroom setting, Club staff built relationships with non-Club students as they work with the entire class during classroom visits. As a result, there has been an increase in interest and new membership applications over a wider economic and demographic range.	MC	N	
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1975	PSG14 CAMB PUB HEALTH	125 Lowell St Somerville, MA 02143-1414	TRAIN AND ENGAGE HIGH SCHOOL YOUTH TO ACT AS PEER TEEN HEALTH EDUCATORS	LMC	0	05M	O	1	1	9/17/2014	4,000.00	4,000.00	4,000.00	0	(PY14): Youth are trained after-school to organize various health related educational activities and events about topics especially important to teens. Peers made presentations to promote wellness topics - the importance of sleep and its effect on stress and grades, body image, pregnancy prevention, HIV awareness, dating violence substance abuse - and to raise awareness of these health issues. Part-time funding has been secured to hire a part-time male educator to work with Healey students. Making Proud Choices is a pregnancy prevention program offered after school (2 day a week for four weeks) at the East Somerville Community School aimed to reduce teen pregnancy, STI and HIV rates and school drop-out by empowering youth to make healthy decisions and to increase relationships with adults, school and the community.	MC	N	
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1976	PSG14 CTR TEEN EMPOWERMENT	165 Broadway Somerville, MA 02145-2102	TRAIN YOUTH TO DESIGN INITIATIVES (LARGE AND SMALL) TO ADDRESS YOUTH ISSUES AND BRING ABOUT CHANGE	LMC	0	05D	O	1	1	9/17/2014	62,000.00	62,000.00	62,000.00	0	(PY14): Youth organizer met to plan and implement large and small initiatives during the summer (meeting daily) and during the school year (meeting 3-4 days a week). Initiatives included Mystic Development Community Clean up (21 participated); Original Youth Performances at the Growing Center (21 participated); day long basketball tournament with Mayors Gang TaskForce; National Night out with interactive activities; dialogue sessions with youth from Northern Ireland about violence and relationship building (18 attended); dialogue sessions with youth from Morocco to build relationships and share ideas; East Somerville Block Party with performances and an interactive activity (80-100 attended); Teen Party with dance contest hosted by DJ Soto (120 attended); Monthly Open Mic nights are the Army for the Arts; collaborated with Youth Harbors and the City on the youth homeless count (reached and surveyed 50 youth)	MC	N	
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1977	PSG14 GROUNDWORK SOMERVILLE	24 Park St Somerville, MA 02143-3214	HIRE TEENS IN THE SUMMER FOR LOCAL, AGRICULTURE AND CONSERVATION JOB OPPORTUNITIES	LMC	0	05H	C	1	1	9/17/2014	5,000.00	5,000.00	5,000.00	0	(PY14): Local low income youth participated in job training in local and urban agriculture, sustainable landscaping and conservation skills. The size of the South St Farm was increased by 12,000 square feet and the new indoor hydroponic farm was initiated. Gardens were maintained, new beds were built and produce was sold at the affordable Mobil Market at Family Public Housing buildings and youth organized two volunteer days on the Mystic River to remove invasive water chestnuts. The Green Team members received training in team-building, public speaking, leadership skills and connection to future academic career possibilities, as well as entrepreneurial skills. Some members were selected to represent Somerville at Groundwork USA's 10-day service project at Yellowstone National Park.	MC	N	
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1978	PSG14 JUST-A-START MENTOR PROG	114 Temple St Somerville, MA 02145-1910	MENTOR AFTER-CARE PROGRAM FOR TEENS AND THEIR CHILDREN TRANSITIONING TO LIVING INDEPENDENTLY	LMC	0	05G	O	1	1	9/17/2014	5,000.00	5,000.00	5,000.00	0	(PY14): A new mentor coordinator was identified. Efforts in the fall were geared toward maintaining relationships with previously recruited Mentors, sustaining relationships between mentors and mentees and training the newly hired Mentor Coordinator. The next scheduled training is in March. Trained mentors will provide diverse knowledge and life skills necessary for young mothers as they transition to independent living. Mentor relationships support teen mother's education and employment goals and help her attain self-sufficiency - thus prevention homelessness.	MC	N	

2014	10	PGS14 PUBLIC SERVICE PROJECTS	1979	PSG14 IMMIGRANT SOC SVS MAPS	1046 Cambridge St Cambridge, MA 02139-1407	IMMIGRANT SOCIAL SERVICES FOR NON-ENGLISH SPEAKERS	LMC	0	05A	C	1	1	9/17/2014	5,000.00	5,000.00	5,000.00		(PY14): Non English speaking residents have been helped to obtain basic services such as affordable housing (5 assisted in the 1st quarter), Section 8 certificates (1 recertified in 1st quarter), SNAPs benefits (7 assisted in 1st quarter), access to Health Safety Net, MassHealth (4 clients applied in 1st quarter), Commonwealth Care, affordable health insurance, SafeLink, help completing Social Security Rep/Payee Reports, Fuel Assistance application renewal of permanent resident care (I-90) and applying for SSI benefits (1 client in 1st quarter), etc.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1980	PSG14 EMPOWER TEENS MYSTIC LEARNING CTR	530 Mystic Ave Somerville, MA 02145-1602	EDUCATIONAL SUPPORT AND PEER LEADERSHIP PROGRAM AT MYSTIC FAMILY DEVELOPMWNT	LMC	0	05H	O	1	1	9/17/2014	16,000.00	12,079.88	12,079.88	3,920.12	(PY14): The Center worked to develop the potential of adults and young people by empowering them with the life skills and supports to succeed academically in the workforce. School age youth (ages 14-21) were offered opportunities to improve their academic performance, obtained work experience, learned job readiness skills, acquired positive social skills and participated in fund and enriching recreational activities. Peer leaders participated year round and increased their employability through training support provided by the Career Place on topics as interpersonal skills (teamwork, communication), life skills (goal setting), career development exploration and job readiness (resume writing, interview prep). The Parent and Youth Participation Model included a high level of youth participation, parental involvement and grounding n the community. 32 parents are members of the Board	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1981	PSG14 24HR DV HOTLINE RESPOND INC	Address Suppressed	24 HOUR HOTLINE PHONE COUNSELING FOR VICTIMS OF DOMESTIC VIOLENCE	LMC	0	05G	O	1	1	9/17/2014	16,600.00	16,600.00	16,600.00	0	(PY14): Trained staff provided culturally, competent intervention, information and counseling over the phone to domestic violence (DV) callers seeking support, services, resources, case management, referral and/or information. Staff helped victims develop a safety plan, secure shelter space, provided emotional support and connected them with legal, medical, educational and other essential services.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1982	PSG14 EARLY INTERVENTION RIVERSIDE/GUIDANCE CTR	12 Tyler St Somerville, MA 02143-3241	EARLY INTERVENTION SERVICES FOR NON ENGLISH SPEAKERS WHOSE CHILDREN HAVE BEEN IDENTIFIED WITH DEVELOPMENTAL DELAYS	LMC	0	05L	C	1	1	9/17/2014	4,500.00	4,500.00	4,500.00	0	(PY14): Culturally competent Early Intervention staff provided home-based therapy and family support to low income linguistic minority families of infants and toddlers who have been diagnosed with developmental delays. In addition to case management and ongoing early intervention, staff helped families to the next step services when the child reaches age 3. Families learned skills to utilize family routines and activities to support their child's growth. Delivery of Early Intervention services greatly reduced the need for future special education services and gives the child a wide diversity of backgrounds and stepping stones to move forward educationally.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1983	PSG14 TRANSPORTATION SCM COMMUNITY	167 Holland St Somerville, MA 02144-2401	TRANSPORTATION TO MEDICAL APPOINTMENTS AND GROCERY SHOPPING FOR ELDERLY AND DISABLED RESIDENTS	LMC	0	05A	O	1	1	9/17/2014	62,000.00	56,833.37	56,833.37	5,166.63	(PY14): 393 medical rides were provided in the first quarter and 396 shopping rides serving 147 clients in the first quarter. The events at Market Basket this summer decreased nutritional food shopping for a few weeks. Riders are happy that the stores are back to full service. During the second quarter, 681 medical rides were provided and 550 nutritional rides. The City of Somerville participates in a fee for service contract. SCM provided as much service as contracted. Some residents were refused rides because the monthly quota was met.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1984	PSG14 MEDIATION SOM COMMUNITY CORP	90 Highland Ave Somerville, MA 02143-1725	SCHOOL MEDIATION PROJECT TO TEACH CONFLICT RESOLUTION	LMC	0	05I	C	1	1	9/17/2014	8,800.00	8,800.00	8,800.00	0	(PY14): 20 high school students were trained as mediators. Mediators learned good communication skills, active listening skills, neutrality, patience and empathy toward others. 20 Middle school youth were taught conflict resolution skills. Mediation is a transformative process for students, families and the community. Disputants approached each other in a neutral setting. Mediators assisted each party articulate their issues, experiences, fears. Disputants recognized each other and saw the similarities they share. Mediation resolved conflicts and created understanding between people and built community. Middle school youth used an anti-bullying curriculum including Empowering the Bystander.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1985	PSG14 SUPPORT HOUSING SOM HOMELESS COALITION	1 Davis Sq Somerville, MA 02144-2904	SUPPORTED HOUSING COUNSELING FOR CHRONICALLY HOUSEHOLDS	LMC	0	05B	C	1	1	9/17/2014	6,800.00	6,800.00	6,800.00	0	(PY14): Permanent supported housing is provided to 9 formerly homeless and disabled households. Individuals and households are residing in scattered sites in the City. The program is a full capacity. Formerly homeless households that are participants in the program remain stable and living in apartments throughout Somerville. Supportive services include home visits with each participant; case management coordination, financial management; supportive therapy; life skills development and enhancement; recovery and relapse prevention. Clients are contacted 3-4 times weekly	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1986	PSG14 VOLUNTEER COORD SOM HOMELESS COALITION	1 Davis Sq Somerville, MA 02144-2904	VOLUNTEER COORDINATION TO ASSIST LOW INCOME RESIDENTS AND SUPPLEMENT STAFFING AT SOCIAL SERVICE AGENCIES	LMC	0	5	O	1	1	9/17/2014	4,000.00	4,000.00	4,000.00	0	(PY14): The Volunteer Coordination program met its goal by providing meaningful volunteer experiences to member of the community and helping those in crisis, especially people who are homeless and/or hungry to meet their immediate needs. Volunteers included Somerville families, students, faith-based groups, local business employees and associates, Tufts students, municipal employees, clients, senior citizens, fraternal organizations, etc. Volunteers were recruited and their hours were tracked via a database. This database will better track the number of volunteer hours throughout the year. The volunteer hours are expected to increase this year with this new tool	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1987	PSG14 FOOD PANTRIES SOM HOMELESS COALITION	17 Franklin St Somerville, MA 02145-3235	OPERATE TWO FOOD PARTRIES TO PROVIDE 3 DAYS WORTH OF FOOD AND OFFER A COMMUNITY SUPPER WEEKLY	LMC	0	05W	O	1	1	9/17/2014	62,000.00	59,530.63	59,530.63	2,469.37	(PY14): Project SOUP was fully operational, including the pantry home delivery program to disabled and elderly, weekly community meals at the First Congregational Church outside Davis Square and two food pantry sites. The Davis Square satellite pantry has been a critical link in providing nutritional food packages to the homeless and near homeless in the Somerville community. A primary goal is to help low income residents make ends meet. Outreach included helping new households understand the food stamp application process as a means to a longer term solution. Households are also informed about other supports in the community, such as fuel assistance, to help them cope with their increasing monthly expenses.	MC	N

2014	10	PGS14 PUBLIC SERVICE PROJECTS	1988	PSG14 OUTREACH SOM YMCA	101 Highland Ave Somerville, MA 02143-1661	BEHAVIOR MODIFICATION PROGRAM FOR AT RISK YOUTH	LMC	0	05I	O	1	1	9/17/2014	6,000.00	0	0	6,000.00	(PY14): Leadership training was taught to at-risk youth using a behavior modification service model. Through physical and mental health services, the program promoted academic success, substance abuse and gang prevention strategies. Youth contracts were monitored and close ties were made with families and local support systems to encourage self-sufficiency and reduce the need for specialized services. The program emphasized youth counseling, family counseling and crisis intervention using minibikes and high adventure activities as a motivating tool to attract hard to reach youth.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1989	PSG14 COUNSELOR IN TRAINING SOM YMCA	101 Highland Ave Somerville, MA 02143-1661	COUNSELOR IN TRAINING AND LEADERSHIP IN TRAINING SUMMER PROGRAM FOR TEENS 13-15 YRS OLD	LMC	0	05H	C	1	1	9/17/2014	22,000.00	22,000.00	22,000.00	0	(PY14): Youth ages 13-15 participated in 4 weeks of job readiness training (30hr per week). The training included team building, leadership training, local day camp experience, resume writing, interviewing skills, participation in a Job Fair with representatives exposing youth to job opportunities, etc. Youth received a stipend for program completion. Participants completed program evaluations and they indicated that the program helped them feel more comfortable speaking in a public setting, acquired improved communication, leadership and conflict resolution skills as a result of the program activities. Despite the move of the program from the 165 Broadway to 167 Holland Street (for ADA compliance) on July 7th, the program was a success.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1990	PSG14 ESOL CLASSES WELCOME PROJECT	530 Mystic Ave Somerville, MA 02145-1602	STEPPING UP TO SOMERVILLE PROMISE INCLUDES ESOL CLASSES, INTERPRETATION TRAINING FOR BILINGUAL YOUTH AND HOMEWORK HELP	LMC	0	05H	O	1	1	9/17/2014	8,800.00	8,800.00	8,800.00	0	(PY14): ESOL classes were offered during the day and in the evening to accommodate the needs of non-English speakers. Topic based classes were also offered focusing on job readiness and also classes to help parents advocate for their children in school, attend meetings with teachers and other school meetings. Classes were offered in Beginner and intermediate levels (2 cycles Fall and Winter/Spring for 15 weeks each). 14 volunteer teachers taught ESOL classes. Volunteer teachers participate in monthly teacher/training meetings facilitated by the Welcome Project. A new textbook series was used with more relevant themes and increased opportunities for civic engagement. In addition to this change, classes began using monthly themes to help students and teachers focus on communication skills to help students navigate areas which students had identified as most valuable to themselves and their families (i.e. Education and goal setting, jobs housing and community. Trained bilingual high school students assisted with interpretation and gained knowledge of school and community issues (including participation in a medical interpretation training program lead by a trainer from CrossCultural Communications Inc.). Youth were offered drop in group homework help 4 hrs a week during the school year.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1991	PSG14 ART W/OUT WALLS ARTS COUNCIL	50 Evergreen Ave Somerville, MA 02145-2819	ART WITHOUT WALLS INCLUDES SUMMER EXPLORATION PROGRAM FOR YOUTH AGES 6 THROUGH 12 AND AN ENVIRONMENTAL EDUCATION/OB PROGRAM FOR TEENS (MYSTIC MURAL PROJECT)	LMC	0	05H	O	1	1	9/17/2014	8,300.00	8,300.00	8,300.00	0	(PY14): Two summer programs were offered to children/youth from low income families. Art in the Garden met 4 days a week for 6 weeks at the Community Garden (24hrs week) integrating art activities for youth ages 6-12 with an imaginative exploration of the garden site. Programs ran 9AM to 3PM with free breakfast and lunch on site. There was a field trip each week (i.e. Isabella Stewart Gardner Museum, Museum of Science, Harvard Museum of Natural History, etc.) The Mystic River Mural was a 6 week arts and environmental science program, providing summer jobs of low income teens (20 hrs week) while teaching them about the Mystic River Watershed and its ecological and economic value to the community. Teens developed and painted new panels to be added to the 1-93 mural. The theme for the mural was native plants. Students learned why plants are so vital to the ecosystem and what they can offer to humans as predators.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1992	PSG14 WELLNESS COUNCIL ON AGING	167 Holland St Somerville, MA 02144-2401	HEALTH AND WELLNESS PROGRAMS AT SENIOR SITES WITH NUTRITION EDUCATION	LMC	0	05A	O	1	1	9/17/2014	19,421.00	8,260.00	8,260.00	11,161.00	(PY14): Operated a Fit for Life exercise and nutrition program for seniors in two community centers. Programming was enhanced and healthy meals were provided. Seniors set goals and increased their mobility, exercise capacity and nutritional intake. Participation in the program decreased isolation, stimulated creativity and encouraged physical fitness which leads to better health. Increase in strength from exercise was monitored by Tufts Univ study labs for elders. In addition to the Fit 4 Life program, intergenerational work with Teen Empowerment began. Youth and seniors shared many programs together including sharing Boston Symphony Orchestra concerts together. Funding is being explored to develop more programming together.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1993	PSG14 CARES ABOUT PREVENTION HEALTH DEPT	50 Evergreen Ave Somerville, MA 02145-2819	TRAIN YOUTH IN SUBSTANCE ABUSE TRAINING AND PRESENTATION	LMC	0	05F	O	1	1	9/17/2014	8,300.00	7,525.00	7,525.00	775	(PY14): Local low income youth were trained to work to prevent and reduce alcohol, tobacco and other drug use through Som. Cares about Prevention initiatives. Youth researched and disseminated knowledge to peer groups. They developed community forums/events on alcohol and drug prevention, assisted with the Youth Risk Behavior Survey and developed media broadcast pieces to promote positive health behaviors. Youth conducted sticker shock campaigns on 18 local stores, bars and restaurants. The sticker shock campaign educates community members about the laws surrounding underage drinking and selling to minors. In the Community Game, youth presented the results of the most current Yearly Risk Behavior Survey (YRBS) to 60 community leaders while assessing community misperceptions around student health issues, discussed community resources and needs with top ATOD priorities identified as treatment stigma, coping and curriculum reform. Youth collaborated with SCATV to create and design PSA's to showcase Somerville residents.	MC	N
2014	10	PGS14 PUBLIC SERVICE PROJECTS	1994	PSG14 JR PEER LEADERSHIP WAYSIDE YOUTH & FAMILY	268 Powder House Blvd Somerville, MA 02144-1133	TRAIN YOUTH AT CLARENDON FAMILY DEVELOPMENT IN ANTI-VIOLENCE AND GANG PREVENTION STRATEGIES	LMC	0	05I	O	1	1	9/17/2014	1,400.00	0	0	1,400.00	(PY14): Youth (ages 8-12) were recruited from the Clarendon Hill Development to learn violence, bullying and gang prevention strategies, positive communication techniques and leadership skills. These junior peer leadership activities brought positive prevention messages to include communicate skills to empower youth to use conflict resolution and mediation skills. Youth gained a greater resilience to violence, especially bullying and gang involvement. By learning the consequences of gang violence, youth can make informed decisions about staying away from gangs. Youth researched and prepared and presented alternatives to gang involvement.	MC	N



PUBLIC HEARING

Mayor Joseph A. Curtatone and the Office of Strategic Planning and Community Development invite you to a public hearing to review the City's 2014-2015 Consolidated Annual Performance and Evaluation Report (CAPER), and to obtain public input on its performance on the current grants funded by the US Department of Housing and Urban Development (HUD). In addition, an amendment to the 2015-2016 Annual Action Plan will also be discussed to include refinancing as an eligible cost in the HOME program.

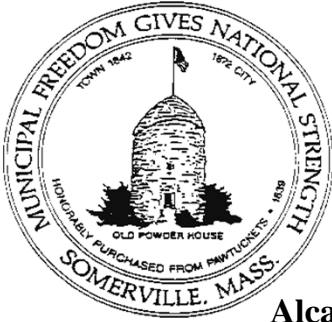
6:30 PM Thursday, September 10, 2015

East Somerville Community School Cafeteria

50 Cross St, Somerville MA 02145

For more information contact the Office of Strategic Planning and Community Development at (617) 625-6600 x. 2500. Accommodations for persons with disabilities are available by contacting Betsy Allen at (617) 625-6600 x. 2323. Accommodations for non-English speaking or hearing impaired persons are available by contacting (OSPCD) at (617) 625-6600 x. 2500. Written comments will be accepted up to Thursday, Sept 24, 2015 @ 7:30 p.m., to the attention of Jennifer Carvalho at the Office of Strategic Planning and Community Development (OSPCD), 93 Highland Avenue, Somerville, MA 02143 or email to ospcd@somervillema.gov.





AUDIENCIA PÚBLICA

Alcalde Joseph A. Curtatone y la Oficina de Planificación Estratégica y Desarrollo de la Comunidad desean invitarlo a participar de la audiencia pública para revisar el Informe de la Ciudad 2014-2015 - Consolidado Anual del Desempeño y Evaluación (CAPER), y para obtener la opinión del público en su rendimiento en las subvenciones actuales financiadas por el Departamento de Vivienda y Desarrollo Urbano (HUD). Además, una enmienda al Plan de Acción Anual 2015-2016 también se discutirá para incluir refinanciación como coste elegible en el programa HOME.

Jueves, 10 de Septiembre, 2015

6:30 P.M.

***Cafetería de la Escuela East Somerville Community School
50 Cross St, Somerville 02145***

Para obtener más información, comuníquese con la Oficina de Planificación Estratégica y Desarrollo de la Comunidad al número (617) 625-6600 x.2500. Adaptaciones para personas con discapacidad están disponibles contactando Betsy Allen al número (617) 625-6600 x.2323. Alojamiento para personas que no hablan Inglés o con audición con discapacidad están disponibles contactando (OSPCD) al número (617) 625-6600 x . 2500. Los comentarios escritos serán aceptados hasta el Jueves, 24 de Septiembre de 2015 @ 7:30 P.M., a la atención de Jennifer Carvalho en la Oficina de Planificación Estratégica y Desarrollo de la Comunidad (OSPCD), 93 Highland Avenue, Somerville, o correo electrónico a ospcd@somervillema.gov.





Audiência pública

O Prefeito Joseph A. Curtatone e o Departamento de Planejamento Estratégico e Desenvolvimento convidam você para uma audiência pública, a fim de ouvir a avaliar o relatório de Desempenho e Avaliação das Contas Consolidadas da Cidade (CAPER) e ouvir a opinião do público sobre o aproveitamento dos fundos recebidos, financiados pelo Departamento de Habitação e Desenvolvimento Urbano (HUD). Além disso, uma alteração do plano de ação anual 2015-2016 também será discutido, considerando incluir o refinanciamento como um custo elegível no programa

Quinta-feira, dia 10 de setembro 2015

18:30

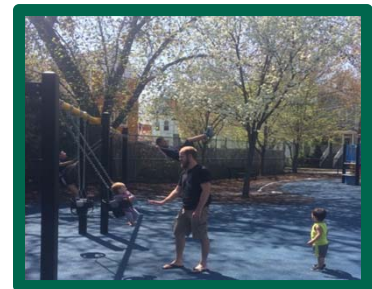
***Cafeteria da East Somerville Community School
50 Cross St, Somerville MA 02145***

-Para mais informações, entre em contato com o OSPCD: (617) 625-6600 x. 2500.

-Acomodações para pessoas com deficiência, favor entre em contato com Betsy Allen no (617) 625-6600 x. 2323.

-Serviços de interpretação e auxílio auditivo, favor entrar em contato com (OSPCD) no (617) 625-6600 x. 2500

-Comentários por escrito serão aceitos até a quinta-feira, 24 de setembro de 2015 até às 19:30 e devem ser dirigidos à Jennifer Carvalho, no OSPCD, 93 Highland Avenue, Somerville, MA 02143 ou envie email para ospcd@somervillema.gov.





PUBLIC HEARING

Majistra Joseph A. Curtatone avek **Biwo planifikasyon estratejik ak devlopman kominotè** envite w nan yon reyinyon piblik pou revize pefòmans anyèl vil la pou lane 2014-2015 la (CAPER). Nou ta renmen konin opinyon piblik la sou yon sibvansyon ki soti nan depatman Lojman ak devlopman iben (HUD). Nan reyinyon sa a, nap diskite refiansman nan pwogram HOME.

6:30 PM Jedi 10 Septanm 2015

East Somerville Community School Cafeteria

50 Cross St, Somerville MA 02145

•**Pou plis enfòmasyon reke biwo planifikasyon estratejik** nan (617) 625-6600 x. 2500. Si ou bezwen akomodasyon pou yon moun ki endikape ou kapa rele Betsy Allen nan (617) 625-6600 x. 2323. Si ou bezwen akomodasyon pou moun ki pa pale Anglè ou kapab rele (617) 625-6600 x. 2500. Nap aksepte opinion a lekrit jiska Madi, 17 Fevrier. Ou met voye Komantè sa yo ba Jennifer Carvalho na biwo planifikasyon estratejik (OSPCD), 93 Highland Avenue, Somerville, MA 02143 ou byen voye yon e-mail bay ospcd@somervillema.gov.



Consolidated Annual Performance Evaluation Report
Public Hearing
September 10, 2015

Alan Inacio - Good evening and welcome to tonight's public hearing held by the City of Somerville's Office of Strategic Planning and Community Development. Tonight we are presenting the Consolidated Annual Performance Evaluation Report (CAPER) for the program year July 1, 2014 – June 30th 2015.

I'm Alan Inacio, Director of Finance and Administration with the City of Somerville. Here with me tonight are Elizabeth Twomey, our Program Compliance Officer, Evelyn Persoff, our Housing Grants Manager, Penny Snyder, Public Services and Emergency Solutions Grants administrator, Jennifer Carvalho, our Senior Accountant, and Economic Development Assistant, Ben Sommer.

On tonight's agenda we are going to speak about an overview of the One Year Action Plan and CAPER, a summary of the Draft CAPER results and there will be some time allowed at the end of the presentation for any public comments.

Our One year Action plan are the plans and budgets for HUD CDBG, HOME and ESG funds for each year guided by the needs and priorities set in the 5 Year Consolidated Plan. CDBG Funds can be used in a flexible manner for economic development, improvements to parks and open space, needed public services, and affordable housing projects and programs. HOME Investment Partnership Funds can be used to further affordable housing programs and projects. And Emergency Solutions Grant (ESG) Funds are to be used to support shelters, prevention, and rapid re-housing programs for homeless and those at risk of homelessness.

The City of Somerville has a number of Action Plan Goals and Objectives. Our first goal and objective is to Stabilize and Revitalize Diverse Neighborhoods; this objective includes neighborhood infrastructure, parks and open space, and economic development projects targeted low to moderate income areas within the city. Our next goal is to preserve and Maintain Existing Affordable Housing. This objective includes both CDBG and HOME funding for targeting affordable housing activities including homeowner rehab, energy system replacement, homebuyer assistance, tenant based rental assistance, and special projects. Next we have Family Stabilization and Job Readiness which mainly supports public services agencies in providing family economic stabilization activities mainly through CDBG funding. And our last goal is Ending and Reducing Homelessness which will utilize mainly ESG funds to target efforts to reduce and end homelessness.

The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the City of Somerville and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

On this next slide, we see the historical trend of HUD CDBG expenditures from 2007 to 2014. For program year 2014, we expended \$2,437,151.25. The next slide highlights the low to moderate income census tracts as determined by the 2006-2010 US ACS data.

The slide shown here is another map which identifies the site specific activities that were undertaken for 2014. As you can see all of our CDBG projects took place in low to moderate income areas.

This next slide provides a graphical break down of our expenditures for this past program year. As you can see our biggest expenditures were in Parks and Open Space and in Transportation and Infrastructure Improvements. In the economic development category a number of projects were undertaken including funds for the Main Street organizations, the commercial property improvement program, and the final payment on the Greentown labs financial assistance loan. In total, \$107,108.79 was spent on economic development activities. In the Transportation and Infrastructure category ongoing work continued to reach the completion of the Broadway streetscape project. The East Broadway streetscape project added 34 ADA compliant curb ramps, 134 trees, improved pedestrian lighting, and installed an additional 6,000 linear sq. ft. of sidewalk to provide a safer and more pedestrian friendly environment for the residents of the East Somerville neighborhood (one of the most densely populated neighborhoods in the city). Construction is anticipated to finalize in fall 2015. For program year 14, the city of Somerville expended \$401,521.83 on this project. The city continued to make significant progress on its park and open space programs. For program year 2014, the City of Somerville Planted 60 trees throughout CDBG districts; increasing the urban tree canopy to improve quality of life. We completed our Marshall Street and Glen Park Playgrounds. Symphony Playground is in construction with an anticipated completion date of Fall-2015. Otis Street Playground is also scheduled to begin construction in 2015.

Alan Inacio: Now for our Housing portion of our CDBG CAPER presentation, I will turn it over to our Housing Grants Manager, Evelyn Persoff.

Evelyn Persoff: Thank you Alan. Eligible uses of CDBG and HOME funds include New Construction of Housing (HOME), Housing Rehabilitation (CDBG), Tenant-Based Rental Assistance (HOME), and Assistance to Homebuyers (HOME). For fiscal year 2014 \$796,856 of HOME and CDBG funds expended on housing programs and project and \$181,013 committed to projects that are in progress. In the next two slides, you can see a listing of our current housing projects.

On the next slide, it discusses our Housing Development efforts that have expended \$695,500 HOME funds to complete St. Polycarp's Village and create 31 affordable rental units. Union Square apartments also have construction underway to create 35 units. Our Housing Rehab program has completed 6 loans, and 1 loan has been initiated. We have also rehabbed 6 units to 6 low-mod families. We have also assisted 2 elderly households. 1 unit has also been brought into lead compliance. Moving on, the next slide shows our accomplishments for the Tenant Based Rental Assistance, Home Buyer Assistance, and Heating System Replacement programs.

This next slide explains the eligibility criteria for using refinancing as an eligible cost in the HOME program. The city anticipates that refinancing funds may be incurred in future projects utilizing HOME funds. HOME funds can be used to pay refinancing costs for rehabilitation as necessary to permit or continue affordability for a housing project. The minimum guidelines for refinancing debt are as follows: Rehabilitation must be primary activity, review of management practices to demonstrate feasibility and continued eligibility, affordability period is 15 years or longer, specification that investment is to maintain current affordable units, create additional units, or both, and area of investment is specified.

HOME funds cannot be used to refinance single family or multifamily home loans made or insured by any Federal program, including CDBG.

Alan Inacio: Thanks Evelyn. Now, I would like to call Penny Snyder, our public service grants manager to discuss our CDBG funded public service projects.

Penny Snyder: Thank you Alan. As you can see on this current slide, as well as on the next, through our Continuum of Care Organization, The City of Somerville has funded many nonprofit housing agencies.

As for Public Service and ESG programs, were awarded to 20 Non-Profit agencies primarily to address Family Stabilization/Job Readiness by providing affordable supervised after-school help for low income children, leadership programming for future community members, job readiness training in child care, urban agriculture, environmental science, specialized case management education and training, and health and wellness inclusionary programs.

ESG and some Public Service funds were awarded to help Reduce and End Homelessness over 1,000 persons were assisted 24 hour information hot line, Operation of emergency food pantries, Supported services for disabled, chronically homeless individuals, Mentor programs for teen mothers transitioning to independent living, ESG funding for Shelter Operations and financial assistance for Rapid Re-Housing, Homelessness Prevention services.

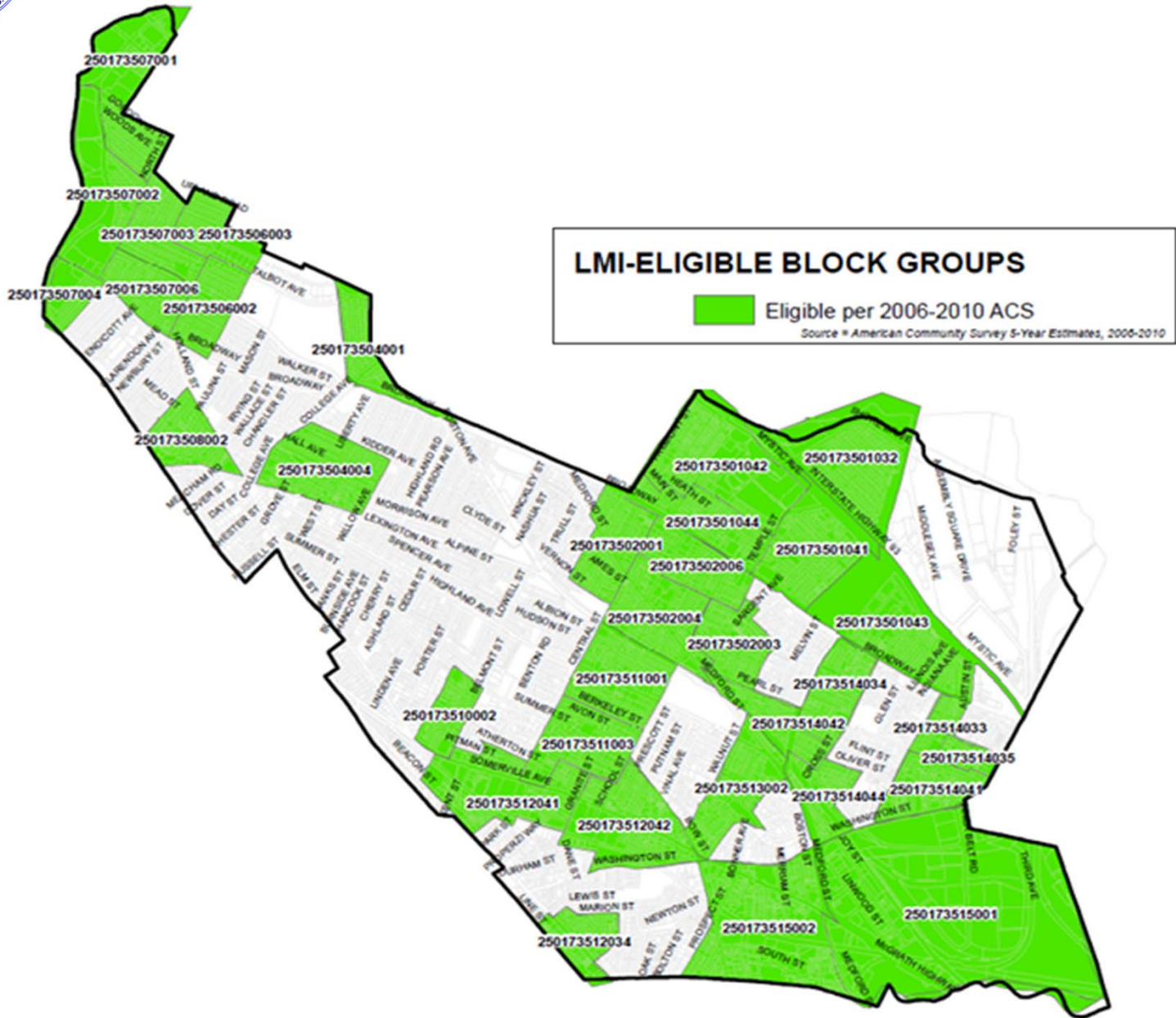
On the next two slides we have a breakdown of all of our CDBG funded public servant grants. As you can see, through our CDBG grant we had the ability to award a good number of nonprofits and quasi state agencies.

Alan Inacio: Thank you Penny and that concludes our presentation for the day. I would now like to open the floor if anyone has any questions, comments?

Thank you all for coming. If you have any questions feel free to email the city at ospcc@somervillema.gov. If you would like to write us, the contact information is on the screen. Thank you again and have a good night.




2014-2015 CAPER

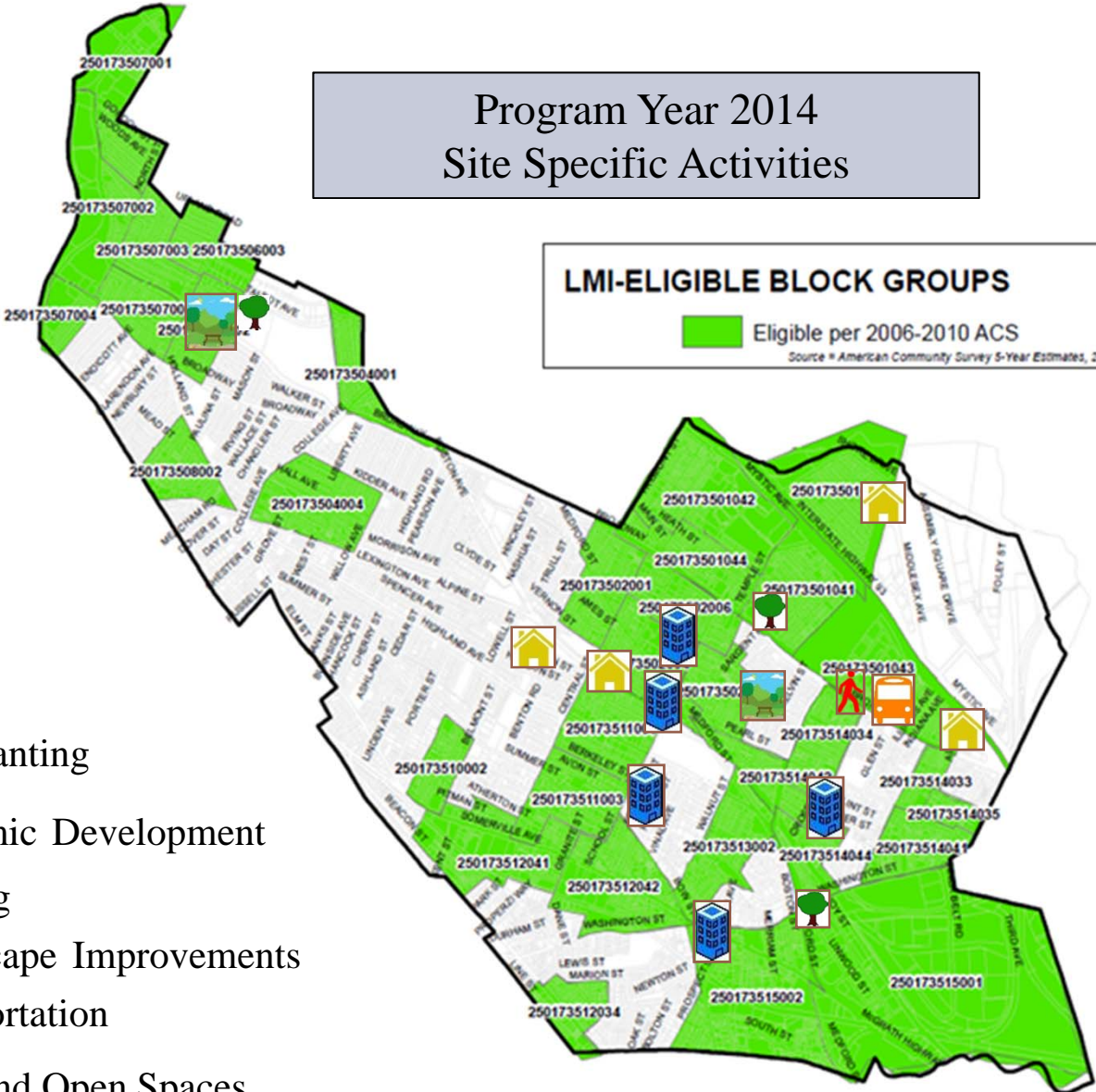




2014-2015 CAPER

Program Year 2014
Site Specific Activities

LMI-ELIGIBLE BLOCK GROUPS
 Eligible per 2006-2010 ACS
Source = American Community Survey 5-Year Estimates, 2006-2010



-  Tree Planting
-  Economic Development
-  Housing
-  Streetscape Improvements
-  Transportation
-  Parks and Open Spaces



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Status of HOME Grants
 SOMERVILLE

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 TIME: 16:01
 PAGE: 1

IDIS - PR27

Commitments from Authorized Funds

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC – Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
1992	\$924,000.00	\$138,600.00	\$233,543.15	25.2%	\$0.00	\$551,856.85	\$924,000.00	100.0%
1993	\$612,000.00	\$91,800.00	\$369,228.00	60.3%	\$0.00	\$150,972.00	\$612,000.00	100.0%
1994	\$609,000.00	\$91,350.00	\$91,350.00	15.0%	\$0.00	\$426,300.00	\$609,000.00	100.0%
1995	\$659,000.00	\$98,850.00	\$98,850.00	15.0%	\$0.00	\$461,300.00	\$659,000.00	100.0%
1996	\$668,000.00	\$100,200.00	\$100,900.00	15.1%	\$0.00	\$466,900.00	\$668,000.00	100.0%
1997	\$651,000.00	\$97,650.00	\$98,350.00	15.1%	\$0.00	\$455,000.00	\$651,000.00	100.0%
1998	\$702,000.00	\$105,300.00	\$105,300.00	15.0%	\$0.00	\$491,400.00	\$702,000.00	100.0%
1999	\$753,000.00	\$112,950.00	\$381,069.34	50.6%	\$0.00	\$258,980.66	\$753,000.00	100.0%
2000	\$757,000.00	\$113,550.00	\$592,364.90	78.2%	\$0.00	\$51,085.10	\$757,000.00	100.0%
2001	\$841,000.00	\$126,150.00	\$576,424.00	68.5%	\$0.00	\$138,426.00	\$841,000.00	100.0%
2002	\$836,000.00	\$125,400.00	\$225,400.00	26.9%	\$0.00	\$485,200.00	\$836,000.00	100.0%
2003	\$988,134.00	\$148,220.10	\$265,357.00	26.8%	\$0.00	\$574,556.90	\$988,134.00	100.0%
2004	\$986,737.00	\$148,010.55	\$506,421.00	51.3%	\$0.00	\$332,305.45	\$986,737.00	100.0%
2005	\$951,220.00	\$142,683.00	\$749,739.45	78.8%	\$0.00	\$58,797.55	\$951,220.00	100.0%
2006	\$900,130.00	\$135,019.50	\$183,218.54	20.3%	\$0.00	\$581,891.96	\$900,130.00	100.0%
2007	\$895,360.00	\$134,304.00	\$310,035.96	34.6%	\$0.00	\$451,020.04	\$895,360.00	100.0%
2008	\$865,389.00	\$129,808.35	\$345,422.61	39.9%	\$0.00	\$390,158.04	\$865,389.00	100.0%
2009	\$967,305.00	\$145,095.75	\$643,781.25	66.5%	\$0.00	\$178,428.00	\$967,305.00	100.0%
2010	\$961,761.00	\$144,264.15	\$553,973.54	57.5%	\$0.00	\$263,523.31	\$961,761.00	100.0%
2011	\$850,413.00	\$127,561.95	\$619,064.68	72.7%	\$0.00	\$0.00	\$746,626.63	87.7%
2012	\$480,840.00	\$72,126.00	\$0.00	0.0%	\$0.00	\$41,955.43	\$114,081.43	23.7%
2013	\$488,264.00	\$73,239.60	\$0.00	0.0%	\$0.00	\$0.00	\$73,239.60	15.0%
2014	\$477,836.00	\$71,675.40	\$0.00	0.0%	\$0.00	\$0.00	\$71,675.40	15.0%
2015	\$422,010.00	\$42,201.00	\$0.00	0.0%	\$0.00	\$0.00	\$42,201.00	10.0%
Total	\$18,247,399.00	\$2,716,009.35	\$7,049,793.42	38.6%	\$0.00	\$6,810,057.29	\$16,575,860.06	90.8%



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Program Income (PI)

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$75,300.00	N/A	\$75,300.00	100.0%	\$75,300.00	\$0.00	\$75,300.00	100.0%
1999	\$613,001.00	N/A	\$613,001.00	100.0%	\$613,001.00	\$0.00	\$613,001.00	100.0%
2000	\$118,650.00	N/A	\$118,650.00	100.0%	\$118,650.00	\$0.00	\$118,650.00	100.0%
2001	\$244,460.00	N/A	\$244,460.00	100.0%	\$244,460.00	\$0.00	\$244,460.00	100.0%
2002	\$93,165.00	N/A	\$93,165.00	100.0%	\$93,165.00	\$0.00	\$93,165.00	100.0%
2003	\$341,731.00	N/A	\$341,731.00	100.0%	\$341,731.00	\$0.00	\$341,731.00	100.0%
2004	\$135,275.00	N/A	\$135,275.00	100.0%	\$135,275.00	\$0.00	\$135,275.00	100.0%
2005	\$163,606.24	N/A	\$163,606.24	100.0%	\$163,606.24	\$0.00	\$163,606.24	100.0%
2006	\$107,389.03	N/A	\$107,389.03	100.0%	\$107,389.03	\$0.00	\$107,389.03	100.0%
2007	\$96,253.43	N/A	\$96,253.43	100.0%	\$96,253.43	\$0.00	\$96,253.43	100.0%
2008	\$97,937.21	N/A	\$97,937.21	100.0%	\$97,937.21	\$0.00	\$97,937.21	100.0%
2009	\$111,275.64	N/A	\$111,275.64	100.0%	\$111,275.64	\$0.00	\$111,275.64	100.0%
2010	\$63,121.85	N/A	\$63,121.85	100.0%	\$63,121.85	\$0.00	\$63,121.85	100.0%
2011	\$74,478.00	N/A	\$74,478.00	100.0%	\$74,478.00	\$0.00	\$74,478.00	100.0%
2012	\$45,674.49	\$0.00	\$45,674.49	100.0%	\$45,674.49	\$0.00	\$45,674.49	100.0%
2013	\$93,650.00	\$0.00	\$93,650.00	100.0%	\$93,650.00	\$0.00	\$93,650.00	100.0%
2014	\$202,190.89	\$0.00	\$43,408.00	21.4%	\$43,408.00	\$0.00	\$43,408.00	21.4%
2015	\$75,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$2,752,158.78	\$0.00	\$2,518,375.89	91.5%	\$2,518,375.89	\$0.00	\$2,518,375.89	91.5%



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Program Income for Administration (PA)

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%



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Recaptured Homebuyer Funds (HP)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%



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Repayments to Local Account (IU)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%



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Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
1992	\$924,000.00	\$924,000.00	\$0.00	\$924,000.00	\$0.00	\$924,000.00	100.0%	\$0.00
1993	\$612,000.00	\$612,000.00	\$0.00	\$612,000.00	\$0.00	\$612,000.00	100.0%	\$0.00
1994	\$609,000.00	\$609,000.00	\$0.00	\$609,000.00	\$0.00	\$609,000.00	100.0%	\$0.00
1995	\$659,000.00	\$659,000.00	\$0.00	\$659,000.00	\$0.00	\$659,000.00	100.0%	\$0.00
1996	\$668,000.00	\$668,000.00	\$0.00	\$668,000.00	\$0.00	\$668,000.00	100.0%	\$0.00
1997	\$651,000.00	\$651,000.00	\$0.00	\$651,000.00	\$0.00	\$651,000.00	100.0%	\$0.00
1998	\$702,000.00	\$702,000.00	\$0.00	\$702,000.00	\$0.00	\$702,000.00	100.0%	\$0.00
1999	\$753,000.00	\$753,000.00	\$0.00	\$753,000.00	\$0.00	\$753,000.00	100.0%	\$0.00
2000	\$757,000.00	\$757,000.00	\$0.00	\$757,000.00	\$0.00	\$757,000.00	100.0%	\$0.00
2001	\$841,000.00	\$841,000.00	\$0.00	\$841,000.00	\$0.00	\$841,000.00	100.0%	\$0.00
2002	\$836,000.00	\$836,000.00	\$0.00	\$836,000.00	\$0.00	\$836,000.00	100.0%	\$0.00
2003	\$988,134.00	\$988,134.00	\$0.00	\$988,134.00	\$0.00	\$988,134.00	100.0%	\$0.00
2004	\$986,737.00	\$986,737.00	\$0.00	\$986,737.00	\$0.00	\$986,737.00	100.0%	\$0.00
2005	\$951,220.00	\$951,220.00	\$0.00	\$951,220.00	\$0.00	\$951,220.00	100.0%	\$0.00
2006	\$900,130.00	\$900,130.00	\$0.00	\$900,130.00	\$0.00	\$900,130.00	100.0%	\$0.00
2007	\$895,360.00	\$895,360.00	\$0.00	\$895,360.00	\$0.00	\$895,360.00	100.0%	\$0.00
2008	\$865,389.00	\$865,389.00	\$0.00	\$865,389.00	\$0.00	\$865,389.00	100.0%	\$0.00
2009	\$967,305.00	\$967,305.00	\$0.00	\$967,305.00	\$0.00	\$967,305.00	100.0%	\$0.00
2010	\$961,761.00	\$898,887.43	\$0.00	\$898,887.43	\$0.00	\$898,887.43	93.4%	\$62,873.57
2011	\$850,413.00	\$671,626.63	\$0.00	\$671,626.63	\$0.00	\$671,626.63	78.9%	\$178,786.37
2012	\$480,840.00	\$72,126.00	\$0.00	\$72,126.00	\$0.00	\$72,126.00	15.0%	\$408,714.00
2013	\$488,264.00	\$48,826.40	\$0.00	\$48,826.40	\$0.00	\$48,826.40	10.0%	\$439,437.60
2014	\$477,836.00	\$20,027.80	\$0.00	\$20,027.80	\$0.00	\$20,027.80	4.1%	\$457,808.20
2015	\$422,010.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$422,010.00
Total	\$18,247,399.00	\$16,277,769.26	\$0.00	\$16,277,769.26	\$0.00	\$16,277,769.26	89.2%	\$1,969,629.74



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Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
1992	\$785,400.00	\$785,400.00	100.0%	\$785,400.00	\$0.00	\$785,400.00	100.0%	\$0.00	\$785,400.00	100.0%
1993	\$520,200.00	\$520,200.00	100.0%	\$520,200.00	\$0.00	\$520,200.00	100.0%	\$0.00	\$520,200.00	100.0%
1994	\$517,650.00	\$517,650.00	100.0%	\$517,650.00	\$0.00	\$517,650.00	100.0%	\$0.00	\$517,650.00	100.0%
1995	\$560,150.00	\$560,150.00	100.0%	\$560,150.00	\$0.00	\$560,150.00	100.0%	\$0.00	\$560,150.00	100.0%
1996	\$567,800.00	\$567,800.00	100.0%	\$567,800.00	\$0.00	\$567,800.00	100.0%	\$0.00	\$567,800.00	100.0%
1997	\$553,350.00	\$553,350.00	100.0%	\$553,350.00	\$0.00	\$553,350.00	100.0%	\$0.00	\$553,350.00	100.0%
1998	\$596,700.00	\$596,700.00	100.0%	\$596,700.00	\$0.00	\$596,700.00	100.0%	\$0.00	\$596,700.00	100.0%
1999	\$640,050.00	\$640,050.00	100.0%	\$640,050.00	\$0.00	\$640,050.00	100.0%	\$0.00	\$640,050.00	100.0%
2000	\$643,450.00	\$643,450.00	100.0%	\$643,450.00	\$0.00	\$643,450.00	100.0%	\$0.00	\$643,450.00	100.0%
2001	\$714,850.00	\$714,850.00	100.0%	\$714,850.00	\$0.00	\$714,850.00	100.0%	\$0.00	\$714,850.00	100.0%
2002	\$710,600.00	\$710,600.00	100.0%	\$710,600.00	\$0.00	\$710,600.00	100.0%	\$0.00	\$710,600.00	100.0%
2003	\$839,913.90	\$839,913.90	100.0%	\$839,913.90	\$0.00	\$839,913.90	100.0%	\$0.00	\$839,913.90	100.0%
2004	\$838,726.45	\$838,726.45	100.0%	\$838,726.45	\$0.00	\$838,726.45	100.0%	\$0.00	\$838,726.45	100.0%
2005	\$808,537.00	\$808,537.00	100.0%	\$808,537.00	\$0.00	\$808,537.00	100.0%	\$0.00	\$808,537.00	100.0%
2006	\$765,110.50	\$765,110.50	100.0%	\$765,110.50	\$0.00	\$765,110.50	100.0%	\$0.00	\$765,110.50	100.0%
2007	\$761,056.00	\$761,056.00	100.0%	\$761,056.00	\$0.00	\$761,056.00	100.0%	\$0.00	\$761,056.00	100.0%
2008	\$735,580.65	\$735,580.65	100.0%	\$735,580.65	\$0.00	\$735,580.65	100.0%	\$0.00	\$735,580.65	100.0%
2009	\$822,209.25	\$822,209.25	100.0%	\$822,209.25	\$0.00	\$822,209.25	100.0%	\$0.00	\$822,209.25	100.0%
2010	\$817,496.85	\$817,496.85	100.0%	\$754,623.28	\$0.00	\$754,623.28	92.3%	\$0.00	\$754,623.28	92.3%
2011	\$722,851.05	\$619,064.68	85.6%	\$544,064.68	\$0.00	\$544,064.68	75.2%	\$0.00	\$544,064.68	75.2%
2012	\$408,714.00	\$41,955.43	10.2%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2013	\$415,024.40	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2014	\$406,160.60	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2015	\$379,809.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$15,531,389.65	\$13,859,850.71	89.2%	\$13,680,021.71	\$0.00	\$13,680,021.71	88.0%	\$0.00	\$13,680,021.71	88.0%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$92,400.00	\$92,400.00	100.0%	\$0.00	\$92,400.00	100.0%	\$0.00
1993	\$61,200.00	\$61,200.00	100.0%	\$0.00	\$61,200.00	100.0%	\$0.00
1994	\$60,900.00	\$60,900.00	100.0%	\$0.00	\$60,900.00	100.0%	\$0.00
1995	\$65,900.00	\$65,900.00	100.0%	\$0.00	\$65,900.00	100.0%	\$0.00
1996	\$66,800.00	\$66,800.00	100.0%	\$0.00	\$66,800.00	100.0%	\$0.00
1997	\$65,100.00	\$65,100.00	100.0%	\$0.00	\$65,100.00	100.0%	\$0.00
1998	\$70,200.00	\$70,200.00	100.0%	\$0.00	\$70,200.00	100.0%	\$0.00
1999	\$75,300.00	\$75,300.00	100.0%	\$0.00	\$75,300.00	100.0%	\$0.00
2000	\$75,700.00	\$75,700.00	100.0%	\$0.00	\$75,700.00	100.0%	\$0.00
2001	\$84,100.00	\$84,100.00	100.0%	\$0.00	\$84,100.00	100.0%	\$0.00
2002	\$83,600.00	\$83,600.00	100.0%	\$0.00	\$83,600.00	100.0%	\$0.00
2003	\$98,813.40	\$98,813.40	100.0%	\$0.00	\$98,813.40	100.0%	\$0.00
2004	\$98,673.70	\$98,673.70	100.0%	\$0.00	\$98,673.70	100.0%	\$0.00
2005	\$95,122.00	\$95,122.00	100.0%	\$0.00	\$95,122.00	100.0%	\$0.00
2006	\$90,013.00	\$90,013.00	100.0%	\$0.00	\$90,013.00	100.0%	\$0.00
2007	\$89,536.00	\$89,536.00	100.0%	\$0.00	\$89,536.00	100.0%	\$0.00
2008	\$86,538.90	\$86,538.90	100.0%	\$0.00	\$86,538.90	100.0%	\$0.00
2009	\$96,730.50	\$96,730.50	100.0%	\$0.00	\$96,730.50	100.0%	\$0.00
2010	\$96,176.10	\$96,176.10	100.0%	\$0.00	\$96,176.10	100.0%	\$0.00
2011	\$85,041.30	\$85,041.30	100.0%	\$0.00	\$85,041.30	100.0%	\$0.00
2012	\$48,084.00	\$48,084.00	100.0%	\$0.00	\$48,084.00	100.0%	\$0.00
2013	\$48,826.40	\$48,826.40	100.0%	\$0.00	\$48,826.40	100.0%	\$0.00
2014	\$47,783.60	\$45,107.80	94.4%	\$2,675.80	\$20,027.80	41.9%	\$27,755.80
2015	\$42,201.00	\$42,201.00	100.0%	\$0.00	\$0.00	0.0%	\$42,201.00
Total	\$1,824,739.90	\$1,822,064.10	99.8%	\$2,675.80	\$1,754,783.10	96.1%	\$69,956.80



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$46,200.00	\$46,200.00	100.0%	\$0.00	\$46,200.00	100.0%	\$0.00
1993	\$30,600.00	\$30,600.00	100.0%	\$0.00	\$30,600.00	100.0%	\$0.00
1994	\$30,450.00	\$30,450.00	100.0%	\$0.00	\$30,450.00	100.0%	\$0.00
1995	\$32,950.00	\$32,950.00	100.0%	\$0.00	\$32,950.00	100.0%	\$0.00
1996	\$33,400.00	\$33,400.00	100.0%	\$0.00	\$33,400.00	100.0%	\$0.00
1997	\$32,550.00	\$32,550.00	100.0%	\$0.00	\$32,550.00	100.0%	\$0.00
1998	\$35,100.00	\$35,100.00	100.0%	\$0.00	\$35,100.00	100.0%	\$0.00
1999	\$37,650.00	\$37,650.00	100.0%	\$0.00	\$37,650.00	100.0%	\$0.00
2000	\$37,850.00	\$37,850.00	100.0%	\$0.00	\$37,850.00	100.0%	\$0.00
2001	\$42,050.00	\$42,050.00	100.0%	\$0.00	\$42,050.00	100.0%	\$0.00
2002	\$41,800.00	\$41,800.00	100.0%	\$0.00	\$41,800.00	100.0%	\$0.00
2003	\$49,406.70	\$49,406.70	100.0%	\$0.00	\$49,406.70	100.0%	\$0.00
2004	\$49,336.85	\$49,336.85	100.0%	\$0.00	\$49,336.85	100.0%	\$0.00
2005	\$47,561.00	\$47,561.00	100.0%	\$0.00	\$47,561.00	100.0%	\$0.00
2006	\$45,006.50	\$45,006.50	100.0%	\$0.00	\$45,006.50	100.0%	\$0.00
2007	\$44,768.00	\$44,768.00	100.0%	\$0.00	\$44,768.00	100.0%	\$0.00
2008	\$43,269.45	\$43,269.45	100.0%	\$0.00	\$43,269.45	100.0%	\$0.00
2009	\$48,365.25	\$48,365.25	100.0%	\$0.00	\$48,365.25	100.0%	\$0.00
2010	\$48,088.05	\$48,088.05	100.0%	\$0.00	\$48,088.05	100.0%	\$0.00
2011	\$42,520.65	\$42,520.65	100.0%	\$0.00	\$42,520.65	100.0%	\$0.00
2012	\$24,042.00	\$24,042.00	100.0%	\$0.00	\$24,042.00	100.0%	\$0.00
2013	\$24,413.20	\$24,413.20	100.0%	\$0.00	\$0.00	0.0%	\$24,413.20
2014	\$23,891.80	\$23,891.80	100.0%	\$0.00	\$0.00	0.0%	\$23,891.80
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$891,269.45	\$891,269.45	100.0%	\$0.00	\$842,964.45	94.5%	\$48,305.00



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Suballocated to CL/CC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmtd	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
1992	\$138,600.00	\$233,543.15	\$0.00	\$233,543.15	\$0.00	\$233,543.15	100.0%	\$0.00	\$233,543.15	100.0%	\$0.00
1993	\$91,800.00	\$369,228.00	\$0.00	\$369,228.00	\$0.00	\$369,228.00	100.0%	\$0.00	\$369,228.00	100.0%	\$0.00
1994	\$91,350.00	\$91,350.00	\$0.00	\$91,350.00	\$0.00	\$91,350.00	100.0%	\$0.00	\$91,350.00	100.0%	\$0.00
1995	\$98,850.00	\$98,850.00	\$0.00	\$98,850.00	\$0.00	\$98,850.00	100.0%	\$0.00	\$98,850.00	100.0%	\$0.00
1996	\$100,200.00	\$100,900.00	\$0.00	\$100,900.00	\$0.00	\$100,900.00	100.0%	\$0.00	\$100,900.00	100.0%	\$0.00
1997	\$97,650.00	\$98,350.00	\$0.00	\$98,350.00	\$0.00	\$98,350.00	100.0%	\$0.00	\$98,350.00	100.0%	\$0.00
1998	\$105,300.00	\$105,300.00	\$0.00	\$105,300.00	\$0.00	\$105,300.00	100.0%	\$0.00	\$105,300.00	100.0%	\$0.00
1999	\$112,950.00	\$381,069.34	\$0.00	\$381,069.34	\$0.00	\$381,069.34	100.0%	\$0.00	\$381,069.34	100.0%	\$0.00
2000	\$113,550.00	\$592,364.90	\$0.00	\$592,364.90	\$0.00	\$592,364.90	100.0%	\$0.00	\$592,364.90	100.0%	\$0.00
2001	\$126,150.00	\$576,424.00	\$0.00	\$576,424.00	\$0.00	\$576,424.00	100.0%	\$0.00	\$576,424.00	100.0%	\$0.00
2002	\$125,400.00	\$225,400.00	\$0.00	\$225,400.00	\$0.00	\$225,400.00	100.0%	\$0.00	\$225,400.00	100.0%	\$0.00
2003	\$148,220.10	\$265,357.00	\$0.00	\$265,357.00	\$0.00	\$265,357.00	100.0%	\$0.00	\$265,357.00	100.0%	\$0.00
2004	\$148,010.55	\$506,421.00	\$0.00	\$506,421.00	\$0.00	\$506,421.00	100.0%	\$0.00	\$506,421.00	100.0%	\$0.00
2005	\$142,683.00	\$749,739.45	\$0.00	\$749,739.45	\$0.00	\$749,739.45	100.0%	\$0.00	\$749,739.45	100.0%	\$0.00
2006	\$135,019.50	\$183,218.54	\$0.00	\$183,218.54	\$0.00	\$183,218.54	100.0%	\$0.00	\$183,218.54	100.0%	\$0.00
2007	\$134,304.00	\$310,035.96	\$0.00	\$310,035.96	\$0.00	\$310,035.96	100.0%	\$0.00	\$310,035.96	100.0%	\$0.00
2008	\$129,808.35	\$345,422.61	\$0.00	\$345,422.61	\$0.00	\$345,422.61	100.0%	\$0.00	\$345,422.61	100.0%	\$0.00
2009	\$145,095.75	\$643,781.25	\$0.00	\$643,781.25	\$0.00	\$643,781.25	100.0%	\$0.00	\$643,781.25	100.0%	\$0.00
2010	\$144,264.15	\$553,973.54	\$0.00	\$553,973.54	\$0.00	\$553,973.54	100.0%	\$0.00	\$553,973.54	100.0%	\$0.00
2011	\$127,561.95	\$722,851.05	\$0.00	\$722,851.05	\$0.00	\$619,064.68	85.6%	\$103,786.37	\$544,064.68	75.2%	\$178,786.37
2012	\$72,126.00	\$351,298.63	\$0.00	\$351,298.63	\$0.00	\$0.00	0.0%	\$351,298.63	\$0.00	0.0%	\$351,298.63
2013	\$73,239.60	\$173,239.60	\$0.00	\$173,239.60	\$0.00	\$0.00	0.0%	\$173,239.60	\$0.00	0.0%	\$173,239.60
2014	\$71,675.40	\$71,675.40	\$0.00	\$71,675.40	\$0.00	\$0.00	0.0%	\$71,675.40	\$0.00	0.0%	\$71,675.40
2015	\$63,301.50	\$63,301.50	\$0.00	\$0.00	\$63,301.50	\$0.00	0.0%	\$63,301.50	\$0.00	0.0%	\$63,301.50
Total	\$2,737,109.85	\$7,813,094.92	\$0.00	\$7,749,793.42	\$63,301.50	\$7,049,793.42	90.9%	\$763,301.50	\$6,974,793.42	89.9%	\$838,301.50



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CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Total Program Funds

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for Admin/CHDO OP	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
1992	\$924,000.00	\$0.00	\$785,400.00	\$785,400.00	\$138,600.00	\$924,000.00	\$0.00	\$924,000.00	\$0.00
1993	\$612,000.00	\$0.00	\$520,200.00	\$520,200.00	\$91,800.00	\$612,000.00	\$0.00	\$612,000.00	\$0.00
1994	\$609,000.00	\$0.00	\$517,650.00	\$517,650.00	\$91,350.00	\$609,000.00	\$0.00	\$609,000.00	\$0.00
1995	\$659,000.00	\$0.00	\$560,150.00	\$560,150.00	\$98,850.00	\$659,000.00	\$0.00	\$659,000.00	\$0.00
1996	\$668,000.00	\$0.00	\$567,800.00	\$567,800.00	\$100,200.00	\$668,000.00	\$0.00	\$668,000.00	\$0.00
1997	\$651,000.00	\$0.00	\$553,350.00	\$553,350.00	\$97,650.00	\$651,000.00	\$0.00	\$651,000.00	\$0.00
1998	\$702,000.00	\$75,300.00	\$672,000.00	\$672,000.00	\$105,300.00	\$777,300.00	\$0.00	\$777,300.00	\$0.00
1999	\$753,000.00	\$613,001.00	\$1,253,051.00	\$1,253,051.00	\$112,950.00	\$1,366,001.00	\$0.00	\$1,366,001.00	\$0.00
2000	\$757,000.00	\$118,650.00	\$762,100.00	\$762,100.00	\$113,550.00	\$875,650.00	\$0.00	\$875,650.00	\$0.00
2001	\$841,000.00	\$244,460.00	\$959,310.00	\$959,310.00	\$126,150.00	\$1,085,460.00	\$0.00	\$1,085,460.00	\$0.00
2002	\$836,000.00	\$93,165.00	\$803,765.00	\$803,765.00	\$125,400.00	\$929,165.00	\$0.00	\$929,165.00	\$0.00
2003	\$988,134.00	\$341,731.00	\$1,181,644.90	\$1,181,644.90	\$148,220.10	\$1,329,865.00	\$0.00	\$1,329,865.00	\$0.00
2004	\$986,737.00	\$135,275.00	\$974,001.45	\$974,001.45	\$148,010.55	\$1,122,012.00	\$0.00	\$1,122,012.00	\$0.00
2005	\$951,220.00	\$163,606.24	\$972,143.24	\$972,143.24	\$142,683.00	\$1,114,826.24	\$0.00	\$1,114,826.24	\$0.00
2006	\$900,130.00	\$107,389.03	\$872,499.53	\$872,499.53	\$135,019.50	\$1,007,519.03	\$0.00	\$1,007,519.03	\$0.00
2007	\$895,360.00	\$96,253.43	\$857,309.43	\$857,309.43	\$134,304.00	\$991,613.43	\$0.00	\$991,613.43	\$0.00
2008	\$865,389.00	\$97,937.21	\$833,517.86	\$833,517.86	\$129,808.35	\$963,326.21	\$0.00	\$963,326.21	\$0.00
2009	\$967,305.00	\$111,275.64	\$933,484.89	\$933,484.89	\$145,095.75	\$1,078,580.64	\$0.00	\$1,078,580.64	\$0.00
2010	\$961,761.00	\$63,121.85	\$880,618.70	\$817,745.13	\$144,264.15	\$962,009.28	\$0.00	\$962,009.28	\$62,873.57
2011	\$850,413.00	\$74,478.00	\$693,542.68	\$618,542.68	\$127,561.95	\$746,104.63	\$0.00	\$746,104.63	\$178,786.37
2012	\$480,840.00	\$45,674.49	\$87,629.92	\$45,674.49	\$72,126.00	\$117,800.49	\$0.00	\$117,800.49	\$408,714.00
2013	\$488,264.00	\$93,650.00	\$93,650.00	\$93,650.00	\$48,826.40	\$142,476.40	\$0.00	\$142,476.40	\$439,437.60
2014	\$477,836.00	\$202,190.89	\$43,408.00	\$43,408.00	\$20,027.80	\$63,435.80	\$0.00	\$63,435.80	\$616,591.09
2015	\$422,010.00	\$75,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$497,010.00
Total	\$18,247,399.00	\$2,752,158.78	\$16,378,226.60	\$16,198,397.60	\$2,597,747.55	\$18,796,145.15	\$0.00	\$18,796,145.15	\$2,203,412.63



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Status of HOME Grants
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Total Program Percent

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for Admin/CHDO OP	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
1992	\$924,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1993	\$612,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$609,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$659,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$668,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$651,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$702,000.00	\$75,300.00	86.4%	86.4%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$753,000.00	\$613,001.00	91.7%	91.7%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$757,000.00	\$118,650.00	87.0%	87.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$841,000.00	\$244,460.00	88.3%	88.3%	15.0%	100.0%	0.0%	100.0%	0.0%
2002	\$836,000.00	\$93,165.00	86.5%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2003	\$988,134.00	\$341,731.00	88.8%	88.8%	15.0%	100.0%	0.0%	100.0%	0.0%
2004	\$986,737.00	\$135,275.00	86.8%	86.8%	15.0%	100.0%	0.0%	100.0%	0.0%
2005	\$951,220.00	\$163,606.24	87.2%	87.2%	15.0%	100.0%	0.0%	100.0%	0.0%
2006	\$900,130.00	\$107,389.03	86.5%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2007	\$895,360.00	\$96,253.43	86.4%	86.4%	15.0%	100.0%	0.0%	100.0%	0.0%
2008	\$865,389.00	\$97,937.21	86.5%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2009	\$967,305.00	\$111,275.64	86.5%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2010	\$961,761.00	\$63,121.85	85.9%	79.7%	15.0%	93.8%	0.0%	93.8%	6.1%
2011	\$850,413.00	\$74,478.00	74.9%	66.8%	15.0%	80.6%	0.0%	80.6%	19.3%
2012	\$480,840.00	\$45,674.49	16.6%	8.6%	15.0%	22.3%	0.0%	22.3%	77.6%
2013	\$488,264.00	\$93,650.00	16.0%	16.0%	10.0%	24.4%	0.0%	24.4%	75.5%
2014	\$477,836.00	\$202,190.89	6.3%	6.3%	4.1%	9.3%	0.0%	9.3%	90.6%
2015	\$422,010.00	\$75,000.00	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Total	\$18,247,399.00	\$2,752,158.78	77.9%	77.1%	14.2%	89.5%	0.0%	89.5%	10.4%

HOME Match Report

Match Contributions for Federal Fiscal Year (yyyy)
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Part I Participant Identification

1. Participant No. (assigned by HUD)		2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)	
5. Street Address of the Participating Jurisdiction				4. Contact's Phone Number (include area code)	
6. City		7. State	8. Zip Code		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Name of the Participating Jurisdiction

Federal Fiscal Year (yyyy)

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs