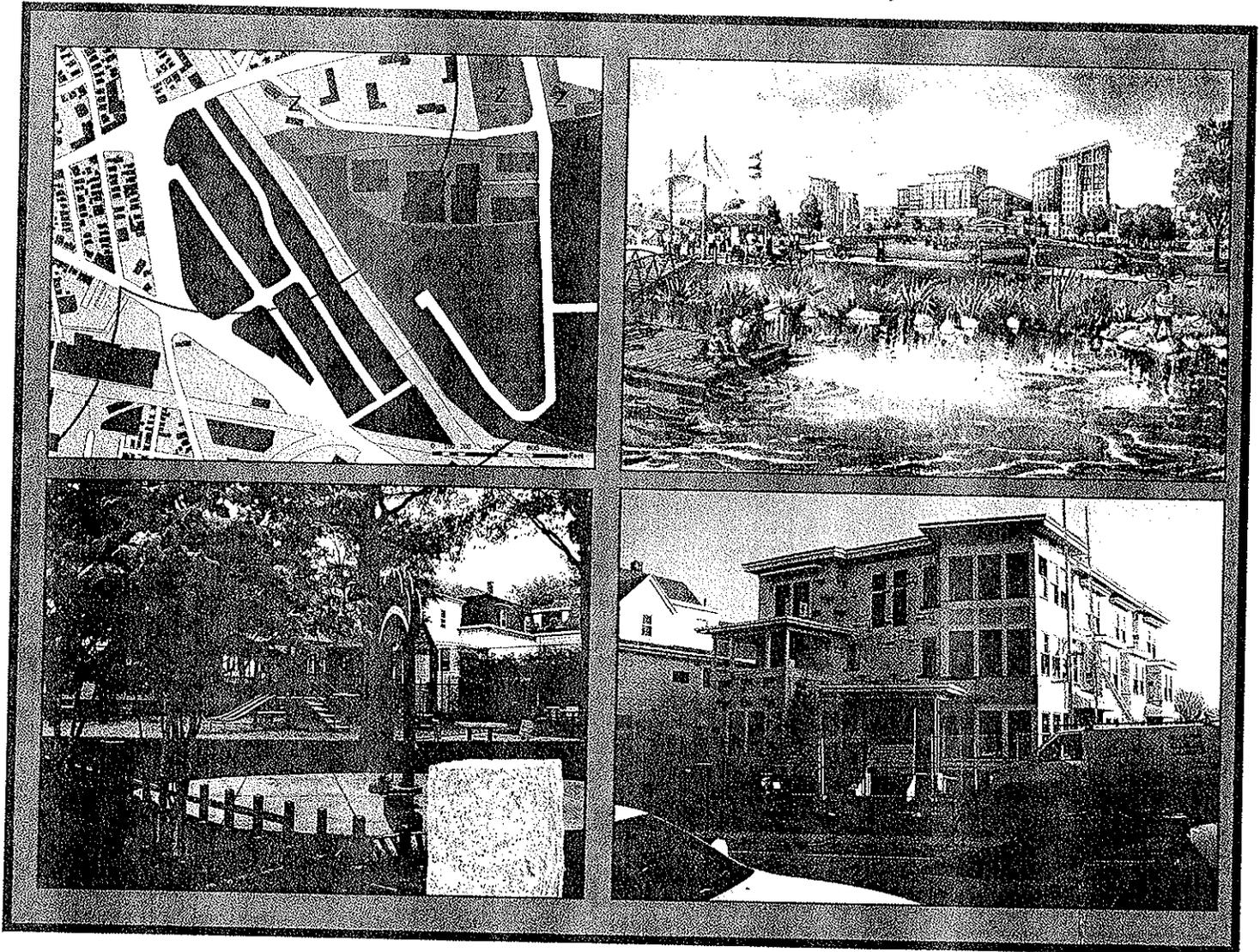


CAPER

April 1, 2006– March 31, 2007



Consolidated Annual Performance and Evaluation Report



City of Somerville, MA
Mayor Joseph A. Curtatone

Office of Strategic Planning & Community Development
Monica R. Lamboy, Executive Director

EXECUTIVE SUMMARY

The City of Somerville receives federal grants from the Department of Housing and Urban Development (HUD) for three formula grant programs each year: the Community Development Block Grant (CDBG) program, the HOME Investment Partnership Act (HOME) program, and the Emergency Shelter Grant (ESG) program. For the program year 2006-2007 (April 1, 2006 -- March 31, 2007), Somerville received \$2,947,577 in CDBG funds, \$900,130 in HOME funds, and \$125,755 in ESG funds. Since 1989, the City has received over \$74 million of these funds in order to address vital infrastructure projects and programs within the City.

Each year, as part of the process of utilizing and administering these HUD funds, the City of Somerville compiles a Consolidated Annual Performance Evaluation Report, or CAPER. This report describes how the City of Somerville used these resources over the previous fiscal year, what progress or accomplishments were achieved through these expenditures, and how these accomplishments fit within the larger context of the City's Five Year Consolidated Plan goals and objectives.

Below is a brief description of the different federal funds the City of Somerville receives, and the intended purpose(s) of those federal funds.

Community Development Block Grant Funds (CDBG):

The CDBG program is the Federal Government's primary program for promoting community revitalization throughout the country. The CDBG program has three general National Objectives:

- Benefit low- and moderate-income persons
- Aid in the prevention or elimination of slums or blight
- Meet other community development needs that present a serious and immediate threat to the health or welfare of the community

CDBG funds are used for a wide range of community development activities directed toward neighborhood revitalization, economic development, and improved community facilities and services. Activities that can be funded with CDBG dollars include, but are not limited to; acquisition of real property, acquisition and construction of public works and facilities, code enforcement, reconstruction and rehabilitation of residential and nonresidential properties, homeownership assistance, micro-enterprise assistance, and the provision of public services such as employment, childcare, health, elderly services, education, and fair housing counseling.

HOME Investment Partnership Act (HOME):

HOME is the largest Federal block grant to State and local governments designed exclusively to create affordable housing for low-income households.

The City of Somerville can choose among a broad range of eligible activities consistent with its Consolidate Plan, and can use HOME funds to provide home purchase or rehabilitation financing assistance to eligible homeowners and new homebuyers; build or rehabilitate housing for rent or ownership; or for "other reasonable and necessary expenses related to the development of non-luxury housing," including site acquisition or improvement, demolition of dilapidated housing to make way for HOME-assisted development, and payment of relocation expenses. The City of Somerville may also use HOME funds to provide tenant-based rental assistance contracts of up to 2 years if such activity is consistent with the Consolidated Plan and justified under local market conditions.

Emergency Shelter Grants (ESG):

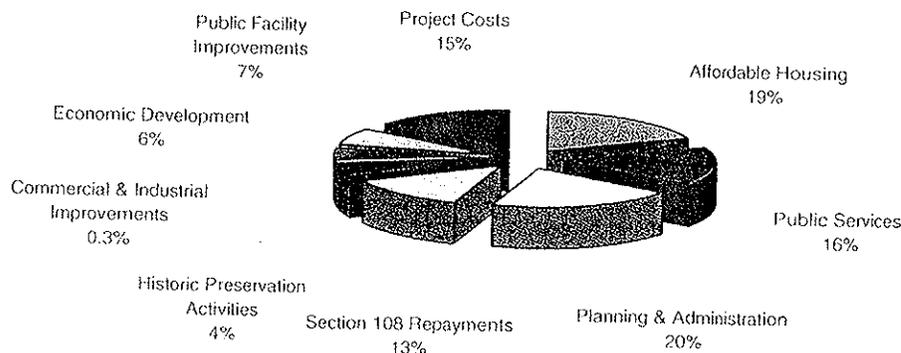
The Emergency Shelter Grants program provides homeless persons with basic shelter and essential supportive services. It can assist with the operational costs of the shelter facility, and for the administration of the grant. ESG also provides short-term homeless prevention assistance to persons at imminent risk of losing their own housing due to eviction, foreclosure, or utility shutoffs.

ESG funds are available for the rehabilitation or remodeling of a building used as a new shelter, operations and maintenance of the facility, essential supportive services (i.e., case management, physical and mental health treatment, substance abuse counseling, childcare, etc.), homeless prevention, and grant administration.

Overview

In Program Year 2006 the City of Somerville expended almost \$3.6 million in CDBG, HOME, and ESG funds primarily in support of low and moderate-income persons in the community. The City of Somerville expended these funds in support of different initiatives outlines in the City's One Year Action Plan and its Five Year Consolidated Plan. Overall spending by category was as follows:

**City of Somerville
2006-2007 CDBG Expenditures**

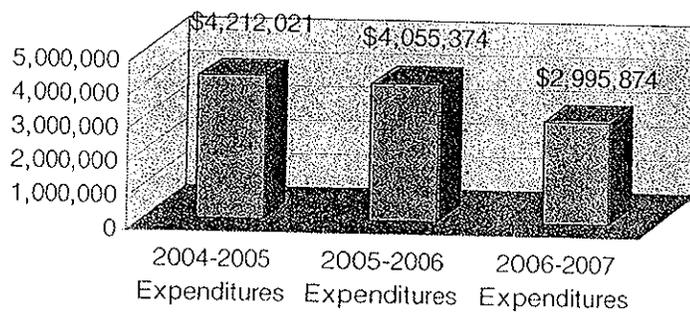


The City's CDBG spending breaks down into the following eight categories:

- 1) Public Facility Improvements (including park reconstruction);
- 2) Project Costs (direct project management);
- 3) Housing;
- 4) Public Services;
- 5) Economic Development;
- 6) Section 108 Loan;
- 7) Historic Preservation;
- 8) Commercial & Industrial Improvements;
- 9) Planning & Administration.

While CDBG funding from HUD was reduced by 10% from the previous fiscal year due to federal budget cutbacks, the timing of construction for some of the City's larger HUD funded projects also contributed to the spending variance between 2005-2006 and 2006-2007. The City expects, based upon ongoing projects in 2007-2008 and their estimated completion dates, that these spending numbers will increase in the upcoming year.

**City of Somerville
Fiscal Year Comparison of HUD CDBG
Expenditures**



Organization of the Report

- Assessment of Goals & Objectives
- Supplemental Narratives
- Funds Leveraged
- Citizen Participation Plan

The appendices to this report include a listing of all projects with financial activity for this past year, a listing of all projects (with or without financial activity), and a map of the City of Somerville.

Contact Information

Inherent in the successful planning and execution of these programs and projects is the review and input of City residents and stakeholders. The Office of Strategic Planning and Community Development (OSPCD) and the City of Somerville overall is interested in and welcomes public input into these efforts. OSPCD also makes itself available to answer questions and discuss various aspects of its programs. If you would like more information on any of the programs described in this report please contact the Office of Strategic Planning and Community Development at (617) 625-6600 ext. 2500.

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INTRODUCTION

The City of Somerville plans its annual housing, economic development, and other HUD funds projects with the guidance of the City's Five Year Consolidated Plan. This Five Year Consolidated Plan currently runs from 2003–2008, and contains assessments of various needs within the City, as well preliminary goals for addressing those needs over that five-year interval.

Annually, the City prepares a One Year Action Plan, which contains specific projects and programs to meet identified needs. These One Year Action Plans, while more detailed and tailored to the specific needs of the City for that particular year, are still guided by the broader needs assessments identified in the previous Five Year Consolidated Plan.

At the end of each One Year Action Plan, the City compiles a report, which explains, highlights and summarizes the goals and accomplishments for that year. This report is called the Consolidated Annual Performance Evaluation Report (CAPER).

Program Goals

The City of Somerville strives to provide a “thriving economy, a healthy community, a safe environment and quality lifestyle, and to promote maximum citizen participation in government.”¹

The City of Somerville seeks to support these goals for low-and-moderate income persons through grants of resources from the department of Housing and Urban Development (HUD) and from other State and Local sources. The federal HUD resources are granted to the City in the form of Community Development Block Grants (CDBG), HOME Investment Partnership (HOME) funds, and Emergency Shelter Grant (ESG) funds. These funds are administered by the City of Somerville through the Mayor's Office of Strategic Planning and Community Development (OSPCD).

CDBG Funds:

HUD describes the nature of these funds as providing “annual grants on a formula basis to entitled communities to carry out a wide range of community development activities directed toward neighborhood revitalization, economic development, and improved community facilities and services.”²

¹ 2006 City Budget – Mission Statement of Executive Administration.

² 2005 Programs of HUD, published by the U.S. Department of Housing and Urban Development. Page 6

HOME Funds:

HUD describes the nature of these funds as providing “funds allocated using a formula designed to reflect relative housing needs”³ within the community. Eligible uses of funds include “homeownership down payment; tenant-based assistance, housing rehabilitation; assistance to homebuyers; and new construction of housing.”³

Emergency Shelter Grant Funds:

HUD describes the ESG program as “grants to states, metropolitan cities, urban counties, and territories based on the formula used for... CDBGs. Eligible activities include renovation, major rehabilitation, or conversion of buildings for use as emergency shelters for the homeless.”⁴

Working within the framework of the Five Year Consolidated Plan and the Annual One Year Action Plans, the City of Somerville utilizes these and other funds to meet critical community needs, enhance neighborhoods, improve facilities, and create economic opportunities for more of our residents. This CAPER and the information contained within, reflects the progress we have made over the last year.

ASSESSMENT OF GOALS AND OBJECTIVES

Economic Development

Neighborhood Improvements:

Through a grant to Groundworks Somerville, the City spent \$6,000.00 in 2006-2007 in order to rehabilitate the Healey School garden site.

Somerville Main Streets (Union Square, 2004):

CDBG funds in the amount of \$30,960 were expended in this fiscal year to establish Union Square Main Streets and set up the non-profit organization. A board of Directors was assembled and an Executive Director was hired.

Storefront Improvement Program:

Part of the Storefront Improvements Program, 114 Broadway was a significant project performed in conjunction with the business owner (the business supplied a one-to-one funding match) along East Broadway in East Somerville. CDBG funds expended totaled \$24,125.00.

Somerville Main Streets (Union Square, 2005)

CDBG funds in the amount of \$44,040 were expended in continued support of the (Union Square) Main Streets program. Goals for this year were to increase membership and initiate a series of events to market and celebrate Union Square.

³ 2005 Programs of HUD, published by the U.S. Department of Housing and Urban Development. Page 15

⁴ 2005 Programs of HUD, published by the U.S. Department of Housing and Urban Development. Page 18.

Arts Union 2005:

ArtsUnion is an arts-based economic development initiative planned specifically to the needs and desires of Union Square, Somerville. ArtsUnion, driven by numerous local organizations, artists, businesses and community members, has sparked community-wide excitement about the Square, as well as created new economic opportunities for local artists. New zoning to include artist-friendly regulations and artist-designed street furniture are two of the linchpins at the core of the initiative.

Now in its third year, ArtsUnion has also made Union Square a destination for Somerville's art related events, such as the Meet Under McGrath dance party, a local Crafts Market, independent films and the dance and cultural events produced by local artists and employing a diverse group of Somerville and area residents. ArtsUnion is funded through the John and Abigail Adams Arts Program for Cultural Economic Development through the Mass. Cultural Council with a matching grant by the Office of Strategic Planning and Community Development. The matching grant of CDBG funds from the City for 2006 totaled \$32,603. In 2006-2007 CDBG funds expended as part of the ArtsUnion initiative were focused on the creation of benches and the development of arts-related zoning amendments.

The Office of Strategic Planning and Community Development is actively engaged in programming for the third successful year (2007) and is completing some of the remaining FY05 activities this summer, including the installation of four benches and an informational kiosk.

East Broadway Streetscape Improvements:

In 2006-2007 the City of Somerville was awarded a State Transit Oriented Development (TOD) Grant in the amount of \$479,000 for construction of transit oriented pedestrian improvements to lower Broadway -- Sullivan Square. These funds will be coupled with the CDBG funds already in place in order to move forward with corridor wide improvements along East Broadway in East Somerville from McGrath Highway to Sullivan Square. In 2006-2007, conceptual design work continued, and a scope of work is being prepared to undertake the engineering, urban design and stakeholder input evaluation for corridor roadway and streetscape improvements including the design to implement/ expend the TOD construction grant money.

Arts Union 2006:

The second year of funding for Somerville's ArtsUnion project took place in 2006-2007. CDBG funds in the amount of \$13,125 were used in this year to develop lighting features and additional street furniture.

Farmers' Market:

The Union Square Farmer's Market is supported through the Union Square Main Streets organization with assistance from the City, which totaled \$2,000 in 2006. This weekly event has been a huge success in the Union Square area, increasing overall expenditures in the area with a total economic impact of over \$500,000. In 2006, in conjunction with ArtsUnion, the market expanded to include 6 Crafts Markets.

East Somerville Main Streets:

The City facilitated the formation of a Main Streets program in East Somerville, in conjunction with the neighborhood and local business community. East Somerville Main Streets will focus its energies on Broadway from McGrath Highway to Sullivan Square, following the "Four Point Approach" of the National Main Streets Center of the National Trust for Historic Preservation. A Board of Directors has been established, and programs have been launched for neighborhood advocacy, including a clean-up event and a Walkable Community Workshop. CDBG funds expended totaled \$45,719.69.

TABLE 1: PY06 Economic Development Accomplishments

Program	CDBG Funds Spent	Status
NEIGHBORHOOD IMPROVEMENT PROJECTS	\$6,000.00	* Complete
SOMERVILLE MAIN STREETS	\$30,960.00	* Complete
STOREFRONT IMPROVEMENT PROGRAM	\$24,125.00	* Complete
SOMERVILLE MAIN STREETS	\$44,040.00	* Complete
ARTS UNION	\$19,478.00	* Underway
EAST BROADWAY IMPROVEMENTS	\$1,424.09	* Underway
ARTS UNION	\$13,125.00	* Underway
FARMERS MARKET	\$2,000.00	* Underway
EAST SOMERVILLE MAIN STREETS	\$45,719.69	* Underway

Evaluation of Goals

The City's Five Year Consolidated Plan lays out a number of objectives, including: creating jobs for low and moderate income persons, rehabilitating buildings and property, and assisting businesses. In 2006-2007 the City continued to work toward the creation of new jobs for low/moderate income persons, particularly through revitalization efforts in Assembly Square, and the assistance of businesses (especially small and locally owned businesses) through programs such as the Store Front Improvement program. The City has helped rehabilitate 10 businesses within the Storefront Improvements Program since 2003. The Union Square Farmer's Market and the Union Square Main Streets Program expanded its assistance to more than 62 businesses in the Main Streets program, and 8 in the Farmers' Market program – allowing the City to exceed its 5 Year Goal of assisting businesses.

TABLE 2: PY06 Economic Development 5 Year Goal

5 Year Goal	Performance Measure	Expected Units	Actual Units - Year 4	Actual Units - Years 1-4
Increase employment opportunities for low/mod. income residents	Jobs	500	120	445
Elimination of economic distress in eligible areas	Building Units	100	7	16

Elimination of economic distress in eligible areas	Parcels	15	5	5
Enhance and encourage commercial development and stabilization, especially of small and locally owned businesses in eligible areas	Businesses	30	29	62

TABLE 3: PY06 Anti-Crime 5 Year Goals

5 Year Goal	Performance Measure	Expected Units	Actual Units - Year 4	Actual Units - Years 1-4
Increase the number of police officers	Police officers	20	7	19

The City of Somerville continued to make progress towards its 5 Year Consolidated Plan Goals in 2006-2007 in the areas of Economic Development and Anti-Crime Measures. Under the category of job creation, with the reopening of the Assembly Square Mall in the fall of 2005, the mall has expanded its job generating capacity by increasing new jobs to 445 within the City of Somerville. This mall resides in the City's East Somerville Neighborhood Revitalization Strategy Area (NRSA), and the City expects to see continued job growth in this NRSA as the Assembly Square development project moves forward. In the area of eliminating economic distress, the City has moved forward with funding of storefront improvement projects in CDBG eligible areas of the City. With work on brownfields projects, as well as some strategic acquisitions – including the Kiley Barrel site, Yard 21, Boynton Yards, and other projects in Assembly Square – the City has improved parcels of land to make progress toward eliminating economic distress. Through the City's Union Square Main Streets and Union Square Farmers' Market programs, the City has boosted pedestrian traffic and sales in this NRSA, and has strengthened commercial development – particularly among small and locally owned businesses. Finally, one of the City's 5 Year Consolidated Plan goals is to address crime within the City by supporting the increase in the police force. Since year 1 of the Consolidated Plan, the City has increased the number of patrolmen by 19 budgeted positions⁵.

Commercial and Industrial Improvements

Kiley Barrel Parking Lot Design:

Work on the Kiley Barrel site during 2006 included some minor environmental remediation efforts and site analysis, totaling \$1,646.58 and \$4,488.00. In the third quarter of program year 2005 work on the Kiley Barrel project was put on hold pending a reassessment of the how this project was folding into the larger vision for the revitalization of Union Square.

Kiley Barrel Parking Lot Construction:

Work on the Kiley Barrel site during 2006 included some minor environmental remediation efforts and site analysis, totaling \$1,646.58 and \$4,488.00. In the third

⁵ Source: City of Somerville's approved annual budget plans, 2003-2007

quarter of program year 2005 work on the Kiley Barrel project was put on hold pending a reassessment of the how this project was folding into the larger vision for the revitalization of Union Square.

Boynton Yards Phase I Activities:

In the City's Five Year Consolidated Plan, one of the key tasks identified under the Commercial Development Section was to catalyze development with the assistance of Brownfields programs. As part of the Boynton Yards revitalization, the City expended \$4,000.00 to do site remediation work in the Boynton Yards area.

TABLE 4: PY06 Commercial & Industrial Improvements Accomplishments

Program	CDBG Funds Spent	Status
KILEY BARREL PARKING LOT DESIGN	\$4,488.00	* Underway
KILEY BARREL PARKING LOT CONSTRUCTION	\$1,646.76	* Underway
BOYNTON YARDS PHASE 1 ACTIVITIES	\$4,000.00	* Underway

Evaluation of Goals

Identifying and acquiring key sites for remediation, improvement, and disposition help to facilitate the much larger goal of transforming certain areas of the City to fully realize their economic and residential potential is an ongoing process. Yard 21 in Assembly Square and Kiley Barrel in Union Square each seek to achieve these goals. These and other properties continue to be assessed within the challenging context of increasing real estate prices and decreasing CDBG entitlement grants. In addition, work by the City to rezone Union Square will help lay the foundation for additional commercial & industrial improvement in this area. And long-range planning efforts for the Inner Belt/Brickbottom area of the City – another commercial and industrial section of the City, will continue in 2007-2008 and beyond.

Public Facilities

Street Tree Planting Program (2002):

To enhance the livability and aesthetics of Somerville's streetscapes and sidewalks, the City committed to planting new trees in eligible areas of the City in its 5 Year Consolidated Plan. Under this program, the City planted 110 trees in CDBG eligible locations, and an additional 79 trees were planted in other areas of the City by the Department of Public Works. The remaining funds in this project of \$4,511.74 were expended on eligible trees.

Corbett Park:

The reconstruction of this park was funded with CDBG funds and was opened in 2004. In 2006-2007, \$2,650.00 was spent to finish minor improvements and this project was completed.

Street Tree Planting Program (2003):

As part of its annual street tree planting program, the City of Somerville expended \$7,307.27 from this total budget of \$75,000.00 and has now completed this project.

Perkins Park Phase II:

The City spent \$34,358.95 on the reconstruction of Perkins Park in 2006-2007. This park was opened in the Fall of 2006, and this project was completed.

Somerville Community Path:

A feasibility Study was completed in July 14, 2006 highlighting alternatives for a Community path that would connect the region (Belmont Arlington & Cambridge and potentially Medford) to Boston's waterfront. Future planning and design efforts will be part of the State Environmental Impact Study starting Fall 2007. A second portion of this path completed 75% design and will connect Cambridge and Belmont to Somerville's existing path via Davis Square. The third part of this path from Cedar to Central Street achieved 25% engineering design as well.

Kemp Nut Park:

Construction started June 2007 anticipated completion and opening Fall 2007. The Park is also about one acre in size and will serve one of the most densely populated parts of the city. Landscape Architect is nationally known firm Reed Hilderbrand Associates, who just won a prestigious national landscape architecture award from the American Society of Landscape Architects.

Trum Field House:

After a significant infusion of city funding was approved this spring, the long anticipated construction of the new field house began in May 2007. The City has established an aggressive timeline for completion of this project with a target of the fall of 2007.

Perry Park:

After two years of community planning and design work, construction began on Perry Park in June 2007 and the park is anticipated to be open by October 2007. Perry Park is approximately one acre in size and is one of the largest open spaces in the city.

Stoneplace Park:

The design and construction of Stone Place Park is paired with Perry Park. Construction began on Stone Place in June 2007 and the park is anticipated to be open by October 2007. Stone Place Park is approximately .10 acre in size and is one of the smallest public open spaces in the city.

Street Tree Planting Program (2004):

The City's street tree planting program in eligible areas includes an initial planting phase, plus follow up maintenance phases in future years. In FY04, the City planted 90 trees in CDBG eligible locations, and in FY06 expended \$596.49 as part of the follow up maintenance phase.

Street Tree Planting Program (2005):

The City planted 64 trees in CDBG eligible locations in FY05. The City expended \$4,384.50 in PY06 as part of the maintenance phase of these plantings.

Street Tree Planting Program (2006):

The City planted 75 trees in CDBG eligible locations in FY06. In addition to the trees planted as part of this program, the City's Department of Public Works planted 100 more trees through out the City -- for a total of 175 total trees planted in FY06. The City expended \$59,730 in PY06 as part of the initial planting phase. Follow-up maintenance on these new trees is scheduled for the coming two years which where the remaining balance of \$15,270 will be spent.

TABLE 5: PY06 Parks & Open Space Accomplishments

Program	CDBG Funds Spent	Status
STREET TREE PLANTING PROGRAM (2002)	\$4,511.74	* Complete
CORBETT PARK	\$2,560.00	* Complete
STREET TREE PLANTING PROGRAM (2003)	\$7,307.27	* Complete
PERKINS PARK PHASE II	\$34,358.95	* Underway
DESIGN OF COMMUNITY PATH	\$10,620.00	* Underway
KEMP NUT PARK	\$51,765.82	* Underway
TRUM FIELD HOUSE MATCHING FUNDS	\$6,912.82	* Underway
PERRY PARK	\$14,322.50	* Underway
STONE PLACE PLAYGROUND	\$4,950.00	* Underway
STREET TREE PLANTING PROGRAM (2004)	\$596.49	* Underway
STREET TREE PLANTING PROGRAM (2005)	\$4,384.50	* Complete
PERRY PARK CONSTRUCTION	\$1,277.50	* Underway
STONE PLACE PLAYGROUND CONSTRUCTION	\$2,850.00	* Underway
STREET TREE PLANTING PROGRAM (2006)	\$59,730.00	* Underway

Evaluation of Goals

The City's parks & Open Space program began to accelerate in the fourth quarter of 2006-2007. The City envisioned 20 parks projects in the 2003-2008 Consolidated Plan -- of which the Department of Conservation and Recreation (DCR) own 5. Through March 31, 2007, the City has completed 8 of these projects, the City had 6 eligible parks projects under construction, and there were 3 eligible parks entering the design process.

TABLE 6: PY06 Public Facilities 5 Year Goals

5 Year Goal	Performance Measure	Expected Units	Actual Units - Year 4	Actual Units - Years 1-4
Reconstruct parks and playgrounds in eligible areas	Parks	20	5	12
Increase number of trees within the City	Trees	950	175	665

TABLE 7: PY06 Infrastructure 5 Year Goals

5 Year Goal	Performance Measure	Expected Units	Actual Units - Year 4	Actual Units - Years 1-4
Development of roadway improvements within the core commercial areas of Assembly Square, Inner Belt park, Union Square, Boynton Yards, and East Somerville	Linear Feet	10,000	6,000	6,124
Development of streetscape improvements and pedestrian amenities, including ADA, within the core commercial areas of Assembly Square, Inner Belt Park, Union Square, Boynton Yards, and East Somerville	Linear Feet	12,000	6,000	6,731
Development of roadway improvements within the major transportation corridors of McGrath Highway, Somerville Avenue, Beacon Street, and Broadway	Linear Feet	24,000	3,300	4,800
Development of streetscape improvements within the major transportation corridors of McGrath Highway, Somerville Avenue, Beacon Street, and Broadway	Linear Feet	16,000	3,300	4,300

Tree planting is another high-value program the City has been operating for a number of years. Last year the City planted 75 trees in CDBG eligible areas of the City. Since the inception of the 2003-2008 Consolidated Plan, the City of Somerville has planted 405 trees in CDBG eligible areas of the City during years 1-4 of the 5 Year Consolidated Plan, and another 160 trees with City funds in other areas of the City.

Roadway and streetscape infrastructure projects are another focus of the City's 5 Year Consolidated Plan. While not utilizing any HUD CDBG funds, the rebuilding of Somerville Avenue commenced in the spring of 2007, and the redevelopment of Assembly Square will also add significantly to the totals of roadway and streetscape improvements within the City and within the City's NRSA's.

Historic Preservation

Weatherization of Old Fire Station:

This former fire station was previously converted to a center addressing the needs of thousands of underserved youth and seniors residing throughout East Somerville. This historic building has suffered from both deferred maintenance and intense use over many years, and these funds were used to repair and restore its exterior cornice.

Milk Row Cemetery Restoration:

In program year 2006-2007 the City completed the majority of the repair and restoration contract work on the most seriously damaged grave markers and tombs at this historic cemetery, created in 1804. Located on Somerville Avenue on the edge of Union Square, this cemetery is a key public facility within the Union Square NRSA, offering both passive open space in a highly congested area, and a source of civic pride and tourist interest. Despite the significance of the historical figures and history buried here, this

very fragile site is gradually being lost to urban congestion, deferred maintenance, and environmental pollution. This project is the first step in implementing several of the priority recommendations set forth in the City's Preservation Master Plan prepared in 2002, with the benefit of CDBG Program funds and a matching grant from a State agency.

Expansion of Local Historic Districts:

This project is a follow-up to the historic surveying work that was started during the last Program Year in CDBG eligible areas of the City. These funds were expended for a consultant to begin the process of identifying local historic districts for eligible properties.

Milk Row Cemetery Restoration II:

These funds were expended to complete another critical part of the 2002 Master Plan, the repair and restoration of the 1863 Civil War monument that is reputed to be the first one erected in the country by citizens in honor of their local soldiers. It is the centerpiece of this historic cemetery, and now the structure is fully stabilized and the names of the fallen soldiers are legible to the public.

TABLE 8: PY06 Historic Preservation Accomplishments

Program	CDBG Funds Spent	Status
MILK ROW CEMETARY RESTORATION	\$73,746.50	* Complete
WEATHERIZATION OF OLD FIRE STATION	\$19,500.00	* Underway
EXPANSION OF LOCAL HISTORIC DISTRICTS	\$2,109.17	* Underway
MILK ROW CEMETERY-RESTORATION II	\$13,418.50	* Underway

Evaluation of Goals

The City's historic preservation work, carried out by the City's Historic Preservation Department, has successfully executed many of the goals stated in the Five Year Consolidated Plan. This department has continued to focus its efforts on stabilizing and restoring the municipality's oldest and most fragile buildings, its historic public facilities, as noted above. Block Grant funds have been stretched even further by their ability to win several sizable and competitive matching grants from various State agencies (e.g. Massachusetts Historical Commission and the former Mass. Department of Conservation Resources). In addition, this department has carried out a wide range of public education and outreach efforts, both to promote historic preservation as a valuable economic development stimulus and a significant underpinning of neighborhood stability. Their activities reach out to a diverse public, including residents and businesses within CDBG eligible areas, schoolteachers and students, librarians, business and civic groups, and heritage tourism organizations.

The City has funded a number of historic preservation projects through a combination of municipal funds, State grants, and HUD-CDBG funds. Since 2003 the City's Historic Preservation Department has exceeded its original goal of three reports over five years, by completing the following public reports: The Aldersey-Summit Historic District

Report, the Preservation Master Plan for the Milk Row Cemetery, a Historic Interpretive Brochure for the Nathan Tufts Park, a Project Completion Report for the West Branch Library Stabilization Project, the Milk Row Cemetery Restoration Project as well as for the Historic Surveying Project, and a Guide to the Milk Row Cemetery. At least two more reports are anticipated over the next Program year.

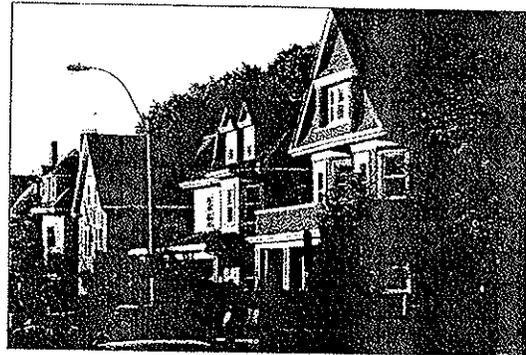
TABLE 9: PY06 Public Facilities 5 Year Goals

5 Year Goal	Performance Measure	Expected Units	Actual Units - Year 4	Actual Units - Years 1-4
Catalog and review historic properties	Reports	3	6	7

The City has funded a number of historic preservation efforts through a combination of City funds and HUD CBDG funds, and since 2003 the City's Historic Preservation Department has completed its Aldersey Summit Historic District Report, and is presently working on an Expansion of Local Historic District project, which will include the compilation of a comprehensive report on the subject.

Housing Programs

Housing is a major goal in the 5 Year Consolidated Plan. In PY06, the City of Somerville made great strides in housing efforts, exceeding our goals in several categories. Using CDBG and HOME funds, as well as local resources, the City is able to offer a wide range of housing programs that can benefit both renters and homeowners, landlords and tenants.



In PY06, the City of Somerville spent over \$600,000 of the HOME and CDBG funds on housing programs and projects and has close to \$2 million invested in projects that are in progress. These activities, as well as on going and in progress activities, are described in the tables below.

PY06 Housing Accomplishments

Program Name	Program Description	Funds Spent
Housing Development	Provides funding for the development of affordable housing on a case-by-case basis.	<ul style="list-style-type: none"> o \$60,000 in HOME o \$950,000 in CDBG in progress o \$750,000 in HOME in progress

Housing Development money helps local developers acquire property, demolish buildings, rehabilitate existing properties and construct new properties for affordable housing throughout the City. Many projects also receive funding from the Somerville Affordable Housing Trust and other state and federal funding resources and private resources. All projects must build housing affordable to households making less than 80% of AMI.

- \$300,000 in CDBG funds to the Somerville Community Corporation for pre-construction costs at their Temple Street Condominiums, a 15-unit condominium project for low and moderate-income buyers- In progress
- \$325,000 in CDBG funds and \$950,000 in HOME funds to the Visiting Nurse Association for demolition costs at the Conwell School site, the location for a planned 95-unit assisted living facility for low and moderate-income elderly households- In progress
- \$200,000 in HOME funds to Mary's Trust for rehabilitation of a facility for use as an emergency domestic violence shelter for women and their children, with capacity for 8 households – In Progress
- \$347,500 in HOME funds to the Somerville Community Corporation for rehabilitation of a 6-unit family rental building located at 109 Gilman Street- In Progress

Housing Rehabilitation Program	Offers a 0% interest deferred payment loan providing up to \$25,000 to low to moderate-income homeowners to make necessary home improvements to their properties.	<ul style="list-style-type: none"> ○ \$277,287 in CDBG ○ \$111,039 in HOME ○ \$124,282 in CDBG in progress ○ \$99,745 in HOME in progress
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The majority of Somerville's housing stock was built prior to 1920, which means that a large portion of our housing stock is in need of rehabilitation. This program provides incentives to property owners to improve their properties, while creating or maintaining affordable rental units. Loans can cover a wide range of improvements, interior and exterior, for both single and multi-family properties that may otherwise be prohibitively expensive.

- 26 rehab loans provided
- 39 total units rehabilitated
- 29 low or moderate-income families assisted
- 14 elderly households assisted
- 19 female-headed households assisted
- 6 rehab loans in progress

Heating System Replacement Program	Provides homeowners a 0% interest deferred payment forgivable loan of up to \$4,500 to replace their inefficient heating system.	\$14,250 in CDBG \$13,394 in HOME
Somerville's aging housing stock means that demand for efficient heating systems is high as well. With increasing energy costs, inadequate heating systems can be a financial burden to a homeowner. The Heating System Replacement Program offers eligible homeowners the opportunity to reduce heating expenses and enjoy a warmer home.		
<ul style="list-style-type: none"> o 7 homes received new heating systems 		

Tenant Based Rental Assistance	Rental assistance provided to assist homeless and at-risk individuals and families	<ul style="list-style-type: none"> o \$163,984.50 in HOME o \$125,000 in HOME committed
Tenant Based Rental Assistance helps homeless and at-risk individual and families through two different programs. The Wayside Transitional Housing Program helps young adults in transitional housing to afford their rent, with the ultimate goal of moving into permanent housing. The Prevention and Stabilization Services Program (PASS) helps homeless and at-risk families to move into permanent housing or avoid eviction.		
<ul style="list-style-type: none"> o 25 low-income young adults assisted and 18 able to move into permanent housing o 18 low-income households assisted and 15 able to move into permanent housing o 11 individuals and 8 families currently receiving assistance 		

Preservation of Expiring Use Properties	Provides funding for a consultant to work to preserve expiring-use rental properties throughout City	o \$0 in CDBG
The City of Somerville works with consultant Emily Achtenberg and the Somerville Community Corporation to negotiate the preservation of expiring use properties throughout the City.		
<ul style="list-style-type: none"> o 44 units of expiring-use rental housing were preserved at locations throughout the City, most under contracts with the Somerville Housing Authority. These properties required no funds as City staff was able to work with the Housing Authority and others to renew their contracts without additional resources. 		

Lead Hazard Abatement Program	Provides 0% interest forgivable loans for owner-occupied properties and 0% deferred payment loans for investor-owned properties to assist in the abatement of lead hazardous materials.	o \$165,245 in Lead Hazard Abatement Grant
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With Somerville's old housing stock, many properties still contain lead paint. According to Massachusetts Law, any unit or single family home with an occupant who is less than six years old must be deleaded. The program is designed to provide an incentive for property owners to comply with lead laws, create a safe living environment and to create or maintain affordable rental units.

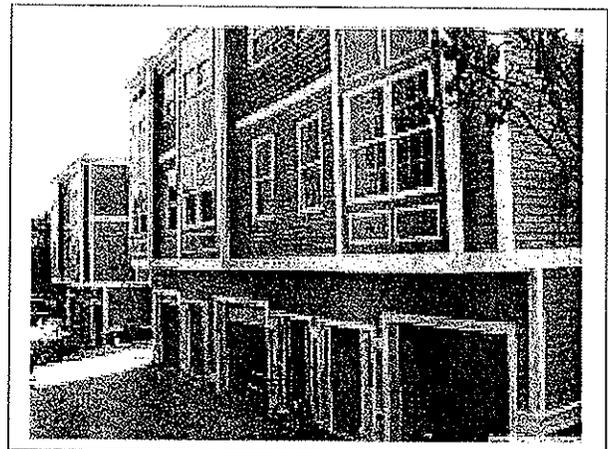
- 9 loans provided
- 15 units abated
- 15 low or moderate-income households assisted
- 9 loans in progress

Other Housing Strategies

Affordable Housing Trust Fund: The Somerville Affordable Housing Trust Fund (SAHTF), created in 1989, has a purpose to preserve and create affordable rental and homeownership units in Somerville and carry out programs to directly assist homeowners and renters. All of its activities must benefit low and moderate-income households (with incomes at or below 110% of area median income).

In PY06, the Trust distributed \$43,000 in Housing Assistance Grants to non-profit organizations in Somerville. It also made loans to two organizations for the development of affordable housing. The Somerville Community Corporation received \$150,000 to acquire and rehabilitate 6 units of housing at 109 Gilman Street. All 6 units will be rented to low-moderate income households. RESPOND, Inc. received \$180,000 to renovate 8 units of safe housing for victims of domestic abuse. All 8 units will house low-moderate income households. In addition, the Trust began a Closing Cost/Down Payment Assistance Program and assisted 6 moderate-income households in purchasing their first home through a forgivable loan.

Inclusionary Housing: Somerville's Inclusionary Housing Ordinance was established in 1990 to mitigate the impacts of market-rate housing on the supply and cost of low and moderate-income housing, to encourage housing opportunities for a mix of income groups while preventing their displacement and to ensure that housing remains affordable over the long term. Developments seeking special permits with site plan review for eight (8) or more housing units must offer 12.5% of the total units at a price affordable to low or moderate-income households. The City's Housing Division then markets these units to eligible buyers and monitors them to ensure affordability is maintained.



140 Jacques Street
Inclusionary Housing Development

In PY06, the City's Inclusionary Housing Program sold a total of six (6) condominiums and rented three (3) apartments to low and moderate-income households in seven different developments. The units are offered throughout the City of Somerville, located within the market-rate developments and constructed with similar quality, finishes and amenities as the market-rate units.

First-Time Homebuyer Training: The City of Somerville recognizes the need for education around homeownership by offering a First-Time Homebuyer Training Course. The Mayor's Office of Strategic Planning and Community Development, in cooperation with the Massachusetts Homeownership Collaborative & MassHousing, conducts these classes which include speakers from the Real Estate, Banking, and Legal Professions. Held several times a year for three nights, over 60 students attend each session. Graduates receive a Certificate, which allows them access to many housing benefits, such as the opportunity to purchase Inclusionary Housing Units, Downpayment Assistance, and special mortgage products.

In PY06, the City's First-Time Homebuyer Training Course educated and presented certificates to 161 participants. The City recently agreed to have the Somerville Housing Authority (SHA) offer these classes in the future, but continues to market the classes through our website and coordinate with the SHA to connect new graduates with affordable homeownership opportunities.

Continuum of Care: The Somerville Continuum of Care has been operating for many years. All local Homeless Providers collaborate through the Somerville Homeless Providers Group and eligible programs coordinate their application to the HUD McKinney Continuum of Care SuperNOFA. The City provides funding for a consultant to organize the application process.

In PY06, the City of Somerville Continuum of Care applied for funding for twelve (12) programs, eleven (11) renewal projects and one (1) new permanent housing program. All twelve programs were funded at the maximum level as shown below.

Organization	Program	Amount Funded
Somerville Community Corporation	Temple Mystic Apartments	\$194,633
Somerville Homeless Coalition	Better Homes	\$159,334
Wayside Youth and Family Support Network, Inc.	ShortStop	\$233,871
Catholic Charities	St. Catherine's Transitional Program	\$50,972
Somerville Homeless Coalition	Passages Case Management	\$193,532
CASPAR, Inc.	FirstStep Outreach	\$150,794
CASPAR, Inc.	Phoenix Center	\$80,730
CASPAR, Inc.	GEAR	\$114,450
Transition House	Family Development	\$14,073

Somerville Homeless Coalition	Passages Expansion	\$40,011
CASPAR, Inc.	Phoenix Expansion	\$39,138
Somerville Homeless Coalition	Shelter + Care	\$121,428
	TOTAL	\$1,392,966

In addition, the Mayor endorsed the Somerville 10-Year Plan to End Homelessness and the Somerville Homeless Providers Group and City continue to work together to implement the strategies outlined in it. Many of the organizations receiving Continuum of Care Funding also receive Emergency Shelter Grant funds from the City, and these organizations are coordinating these resources and their efforts to prevent and end homelessness within the City.

Fair Housing Commission: The Somerville Fair Housing Commission, created by City ordinance in 1985, is the local fair housing governing body and is comprised of five commissioners. Members must include a City or Housing Authority employee, a representative of a nonprofit community based organization, a local realtor or lender, a low or moderate-income tenant, and a person with substantial civil rights experience.

In PY06, the Fair Housing Commission continued aggressive outreach to Somerville tenants and also began efforts to inform landlords of their rights and responsibilities. The Commission has partnered with the Somerville Lead Hazard Abatement program and has focused efforts on conducting outreach and education around the topic of discrimination against families with children. The Commission received two Fair Housing Complaints this year, one which was determined to be managed through mediation and one which is still in progress.

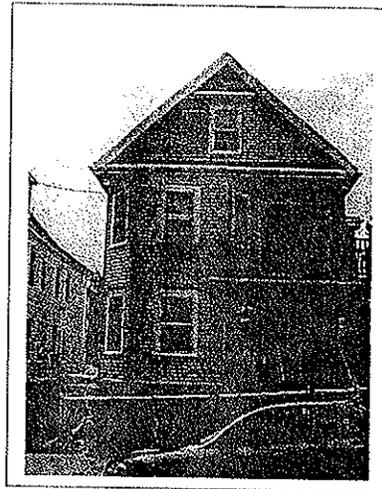
The Housing Division has also worked to affirmatively further fair housing. An analysis of impediments to fair housing was completed in PY05 and we continue to address the issues identified in it. All information is available online and in multiple languages and we have also improved our list of resources for persons with disabilities with housing needs.

Tenant-Landlord Rights and Responsibilities: In addition to staffing the Fair Housing Commission, the Housing Division provides information on basic tenant and landlord questions. The Housing Division website has been updated to include frequently asked questions, online resources and other information. "The Tenant's Helper: A Handbook for Renters" was updated in PY06 and is available online as well. In addition, both tenants and landlords can call with questions and speak to someone in the Housing Division directly.

Through the Somerville Homeless Providers Group and the Somerville Affordable Housing Trust Fund, the City has also developed relationships with local non-profits that provide tenant-landlord mediation. Just-A-Start Corporation and the Community Action Agency of Somerville provide eviction prevention and mediation and Cambridge and Somerville Legal Services provides legal aid to eligible callers.

Emphasis on Outreach/Communications:

The City of Somerville's website and email system has become a large asset to the Housing Division and its ability to conduct business in the past year. In PY06, the Housing Division's website was ranked #2 in the City of Somerville for user friendliness and usability. Residents can find applications for all housing programs, frequently asked questions for each program, outside resource links, agendas and minutes for Fair Housing Commission and Trust meetings, emergency shelter services, and Inclusionary Housing opportunities. Additional changes to the website include translation services, feedback opportunities, housing services for special needs groups and posted reports and studies relevant to housing in Somerville. All of these changes serve to increase the number of people who are able to access housing program



Housing Rehabilitation
Program Home

Evaluation of Goals

The City's Five Year Consolidated Plan for 2003-2008, covering the period from April 1, 2003 through March 31, 2008, established a basic goal of creating, preserving or rehabilitating 406 units of housing for low and moderate-income households. This five-year goal includes the following objectives:

- Developing new affordable rental units
- Preserving existing affordable rental units
- Helping Low and Moderate Income Households become homeowners
- Stabilizing and renovating owner-occupied housing
- Reducing the number of housing units with lead hazards, and
- Expanding the supply of permanent housing for homeless individuals and families

Program Year 2006 Goals and Objectives with Grant Funds

Category	Year 3 Goal	Actual Units	Funds Spent
Create/Preserve Affordable Rental Housing	25	47	\$60,000
Increase LMI Homeownership	14	21	\$0
Housing Rehabilitation	31	26	\$388,326
Tenant-Based Rental Assistance	15	43	\$163,984
Permanent Housing for the Homeless	0	0	\$0
Total	85	106	\$612,310

PY06 Housing 5 Year Goals

5 Year Goal	Performance Measure	Expected Units	Actual Units - Year 4	Actual Units - Years 1-4
Maximize # of units created with funds available, and leverage additional non-city funding to restrict affordability for the longest term possible.	Housing Units	220	67	150
Provide housing for Somerville senior citizens	Housing Units	100	0	0
Provide housing for Somerville's chronically homeless population	Housing Units	9	0	3
Avoid concentrations of poverty in certain census tracts	Housing Units	200	52	190
To increase homeownership of low and moderate income individuals and families	Housing Units	50	21	39
Enable programmatic rehabilitation of low and moderate income homes	Housing Units	350	62	265

Public Service Grants

The Consolidated Plan seeks to improve life for low and moderate-income residents of Somerville by awarding contracts to various social service agencies addressing the needs of this population to reduce poverty and social conditions which perpetuate poverty. Veteran social service agencies designed programs to address community health needs, support empowerment, reduce discrimination and encourage self-sufficiency. These programs targeted low income working families, residents seeking employment, at-risk elders, non-English speaking residents, battered spouses, substance abusers and area youth. In FY06, our priority goals were to utilize community resources to enlarge opportunities for all residents in education, employment, housing, health and improvement of neighborhood life. We are fortunate to have a history of collaboration among social service agencies to grow and exchange information to best serve the City. Creative sharing of resources has enable organizations to leverage funds to meet the needs and address the problems of the residents of Somerville.

According to HUD regulations, we are allowed to commit up to 15 percent of our CDBG allocation to public service activities. In FY06, 15 percent was committed and the funds were expended by several social service agencies for direct services to assist low-income residents with information, support and coaching to meet their needs.

Public Service projects funded during FY06 were selected using a RFP (request for proposal) process. Responding to a 9% increase in the number of funding requests for 2006-2007, the City's Advisory Committee reviewed 38 proposals and made recommendations to the Mayor based on project eligibility, emerging needs, funding match and collaborative planning. Contractual agreements were initiated, the scopes of service with each organization were specific in regard to program hours, population to be served, physical location of program, reporting requirements, number of clients to be served, number of inter-agency collaborations and grant writing efforts expected and types of community outreach to be conducted. The scope of service also included a detailed program budget for each organization. Invoices submitted for reimbursement were reviewed for compliance with the budget and other elements outlined in the grant agreement.

In Program Year 2006, we were able to fund 27 public service programs to support efforts including affordable child care for working families; mentoring and leadership training for youth; advocacy services for low income residents, linguistic minorities and substance abusers; transportation services for elders allowing them to remain independent. Public Service funding assisted 5,306 people (see Table 12). Active projects are listed.

Table 12: FY06 Public Service Accomplishments

Agency	CDBG Funds expended	Number Assisted	Program Goal	FY06 Program Impact
Boys & Girls Clubs - PowerHour After-School Program	\$5,950	75-80 youth - 1st-8th grade	To improve academic performance, become self-directed, resourceful and independent learners	35% of members exhibited higher confidence in completing their homework and required less assistance. 71% of participants improved their grades from the beginning of the school year and became more independent and resourceful as the year progressed.

Boys & Girls Clubs - Safe Havens Anti-Crime Program	\$14,761	60-80 youth served daily, served over 300 youth	To engage teens in activities that encourage positive behavior, character and leadership development	Recruited new members each week, increased average daily attendance by 3%. Activities included sports clinics, basketball leagues and adult/teen neighborhood discussion groups. Teens developed qualities of good citizenship, leadership, responsibility, respect for themselves and others and a regard for right and wrong.
Cambridge Health Alliance - Teen Health Advisory	\$2,378	12 teens at Somerville High School affecting 2500	To improve the health status of adolescents through education and outreach implemented by teens	Researched and prepared teen friendly monthly presentations to peers, acted as positive role models and resources to others in school. Reached 2,500 people (students, teachers and staff)
CASPAR Inc - Ambulatory Services for Substance Abusers	\$5,000	200 low income homeless or at-risk of homelessness	To stabilize clients' early sobriety in order to facilitate their transition to more structured substance abuse treatment or to sober living situations	Performed outreach and formal intake & assessment, individualized treatment planning & treatment referral, individual & group counseling, case management, self-help & housing referrals, interagency collaboration, aftercare planning & placement & supportive services and follow up. Over 100 clients were referred to residential treatment, aftercare services or sober housing in the community.
Center for Teen Empowerment - Youth Organizing Initiative	\$12,829	20-24 teens reaching 420 youth & adults	To engage & train teens as agents of positive social and institutional change and effective leaders	Hired and trained teens to identify pressing issues and implement year long strategy to address those issues. Involved 420 youth and adults and partnered with 5 different agencies. Increased the leadership ability and skills of youth organizers.

Concilio Hispano - Adelante Getting Ahead	\$3,800	284 primarily low and very low income Latino residents and 463 secondarily low income residents	To increase access to needed services & institutions and facilitate the self-sufficiency of the Latino community and to reduce the language barriers that prevent Latino immigrants from accessing needed services and resolving pressing problems and advocating for themselves	Conducted 10 community workshops on Family Communication, Health, HIV Prevention & Education, Substance Abuse, MA Health Enrollment & Immigration. Provided 60 hours of interpretation & translation, provided ESOL classes to allow immigrant the opportunity to use their own voice in addressing their needs
Elizabeth Peabody House - Infant/Toddler Center	\$6,300	55 direct service clients (children ages 1 month through 3yrs: 65 secondary clients	To provide quality early care & education which supports appropriate developmental milestones	Children demonstrated an increase in reaching developmental milestones and successfully transitioned into preschool with the foundation to be successful learners. Parents demonstrated an increase in knowledge of child development & appropriate parenting practices
Guidance Center - Early Intervention Services for Linguistic Minorities	\$0	67 new intakes, provided direct treatment to 125 children from birth to age 3	To assist non-English speaking families access intervention services for their special needs children to achieve optimal development	Scheduled home visits to provide 125 children with treatment and parent support. Children are progressing toward optimal development; families are learning skills to utilize family routines & activities to support child's growth
Haitian Coalition - Haitian Advocacy Program	\$0	recruited and trained 4 youth	To implement a needs assessment of the working immigrant population and to begin a peer leadership program designed to educate the working immigrant of their rights as workers	In collaboration with CAAS, 4 youth were recruited and trained from each agency. Immigrant needs assessment was conducted and data is currently being analyzed.

Just-a-Start Corp - Mentor Aftercare Program	\$2,125	supported 12 volunteer mentors	To build a relationship of trust with young families transitioning from homelessness to independent living	Conducted 2 training session for volunteer mentors who agreed to support teen mothers for up to a year, providing a model for positive communication, commitment and stability and to equip young mothers with the knowledge & skills to live independently and advocate for themselves & their children
MA Alliance of Portuguese Speakers - Immigration Social Services	\$5,950	71 monolingual Portuguese speakers	To provide a full range of information & referral, counseling, advocacy and case management	Assisted clients in applying for elderly and family state-aided public housing, citizenship, food stamps, MassHealth, free care, fuel assistance, legal advocacy
Mystic Learning Center - Empowering Youth Project	\$13,658	70 school age youth living in public housing and 210 secondary clients	To provide enriching daycare for children and teen employment & positive out-of-school programs for teen peer leaders	Provided childcare for 40 youth ages 4.9 to 12, employed 17 teens as peer leaders. Youth improved their academic performance, obtained work experience, learned job readiness skills, acquired positive social skills and participated in enriching recreational activities.
Respond Inc - 24 Hr Intake & Referral Hot Line	\$15,000	178 battered women	To provide a safe & accessible place to talk and ask for resources via a hotline which can handle at lease 300 calls per month	Answered 4,109 calls (average of 342 per month), connect survivors with resources, counselors, lawyers & financial aid to improve chances to succeed. Created awareness about domestic violence, improved support and accessibility for survivors
SCM Comm Transportation - Elderly & Disabled Transportation	\$50,288	404 frail elderly	To provide transportation to medical appointment and to provide transportation for nutritional shopping	Delivered 3,743 rides to medical appointment, 1,120 rides to medical appointments, able to live autonomously in their home
Som. Commission for Persons w/Disabilities	\$0		To collect information from 100 people regarding their access challenges at municipal sites, programs and services	Conducted outreach information from disabled residents, prepared a survey, collected information at sites and submit preliminary report to the City regarding access

Som. Community Corporation - Youth Mediation Program	\$3,230	427 secondary youth ages 11-19	To reduce violence among students and create understanding by modeling and teaching respect and tolerance through mediation	Recruited & trained 20 students, successfully resolved 105 mediations (involving 335 youth), empowered youth to resolve conflicts peacefully & build community relations
Som. Homeless Coalition - Better Homes	\$7,808	9 formerly disabled homeless households	To offer safe, stable & affordable housing to disabled chronically homeless households	9 Households have remained in permanent housing, none have demonstrated signs of substance abuse issues, all are compliant with medication
Som. Homeless Coalition - Project SOUP	\$37,655	1,509 individuals	To provide immediate groceries to hungry individuals & families and to provide a weekly community supper	Provided emergency groceries & meals to approx 45 low income residents daily, operated a weekly meal site that offered 120 meals monthly, delivered groceries to over 150 home-bound residents
Som. Homeless Coalition - Volunteer & Resource Center	\$7,556	case management services to 121 clients	To provide accurate information regarding services available (24 hours-a-day), recruit & train volunteers	Fielded over 300 requests for information monthly, worked with over 400 volunteers, provided case management to 121 homeless or near homeless clients
Som. YMCA - Youth Outreach Program	\$4,167	28 at-risk youth ages 10-17	To divert youth from drug abuse & criminal justice system	Provided high adventure prevention services to bring about behavioral change, individual & group counseling, parenting workshops
Som. YMCA - Counselor in Training/Leader in Training	\$25,000	48 youth ages 13-15 years	To provide youth with productive summer activities & prepare them for job opportunities	Conducted 2 trainings for 24 youth in job readiness, leadership skills, program planning and job opportunities. 5 youth found employment.
Transition House - Support to Kent St Apartment	\$1,128	63 formerly homeless individuals	To provide stability, retention of housing and support with economic, employment, education and parenting skills	Provided adult case management, groups and workshops to build skills, ESL classes and computer/homework groups for adults and children and activities to help residents succeed
Walnut St Center - Health & Wellness Program	\$0	19 developmentally disabled adults	To provide paid internship positions to developmentally disabled adults to access community employment	Provided training and support for 10-12 weeks for interns at 3 job sites. 3 clients have secured paying positions upon completing of the program

Wayside Youth & Family - Violence Prevention Peer Leadership	\$0	10 middle-school youth living in public housing	To provide gang, violence and substance abuse prevention to at-risk youth in Somerville	Taught violence prevention curriculum to adolescents at Clarendon Hill Development, presentations and role-playing made to peers focusing on substance abuse and violence prevention and mediation skills
Welcome Project - English for Speakers of Other Languages	\$4,250	27 non-English speakers	To provide basic ESOL instruction and increase language proficiency	Conducted ESL classes 4 times a yr for 12 weeks, referred clients to counseling, case management and advocacy services
Som. Arts Council - Art Without Walls	\$8,800	65 youth ages 5 through 21	To provide a summer arts program with a focus on nature to children and a job program for at-risk teens	Conducted a 6 week drop-in arts program for 20-30 youth daily at the Growing Center, 10 teens identified & designed panels for the mural project
Som. Community Schools - ELL English Language Learners	\$5,000	20 youth with limited English	To foster the development of language skills	Recruited and engaged 20 non English speaking youth ages 9-15 to improve their language skills
Som. Council on Aging - Time Banking	\$2,933	6 elders volunteering	To provide meaningful ways for seniors to give back to the community	Identified seniors who volunteered to assist their peers, reduced isolation, and created community
Som. Council on Aging - Health & Wellness	\$17,085	417 elders engaged in wellness activities	To increase participation in health & wellness programming for seniors and provide housing support to at-risk elders	Provided drop-in recreational programming at 3 senior sites, housing counseling and referrals to at-risk seniors
Som. Health Dept - Som. Cares About Prevention	\$7,875	9 youth trained in opiate issues	To identify opiate related issues & problem and educate the community about the dangers	Provided training to 9 youth on opiate related issues & problems, made presentations about substance abuse prevention, intervention & treatment resources, hosted 3 community events attended by at least 100 residents, step up an opiate web group online to disseminate information
Som. Youth Program - Support for Teen Empowerment	\$20,504	26 youth following Teen Empowerment model	To engage & train teens as agents of positive social and institutional change and effective leaders	Decreased violence & negative behaviors in the community, increased leadership skills in youth organizers, involved 400 youth in positive out-of-school activities

Som. Youth program - Drop-In Center	\$29,917	127 youth ages 12-18	To provide programming for youth targeting crime & violence prevention, peer leadership and community involvement	Provided a safe, supervised locate for youth to gather after-school and during vacation, role models available to youth along with game room activities, offered a site for 4 outside agencies to run programming
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Evaluation of Goals

Public Service activities allow us to provide direct service to our low and very low-income residents. Public service organizations collected client data using the HUD Median Income Limits.

Somerville is an ever-changing city. While the City is working to meet the needs of the diverse community, these CDBG Public Service funds are an integral part of the fabric of the community. These funds enable public service organizations to leverage and garner other funds. We are fortunate to have an excellent network of public service organizations working tirelessly to meet the needs of the community. Thirty-four percent of the funds expended in FY06 were from funding year FY05. Per contract terms, vendors can submit invoices within 90 days of the end of the contract. However, the majority of the funds were expended for the current contract year.

We monitor our public service organization on an annual basis. Monitoring activities include contractual obligations regarding scopes of service, quarterly reporting requirements, detailed review of invoices submitted for reimbursement and site visits. There were not reported problems during the past fiscal year and programs appear to be running smoothly.

TABLE 13: PY06 Public Services 5 Year Goals

5 Year Goal	Performance Measure	Expected Units	Actual Units - Year 4	Actual Units - Years 1-4
Increase safety within the City through tenant security, domestic violence prevention, youth mediation, and tenant outreach	Clients	15,000	2,509	19,280
Provide service to City's homeless and HIV/AIDS population through care management, support services for persons on the street, eviction prevention assistance, and voicemail capabilities for housing and employment	Clients	700 - 1,000	1,519	4,704
Increase access to healthcare, and education for low income and public housing tenants, especially youth	Clients	4,000	1,148	5,275
Provide Services and resources for the City's immigrant population and assist non-governmental agencies to achieve the same.	Clients	2,500	1,124	5,637
Provide paratransit services for seniors and the disabled to enable better access to healthcare, recreational services, and to encourage self-sufficiency	Clients	2,400	404	1,309

The City of Somerville's annual Public Service Grant programs provide critical services to some of the community's individuals and families most in need. The City's Public Services Grants have assisted local agencies to fund services such as providing transportation for the City's elderly, supporting immigrant needs with language instruction and other assistance, providing a variety of youth programs, and supporting homeless services for low income persons.

Due in large part to the highly effective and efficient delivery of services by local service agencies, the City of Somerville has achieved its 5 Year Consolidated Plan goals by the end of year 4 in every category except for one. In the category of paratransit services, the City has made significant progress towards its 5 Year goal, and in year 5 hopes to achieve its 5 Year goal.

Emergency Shelter Grants

Emergency Shelter funds were used primarily to fund shelter operations at five shelters serving the homeless community in Somerville. Despite the increase in shelter beds this year, individuals and families were turned away daily. The rising cost of rental units, the halt on distribution of Section 8 certificates and the cuts in Federal housing programs, have made the homeless crisis worse. Continued economic slowdown has further crowded the shelters as individuals lose their jobs, homes and families. Compounding the problems encountered by homeless individuals and families are the evolving changes in eligibility for health benefits, food stamps and other entitlement programs and mainstream resources. The shelter system has been flooded with newly released men and women from the prison system with no aftercare or discharge plan. An

estimated 60% of homeless youth have graduated from DYS and DSS services to the streets. An estimated 60% of the homeless population suffer from a co-occurring mental illness, which is commonly undiagnosed, often untreated and tends to complicate a successful transition to permanent housing. As service programs struggle to catch up with the ever-changing homeless population, homeless shelters bear the brunt of society's complex problems.

Emergency shelter recipients funded during FY06 were selected using a RFP (requests for proposal) process. An Advisory Committee reviewed the proposals using criteria that included eligible ESG activity, number of clients to be served, matching funds, meeting the national objective, steps to include homeless participation in policy-making & programming. Final recommendations on funding levels were made by the Mayor. Contracts were negotiated with shelter recipients and each completed an annual progress report noting the number of clients served and their income/ethnicity/race. They also provided information on the population served, i.e. runaway, mentally ill, substance abuse dependency, etc. The City used its ESG funds to reimburse the sub-recipient for expenditures. The sub-recipient submitted copies of invoices and copies of checks for expenditures outlined in their contract budget, i.e. utility expenses, shelter repair & maintenance, food and shelter supplies, etc.

Of the City's overall 2006-2007 ESG budget of \$125,755, \$120,725 was allocated to support non-profit agencies & programs, and \$5,030 was allocated for program administration. As of March 31, 2007 the City had expended \$96,037 and \$3,845 of these funds, respectively. In addition to these expenditures, due to the timing of the contracts for services the City has with various local agencies, the City also expended an additional \$26,439 of ESG funds from the 2005-2006 ESG allocations to complete those programs.

Table 14: FY06 Emergency Shelter Accomplishments

Agency	ESG06 Funds Expended	Numbers assisted	FY06 Program Impact
CAAS Com Action Agency of Somerville - Eviction Prevention Category - Homeless Prevention	\$5,000	64 tenants at risk of eviction	Assisted 64 tenants to defend against eviction and/or negotiate an agreement with the landlord (up from 54 in 2005 and 46 in 2004), educated 160 tenants about their legal rights and remedies (almost four times the number educated in 2005)

CASPAR Emergency Service Center Category - Shelter Operations	\$15,193	750 primary clients per year and 125 secondary ACCESS program participants	Opened its doors to over 750 clients and provided lifesaving emergency shelter services to men and women who have active substance use disorders, maintained overnight capacity of 107 beds 365 days a year, introduced case management services during the day and in the evening. Referred 125 clients to the ACCESS Transitional Program offering clients essential linkage to long term treatment programs.
Catholic Charities – St Patrick Shelter Category - Shelter Operations	\$12,000	222 homeless women who are primarily mentally ill	Women received counseling and support services, 25,700 meals were served (including breakfast & dinner) The transitional program has served 56 women, 5 of whom moved to permanent housing.
Respond – Battered Women's Shelter Category - Shelter Operations	\$21,357	82 clients (38 women and 44 children)	Women & children received counseling & advocacy in a safe & supportive environment to heal and to start to work on rebuilding their lives, help prevent homelessness. Collaborations enable Respond to help clients find legal services to stand up against their abuser in court or fight for their legal status in the US.
Somerville Homeless Coalition - Family & Individual Shelters Category - Shelter Operations	\$40,094	95 households (60 people at the family shelter and 35 at the individual shelter)	Addressed all guests' immediate housing, health & safety issues and other fundamental human needs. Families and individuals received comprehensive case management services that assisted with extensive housing search activities and referral to a wide array of social services within the community.
Transition House - Homeless Prevention Support for Kent St Apartments Category - Essential Services	\$2,394	60 residents at Kent Street (adults and children)	Provided comprehensive case management that empowers residents to become self-sufficient, provided housing and support services to disabled residents who were formerly homeless but are now able to retain permanent housing and provided youth programming to include homework help and activity groups with instruction on positive problem solving and sound conflict resolution.
Total expended Apr 06 to Mar 07	\$96,037		

In addition to ESG funds allocated and spent, table 15 illustrates other funds used in conjunction with the ESG program. Through a combination of federal, state & local funding, as well as private donations, and other private funds, the City of Somerville and the Emergency Shelter Grant agencies exceeded its 1-for-1 ESG matching requirements in PY06.

Evaluation of 5-Year Goals & Objectives

The City's Five Year Goals for Emergency Shelter Grant activities is closely associated with the City's goals for public services – and as in the City's 5 Year Consolidated Plan, they are presented together (please see Table 13 on page 24 of this report). From those combined goals in Table 13, the objective to “provide service to City's homeless and HIV/AIDS population through care management, support services for persons on the street, eviction prevention assistance, and voicemail capabilities for housing and employment” relates specifically to the activities carried out under the Emergency Shelter Grant program. As was noted above, the City continued to make progress in year 4 of the 5 Year Consolidated Plan, and by 3/31/07 had exceeded its 5 year goal of number of clients served in this program. Because of the essential nature of these services, the City anticipates continuing its progress in year 5 of the 5 Year Consolidated Plan.

ESG & Continuum of Care

According to HUD, “continuum of care is a community's plan to organize and deliver housing and services to meet the specific needs of people who are homeless as they move to stable housing and maximum self-sufficiency.”⁶ More specifically, the City of Somerville organizes and defines its ESG program objectives to consist of: outreach & assessment; emergency shelter; transitional housing and permanent supportive housing for individuals with disabilities.

Through the Community Action Agency of Somerville (CAAS), the City of Somerville assisted with homeless prevention by providing operating assistance to an agency that provides homeless prevention services through tenant advocacy and legal assistance to tenants at risk of eviction. These ESG funds help defray approximately 20% of the agency's operating costs.

Through CASPAR, Inc., the City provided operating assistance to support the work of this shelter and the support they provide to its residents for a healthier lifestyle 24 hours a day, year-round.

Through the Catholic Charities, operating assistance was provided to help defray the cost of food, program supplies, and repair & maintenance projects necessary for the St. Patrick Shelter for Sober Women. In addition to essential shelter services, outreach workers from various agencies visit the shelter weekly to assist the women with many of

⁶ Guide to Continuum of Care Planning and Implementation, published by HUD at: <http://www.hud.gov/offices/cpd/homeless/library/coc/cocguide/intro.pdf>

the issues that lead to their homelessness and to help them to envision ways of getting back to permanent housing.

Through Respond Inc., the City provided operating assistance to defray shelter repair & maintenance, utilities, food costs, insurance, security, and other expenses involved in shelter operations. Respond Inc. provided a shelter and a broad range of services: including individual & group counseling, counseling services for children, housing & economic self-sufficiency advocacy, and emergency food.

Through the Somerville Homeless Coalition, the City provided operating assistance for the areas of utility expenses, rent, food, furnishings, and repair & maintenance at the shelters. At the adult shelter and the family shelter, case management is offered to all guests to help them obtain permanent housing, and to connect them to appropriate community services once they leave the shelter.

Through Transition House, the City provided ESG funds to support essential services. These services were focused on one-to-one case management and group activities to provide education and empowerment skills to households.

Self-Assessment

The majority of agencies described above make available - services that touch upon many of the City's specific objectives for this program. It will be noted that the City of Somerville, through the ESG funded agencies provides a high-level of intensive services and individualized support to persons and families who fall within our Continuum of Care umbrella. From the City's perspective this provides more comprehensive and effective support to these individuals and families. What that translates into is the number of individuals and families who can be offered these services are not as great as the demand. Funding has been, and will continue to be a limiting factor in the progress the City makes towards its Continuum of Care objectives.

If Emergency Shelter Funding was intended to enable local shelters to stay open and offer safe housing and supported services to their guests, then this goal was accomplished. If the goal was to abolish homelessness in Somerville, then there still is much work to be done. Incomes of the homeless population continue to lag. Although rents in the community have softened, other expenses such as childcare, energy, health insurance and food continue to increase.

ESG funds were used primarily for shelter operation expenses. The ESG goal was to support and secure permanent housing. There are a finite number of affordable units in Somerville and limited turnover. Many individuals and families were forced to stay in shelters longer. Decreased state funding and rising shelter costs have further complicated transitioning families to permanent housing.

ESG Homeless Providers met monthly with SPCD staff to discuss concerns, emerging needs, strategize about solutions, share resources, brainstorm on funding availability and advocate on behalf of the population they serve.

Planning & Administration

The City remained within its cap of 20% of CDBG funds for various planning, administration, and capacity-building activities with spending of \$594,335. In addition to the aforementioned spending, the City progressed on the Activities promoting long-range planning highlighted in the table below:

TABLE 16: PY05 Administration & Planning Accomplishments

Program	CDBG Funds Spent	Status
Inner Belt Road Extension Study	\$50,000.00	* Completed

Section 108 Loans

The City expended \$396,488.00 in CDBG funds for the ongoing principal and interest payments on its Section 108 Loan. These payments represent the debt service for the purchase of Boynton Yards properties, and these payments are scheduled to continue through 2011.

Community Development Project Costs

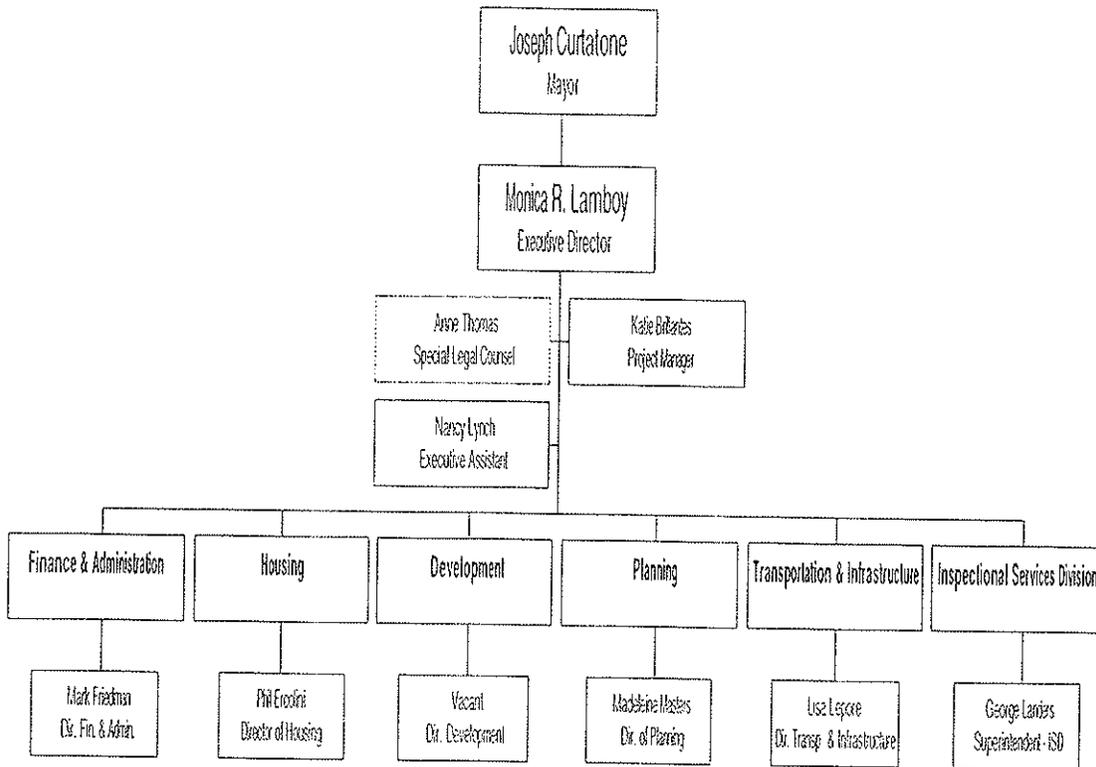
In direct support, management and supervision of the various funded projects and activities, the City expended \$449,726 in CDBG funds. This includes direct wages and associated fringe benefits for this work.

OTHER ACTIONS

Managing the Process and Institutional Structure:

The City of Somerville administers all its HUD funded activities through the Office of Strategic Planning and Community Development (OSPCD). Under the direction of the Executive Director of OSPCD, and the Director of Finance and Administration, the City of Somerville assesses, plans, and carries out the various projects and activities to further the goals and objectives outlined in the One Year Action Plan and the Five Year Consolidated Plan.

CITY OF SOMERVILLE
Office of Strategic Planning & Community Development
Organizational Chart



As is illustrated in the above organizational chart, the City's OSPCD is organized into six separate divisions: Housing, Economic Development, Transportation & Infrastructure, Planning, Finance, and Inspectional Services. This organizational structure allows optimum cross-coordination among various divisions involved in the community development process.

At the end of program year 2006-2007, OSPCD was anticipating the arrival of a new Executive Director – Monica R. Lamboy. While completing the third year of this institutional structure, further refinements to this structure are expected in program year 2007-2008, including the addition of a Project Manager position, and the reintroduction of the Director of Economic Development position, and other changes in order to increase the depth and breadth of management and oversight of HUD funded programs.

Coordination with Other Organizations

The City, both in its planning and its execution of community development programs and activities, is continually working with other City departments, organizations, outside agencies and institutions in order to effectively carry out its mission.

Over 26 different public service organizations received funding for this year, 7 different outside agencies received Emergency Shelter Grant funding, and the City worked with its CHDO (Somerville Community Corporation) on affordable housing production and other issues.

The City coordinated planning activities for transportation and infrastructure projects with many different local, regional, state and federal agencies, including: Somerville DPW, MassHighway Department, the State MPO, MAPC, State Executive Office of Transportation, the Massachusetts Bay Transportation Authority, the Federal Transit Administration, and the Department of Conservation and Recreation.

The City's Housing activities were coordinated with the Somerville Housing Authority, the Affordable Housing Trust Fund, the Somerville Homeless Coalition, and various State and federal offices.

Monitoring

The City of Somerville works closely with all its sub-recipients in order to ensure the goals and objectives of the HUD programs are adhered to and National Objectives are being met.

Sub-recipients enter into detailed agreements with the City to ensure all federal, state, and local regulations and criteria are being adhered to and met. Monthly and/or quarterly reporting from sub-recipients allowed the City to monitor progress each was making toward its year-end goal(s). On-site monitoring was also conducted by OSPCD to further ensure that overall funding goals and objectives were being met.

The City also conducted on-site monitoring of federally funded construction projects to ensure compliance with Davis-Bacon wage laws.

Housing activities were monitored with the assistance of Housing Inspectors and staff, and where appropriate, the City's Building Inspectors. This allows for multiple levels of oversight of various federally funded activities to ensure compliance with all local, state, and federal requirements.

SUMMARY/PROGRAM EVALUATION/CONCLUSIONS

In 2006-2007, the City of Somerville made significant progress towards the implementation of the broader vision laid out in the City's Five Year Consolidated Plan. Under Economic Development, the Union Square Main Streets and Union Square

Farmers' Market Activities continued their successes. Under Commercial Development, progress continued on Assembly Square and Union Square redevelopment planning. In the areas of Public Facility Improvements, Historic Preservation, and Housing the City continues to make progress towards its 5 Year Goals. Reflecting the great need for public services in the City of Somerville, as well as effective management of limited resources, the City of Somerville has achieved or surpassed most of its 5 Year Consolidated Plan Goals in the Public Services Grants and Emergency Shelter Grants programs. Overall, year three of the City's 5 Year Consolidated Plan showed steady progress in many areas, and with additional planning and other work being performed on Assembly Square and Union Square areas, the foundation was being laid for even further progress in the years to come.

SUPPLEMENTARY NARRATIVES

Use of CDBG Funds

In program year 2006-2007, the City of Somerville's CDBG expenditures complied with the objectives and priorities outlined in the 2003-2008 Consolidated Plan. More information on these expenditures can be found in the Assessment of Goals and Objectives section above.

Changes to Program Objectives

During the 2006-2007-program year no substantive changes were made to the program objectives laid out in the 2006-2007 Action Plan. However, two items of note for the program year are highlighted below:

- Kiley Barrel: The 2005-2006 Action Plan contained a project for the purchase of a piece of property at the Kiley Barrel site (HUD IDIS Activity #1230). This project has been reviewed within the context of the City's latest planning efforts for Union Square, and it has been concluded that this project does not fit into the current planning for Union Square redevelopment. This project was funded for \$445,000, and no funds have been expended to date. The City is canceling this project and reallocating those CDBG funds to other priority projects for 2006-2007.
- Stop Loss Remediation: This 2003-2004 project (HUD IDIS Activity #1019) was contemplated as additional resources to apply to brownfield projects under certain circumstances. This project was established with \$10,000 of CDBG funds, and to date none of these funds have been expended. The City does not anticipate utilizing these funds under a stop-loss program going forward, and so is canceling this project.

- Inner Belt Signage: This 2004-2005 project was established with \$25,000 of HUD CDBG funds HUD IDIS Activity #1119), and to date none of these funds have been expended. The City does not anticipate moving forward with this project, and so is canceling this project.

Compliance with Planned Actions

All CDBG resources were utilized in the furtherance of the goals and objectives of the 2003-2008 Consolidated Plan.

Compliance with National Objectives

In program year 2006-2007, the City of Somerville expended funds in the furtherance of the three National Objectives of the CDBG program. The City has focused to a large degree on CDBG expenditures for low/moderate area benefit. The City has also complied with the overall benefit certification (see below):

TABLE 17: PY06 Expenditures Meeting National Objective

Total 2006-2007 CDBG Expenditures	\$2,995,874
Total Program Administration	\$594,335
Total Subject to Low/Mod Benefit Calculation	\$2,401,539
Total Non-National Objective Expenditures	\$470,235
% PY05 Expenditures Meeting National Objective	80.4%

Relocation

In program year 2006-2007, no CDBG funds were expended on projects that required the permanent displacement or relocation of people, businesses, or organizations from occupied property. The City of Somerville did provide some temporary to families for relocation assistance through the Housing Rehabilitation program where units of housing were being rehabilitated.

Economic Development Activities

Please see the discussion of Economic Development activities in the Assessment of Five Year Goals and Objectives section of this report.

Limited Clientele Activities

In addition to the City's Public Services activities (which benefit low and moderate income clientele), the City funded and expended CDBG resources that served limited clienteles. These activities included:

- Groundwork Somerville Activities (Public Facility Improvements)
- Trum Field House ADA (Americans with Disabilities Act) Design & Construction of accessibility features.

Program Income

For the program year 2006-2007, Program Income was generated in the following categories:

TABLE 18: PY05 Program Income

Program	Funding Source	Amount
Housing Rehab Loans	CDBG	\$ 269,795.73
Housing Rehab Loans	HOME	\$ 106,635.64
Misc. Admin. (copies, etc...)	CDBG	\$ 3,788.96
Total		\$ 380,220.33

Loans & Other Receivables

The City has outstanding loans receivable from homeowners who participate in the City's Housing Rehabilitation program. The tables below provide summary information regarding these loans.

TABLE 19 PY06 Housing Loans FORGIVEN 4/1/06 - 3/31/07

Program	# of Loans	Principal Balance
CDBG Loans	0	\$0
HOME Loans	0	\$0
LEAD Loans	24	\$598,389
SAHTF Loans	0	\$0

TABLE 20 PY06 Housing Loans OUTSTANDING 4/1/06 - 3/31/07

Program	# of Loans	Principal Balance
CDBG Loans	144	\$2,545,009
HOME Loans	93	\$3,128,714
LEAD Loans	79	\$1,352,335
SAHTF Loans	57	\$850,875

TABLE 21 PY06 Housing Loans NEW 4/1/06 - 3/31/07

Program	# of Loans	Principal Balance
CDBG Loans	19	\$283,048
HOME Loans	7	\$69,526
LEAD Loans	9	\$105,245
SAHTF Loans	6	\$23,250

TABLE 22 PY06 Housing Loans PAID 4/1/06 - 3/31/07

Program	# of Loans	Principal Balance
CDBG Loans	10	\$149,085
HOME Loans	6	\$97,455
LEAD Loans	3	\$45,450
SAHTF Loans	0	\$12,301

Rehabilitation Activities

The City of Somerville supported programs with CDBG and HOME funds, which rehabilitated housing – assisting low and moderate-income persons in the community. Typically, the City’s Housing Rehabilitation Program offers 0% interest deferred payment loans to qualified individuals of up to \$25,000 to rehabilitate dwelling units, or up to \$4,400 to rehabilitate heating units.

HUD Neighborhood Revitalization Strategies

The City of Somerville continues to accelerate efforts to revitalize two important Neighborhood Revitalization Strategy Areas (NRSA’s): 1) Union Square, and 2) East Somerville.

Union Square:

Work in the Union Square NRSA continued with the inception of the Union Square Main Streets program, as well as the Union Square Farmers’ Market. Arts Union, Union Square Way finding, and Milk Row Cemetery Restoration Projects have also seen progress and are supporting the City’s larger goals in this area.

The City of Somerville continues to move forward with planning efforts for the revitalization of Union Square. In support of this goal, in 2006-2007 the City:

- 1) furthered the planning process to rezone Union Square, with many public meetings, public hearings, and input on draft proposals, 2) completed an initial study of alternative financing options for the area (including DIF’s), 3) reviewed municipal property utilization and needs in the area in conjunction with the City’s Municipal Property Review Committee, 4) continued to promote and plan for the introduction of MBTA Green Line service to Union Square, 5) began construction of roadway improvements leading into Union Square on Somerville Avenue.

These specific efforts are in addition to other efforts funded through the CDBG program for programs such as the Housing Rehabilitation program, and the Street Tree Planting program, the Allen Street gardens project, Stoneplace Playground project, and Lincoln Park, which can benefit the Union Square NRSA in individual cases. Please see the Union Square Performance Matrix in the Appendix to this document for further information.

East Somerville NRSA:

Work in the East Somerville NRSA continued in 2006-2007 with CDBG funded projects including design of the East Broadway Streetscape Project, the Storefront Improvements Program, and the introduction of the East Somerville Main Streets organization. These specific efforts are in addition to other efforts funded through the CDBG program for programs such as the Housing Rehabilitation program, and the Street Tree Planting program, which can benefit the Union Square NRSA in individual cases. Please see the East Somerville Performance Matrix in the Appendix to this document for further information.

Performance Measurement

The City of Somerville is placing increased emphasis on measuring performance, not just for HUD funded programs, but Citywide. The adoption of program based budgeting in fiscal year 2005 was accompanied with the creation of a new City Department (Somestat) to lead these efforts.

The City's Office of Strategic Planning and Community Development also continues to place great emphasis on the importance of measuring performance in HUD funded programs and activities.

Public Services: Sub-recipients of CDBG funds report back on a variety of performance indicators – including information on the types and number of persons served, the nature and quantity of those services, the cost of those services, and other sources of funding to provide these services. More information on this can be found in the Public Services discussion earlier in this report.

Housing: The City's Housing Division keeps a variety of records on the different housing programs and projects, including: eligibility information of qualified Housing Rehabilitation projects,

Economic Development: Because of the unique nature of economic development projects, performance measures for each are assessed on an individual basis based upon the CDBG National Objective associated with each project. This information frequently includes census tract data and is kept in centralized files.

Public Infrastructure: These projects also tend to be unique in nature, and these performance measures are also assessed on an individual basis based upon the CDBG National Objective associated with the project. Many of these are park reconstruction projects, and this information frequently includes census tract data and is kept in centralized files.

Historic Preservation: The City tracks performance on its Historic Preservation projects in a number of different ways, depending on the project. These performance measures include: detailed census tracts, and records of each property that is assessed, surveyed, or rehabilitated.

Emergency Shelter Grants: Sub-recipients of ESG funds also report to the City on a variety of performance indicators – including information on the types and number of persons served, the nature and quantity of those services, the cost of those services, and other sources of funding to provide these services. More information on this can be found in the Emergency Shelter Grants discussion earlier in this report.

HOME Program

In 2006-2007 the city of Somerville expended \$439,858 in HOME funds to further the City's goals of providing affordable housing. These expenditures included the following:

Housing Rehab Expenditures	\$111,039
Tenant Based Rental Assistance	\$108,210
Housing CHDO Projects	\$60,000
CHDO Operating Support	\$47,561
2006-2007 Admin Expenditures	\$113,047

The Administrative expenditures funded salaries, associated benefits, and other overhead costs to administer the HOME funded programs in 2006-2007. The Housing Rehabilitation HOME expenditures helped to rehabilitate 39 separate housing units through various loan programs. The Tenant Based Rental Assistance (TBRA) expenditures assisted 25 individuals and 18 families with rental assistance. In addition, these TBRA expenditures assisted 18 young adults and 15 households to establish permanent housing in the community. CHDO Project expenditures of \$60K represent the City's contribution to the housing development project at 65 Temple Street - which is a 15-unit condominium project for low/moderate-income persons.

As part of the process of administering the HOME programs and activities, the City also carries out housing quality standards re-inspections of HOME assisted rental units to determine compliance with housing codes and other applicable regulations. The schedule for inspections is: every year for properties containing 25 or more HOME assisted units, every other year for properties containing between 5 and 24 HOME assisted units, and every third year for properties containing 4 or fewer HOME assisted units. A representative sample of 44 units were inspected during this time period and were all found to be in satisfactory condition or were brought into satisfactory condition.

The City of Somerville makes every effort to be inclusive in procurement processes to both minority and women owned businesses, and partners with the State Office of Minority and Women Business Assistance (SOMWBA). It should be noted that the City's Housing Rehabilitation Projects assisted with HOME funds in 2006-2007 were agreements between the City and the homeowner/developer, and the homeowner/developer in turn enters into agreements with vendors of to perform rehabilitation work. In those cases the procurement of rehabilitation services is between the homeowner and the contractor, and the City is not party to this aspect of the procurement.

The City's CHDO and other developers commit to doing affirmative outreach in marketing all HOME assisted units created. Homeowners participating in the Housing Rehabilitation program with properties containing five or more rental units are required to affirmatively market their vacant units.

During 2006-2007, the City used \$86,294 of HOME Program Income (PI) to assist completed housing activities. The City is expending HOME PI on underway projects as funds become available and are applicable for HOME PI use. Demographic information for all units assisted with Home funds, including HOME PI, appears in the attached report (06-07 Activities-Demographic & Cost Data) in the Appendix to this report.

For the overall HOME assisted program in 2006-2007, there were 82 units/households assisted, 55 were white, 20 were black, 13 were Hispanic, 2 were Asian, 1 was Pacific Islander and 4 were categorized as "other".

Funds Leveraged

FUNDS LEVERAGED

2006-2007 Funds Leveraged

Program	CDBG Expenditures	HOME Expenditures	ESG Expenditures	Funds from Other Sources
Housing	\$558,464	\$439,858		\$48,550
Homelessness			\$126,321	\$890,200
Public Services	\$484,932			\$0
Historic Preservation	\$108,774			\$73,868
Commercial & Industrial Improvement	\$10,135			\$0
Economic Development	\$186,872			\$543,125
Public Facilities	\$206,148			\$23,130,888
Total PY06	\$1,555,324	\$439,858	\$126,321	\$24,686,631
Total Funds Leveraged Per HUD Dollar in PY06:		\$11.64		

Source of Matching Funds

Housing

Private Funds for Housing Rehabilitation \$48,549.90

Homelessness

- CAAS - CDBG \$41,035
- CASPAR - Dept of Public Health \$185,000,
City of Cambridge \$46,000
- Catholic Charities - Dept of Transitional Assistance \$5,500,
Cambridge Community Foundation \$3,500,
Citizens Energy \$1,400,
United Way \$4,600
- Respond - Dept of Social Services \$100,000
- Somerville Homeless Coalition -

Dept of Transitional Assistance \$470,000
 FEMA \$11,000
 Donations \$23,000
 Fundraising \$8,200
 Methodist Church \$32,000
 Transition House -
 Kent Street Housing Partnership - \$38,000

 Historic Preservation City general funds \$73,868
 Commercial & Industrial Improvement: MCC Grant for ArtsUnion
 Economic Development: MCC Grant for Arts Union \$40,000
 Storefront Business match \$24,125
 TOD Grant for \$479,000 East Broadway

 Public Facilities
 EOEEA Grant (Allen & Durrell Parks) \$115,100
 EOEEA Grant (Trum Field House) \$168,000
 EOEEA Grant (Kemp Nut Park) \$495,000
 City Appropriations \$352,788
 TIP \$\$ for Somerville Avenue \$22,000,000

CITIZEN PARTICIPATION SUMMARY

As outlined in both the Five Year Consolidated Plan and the One Year Action Plan, the City of Somerville follows a public participation plan designed to solicit vital citizen input, while at the same time helping to inform the public of resources, emerging needs, and restrictions and limitations of available resources.

Besides the public hearings held during the program year, the City had broad discussions of the One Year Action Plan process within open committee meetings and Board of Aldermen meetings.

Moving forward into program year 2007-2008, the City of Somerville will look to expand the public participation process through increased outreach to potential interest groups and constituencies, and through increasing the number of public forums with which to gather input into the City's HUD funded programs.

For program year 2006-2007 CAPER, the City of Somerville will be making available drafts of this document in the following locations: OSPCD's Office, City Clerk's Office, City Hall Annex, and advertised in the local newspaper. A public hearing was also held to review its contents. No public comments have been received.

APPENDIX

Financial Summary
 PRO3 Report
 PRO20 Report

**Department of Housing and Urban Development
Office of Strategic Planning and Community Development**

Cover Page/Certification

**Grantee Performance Report
Community Development Block Grant Program**

1. Program Year End: 3/31/2007	2. Grant Number:
3. Name & Address of Grantee City of Somerville 93 Highland Avenue Somerville, Ma 02143	4. Name & Address of OSPCD Director Monica R. Lamboy Executive Director Office of Strategic Planning & Community Development 93 Highland Avenue Somerville, MA 02143
5. NAME & TELEPHONE NUMBER OF PERSON MOST FAMILIAR WITH INFORMATION IN THIS REPORT: Mark Friedman 617 625 6600 x2539	6. NAME & TELEPHONE NUMBER OF PERSON TO CONTACT ABOUT DISCLOSURES REQUIRED BY THE HUD REFORM ACT OF 1989: Mark Friedman 617 625 6600 x2539

7. Have the Community Development Block Grant funds been used:

a. to meet the community development program objectives in the final statement for this program year?
If no, explain in a narrative attachment, how: (1) the use did not relate to program objectives; and (2) future activities or program objectives might change as a result of this year's experiences. YES

b. exclusively to benefit low-and-moderate (low/mod) income persons, aid in the prevention or elimination of slums or blight, or meet community development needs having a particular urgency? If no, explain in a narrative attachment. YES

c. such that the grantee has complied with, or will comply with, its certification to expend not less than 70% of its CDBG funds, during the specified period, on activities which benefit low/mod income persons?
If no, explain in a narrative attachment. YES

8. Were citizen comments about this report and/or the CDBG program received?
See Public Participation discussion section of this report.

9. Indicate how the Grantee Performance Report was made available to the public:
See Public Participation discussion section of this report.

I hereby certify that: This report contains all of the required items identified above; Federal Assistance made available under the Community Development Block Grant program (CDBG) has not been utilized to reduce substantially the amount of local financial support for community development activities below the level of such support prior to the start of the most recently completed CDBG program year; all of the information stated herein; as well as any information provided in the accompaniment herewith; is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18U.S.C.1001,1010,1012;U.S.C.3729,3802)

Type Name & Title of Authorized Official Representative:	Signature:	Date:
Joseph A. Curtatone, Mayor		9/6/07.

PRO26 Report
Map
HOME Detail
HOME Form 40107
HOME Program Income Expensed
NRSA Goals & Accomplishments

Year	PID	Project Name	Act#	Activity Name	Status	Funded	Drawn Thru	Drawn In
2005	10	HOUSING REHAB	1210	28 ROSSMORE STREET	COMPLETED 07-27-06	\$11,000.00	\$11,000.00	\$5,500.00
2005	11	HOUSING DIVISION PROJ	1224	HOUSING DIVISION PROJECT COSTS	COMPLETED 10-06-06	\$246,383.97	\$246,383.97	\$21,551.35
2005	10	HOUSING REHAB	1251	25 PARTRIDGE AVE	COMPLETED 07-24-06	\$12,985.00	\$12,985.00	\$1,900.00
2005	10	HOUSING REHAB	1252	135 BOSTON AVENUE	COMPLETED 10-06-06	\$25,000.00	\$25,000.00	\$1,600.00
2005	10	HOUSING REHAB	1270	95 HUDSON STREET	COMPLETED 10-18-06	\$23,740.00	\$23,740.00	\$23,090.00
2005	10	HOUSING REHAB	1272	94 GOVENOR WINTHROP ROAD	COMPLETED 10-05-06	\$4,500.00	\$4,500.00	\$2,396.55
2005	10	HOUSING REHAB	1273	31 WINSLOW AVE	COMPLETED 07-24-06	\$19,050.00	\$19,050.00	\$19,050.00
2005	10	HOUSING REHAB	1275	86 FRANKLIN ST	COMPLETED 06-23-06	\$1,650.00	\$1,650.00	\$1,650.00
2005	10	HOUSING REHAB	1276	10 MORTON STREET	COMPLETED 10-27-06	\$24,740.00	\$24,740.00	\$24,740.00
2006	7	HOUSING DIVISION PROJ	1321	HOUSING DIVISION PROJECT COSTS	UNDERWAY	\$271,877.00	\$259,626.04	\$259,626.04
2006	13	HOUSING REHAB	1348	29 HUDSON STREET	COMPLETED 10-27-06	\$4,400.00	\$4,400.00	\$7,100.00
2006	13	HOUSING REHAB	1349	47 BOSTON STREET	COMPLETED 12-07-06	\$23,550.00	\$23,550.00	\$23,550.00
2006	13	HOUSING REHAB	1350	22 JOSEPH STREET	COMPLETED 10-04-06	\$3,525.00	\$3,525.00	\$3,525.00
2006	13	HOUSING REHAB	1351	13 COTTAGE AVENUE	COMPLETED 12-07-06	\$25,000.00	\$25,000.00	\$25,000.00
2006	13	HOUSING REHAB	1354	85 GLENWOOD ROAD	COMPLETED 02-23-07	\$3,700.00	\$3,700.00	\$3,700.00
2006	13	HOUSING REHAB	1355	1024 BROADWAY	UNDERWAY	\$31,455.00	\$25,455.00	\$25,455.00
2006	13	HOUSING REHAB	1356	27 SAINT JAMES AVENUE	COMPLETED 12-07-06	\$10,600.00	\$10,600.00	\$10,600.00
2006	13	HOUSING REHAB	1357	61 SIMPSON AVENUE	COMPLETED 03-30-07	\$4,500.00	\$4,500.00	\$4,500.00
2006	13	HOUSING REHAB	1359	38-40 HAMILTON ROAD	COMPLETED 03-22-07	\$24,780.00	\$24,780.00	\$24,780.00
2006	13	HOUSING REHAB	1360	63 MARION STREET	UNDERWAY	\$13,300.00	\$7,000.00	\$7,000.00
2006	13	HOUSING REHAB	1363	137 SUMMER STREET	UNDERWAY	\$37,350.00	\$22,500.00	\$22,500.00
2006	13	HOUSING REHAB	1364	23 MACARTHUR STREET	COMPLETED 03-30-07	\$27,050.00	\$27,050.00	\$27,050.00
2006	13	HOUSING REHAB	1365	33 SIMPSON AVENUE	COMPLETED 03-22-07	\$11,700.00	\$11,700.00	\$11,700.00
2006	13	HOUSING REHAB	1372	12 JAY STREET	COMPLETED 03-30-07	\$3,700.00	\$3,700.00	\$3,700.00
2005	3	PUBLIC SERVICE ACTVI	1179	PS CAMB PUBLIC HEALTH TEEN ADVISORY	COMPLETED 06-17-06	\$3,000.00	\$3,000.00	\$1,520.60
2005	3	PUBLIC SERVICE ACTVI	1180	PS CENTER TEEN EMPOWERMENT - ORGANIZE	COMPLETED 06-28-06	\$39,000.00	\$39,000.00	\$11,744.81
2005	3	PUBLIC SERVICE ACTVI	1184	PS GUIDANCE CENTER EARLY INTERVENTION	COMPLETED 06-28-06	\$4,700.00	\$4,700.00	\$4,700.00
2005	3	PUBLIC SERVICE ACTVI	1185	PS SOM HAITIAN COALITION ADVOCACY PROG.	COMPLETED 06-21-06	\$8,500.00	\$8,500.00	\$2,833.35
2005	3	PUBLIC SERVICE ACTVI	1186	PS HEALTH DEPT SOM CARES PREVENTION	UNDERWAY	\$17,500.00	\$17,500.00	\$8,425.00
2005	3	PUBLIC SERVICE ACTVI	1187	PS JUST-A-START MENTOR AFTER-CARE PROG	COMPLETED 04-19-06	\$5,000.00	\$5,000.00	\$5,000.00
2005	3	PUBLIC SERVICE ACTVI	1189	PS MYSTIC LEARNING CTR -YOUTH INITIATIVE	COMPLETED 06-21-06	\$65,083.34	\$65,083.34	\$23,666.72
2005	3	PUBLIC SERVICE ACTVI	1191	PS SCM COM. TRANSPORTATION ELDERLY TRANS	COMPLETED 06-21-06	\$5,700.00	\$5,700.00	\$5,700.00
2005	3	PUBLIC SERVICE ACTVI	1194	PS SOM COMMUNITY CORP SCH MEDIATION PROG	COMPLETED 06-09-06	\$32,485.82	\$32,485.82	\$7,986.20
2005	3	PUBLIC SERVICE ACTVI	1195	PS SOM COUNCIL ON AGING WELLNESS PROGRAM	COMPLETED 06-01-06	\$31,692.30	\$31,692.30	\$2,992.38
2005	3	PUBLIC SERVICE ACTVI	1197	PS SOM HOMELESS COALITION PROJECT SOUP	COMPLETED 06-01-06	\$10,000.00	\$10,000.00	\$2,000.00
2005	3	PUBLIC SERVICE ACTVI	1198	PS SOM HOMELESS COAL INFO/REFERRAL INFO	UNDERWAY	\$12,000.00	\$12,000.00	\$11,194.80

04-01-2006 TO 03-31-2007

SOMERVILLE, MA

Year	PID	Project Name	Act#	Activity Name	Status	Funded	DrawnThru	DrawnIn
2005	3	PUBLIC SERVICE ACTVI	1200	PS CTR FOR TEEN EMPOWERMNT WORKER'S NET	COMPLETED 11-01-06	\$3,133.50	\$3,133.50	\$3,133.50
2005	3	PUBLIC SERVICE ACTVI	1201	PS SOMERVILLE YMCA OUTREACH PROGRAM	COMPLETED 06-21-06	\$8,520.00	\$8,520.00	\$9,786.70
2005	3	PUBLIC SERVICE ACTVI	1203	PS SOM YOUTH PROGRAM DROP-IN SITE COORD	COMPLETED 07-31-06	\$34,713.98	\$34,713.98	\$15,976.98
2005	3	PUBLIC SERVICE ACTVI	1204	PS TRANSITION HOUSE SUPPORT KENT ST	COMPLETED 06-28-06	\$5,499.99	\$5,499.99	\$5,499.99
2005	3	PUBLIC SERVICE ACTVI	1205	PS WALNUT ST COMMUNITY HLTH & WELLNESS	COMPLETED 06-21-06	\$15,000.00	\$15,000.00	\$15,000.00
2005	3	PUBLIC SERVICE ACTVI	1206	PS WAYSIDE YOUTH & FAM. LEADERSHIP	COMPLETED 06-28-06	\$5,500.00	\$5,500.00	\$5,500.00
2005	3	PUBLIC SERVICE ACTVI	1207	PS WELCOME PROJ ESOL CLASS	COMPLETED 07-31-06	\$6,500.00	\$6,500.00	\$6,500.00
2005	3	PUBLIC SERVICE ACTVI	1221	PS SOM YOUTH TEEN EMPOWERMENT COORDINATE	COMPLETED 07-31-06	\$39,165.08	\$39,165.08	\$17,611.86
2006	2	PUBLIC SERVICE ACTVI	1284	PS BOYS & GIRLS CLUBS HEALY CLUB	UNDERWAY	\$5,950.00	\$5,950.00	\$5,950.00
2006	2	PUBLIC SERVICE ACTVI	1285	PS BOY & GIRLS CLUBS SAFE HAVENS	UNDERWAY	\$15,000.00	\$14,760.61	\$14,760.61
2006	2	PUBLIC SERVICE ACTVI	1286	PS CASPAR TRANSITIONAL & OUTPATIENT SVC	UNDERWAY	\$5,000.00	\$5,000.00	\$5,000.00
2006	2	PUBLIC SERVICE ACTVI	1287	PS CAMB PUB HEALTH TEEN HEALTH ADVISORY	UNDERWAY	\$3,000.00	\$2,378.19	\$2,378.19
2006	2	PUBLIC SERVICE ACTVI	1288	PS CONCILIO HISPANO GETTING AHEAD ADELAN	COMPLETED 01-10-07	\$3,800.00	\$3,800.00	\$3,800.00
2006	2	PUBLIC SERVICE ACTVI	1289	PS CENTER TEEN EMPOWERMENT ORGANIZE	UNDERWAY	\$20,000.00	\$12,828.50	\$12,828.50
2006	2	PUBLIC SERVICE ACTVI	1290	PS ELIZ PEABODY HSE INFANT/TODDLER PROG	COMPLETED 02-07-07	\$6,300.00	\$6,300.00	\$6,300.00
2006	2	PUBLIC SERVICE ACTVI	1293	PS JUST-A-START MENTOR/AFTERCARE PROGRAM	UNDERWAY	\$4,250.00	\$2,125.00	\$2,125.00
2006	2	PUBLIC SERVICE ACTVI	1294	PS MA ALLIANCE PORTUGUESE SPEAKERS	COMPLETED 01-31-07	\$5,950.00	\$5,950.00	\$5,950.00
2006	2	PUBLIC SERVICE ACTVI	1295	PS MYSTIC LEARNING CTR YOUTH EMPOWERMENT	UNDERWAY	\$19,750.00	\$13,657.65	\$13,657.65
2006	2	PUBLIC SERVICE ACTVI	1296	PS RESPOND 24 CRISIS LINE BATTERED WOMEN	COMPLETED 02-14-07	\$15,000.00	\$15,000.00	\$15,000.00
2006	2	PUBLIC SERVICE ACTVI	1298	PS SOM ARTS COUNCIL ART W/OUT WALLS	COMPLETED 09-30-06	\$8,800.00	\$8,800.00	\$8,800.00
2006	2	PUBLIC SERVICE ACTVI	1299	PS SOM COM CORP SCHOOL MEDIATION PROGRAM	UNDERWAY	\$4,845.00	\$3,230.00	\$3,230.00
2006	2	PUBLIC SERVICE ACTVI	1301	PS SOM COMMUNITY SCHOOLS SPELL SUMMER	COMPLETED 09-30-06	\$5,000.00	\$5,000.00	\$5,000.00
2006	2	PUBLIC SERVICE ACTVI	1302	PS SOM COUNCIL ON AGING TIME BANKING	UNDERWAY	\$10,800.00	\$2,933.20	\$2,933.20
2006	2	PUBLIC SERVICE ACTVI	1303	PS SOM COUNCIL AGING WELLNESS PROGRAM	UNDERWAY	\$31,643.00	\$17,064.79	\$17,064.79
2006	2	PUBLIC SERVICE ACTVI	1304	PS SOM HEALTH CARES ABOUT PREVENTION	UNDERWAY	\$15,750.00	\$7,875.00	\$7,875.00
2006	2	PUBLIC SERVICE ACTVI	1305	PS SOM HOMELESS COAL PROJECT SOUP	UNDERWAY	\$41,120.00	\$37,655.22	\$37,655.22
2006	2	PUBLIC SERVICE ACTVI	1306	PS SOM HOMELESS COAL BETTER HOMES	COMPLETED 02-21-07	\$7,808.00	\$7,808.00	\$7,808.00
2006	2	PUBLIC SERVICE ACTVI	1307	PS SOM HOMELESS COAL VOL/RESOURCE CENTER	UNDERWAY	\$8,500.00	\$7,555.52	\$7,555.52
2006	2	PUBLIC SERVICE ACTVI	1308	PS SOMERVILLE YMCA CIT/LIT PROGRAM	COMPLETED 12-13-06	\$25,000.00	\$25,000.00	\$25,000.00
2006	2	PUBLIC SERVICE ACTVI	1309	PS SOMERVILLE YMCA OUTREACH BEHAVIOR	UNDERWAY	\$7,500.00	\$4,166.65	\$4,166.65
2006	2	PUBLIC SERVICE ACTVI	1310	PS SOM YOUTH PROG DROP IN CENTER	UNDERWAY	\$39,000.00	\$29,916.90	\$29,916.90
2006	2	PUBLIC SERVICE ACTVI	1311	PS SOM YOUTH SUPPORT TEEN EMPOWERMENT	UNDERWAY	\$34,000.00	\$20,503.79	\$20,503.79
2006	2	PUBLIC SERVICE ACTVI	1312	PS TRANSITION HSE SUPPORT KENT ST APTS	UNDERWAY	\$4,750.00	\$1,127.93	\$1,127.93
2006	2	PUBLIC SERVICE ACTVI	1315	PS WELCOME PROJECT ESOL CLASSES	UNDERWAY	\$4,250.00	\$4,250.00	\$4,250.00
2006	2	PUBLIC SERVICE ACTVI	1316	PS SCM COM TRANSPORTATION ELDER/DISABLED	UNDERWAY	\$67,051.00	\$50,288.22	\$50,288.22
2006	4	ADMIN AND PLANNING	1318	CDBG ADMIN	UNDERWAY	\$589,515.00	\$516,634.75	\$516,634.75

Year	PID	Project Name	Act#	Activity Name	Status	Funded	DrawnThru	DrawnIn
2006	9	SECTION 108 LOAN REPA	1329	SECTION 108 LOAN REPAYMENTS	UNDERWAY	\$396,488.00	\$396,488.00	\$396,488.00
2004	8	PUBLIC FACILITY IMPROV	1165	MILK ROW CEMETARY RESTORATION	COMPLETED 09-26-06	\$89,300.00	\$89,300.00	\$73,746.50
2005	6	HISTORIC PRESERVATIO	1233	WEATHERIZATION OF OLD FIRE STATION	UNDERWAY	\$20,000.00	\$19,500.00	\$19,500.00
2005	6	HISTORIC PRESERVATIO	1234	EXPANSION OF LOCAL HISTORIC DISTRICTS	UNDERWAY	\$25,000.00	\$2,109.17	\$2,109.17
2006	11	HISTORIC PRESERVATIO	1340	MILK ROW CEMETERY-RESTORATION II	UNDERWAY	\$22,000.00	\$13,418.50	\$13,418.50
2003	59	KILEY BARREL PARKING	1010	KILEY BARREL PARKING LOT DESIGN	UNDERWAY	\$75,000.00	\$28,948.00	\$41,889.99
2003	59	KILEY BARREL PARKING	1011	KILEY BARREL PARKING LOT CONSTRUCTION	UNDERWAY	\$150,000.00	\$70,028.76	\$16,967.66
2003	62	BOYNTON YARDS	1012	BOYNTON YARDS PHASE 1 ACTIVITIES	UNDERWAY	\$20,000.00	\$19,123.28	\$4,000.00
2004	10	COMMERCIAL AND INDU	1113	NEIGHBORHOOD IMPROVEMENT PROJECTS	UNDERWAY	\$30,000.00	\$10,000.00	\$6,000.00
2004	10	COMMERCIAL AND INDU	1115	SOMERVILLE MAIN STREETS	COMPLETED 10-06-06	\$75,000.00	\$75,000.00	\$50,960.00
2005	2	COMMERCIAL & INDUSTR	1228	STOREFRONT IMPROVEMENT PROGRAM	UNDERWAY	\$24,125.00	\$24,125.00	\$24,125.00
2005	2	COMMERCIAL & INDUSTR	1229	SOMERVILLE MAIN STREETS	UNDERWAY	\$75,276.41	\$75,275.59	\$44,040.00
2005	17	STREET AND SIDEWALK	1239	ARTS UNION	UNDERWAY	\$50,000.00	\$19,478.00	\$19,478.00
2006	10	COMMERCIAL AND INDU	1330	EAST BROADWAY IMPROVEMENTS	UNDERWAY	\$150,000.00	\$1,424.09	\$1,424.09
2006	10	COMMERCIAL AND INDU	1332	ARTS UNION	UNDERWAY	\$50,000.00	\$13,125.00	\$16,250.00
2006	10	COMMERCIAL AND INDU	1336	FARMERS MARKET	UNDERWAY	\$12,000.00	\$2,000.00	\$2,000.00
2006	10	COMMERCIAL AND INDU	1337	EAST SOMERVILLE MAIN STREETS	UNDERWAY	\$75,000.00	\$45,719.69	\$45,719.69
2002	62	STREET TREE PLANTING	867	STREET TREE PROGRAM	UNDERWAY	\$71,000.00	\$71,000.00	\$1,511.74
2003	67	CORBETT PARK	874	CORBETT PARK	UNDERWAY	\$348,207.02	\$348,207.02	\$2,660.00
2003	70	STREET TREE PLANTING	992	STREET TREE PLANTING PROGRAM	UNDERWAY	\$75,000.00	\$75,000.00	\$7,307.27
2003	68	PERKINSPARK PHASE II	999	PERKINS PARK PHASE II	UNDERWAY	\$167,844.00	\$162,121.82	\$34,358.95
2003	77	SOMERVILLE COMMUNIT	1001	DESIGN OF COMMUNITY PATH	UNDERWAY	\$180,000.00	\$61,359.99	\$10,620.00
2003	90	KEMP NUT PARK DESIGN	1048	KEMP NUT PARK	UNDERWAY	\$225,000.00	\$78,765.82	\$51,665.82
2004	7	PARKS AND RECREATIO	1076	TRUM FIELD HOUSE MATCHING FUNDS	UNDERWAY	\$132,412.00	\$51,912.82	\$6,912.82
2004	7	PARKS AND RECREATIO	1107	PERRY PARK	UNDERWAY	\$60,000.00	\$29,922.50	\$14,222.50
2004	7	PARKS AND RECREATIO	1108	STONE PLACE PLAYGROUND	UNDERWAY	\$30,000.00	\$16,750.00	\$4,950.00
2004	7	PARKS AND RECREATIO	1109	STREET TREE PLANTING PROGRAM	UNDERWAY	\$79,500.00	\$59,946.49	\$596.49
2005	15	STREET TREE PLANTING	1235	STREET TREE PLANTING PROGRAM	UNDERWAY	\$75,000.00	\$75,000.00	\$4,364.50
2005	16	PARKS, RECREATIONAL	1236	PERRY PARK CONSTRUCTION	UNDERWAY	\$240,000.00	\$1,277.50	\$1,277.50
2005	16	PARKS, RECREATIONAL	1237	STONE PLACE PLAYGROUND CONSTRUCTION	UNDERWAY	\$123,000.00	\$2,850.00	\$2,850.00
2006	10	COMMERCIAL AND INDU	1330	EAST BROADWAY IMPROVEMENTS	UNDERWAY	\$150,000.00	\$1,424.09	\$1,424.09
2006	8	PARKS, RECREATIONAL	1331	STREET TREE PLANTING PROGRAM	UNDERWAY	\$75,000.00	\$59,730.00	\$69,730.00
2005	7	COMMUNITY DEVELOPM	1223	COMMUNITY DEVELOPMENT PROJECT COSTS	UNDERWAY	\$453,897.27	\$453,897.27	\$42,344.66
2006	5	COMMUNITY DEVELOPM	1319	COMMUNITY DEVELOPMENT PROJECT COSTS	UNDERWAY	\$466,592.00	\$407,382.06	\$407,382.06

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U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 ESG GRANTEE ACTIVITY SUMMARY
 PROGRAM YEAR 2006
 SOMERVILLE, MA

DATE: 04-03-07
 TIME: 15:38
 PAGE: 1

	COMMITTED AMOUNT	DRAWN AMOUNT	COMMITTED MINUS DRAWN	PERCENT DRAWN/COMM
PROJECT 0001 - ESG ACTIVITIES				
HOMELESS ACTIVITIES				
SOCIAL SERVICES	5,030.00	3,845.24	1,184.76	76.4
OPERATING COSTS	77,331.00	67,286.80	10,044.20	87.0
	82,361.00	71,132.04	11,228.96	86.3
HOMELESS PREVENTION				
GENERAL PREVENTION	43,394.00	28,750.65	14,643.35	56.2
PROJECT TOTAL	125,755.00	99,882.69	25,872.31	79.4
PROGRAM YEAR 2006 TOTALS				
REHABILITATION	0.00	0.00	0.00	0.0
SOCIAL SERVICES	5,030.00	3,845.24	1,184.76	76.4
OPERATING COSTS	77,331.00	67,286.80	10,044.20	87.0
	82,361.00	71,132.04	11,228.96	86.3
GENERAL PREVENTION	43,394.00	28,750.65	14,643.35	56.2
RENTAL ASSISTANCE	0.00	0.00	0.00	0.0
MORTGAGE ASSISTANCE	0.00	0.00	0.00	0.0
SECURITY DEPOSITS	0.00	0.00	0.00	0.0
ADMIN COSTS	0.00	0.00	0.00	0.0
	43,394.00	28,750.65	14,643.35	56.2
GRAND TOTAL	125,755.00	99,882.69	25,872.31	79.4

City of Somerville
 PRO3 Report as of March 30, 2007

Year	PID	Act#	Activity Name	Address	Descrip	NatObj	MTX	Status	Funded	DrawnThru	DrawnIn	Balance
2003	61	787	EAST BROADWAY STREETScape	E. BROADWAY	ENGINEER	LMA	'03	UNDERWAY	\$320,000.00	\$125,680.00	\$0.00	\$194,320.00
2001	9	792	CONWAY PARK EAST	SOMERVILLE	RENOVATION	LMA	'03F	UNDERWAY	\$200,000.00	\$195,685.27	\$0.00	\$4,314.73
2002	8	861	ASSEMBLY SQUARE ZONING	ASSEMBLY	REVISING ZONING	LMA	'20	UNDERWAY	\$364,260.00	\$364,260.00	\$0.00	\$0.00
2002	62	867	STREET TREE PROGRAM	CITY WIDE	PLANTING	LMA	'03N	UNDERWAY	\$71,000.00	\$71,000.00	\$4,511.74	\$0.00
2003	67	874	CORBETT PARK	MUNROE STREET	RENOVATION	LMA	'03F	UNDERWAY	\$348,207.02	\$348,207.02	\$2,560.00	\$0.00
2002	81	886	ACQUISITION OF YARD 21	PAYMENT	(SECOND PA	LMJ	'01	UNDERWAY	\$287,100.00	\$287,100.00	\$0.00	\$0.00
2003	46	953	SOM YOUTH PROG PEER LEAD	165 BROADWAY	PEER LEAD	LMC	'05D	COMPLETED 06-	\$39,874.65	\$39,874.65	\$0.00	\$0.00
2003	80	991	WEST BRANCH LIBRARY PRES	40 COLLEGE	LOCAL MAT	SBS	'16B	COMPLETED 09-	\$140,000.00	\$140,000.00	\$0.00	\$0.00
2003	70	992	STREET TREE PLANTING PROG	93 HIGHLAN	PLANTING	LMA	'03N	UNDERWAY	\$75,000.00	\$75,000.00	\$7,307.27	\$0.00
2002	102	996	SITE CLEARANCE	33 ALLEN STREET	SITE CLEAR	LMC	'04	UNDERWAY	\$127,810.00	\$127,810.00	\$0.00	\$0.00
2003	68	999	PERKINS PARK PHASE II	PERKINGS	DESIGN AN	LMA	'03F	UNDERWAY	\$167,844.00	\$162,121.82	\$34,358.95	\$5,722.18
2003	61	1000	EAST BROADWAY STREETScape	93 HIGHLAN	IMPROVE U	LMA	'03	UNDERWAY	\$30,000.00	\$16,650.00	\$0.00	\$13,350.00
2003	77	1001	DESIGN OF COMMUNITY PATH	93 HIGHLAN	DESIGN FO	LMA	'03	UNDERWAY	\$180,000.00	\$61,359.99	\$10,620.00	\$118,640.01
2003	72	1002	DURRELL PARK RECONSTRUCT	54 KENT STREET	PARK DESI	LMA	'03F	UNDERWAY	\$25,000.00	\$6,807.49	\$0.00	\$18,192.51
2003	83	1005	META FEASIBILITY STUDY	93 HIGHLAN	FEASIBILT	LMJ	'03	UNDERWAY	\$220,678.24	\$220,678.24	\$0.00	\$0.00
2003	53	1009	UNION SQUARE WAYFINDING	UNION SQUARE	DEVELOP A	LMA	'03	UNDERWAY	\$20,000.00	\$8,135.00	\$0.00	\$11,865.00
2003	59	1010	KILEY BARREL PARKING LOT DE	UNION SQUARE	ENGINEER	LMA	'03	UNDERWAY	\$75,000.00	\$28,948.00	\$4,488.00	\$46,052.00
2003	59	1011	KILEY BARREL PARKING LOT CO	UNION SQUARE	ENVIRONM	LMA	'03	UNDERWAY	\$150,000.00	\$70,028.76	\$1,546.76	\$79,971.24
2003	62	1012	BOYNTON YARDS PHASE 1 ACT	UNION SQUARE	MINOR SUR	LMA	'17D	UNDERWAY	\$20,000.00	\$19,123.28	\$4,000.00	\$876.72
2003	62	1013	BOYNTON YARDS PHASE II	UNION SQUARE	ENVIRONM	LMA	'17D	FUNDS BUDGET	\$30,000.00	\$0.00	\$0.00	\$30,000.00
2003	76	1015	ASSEMBLY SQUARE GATEWAY	LOMBARDI	IMPROVEM	LMA	'03	UNDERWAY	\$16,100.00	\$14,100.00	\$0.00	\$2,000.00
2003	78	1016	INNER BELT EXENTION	INNER BELT	FEASIBILT	LMA	'03	UNDERWAY	\$50,000.00	\$50,000.00	\$0.00	\$0.00
2003	75	1017	YARD 21 INTEREST AND PRINC	PAYMENT	(THIRD OF P	LMJ	'01	UNDERWAY	\$287,100.00	\$287,100.00	\$0.00	\$0.00
2003	52	1019	STOP-LOSS REMEDIATION COV	93 HIGHLAN	SHORT-TER	LMA	'14E	FUNDS BUDGET	\$10,000.00	\$0.00	\$0.00	\$10,000.00
2003	3	1023	65 TEMPLE STREET - HOMEBUY	65 TEMPLE	ACQUISITIC	LMH	'12	UNDERWAY	\$300,000.00	\$300,000.00	\$0.00	\$0.00
2003	87	1045	PROSPECT AND WEBSTER DES	PROSPECT	SURVEY FO	LMA	'03	FUNDS BUDGET	\$50,000.00	\$0.00	\$0.00	\$50,000.00
2003	89	1047	CAAS HEAD START FACILITY	33 ALLEN STREET	YEAR	LMC	'03M	UNDERWAY	\$225,000.00	\$225,000.00	\$0.00	\$0.00
2003	90	1048	KEMP NUT PARK	WALNUT STREET	PARK DESI	LMA	'03F	UNDERWAY	\$225,000.00	\$78,765.82	\$51,765.82	\$146,234.18
2004	7	1076	TRUM FIELD HOUSE MATCHING	BROADWAY	MATCH TO	LMC	'03F	UNDERWAY	\$132,412.00	\$51,912.82	\$6,912.82	\$80,499.18
2004	7	1107	PERRY PARK	93 HIGHLAN	PERRY PAR	LMA	'03F	UNDERWAY	\$60,000.00	\$29,922.50	\$14,322.50	\$30,077.50
2004	7	1108	STONE PLACE PLAYGROUND	STONE PLACE	DESIGN/CC	LMA	'03F	UNDERWAY	\$30,000.00	\$16,750.00	\$4,950.00	\$13,250.00

City of Somerville
PRO3 Report as of March 30, 2007

Year	PID	Act#	Activity Name	Address	Descrip	NatObj	MTX	Status	Funded	DrawnThru	DrawnIn	Balance
2004	7	1109	STREET TREE PLANTING PROG	93 HIGHLAN	STREET TR	LMA	'03F	UNDERWAY	\$79,500.00	\$59,946.49	\$596.49	\$19,553.51
2004	8	1110	30 ALLEN STREET REMEDIATIO	30 ALLEN S	MATCH TO	LMA	'03	FUNDS BUDGET	\$40,000.00	\$0.00	\$0.00	\$40,000.00
2004	8	1111	KILEY BARREL PARKING LOT PR	WASHINGTON	CREATE PR	LMA	'03	UNDERWAY	\$10,000.00	\$10,000.00	\$0.00	\$0.00
2004	10	1113	NEIGHBORHOOD IMPROVEMEN	CITY WIDE	FUNDS FOR	LMA	'17D	UNDERWAY	\$30,000.00	\$10,000.00	\$6,000.00	\$20,000.00
2004	10	1115	SOMERVILLE MAIN STREETS	93 HIGHLAN	SUPPORT F	LMA	'17D	COMPLETED 10-	\$75,000.00	\$75,000.00	\$30,960.00	\$0.00
2004	13	1117	ACQUISITION OF YARD 21	ASSEMBLY	4TH OF 5 M	LMJ	'01	UNDERWAY	\$220,000.00	\$220,000.00	\$0.00	\$0.00
2004	14	1118	ASSEMBLY SQUARE GATEWAY	LOMBARDI	IMPROVEM	LMA	'03	FUNDS BUDGET	\$100,000.00	\$0.00	\$0.00	\$100,000.00
2004	14	1119	INNER BELT SIGNAGE AND LAN	INNER BEL	IMPROVE A	LMA	'03	FUNDS BUDGET	\$25,000.00	\$0.00	\$0.00	\$25,000.00
2004	14	1120	WASHINGTON STREET & RTE 2	WASHINGTON	COMPLETI	LMA	'03	FUNDS BUDGET	\$15,000.00	\$0.00	\$0.00	\$15,000.00
2004	15	1121	SURVEY HISTORIC PROPERTIE	93 HIGHLAN	SURVEY HI	LMA	'16B	COMPLETED 09-	\$25,200.00	\$25,200.00	\$0.00	\$0.00
2004	10	1160	DESIGN OF GREEN LINE EXTEN	UNION SQ	DESIGN OF	LMA	'03	UNDERWAY	\$20,000.00	\$18,749.98	\$0.00	\$1,250.02
2004	8	1165	MILK ROW CEMETARY RESTOR	SOMERVIL	PREPARAT	SBS	'16B	COMPLETED 09-	\$89,300.00	\$89,300.00	\$73,746.50	\$0.00
2004	19	1170	CONWELL CAPEN ASSISTED LIV	405 ALEWIR	DEMOLITIO	LMH	'12	UNDERWAY	\$325,000.00	\$325,000.00	\$0.00	\$0.00
2005	3	1179	PS CAMB PUBLIC HEALTH TEEN	230 HIGHLA	10-12 TEEN	LMC	'05M	COMPLETED 06-	\$3,000.00	\$3,000.00	\$1,320.60	\$0.00
2005	3	1180	PS CENTER TEEN EMPOWERME	48 RUTLAN	ENGAGE Y	LMC	'05D	COMPLETED 06-	\$39,000.00	\$39,000.00	\$11,744.81	\$0.00
2005	3	1184	PS GUIDANCE CENTER EARLY	161 MEDFOR	ASSIST LIN	LMC	'05L	COMPLETED 06-	\$4,700.00	\$4,700.00	\$4,700.00	\$0.00
2005	3	1185	PS SOM HAITIAN COALITION AD	50 THURST	COMMUNIT	LMC	'05	COMPLETED 06-	\$8,500.00	\$8,500.00	\$2,833.35	\$0.00
2005	3	1186	PS HEALTH DEPT SOM CARES F	50 EVERGR	EDUCATIO	LMC	'05F	UNDERWAY	\$17,500.00	\$17,500.00	\$8,425.00	\$0.00
2005	3	1187	PS JUST-A-START MENTOR AFT	16 BUTLER	RECRUIT T	LMC	'05		\$5,000.00	\$5,000.00	\$5,000.00	\$0.00
2005	3	1189	PS MYSTIC LEARNING CTR -YO	530 MYSTIC	EMPLOY 15	LMC	'05D	COMPLETED 04-	\$15,000.00	\$15,000.00	\$3,442.26	\$0.00
2005	3	1191	PS SCM COM. TRANSPORTATIO	167 HOLLA	EMPOWER	LMC	'05A	COMPLETED 06-	\$65,083.34	\$65,083.34	\$23,666.72	\$0.00
2005	3	1192	PS SHEPHERD'S CENTER ELDE	1575 CAMB	VOLUNTEE	LMC	'05A	CANCELED 06-2	\$0.00	\$0.00	\$0.00	\$0.00
2005	3	1194	PS SOM COMMUNITY CORP SCI	1 DAVIS SQ	TRAIN YOU	LMC	'05D	COMPLETED 06-	\$5,700.00	\$5,700.00	\$5,700.00	\$0.00
2005	3	1195	PS SOM COUNCIL ON AGING WI	167 HOLLA	PROVIDE IN	LMC	'05A		\$32,485.82	\$32,485.82	\$7,988.20	\$0.00
2005	3	1197	PS SOM HOMELESS COALITION	P O 440436	PROVIDE E	LMC	'05	COMPLETED 06-	\$31,692.30	\$31,692.30	\$2,992.38	\$0.00
2005	3	1198	PS SOM HOMELESS COAL INFO	P O BOX 44	PROVIDE U	LMC	'05	COMPLETED 06-	\$10,000.00	\$10,000.00	\$2,000.00	\$0.00
2005	3	1199	PS SOM COUNCIL AGING TIME	167 HOLLA	SYSTEMIZE	LMC	'05A	UNDERWAY	\$12,000.00	\$12,000.00	\$11,164.80	\$0.00
2005	3	1200	PS CTR FOR TEEN EMPOWERM	48 RUTLAN	YOUTH OR	LMC	'05D	COMPLETED 11-	\$3,133.50	\$3,133.50	\$3,133.50	\$0.00
2005	3	1201	PS SOMERVILLE YMCA OUTREAT	101 HIGHLA	BEHAVIOR	LMC	'05D	COMPLETED 06-	\$8,520.00	\$8,520.00	\$3,786.70	\$0.00
2005	3	1203	PS SOM YOUTH PROGRAM DRG	165 BROAD	COORDINA	LMC	'05D	COMPLETED 07-	\$34,713.98	\$34,713.98	\$15,976.98	\$0.00
2005	3	1204	PS TRANSITION HOUSE SUPPO	649 MASS	PROVIDE S	LMC	'05	COMPLETED 06-	\$5,499.99	\$5,499.99	\$5,499.99	\$0.00

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Year	PID	Act#	Activity Name	Address	Descrip	NatObj	MTX	Status	Funded	DrawnThru	DrawnIn	Balance
2005	3	1205	PS WALNUT ST COMMUNITY HU	300 SOMER	COORDINA	LMC	'05B	COMPLETED 06-	\$15,000.00	\$15,000.00	\$15,000.00	\$0.00
2005	3	1206	PS WAYSIDE YOUTH & FAM. LE	75 FOUNTA	MIDDLE SC	LMC	'05D	COMPLETED 06-	\$5,500.00	\$5,500.00	\$5,500.00	\$0.00
2005	3	1207	PS WELCOME PROJ ESOL CLAS	530 MYSTIC	TWO LEVEL	LMC	'05	COMPLETED 07-	\$6,500.00	\$6,500.00	\$6,500.00	\$0.00
2005	10	1210	28 ROSSMORE STREET	28 ROSSMO	OWNER OC	LMH	'14B	COMPLETED 07-	\$11,000.00	\$11,000.00	\$5,500.00	\$0.00
2005	3	1221	PS SOM YOUTH TEEN EMPOWE	165 BROAD	STAFF WIL	LMC	'05D	COMPLETED 07-	\$39,165.08	\$39,165.08	\$17,611.86	\$0.00
2005	5	1222	PROGRAM ADMINISTRATION	SOMERVIL	PROGRAM ADMIN	LMC	'21A	COMPLETED 09-	\$651,855.57	\$651,855.57	\$77,700.32	\$0.00
2005	7	1223	COMMUNITY DEVELOPMENT PR	SOMERVIL	COMMUNIT	LMA	'03	UNDERWAY	\$453,897.27	\$453,897.27	\$42,344.36	\$0.00
2005	11	1224	HOUSING DIVISION PROJECT	SOMERVIL	HOUSING C	LMH	'14H	COMPLETED 10-	\$246,383.97	\$246,383.97	\$21,551.35	\$0.00
2005	2	1228	STOREFRONT IMPROVEMENT	SOMERVIL	COMMERC	LMA	'14E	UNDERWAY	\$24,125.00	\$24,125.00	\$24,125.00	\$0.00
2005	2	1229	SOMERVILLE MAIN STREETS	SOMERVIL	UNION SQ	LMA	'17D	UNDERWAY	\$75,276.41	\$75,276.41	\$44,040.00	\$0.82
2005	2	1230	PURCHASE OF KILEY BARREL	PROSPECT	PURCHASE	LMJ	'01	FUNDS BUDGET	\$445,000.00	\$0.00	\$0.00	\$445,000.00
2005	2	1231	ACQUISITION OF YARD 21	EAST SOM	FINAL PAY	LMJ	'01	UNDERWAY	\$220,000.00	\$220,000.00	\$0.00	\$0.00
2005	6	1233	WEATHERIZATION OF OLD FIRE	165 BROAD	WEATHERI	LMA	'16B	UNDERWAY	\$20,000.00	\$19,500.00	\$19,500.00	\$500.00
2005	6	1234	EXPANSION OF LOCAL HISTORI	93 HIGHLAN	INCREASE	LMA	'16B	UNDERWAY	\$25,000.00	\$2,109.17	\$2,109.17	\$22,890.83
2005	15	1235	STREET TREE PLANTING PROG	93 HIGHLAN	PLANTING	LMA	'03N	UNDERWAY	\$75,000.00	\$75,000.00	\$4,384.50	\$0.00
2005	16	1236	PERRY PARK CONSTRUCTION	93 HIGHLAN	CONSTRUC	LMA	'03F	UNDERWAY	\$240,000.00	\$1,277.50	\$1,277.50	\$238,722.50
2005	16	1237	STONE PLACE PLAYGROUND	CSTONE PL	CONSTRUC	LMA	'03F	UNDERWAY	\$123,000.00	\$2,850.00	\$2,850.00	\$120,150.00
2005	16	1238	30 ALLEN STREET	30 ALLEN S	DESIGN PO	LMA	'03F	FUNDS BUDGET	\$10,000.00	\$0.00	\$0.00	\$10,000.00
2005	17	1239	ARTS UNION	UNION SQ	STREETSC	LMA	'03	UNDERWAY	\$50,000.00	\$19,478.00	\$19,478.00	\$30,522.00
2005	17	1240	EAST BROADWAY STREETSCAP	EAST SOM	STREETSC	LMA	'03K	FUNDS BUDGET	\$315,000.00	\$0.00	\$0.00	\$315,000.00
2005	14	1241	SECTION 108 LOAN REPAYMEN	SOMERVIL	INTEREST AND PR	LMA	'19F	COMPLETED 10-	\$405,504.00	\$405,504.00	\$0.00	\$0.00
2005	7	1245	CAPITAL PROJECTS PROJECTS	SOMERVIL	PROJECT C	LMA	'03	CANCELED 09-2	\$0.00	\$0.00	\$0.00	\$0.00
2005	19	1246	PLANNING ACTIVITES	SOMERVIL	COSTS ASSOCIAT	LMA	'20	CANCELED 04-0	\$0.00	\$0.00	\$0.00	\$0.00
2005	10	1251	25 PARTRIDGE AVE	25 PARTRID	SINGLE FA	LMH	'14A	COMPLETED 07-	\$12,985.00	\$12,985.00	\$1,900.00	\$0.00
2005	10	1252	135 BOSTON AVENUE	135 BOSTO	OWNER OC	LMH	'14B	COMPLETED 10-	\$25,000.00	\$25,000.00	\$1,500.00	\$0.00
2005	10	1257	HOUSING REHAB - CDBG	CITYWIDE	FOR BUDG	LMH	'14B	CANCELED 09-2	\$0.00	\$0.00	\$0.00	\$0.00
2005	9	1258	SPECIAL HOUSING PROJECTS -	CITYWIDE	FUNDS RES	LMH	'14A	CANCELED 09-2	\$0.00	\$0.00	\$0.00	\$0.00
2005	10	1270	95 HUDSON STREET	95 HUDSON	OWNER OC	LMH	'14A	COMPLETED 10-	\$23,740.00	\$23,740.00	\$23,090.00	\$0.00
2005	10	1272	94 GOVENOR WINTHROP ROAD	94 GOVERN	OWNER OC	LMH	'14B	COMPLETED 10-	\$4,500.00	\$4,500.00	\$2,396.55	\$0.00
2005	10	1273	31 WINSLOW AVE	31 WINSLO	OWNER OC	LMH	'14B	COMPLETED 07-	\$19,050.00	\$19,050.00	\$19,050.00	\$0.00
2005	10	1275	86 FRANKLIN ST	86 FRANKL	OWNER OC	LMH	'14A	COMPLETED 06-	\$1,650.00	\$1,650.00	\$1,650.00	\$0.00

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2005	10	1276	10 MORTON STREET	10 MORTON STREET	OWNER OC	LMH	'14A	COMPLETED 10-	\$24,740.00	\$24,740.00	\$24,740.00	\$0.00
2006	2	1284	PS BOYS & GIRLS CLUBS HEALTH	181 WASHINGTON ST	AFTERSCH	LMC	'05L	UNDERWAY	\$5,950.00	\$5,950.00	\$5,950.00	\$0.00
2006	2	1285	PS BOY & GIRLS CLUBS SAFE H	181 WASHINGTON ST	SUPERVISE	LMC	'05	UNDERWAY	\$14,760.61	\$14,760.61	\$14,760.61	\$239.39
2006	2	1286	PS CASPAR TRANSITIONAL & O	315 HIGHLAND	PROVIDING	LMC	'05F	UNDERWAY	\$5,000.00	\$5,000.00	\$5,000.00	\$0.00
2006	2	1287	PS CAMB PUB HEALTH TEEN HE	230 HIGHLAND	TEENS MEB	LMC	'05D	UNDERWAY	\$3,000.00	\$2,378.19	\$2,378.19	\$621.81
2006	2	1288	PS CONCILIO HISPANO GETTING	42 BROADWAY	PROVIDE C	LMC	'05	COMPLETED 01-	\$3,800.00	\$3,800.00	\$3,800.00	\$0.00
2006	2	1289	PS CENTER TEEN EMPOWERME	48 RUTLAND	HIRE & TRA	LMC	'05D	UNDERWAY	\$20,000.00	\$12,828.50	\$12,828.50	\$7,171.50
2006	2	1290	PS ELIZ PEABODY HSE INFANT/	277 BROADWAY	QUALITY EA	LMC	'05L	COMPLETED 02-	\$6,300.00	\$6,300.00	\$6,300.00	\$0.00
2006	2	1291	PS GUIDANCE CTR EARLY INTE	161 MEDFORD	PROVIDE E	LMC	'05B	FUNDS BUDGET	\$4,500.00	\$0.00	\$0.00	\$4,500.00
2006	2	1292	PS HAITIAN COALITION ADVOC	4268 R POW	IMPROVE S	LMC	'05D	FUNDS BUDGET	\$6,800.00	\$0.00	\$0.00	\$6,800.00
2006	2	1293	PS JUST-A-START MENTOR/AFT	16 BUTLER	RECRUIT, T	LMC	'05	UNDERWAY	\$4,250.00	\$2,125.00	\$2,125.00	\$2,125.00
2006	2	1294	PS MA ALLIANCE PORTUGUESE	1046 CAMB	INFORMATI	LMC	'05A	COMPLETED 01-	\$5,950.00	\$5,950.00	\$5,950.00	\$0.00
2006	2	1295	PS MYSTIC LEARNING CTR YOU	530 MYSTIC	OFFER SCH	LMC	'05D	UNDERWAY	\$19,750.00	\$13,657.65	\$13,657.65	\$6,092.35
2006	2	1296	PS RESPOND 24 CRISIS LINE	BAP O BOX 56	TO PROVID	LMC	'05G	COMPLETED 02-	\$15,000.00	\$15,000.00	\$15,000.00	\$0.00
2006	1	1297	PS SCM COMMUNITY TRANSP	167 HOLLAND	PROVIDES	LMC	'05E	CANCELED 06-1	\$0.00	\$0.00	\$0.00	\$0.00
2006	2	1298	PS SOM ARTS COUNCIL ART W	150 EVERGR	FREE SUMM	LMC	'05D	COMPLETED 09-	\$8,800.00	\$8,800.00	\$8,800.00	\$0.00
2006	2	1299	PS SOM COM CORP SCHOOL M	181 HIGHLAN	TRAIN 20 Y	LMC	'05D	UNDERWAY	\$4,845.00	\$3,230.00	\$3,230.00	\$1,615.00
2006	2	1300	PS SOM DISABILITY COM ACCE	193 HIGHLAN	WILL LEAR	LMC	'05B	FUNDS BUDGET	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2006	2	1301	PS SOM COMMUNITY SCHOOLS	167 HOLLAN	FOSTER EN	LMC	'05D	COMPLETED 09-	\$5,000.00	\$5,000.00	\$5,000.00	\$0.00
2006	2	1302	PS SOM COUNCIL ON AGING TI	167 HOLLAN	ALTERNATI	LMC	'05A	UNDERWAY	\$10,800.00	\$2,933.20	\$2,933.20	\$7,866.80
2006	2	1303	PS SOM COUNCIL AGING WELL	167 HOLLAN	OFFER REC	LMC	'05A	UNDERWAY	\$31,643.00	\$17,084.79	\$17,084.79	\$14,558.21
2006	2	1304	PS SOM HEALTH CARE ABOUT	50 EVERGR	CONDUCT	LMC	'05D	UNDERWAY	\$15,750.00	\$7,875.00	\$7,875.00	\$7,875.00
2006	2	1305	PS SOM HOMELESS COAL PROJ	P O BOX 44	OPERATE 2	LMC	'05	UNDERWAY	\$41,120.00	\$37,655.22	\$37,655.22	\$3,464.78
2006	2	1306	PS SOM HOMELESS COAL BETT	P O BOX 44	PROVIDE S	LMC	'05B	COMPLETED 02-	\$7,808.00	\$7,808.00	\$7,808.00	\$0.00
2006	2	1307	PS SOM HOMELESS COAL VOL	P O BOX 44	COORDINA	LMC	'05	UNDERWAY	\$8,500.00	\$7,555.52	\$7,555.52	\$944.48
2006	2	1308	PS SOMERVILLE YMCA CIT/LIT	101 HIGHLA	JOB READI	LMC	'05D	COMPLETED 12-	\$25,000.00	\$25,000.00	\$25,000.00	\$0.00
2006	2	1309	PS SOMERVILLE YMCA OUTREA	101 HIGHLA	BRING ABC	LMC	'05D	UNDERWAY	\$7,500.00	\$4,166.65	\$4,166.65	\$3,333.35
2006	2	1310	PS SOM YOUTH PROG DROP IN	165 BROAD	OPERATE A	LMC	'05D	UNDERWAY	\$39,000.00	\$29,916.90	\$29,916.90	\$9,083.10
2006	2	1311	PS SOM YOUTH SUPPORT TEEN	165 BROAD	WILL PLAN	LMC	'05D	UNDERWAY	\$34,000.00	\$20,503.79	\$20,503.79	\$13,496.21
2006	2	1312	PS TRANSITION HSE SUPPORT	1649 MASSA	BUILD COM	LMC	'05G	UNDERWAY	\$4,750.00	\$1,127.93	\$1,127.93	\$3,622.07
2006	2	1313	PS WALNUT ST CENTER COM E	300 SOMER	ASSIST PE	LMC	'05B	FUNDS BUDGET	\$5,000.00	\$0.00	\$0.00	\$5,000.00

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2006	2	1314	PS WAYSIDE YOUTH VIOLENCE	75 FOUNTAIN	RECRUIT M	LMC	'05D	FUNDS BUDGET	\$4,000.00	\$0.00	\$0.00	\$4,000.00
2006	2	1315	PS WELCOME PROJECT ESOL	6530 MYSTIC	PROVIDE 2	LMC	'05	UNDERWAY	\$4,250.00	\$4,250.00	\$4,250.00	\$0.00
2006	2	1316	PS SCM COM TRANSPORTATIO	167 HOLLAM	PROVIDE F	LMC	'05B	UNDERWAY	\$67,051.00	\$50,288.22	\$50,288.22	\$16,762.78
2006	4	1318	CDBG ADMIN	CITY HALL	PROGRAM ADMIN		'21A	UNDERWAY	\$589,515.00	\$516,634.75	\$516,634.75	\$72,880.25
2006	5	1319	COMMUNITY DEVELOPMENT PRO	SOMERVILL	PROJECT C	LMA	'03	UNDERWAY	\$466,592.00	\$407,382.06	\$407,382.06	\$59,209.94
2006	7	1321	HOUSING DIVISION PROJECT C	SOMERVILL	HOUSING E	LMH	'14H	UNDERWAY	\$271,877.00	\$259,626.04	\$259,626.04	\$12,250.96
2006	8	1326	STONPLACE PARK CONSTRUCT	UNION SQ	CONSTRUC	LMA	'03F	FUNDS BUDGET	\$150,217.00	\$0.00	\$0.00	\$150,217.00
2006	8	1327	HARRIS PARK DESIGN	EAST SOME	DESIGN OF	LMA	'03F	FUNDS BUDGET	\$55,000.00	\$0.00	\$0.00	\$55,000.00
2006	8	1328	GROUNDWORK SOMERVILLE	93 HIGHLAN	SUPPORT U	LMA	'03F	FUNDS BUDGET	\$10,000.00	\$0.00	\$0.00	\$10,000.00
2006	9	1329	SECTION 108 LOAN REPAYMEN	495 COLUM	INTEREST & PRIN		'19F	UNDERWAY	\$396,488.00	\$396,488.00	\$396,488.00	\$0.00
2006	10	1330	EAST BROADWAY IMPROVEME	EAST BROAD	STREETSC	LMA	'03K	UNDERWAY	\$150,000.00	\$1,424.09	\$1,424.09	\$148,575.91
2006	8	1331	STREET TREE PLANTING PROG	COMMUNIT	STREET TR	LMA	'03F	UNDERWAY	\$75,000.00	\$59,730.00	\$59,730.00	\$15,270.00
2006	10	1332	ARTS UNION	UNION SQ	FOR STREE	LMA	'17D	UNDERWAY	\$50,000.00	\$13,125.00	\$13,125.00	\$36,875.00
2006	8	1333	KEMP NUT PARK-CONSTRUCTIO	WALNUT S	PARK CON	LMA	'03F	FUNDS BUDGET	\$280,000.00	\$0.00	\$0.00	\$280,000.00
2006	10	1335	STOREFRONT IMPROVEMENT F	COMMUNIT	FUNDS USE	LMA	'14E	FUNDS BUDGET	\$100,000.00	\$0.00	\$0.00	\$100,000.00
2006	10	1336	FARMERS MARKET	UNION SQ	GRANT FOR	LMA	'18C	UNDERWAY	\$12,000.00	\$2,000.00	\$2,000.00	\$10,000.00
2006	10	1337	EAST SOMERVILLE MAIN STREE	EAST SOME	TO MAKE B	LMA	'17D	UNDERWAY	\$75,000.00	\$45,719.69	\$45,719.69	\$29,280.31
2006	10	1338	UNION SQUARE WAYFINDING K	UNION SQ	DESIGN AN	LMA	'03	FUNDS BUDGET	\$30,000.00	\$0.00	\$0.00	\$30,000.00
2006	8	1339	30 ALLEN STREET	UNION SQ	CREATE AN	LMA	'03F	FUNDS BUDGET	\$30,000.00	\$0.00	\$0.00	\$30,000.00
2006	11	1340	MILK ROW CEMETERY-RESTOR	SCHOOL S	RESTORAT	LMA	'16B	UNDERWAY	\$22,000.00	\$13,418.50	\$13,418.50	\$8,581.50
2006	12	1347	HOUSING SPECIAL PROJECTS -	CITY-WIDE	DEVELOPM	LMH	'14B	CANCELED 04-1	\$0.00	\$0.00	\$0.00	\$0.00
2006	13	1348	29 HUDSON STREET	29 HUDSON	OWNER OC	LMH	'14A	COMPLETED 10-	\$4,400.00	\$4,400.00	\$4,400.00	\$0.00
2006	13	1349	47 BOSTON STREET	47 BOSTON	OWNER OC	LMH	'14B	COMPLETED 12-	\$23,550.00	\$23,550.00	\$23,550.00	\$0.00
2006	13	1350	22 JOSEPH STREET	22 JOSEPH	OWNER OC	LMH	'14A	COMPLETED 10-	\$3,525.00	\$3,525.00	\$3,525.00	\$0.00
2006	13	1351	13 COTTAGE AVENUE	13 COTTAG	OWNER OC	LMH	'14B	COMPLETED 12-	\$25,000.00	\$25,000.00	\$25,000.00	\$0.00
2006	13	1352	104 BOSTON AVENUE	104 BOSTO	OWNER OC	LMH	'14B	CANCELED 09-2	\$0.00	\$0.00	\$0.00	\$0.00
2006	13	1354	85 GLENWOOD ROAD	85 GLENWO	OWNER OC	LMH	'14A	COMPLETED 02-	\$3,700.00	\$3,700.00	\$3,700.00	\$0.00
2006	13	1355	1024 BROADWAY	1024 BROA	TWO OWN	LMH	'14B	UNDERWAY	\$31,455.00	\$25,455.00	\$25,455.00	\$6,000.00
2006	13	1356	27 SAINT JAMES AVENUE	27 SAINT J	OWNER OC	LMH	'14A	COMPLETED 12-	\$10,600.00	\$10,600.00	\$10,600.00	\$0.00
2006	13	1357	61 SIMPSON AVENUE	61 SIMPSO	OWNER OC	LMH	'14B	COMPLETED 03-	\$4,500.00	\$4,500.00	\$4,500.00	\$0.00
2006	13	1359	38-40 HAMILTON ROAD	38-40 HAMI	OWNER OC	LMH	'14B	COMPLETED 03-	\$24,780.00	\$24,780.00	\$24,780.00	\$0.00

City of Somerville
PRO3 Report as of March 30, 2007

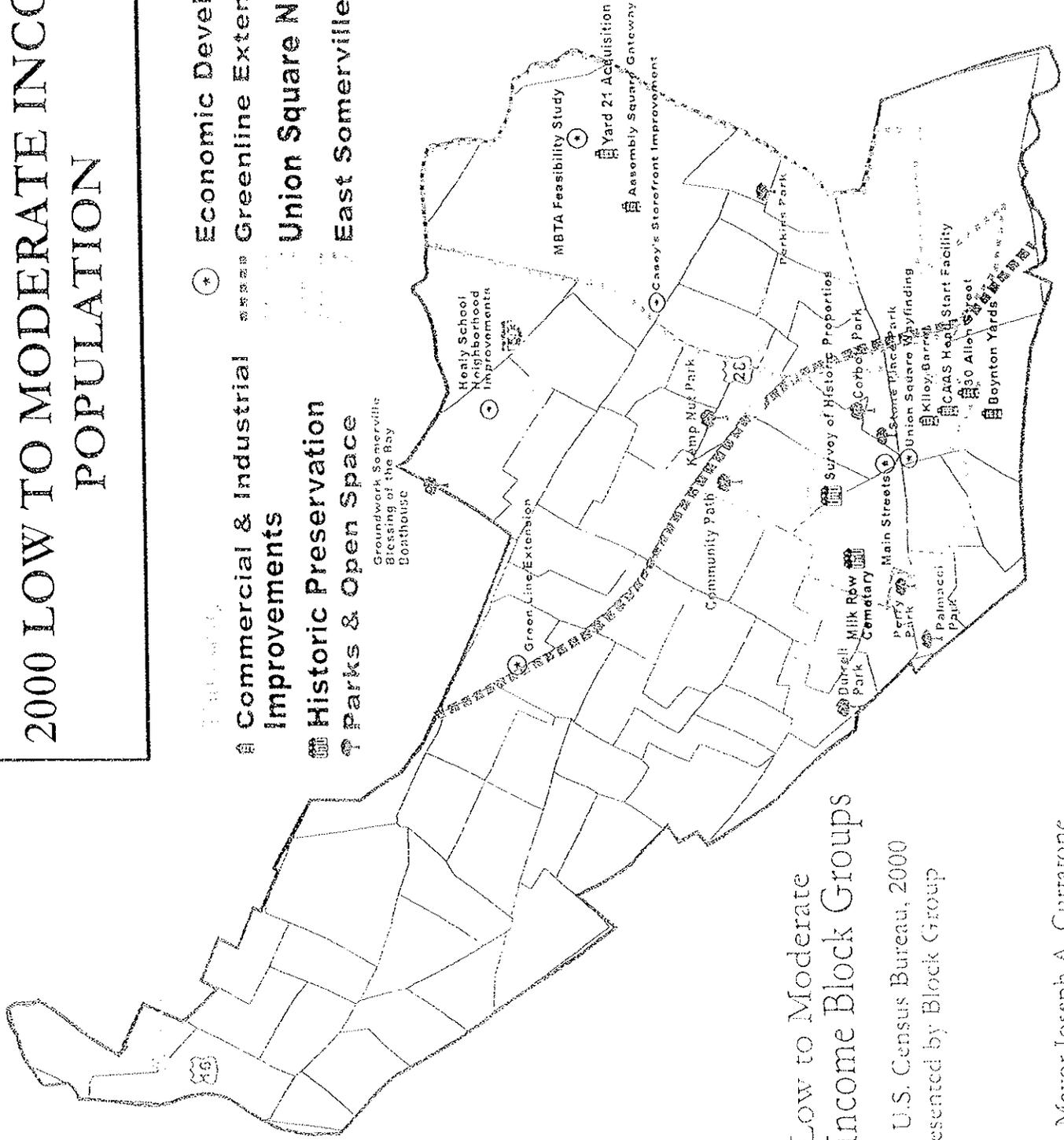
Year	PID	Act#	Activity Name	Address	Descrip	NatObj	MTX	Status	Funded	DrawnThru	DrawnIn	Balance
2006	13	1360	63 MARION STREET	63 MARION	OWNER OC	LMH	'14B	UNDERWAY	\$13,300.00	\$7,000.00	\$7,000.00	\$6,300.00
2006	10	1362	UNION SQUARE MAIN STREETS	UNION SQ	TO MAKE U	LMA	'17D	FUNDS BUDGET	\$75,000.00	\$0.00	\$0.00	\$75,000.00
2006	13	1363	137 SUMMER STREET	137 SUMME	OWNER OC	LMH	'14B	UNDERWAY	\$37,350.00	\$22,500.00	\$22,500.00	\$14,850.00
2006	13	1364	23 MACARTHUR STREET	23 MACART	INVESTOR	LMH	'14B	COMPLETED 03-	\$27,050.00	\$27,050.00	\$27,050.00	\$0.00
2006	13	1365	33 SIMPSON AVENUE	33 SIMPSON	OWNER OC	LMH	'14B	COMPLETED 03-	\$11,700.00	\$11,700.00	\$11,700.00	\$0.00
2006	13	1366	207 HIGHLAND AVENUE	207 HIGHLA	OWNER OC	LMH	'14B	UNDERWAY	\$10,600.00	\$0.00	\$0.00	\$10,600.00
2006	13	1368	24 SUMMER STREET	24 SUMMER	OWNER OC	LMH	'14B	UNDERWAY	\$24,973.00	\$0.00	\$0.00	\$24,973.00
2006	13	1369	23 MACARTHUR STREET	23 MACART	OWNER OC	LMH	'14B	CANCELED 01-0	\$0.00	\$0.00	\$0.00	\$0.00
2006	13	1372	12 JAY STREET	12 JAY STR	INVESTOR	LMH	'14B	COMPLETED 03-	\$3,700.00	\$3,700.00	\$3,700.00	\$0.00
164									\$12,742,776.14	\$9,176,785.51	\$2,995,874.05	\$3,565,990.63

CITY OF SOMERVILLE - FINANCIAL SUMMARY
2006-2007 Consolidated Annual Performance and Evaluation Report

1 Summary of CDBG Resources	
2 2005-2006 End of Year Balance	3,578,045
3 2006-2007 CDBG Entitlement	2,947,577
4 Current Program Income, 2006-2007	273,585
5 Prior Year Program Income 2005-2006	145,904
6 Adjustment to Prior Year Program Income	25,000
7 Total Adjusted 2005-2006 Program Income	170,904
8 Total 2005-2006 Program Income Carried Forward into 2006-2007	75,734
9 Total CDBG Funds Available for Use 2006-2007 (Lines 2 + 3 + 4 + 8)	6,874,941
10 Summary of CDBG Expenditures	
11 Affordable Housing	558,464
12 Public Service Grants	484,932
13 Program Administration	594,335
14 Program Administration - Long Range Design Studies	
15 Section 108 Repayment	396,488
16 Historic Preservation Activities	108,774
17 Commercial & Industrial Improvements	10,135
18 Economic Development	186,872
19 Public Facility Improvements	206,148
20 Project Costs	449,726
21 Total Expenditures	2,995,874
22 Year-End CDBG Resources	
23 Total CDBG Funds Available for Use 2006-2007	6,874,941
24 Total Expenditures in 2006-2007	2,995,874
25 Unexpended Balance (CDBG)	3,710,992
26 Low/Mod Credit	
27 Total 2006-2007 CDBG Expenditures	2,995,874
28 Total Program Administration	594,335
29 Total Subject to Low/Mod Benefit Calculation (Line 27 - Line 28)	2,401,539
30 Milk Row Cemetery (Spot Blight)	73,747
31 Total for Section 108 Repayments	396,488
32 CDBG Spending Not Benefiting L/M in 2006-2007	470,235
33 Percent of Benefit to Low/Mod Persons ((Line 34)/Line 29)	80.4%
34 Public Services Cap Calculation	
35 Disbursed in IDIS for Public Services	484,932
36 PS unliquidated obligation at the end of previous program year (Minus)	(203,308)
37 PS unliquidated obligation at the end of current program year (Plus)	121,172
38 Net Obligations for 2005-2006 Public Services Activities	402,796
39 2005-2006 Entitlement plus 2005-2006 Program Income	3,118,481
40 Percent Obligated for 2006-2007 PS Activities (Line 40/Line 41)	12.9%
41 Planning and Program Administration Cap Calculation	
42 2006-2007 Entitlement Grant	2,947,577
43 2006-2007 Program Income	273,585
44 2006-2007 Planning & Admin. Expenditures	594,335
45 2005-2006 Unliquidated Obligations (Minus)	-46,845
46 2006-2007 Unliquidated Obligations (Plus)	11,951
47 Adjustment for all spending on Activity #1016 Inner Belt Road Extension Study	50,000
48 Total PA Obligations	609,441
49 Percent of Funds Expended (Line 40/(Sum Lines 34 + 36))	18.9%
50 HOME Summary	
51 HOME Entitlement 2006-2007	900,130
52 Somerville HOME Administration Draw Downs in 2006-2007	89,732
	10.0%

2000 LOW TO MODERATE INCOME POPULATION

- Economic Development
- Commercial & Industrial Improvements
- Greenline Extension
- Historic Preservation
- Parks & Open Space
- Union Square NRSA
- East Somerville NRSA



Low to Moderate Income Block Groups

Source: U.S. Census Bureau, 2000
Data presented by Block Group

Mayor Joseph A. Curtatone
Office of Housing & Community Development
Mapping prepared by City of Somerville



		Housing Division Combined CDBG and HOME Accomplishments by Project, Own-Rent, and Ethnicity/Race						
		TOTALS	American Indian / Alaskan Native	Asian	Black Afro American	Native Hawaiian Other Pacific Islander	White	Other
Rehab Activities								
TENANTS	Num. Units	15	0	1	1	0	13	0
	Hispanic Latino	1						
	Non-Hispanic Latino	14						
	Unknown Ethnicity	0						
HOMEOWNERS	Num. Units	24	0	0	1	0	23	0
	Hispanic Latino	0						
	Non-Hispanic Latino	24						
	Unknown Ethnicity	0						
SUBtotal	Num. Units	39	0	1	2	0	36	0
	Hispanic Latino	1						
	Non-Hispanic Latino	38						
	Unknown Ethnicity	0						
Homebuyer								
HOMEOWNERS	Num. Units	0	0	0	0	0	0	0
	Hispanic Latino	0						
	Non-Hispanic Latino	0						
CHDO/Development Activities								
TENANTS	Num. Units	0	0	0	0	0	0	0
	Hispanic Latino	0						
	Non-Hispanic Latino	0						
	Unknown Ethnicity	0						
HOMEOWNERS	Num. Units	0	0	0	0	0	0	0
	Hispanic Latino	0						
	Non-Hispanic Latino	0						
	Unknown Ethnicity	0						
SUBtotal	Num. Units	0	0	0	0	0	0	0
	Hispanic Latino	0						
	Non-Hispanic Latino	0						
	Unknown Ethnicity	0						
Tenant Based Rental Assistance								
TENANTS	Num. Units	43	0	1	18	1	19	4
	Hispanic Latino	12						
	Non-Hispanic Latino	31						
	Unknown Ethnicity	0						
DIVISION TOTALS								
TENANTS	Num. Units	58	0	2	19	1	32	4
	Hispanic Latino	13						
	Non-Hispanic Latino	45						
	Unknown Ethnicity	0						
HOMEOWNERS	Num. Units	24	0	0	1	0	23	0
	Hispanic Latino	0						
	Non-Hispanic Latino	24						
	Unknown Ethnicity	0						
SUBtotal	Num. Units	82	0	2	20	1	55	4
	Hispanic Latino	13						
	Non-Hispanic Latino	69						
	Unknown Ethnicity	0						

HOUSING DIVISION HOME EXPENDITURES - HOME Assisted Rental Units by Median Income

		Median Income	The 90% Rule				Unknown	Vacant
			61 - 80%	51 - 60%	31 - 50%	0 - 30%		
TOTALS								
ALL HOME FUNDS - Rental Units								
Rehab Activities								
TENANTS	Num. Units	0	0	0	0	0	0	
	Funds *	\$0	\$0	\$0	\$0	\$0	\$0	
Tenant Based Rental Assistance								
TENANTS	Num. Units	43	0	3	2	38	0	
	Funds	\$163,985	\$0	\$11,441	\$7,627	\$144,917	\$0	
CHDO-Developer Activities								
TENANTS	Num. Units	0	0	0	0	0	0	
	Funds *	\$0	\$0	\$0	\$0	\$0	\$0	
Total HOME	Num. Units	43	0	3	2	38	0	
	Funds *	\$163,985	\$0	\$11,441	\$7,627	\$144,917	\$0	
	% Units	100.0%	0.0%	7.0%	4.7%	88.4%	0.0%	
	% Funds	100.0%	0.0%	7.0%	4.7%	88.4%	0.0%	
* Funding includes HOME Program Income and HOME Treasury funds								

HOME TREASURY FUNDS ONLY - Rental Units							
Rehab Activities							
TENANTS	Num. Units	0	0	0	0	0	0
	Funds	\$0	\$0	\$0	\$0	\$0	\$0
Tenant Based Rental Assistance							
TENANTS	Num. Units	43	0	3	2	38	0
	Funds	\$163,985	\$0	\$11,441	\$7,627	\$144,917	\$0
CHDO Activities							
TENANTS	Num. Units	0	0	0	0	0	0
	Funds	\$0	\$0	\$0	\$0	\$0	\$0
Total HOME	Num. Units	43	0	3	2	38	0
	Funds	\$163,985	\$0	\$11,441	\$7,627	\$144,917	\$0
	% Units	100.0%	0.0%	7.0%	4.7%	88.4%	0.0%
	% Funds	100.0%	0.0%	7.0%	4.7%	88.4%	0.0%

HOUSING DIVISION ACCOMPLISHMENTS in NARSA Areas			
	#1 - Union Square	#2 - East Somerville	TOTAL
Number of Activities	8	6	14

HOUSING DIVISION EXPENDITURES IN SOMERVILLE Neighborhood Revitalization Strategy Areas			CDBG	CDBGRL	HOME	HOMEPI	SAHTE	LEAD	PRIVATE	OTHER	
Activities completed during program year 04/01/06 -03/31/07											
REHAB											
1-4 FAMILY PROPERTIES											
1275	86 Franklin Street	E. Som.	\$1,650								
1276	10 Morton Street	E. Som.		\$24,740							
1364	23 MacArthur Street	E. Som.	\$27,050								
1210	28 Rossmore Street	Union		\$11,000		\$14,000			\$11,500		
1271	70 Newton Street	Union			\$19,845	\$3,900					
1274	8-10 Stone Place	Union			\$12,000			\$13,500			
1349	47 Boston Street	Union		\$23,550							
1350	22 Joseph Street	Union		\$3,525					\$3,000		
TENANT BASED RENTAL ASSISTANCE											
PASS PROGRAM - rent subsidies for up to 24 months to stabilize households with goal of securing permanent affordable hou											
1150	66 Myrtle St	E. Som.			\$10,008						
1150	155 Glen St	E. Som.			\$6,292						
1150	39 Church St	Union			\$4,493						
1150	14 Boston St	Union			\$14,153						
Total spent in NRSAs			\$204,206	\$28,700	\$62,815	\$66,791	\$17,900	\$0	\$13,500	\$14,500	\$0

HOUSING DIVISION ACCOMPLISHMENTS by Activity and Units					04/01/2006 to 03/31/2007	
	REHAB	HOME BUYR	CHDO-Developer	TBRA	TOTAL	
Number of Activities	26	0	1	43	70	
Number of Properties Assisted	26	0	1	n/a	27	
Owner Occupied Properties	24	0	0	n/a	24	
Low Income Homeowners	22	0	0	n/a	22	
Non-Low Inc. Homeowners	2	0	0	n/a	2	
Investor Owned - Developer Owned Properties	2	0	1	n/a	3	
total	26	0	1	n/a	27	
Activities by Type						
TBRA	0	0	0	43	43	
New Construction	0	0	0	0	0	
Substantial Rehab, >25K per unit	0	0	0	0	0	
Moderate Rehab, <= 25K per unit	26	0	0	0	26	
Acquisition Only	0	0	0	0	0	
total	26	0	0	43	69	
Number of Units in Assisted Properties	42	0	0	n/a	42	
Total Assisted Units						
Income Eligible Units	29	0	0	43	72	
Unknown Income, Vacant, or Over-Income Units	10	0	0	0	10	
Unassisted units	3	0	0	0	3	
total	42	0	0	43	85	
Assisted Units Occupant Type						
Tenant Units	15	n/a	6	43	64	
Homebuyer Units	n/a	0	0	n/a	0	
Homeowner Units	24	0	0	n/a	24	
HOME activity, Unassisted unit	3	0	0	0	3	
total	42	0	6	43	91	
Households by Income						
ELI 0-30%	10	0	0	38	48	
VLI 31-50%	5	0	0	2	7	
60% 51-60%	8	0	0	3	11	
LI (LMI) 61-80%	6	0	0	0	6	
Benefitted, but income unknown	10	0	0	0	10	
Vacant	0	0	0	0	0	
HOME activity, unassisted unit	3	0	0	0	3	
total	42	0	0	43	85	
Households by Size						
					Tot. Persons	
1	18	0	0	28	46	46
2	11	0	0	7	18	36
3	5	0	0	6	11	33
4	3	0	0	1	4	16
5	2	0	0	1	3	15
6	0	0	0	0	0	0
CDBG Assisted, unknown occupant	0	0	0	0	0	
HOME activity, unassisted unit	3	0	0	0	3	
total	42	0	0	43	85	146
Households by Type						
Single, non-elderly	10	0	0	28	38	
Elderly	14	0	0	0	14	
Related, single parent	4	0	0	12	16	
Related, two parents	7	0	0	1	8	
Other/Unknown	4	0	0	2	6	
HOME activity, unassisted unit	3	0	0	0	3	
total	42	0	0	43	85	
Additional Household Types						
Female Head of Household	19	0	0	22	41	
Handicapped Head of Household	0	0	0	4	4	
Rent Restricted	15	0	0	0	15	
Income-Targeted Rent Restrictions	2	0	0	0	2	
total	36	0	0	26	62	

HOUSING DIVISION ACCOMPLISHMENTS by Funding Source, Own-Rent, and Median Income							No Funds		
MEDIAN INCOME		0-30%	31-50%	51-60%	61-80%	Unknown %	Vacant	Spent in Unit	
HOME FUNDED UNITS									
Rehab and Homebuyer Activities									
TENANTS	Num. HOME Units	0	0	0	0	0	0	0	3
	HOME Funds *	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
HOMEOWNERS	Num. HOME Units	8	1	1	3	0	0	0	0
	HOME Funds *	113,139	25,000	23,745	34,000	0	0	0	
SUBtotal	Num. HOME Units	8	1	1	3	0	0	0	3
	HOME Funds *	\$113,139	\$30,394	\$23,745	\$34,000	\$0	\$0	\$0	\$0
	% HOME Units	16%	7.3%	5.3%	25.0%	100.0%			
	% HOME Funds	41%	17.3%	76.6%	67.5%	100.0%			
Tenant Based Rental Assistance									
TENANTS	Num. HOME Units	43	38	2	3	0	0	0	0
	HOME Funds *	\$163,985	\$144,917	\$7,627	\$11,441	\$0	\$0	\$0	\$0
	% HOME Units	84%	92.7%	66.7%	75.0%				
	% HOME Funds	59%	82.7%	23.4%	32.5%				
CHDO-Developer Activities									
TENANTS	Num. HOME Units	0	0	0	0	0	0	0	0
	HOME Funds *	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	% HOME Units	0%							
	% HOME Funds	0%							
Total HOME	Num. HOME Units	51	41	3	4	3	0	0	3
	HOME Funds *	\$277,124	\$175,311	\$32,627	\$35,186	\$34,000	\$0	\$0	\$0
	% HOME Units	100%	80.4%	5.9%	7.8%	5.9%			5.9%
	% HOME Funds	100%	63.3%	11.8%	12.7%	12.3%			
CDBG FUNDED UNITS									
CDBG-Assisted Units (CDBG Funds spent in the unit or unit's share of common areas)									
Rehab and Homebuyer Activities									
TENANTS	Num. Units	13	3	2	1	1	6	0	
	Funds *	\$102,219	\$25,725	\$13,275	\$3,700	\$13,525	\$45,990	\$0	
HOMEOWNERS	Num. Units	16	4	2	6	2	2	0	
	Funds *	\$162,955	44,240	14,485	71,605	15,000	17,625	0	
SUBtotal	Num. Units	29	7	4	7	3	8	0	
	Funds *	\$265,170	\$69,965	\$27,760	\$75,305	\$28,525	\$63,615	\$0	
	% Units	100%	100.0%	100.0%	100.0%	100.0%	100.0%		
	% Funds	100%	100.0%	100.0%	100.0%	100.0%	100.0%		
CDBG-Benefitted Units (CDBG Funds spent in the property)									
Rehab and Homebuyer Activities									
TENANTS	Num. Units	15	3	2	1	1	8	0	
	Funds *	\$109,219	\$25,725	\$13,275	\$1,850	\$13,525	\$54,840	\$0	
HOMEOWNERS	Num. Units	17	5	2	6	2	2	0	
	Funds *	\$155,955	49,740	14,485	59,105	15,000	17,625	0	
SUBtotal	Num. Units	32	8	4	7	3	10	0	
	Funds *	\$265,170	\$75,465	\$27,760	\$60,955	\$28,525	\$72,465	\$0	
CHDO-Developer Activities									
	Num. Units	0	0	0	0	0	0	0	
	Funds *	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
	% Units	0%							
	% Funds	0%							
Total CDBG	Num. Units	29	7	4	7	3	8	0	
	Funds *	\$265,170	\$69,965	\$27,760	\$75,305	\$28,525	\$63,615	\$0	
	% Units	100%	24.1%	13.8%	24.1%	10.3%	27.6%		
	% Funds	100%	26.4%	10.5%	28.4%	10.8%	24.0%		
ALL UNITS									
GRAND Totals	Num. Units **	83	48	7	11	6	8	0	3
	Funds *	\$542,294	\$245,276	\$60,387	\$110,491	\$62,525	\$63,615	\$0	\$0
	% Units	100%	57.8%	8.4%	13.3%	7.2%	9.6%		3.6%
	% Funds	100%	45.2%	11.1%	20.4%	11.5%	11.7%		
* Funding includes Program Income and Revolving Loan funds									
** Grand total number of units has been adjusted for units receiving both CDBG & HOME									

Memo

To: Evelyn Persoff
From: Mario Beauzile
Date: 6/28/2007
Re: Housing Quality Standards Re-inspections for HOME-Assisted Rental Units

I have reviewed the HOME rental unit logs for the period of April 1, 2006 to March 31, 2007. The attached pages list the units inspected during that time period. Inspections were scheduled based on the required re-inspection schedule of:

<u># of HOME Units in Property</u>	<u>Re-Inspection Frequency</u>
≥ 25	Every year
≥ 5 & ≤ 24	Every other year
≤ 4	Every third year

All units inspected were found to be satisfactory or were brought into satisfactory condition. In all properties, especially those with large numbers of HOME-Assisted units, a representative sample of the assisted units were inspected.

There are 196 HOME-Assisted rental units in 24 properties/activities that were tracked during the report period, 4/1/2006 to 4/31/2007. Of these, 169 units in 12 properties required HQS inspection. A representative sample of 44 units received and passed HQS inspections.

MEMORANDUM

TO: MARK FRIEDMAN
FROM: EVELYN PERSOFF
SUBJECT: MWBE OUTREACH AND AFFIRMATIVE MARKETING
DATE: 6/28/2007
CC: PHILIP ERCOLINI, DANA LEWINTER, JACQUELINE JACKSON

Minority and Women Business Enterprises (M/WBE):

The Housing Division had no direct contracts with any M/WBEs. SPCD's housing rehab and housing development activities do not contract directly with home improvement or other contractors. Individual property owners and developers, including the City's CHDO, solicit bids from vendors of their own choosing, and their selection must be with reviewed and or approved by SPCD. The CHDO and other affordable housing developers commit to doing affirmative outreach and outreach to M/WBEs when seeking bids for construction and professional services.

As you know, for the CAPER we report completed activities. No CHDO activities and no other HOME-assisted development units were completed during the report period, therefore there was no HOME related MWBE outreach to report on Part III of the HUD-40107 form. The Temple Street condominiums have completed construction but not all the units have been sold, therefore it was not included in this year's completions.

Affirmative Marketing

The CHDO and other developers commit to doing affirmative outreach in marketing all HOME-assisted units created. Owners of properties with five or more rental units participating in the Housing Rehab programs are required via language in the promissory note to affirmatively market their vacant units. There were no applicable activities completed during the report period.

MEMORANDUM

TO: MARK FRIEDMAN
FROM: EVELYN PERSOFF
SUBJECT: ENERGY START DATA FOR 2006 CAPER
DATE: 6/28/2007
CC: PHILIP ERCOLINI, DANA LEWINTER, JACQUELINE JACKSON

Energy Star Units

Of all newly constructed/gut rehab housing units completed and underway during the period 07/01/06 to 6/30/07:

a.. Total no. of units completed	0
b.. No. Energy Star qualified	0
c.. % Energy Star	0%
a.. Total no. of units underway	128
b.. No. to be Energy Star qualified	114
c.. % Energy Star	89%

For the CAPER we report on completed activities. No completed rehab activities qualified for Energy Star rating and no development units were completed during the report period, therefore there were no Energy Star units completed. The 15 units at the Temple Street condominiums received a 5+ Energy Star Rating, however, they are still considered underway. Also underway are 99 modular units at the VNA's Conwell Capen Senior Living Community, 8 gut-rehab, transitional housing units at Mary's Trust, and 6 rehab units at 109 Gilman Street. The VNA units will receive an Energy Star Rating, but Mary's Trust and 109 Gilman Street will not qualify for Energy Star Rating.

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 05/31/2007)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (CMI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy):
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting	Ending	
	04/01/2006	03/31/2007	06/29/2007

Part I Participant Identification

1. Participant Number MC250208	2. Participant Name City of Somerville - CD		
3. Name of Person completing this report Evelyn Persoff		4. Phone Number (Include Area Code) 617-625-6600	
5. Address 93 Highland Avenue	6. City Somerville	7. State MA	8. Zip Code 02143

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
164,832.49	108,649.02	119,551.00	35,857.00	153,930.51

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	0				
2. Dollar Amount	\$0				
B. Sub-Contracts					
1. Number	0				
2. Dollar Amount	\$0				
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number	0				
2. Dollar Amount	\$0				
D. Sub-Contracts					
1. Number	0				
2. Dollar Amounts	\$0				

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a Total	Minority Property Owners				f White Non-Hispanic
		b Alaskan Native or American Indian	c Asian or Pacific Islander	d Black Non-Hispanic	e Hispanic	
1 Number	0	0	0	0	0	
2 Dollar Amount	\$0					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1 Parcels Acquired	0	
2 Businesses Displaced	0	
3 Nonprofit Organizations Displaced	0	
4 Households Temporarily Relocated, not Displaced	0	

Households Displaced	a Total	Minority Business Enterprises (MBE)				f White Non-Hispanic
		b Alaskan Native or American Indian	c Asian or Pacific Islander	d Black Non-Hispanic	e Hispanic	
5 Households Displaced - Number	0					
6 Households Displaced - Cost	\$0					

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID: "Project number"** is assigned by the CMI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PF" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93-01-SF, 93-02-PJ, 93-03-NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for re-placements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

ACTIVITIES COMPLETED DURING PGM YEAR 2006, 4-1-06 to 3-31-07

PGM YEAR	NAME	ADDRESS	ACT #	TOTAL ACTIVITY	COBG	SAHTE	HOME	HOMEPI	COBGRL	LEAD	PRIVATE	HEATING SYSTEM
2006-7 Housing Rehab												
Single Families												
2005		02145 25 Partridge Avenue	1251	\$12,985.00	\$12,985.00							
2005		02143 8 Park Place	1263	\$25,000.00			\$7,000.00	\$18,000.00				
2005		02143 95 Hudson Street	1270	\$23,740.00	\$8,700.00				\$15,040.00			
2005		02143 70 Newton Street	1271	\$23,745.00			\$19,845.00	\$3,900.00				
2005		02145 86 Franklin Street	1275	\$1,650.00	\$1,650.00							\$1,650.00
2005		02145 10 Morton Street	1276	\$24,740.00					\$24,740.00			
2005		02145 7 Henderson Street	1277	\$55,269.00				\$25,000.00			\$30,269.00	
2005		02143 29 Hudson Street	1348	\$4,400.00	\$4,400.00							\$4,400.00
2006		02143 22 Joseph Street	1350	\$6,525.00					\$3,525.00		\$3,000.00	
2006		02145 85 Glenwood Road	1354	\$3,700.00	\$3,700.00							\$3,700.00
2006		02144 27 Saint James Avenue	1356	\$10,600.00					\$10,600.00			
2006		02145 56 Vernon Street	1358	\$4,394.00				\$4,394.00				\$4,394.00
2006		02145 326 Lowell Street	1371	\$6,549.00				\$4,500.00			\$2,049.00	\$4,500.00
Two Families												
2004		02143 28 Rossmore Street	1210	\$36,500.00				\$14,000.00	\$11,000.00		\$11,500.00	
2005		02144 135 Boston Avenue	1252	\$25,000.00	\$23,500.00				\$1,500.00			
2005		02145 94 Governor Winthrop Road	1272	\$4,631.90	\$4,500.00				\$23,550.00		\$131.90	
2006		02143 47 Boston Street	1349	\$23,550.00					\$23,550.00			
2006		02144 13 Cottage Avenue	1351	\$28,600.00				\$25,000.00			\$1,600.00	
2006		02144 38-40 Hamilton Road	1359	\$24,780.00	\$4,300.00				\$20,480.00			
2006		02144 33 Simpson Avenue	1365	\$11,700.00	\$11,700.00							
2006		02145 29 Tennyson Street	1367	\$4,500.00				\$4,500.00				\$4,500.00
2006		02145 23 MacArthur Street	1364	\$27,050.00	\$27,050.00							
2006		02144 12 Jay Street	1372	\$3,700.00					\$3,700.00			
Three or more Families												
2005		02143 8-10 Stone Place	1274	\$25,500.00				\$12,000.00			\$13,500.00	
2006		02144 31 Winslow Avenue	1273	\$19,050.00					\$19,050.00			
2006		02144 61 Simpson Avenue	1357	\$4,500.00	\$4,500.00							\$4,500.00
26				\$440,358.90	\$106,985.00	\$0.00	\$26,845.00	\$86,294.00	\$158,185.00	\$13,500.00	\$48,549.90	\$27,644.00
Housing Development				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
0				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

ACTIVITIES COMPLETED DURING PGM YEAR 2006, 4-1-06 to 3-31-07

PGM	2006-7	TOTAL ACTIVITY	CDBG	SAHTF	HOME	HOMEPI	CDBGRL	LEAD	PRIVATE	HEATING
Tenant Based Rental Assistance										
18	Trans to perm housi	Wayside THP-1323 BROADWAY	1169	\$38,984.50	\$38,984.50					
7	Trans to perm housi	Wayside THP-1323 BROADWAY	1169							
15	Transition to perm h	PASS-2	1150	\$125,000.00	\$125,000.00					
2	Transition to perm housing - NO		1150							
1	Transition to perm housing - 1 P		1150							
	7	Rent Subsidy Only	1150							
	4	Security Deposit ONLY	1150							
	7	Rent Subsidy and Security Deposit	1150							
43			\$163,984.50	\$0.00	\$163,984.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 HOME MATCHING LIABILITY REPORT
 SOMERVILLE, MA

DATE: 04-02-07
 TIME: 14:02
 PAGE: 1

FISCAL YEAR	MATCH PERCENT	TOTAL DISBURSEMENTS	DISBURSEMENTS REQUIRING MATCH	MATCH LIABILITY AMOUNT
1998	25.0%	425,626.04	371,217.88	92,804.47
1999	25.0%	749,857.85	571,170.93	142,792.73
2000	25.0%	1,206,431.28	469,874.37	117,468.59
2001	25.0%	1,708,506.16	1,282,203.02	320,550.75
2002	25.0%	761,127.59	575,936.48	143,984.12
2003	25.0%	413,117.13	256,430.46	64,107.61
2004	25.0%	956,041.21	525,395.09	131,348.77
2005	25.0%	499,949.48	174,671.50	43,667.87
2006	25.0%	882,746.23	659,077.90	164,769.47

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 STATUS OF HOME ACTIVITIES
 ALL YEARS
 SOMERVILLE, MA

IDIS ACT ID ACTIVITY ADDRESS TOTAL HOME UNITS COMMIT DATE COMMITTED AMOUNT DRAWN AMOUNT PCT ST* STATUS DATE

397 259 LOWELL STREET 73 73 07-28-98 350,000.00 350,000.00 100.0 CP 06-07-01
 SOMERVILLE, MA 02143
 1023 1 DAVIS SQUARE 0 9 11-17-03 600,000.00 599,999.99 99.9 CP 01-22-07
 SOMERVILLE, MA 02144

--- NEW CONSTRUCTION ---

--- REHABILITATION ---

5 5 VILLAGE STREET 1 1 11-28-97 7,415.35 7,415.35 100.0 CP 04-15-93
 SOMERVILLE, MA 02143
 6 14 BOSTON AVENUE 2 1 11-28-97 10,349.00 10,349.00 100.0 CP 02-26-93
 SOMERVILLE, MA 02145
 8 42 COLUMBUS AVENUE 1 1 11-28-97 2,597.50 2,597.50 100.0 CP 08-31-93
 SOMERVILLE, MA 02143
 9 14 RUSH STREET 1 1 11-28-97 9,600.00 9,600.00 100.0 CP 11-09-93
 SOMERVILLE, MA 02145
 11 15 OAKLAND AVENUE 1 1 11-28-97 5,411.00 5,411.00 100.0 CP 01-24-94
 SOMERVILLE, MA 02145
 12 37 PEARSON AVENUE 3 3 11-28-97 25,491.00 25,491.00 100.0 CP 03-01-94
 SOMERVILLE, MA 02144
 16 47 SPENCER AVENUE 2 2 11-28-97 17,891.00 17,891.00 100.0 CP 01-31-94
 SOMERVILLE, MA 02144
 19 18 MAINUT ROAD 2 2 11-28-97 11,571.00 11,571.00 100.0 CP 10-27-94
 SOMERVILLE, MA 02145
 20 8 EMERSON STREET 1 1 11-28-97 30,048.00 30,048.00 100.0 CP 07-28-95
 SOMERVILLE, MA 02143
 21 78 ALBION STREET 1 1 11-28-97 12,100.00 12,100.00 100.0 CP 01-04-95
 SOMERVILLE, MA 02143
 22 31 OSSISPEE ROAD 2 2 11-28-97 14,581.00 14,581.00 100.0 CP 03-22-95
 SOMERVILLE, MA 02144
 23 11 BERNICK STREET 1 1 11-28-97 9,971.00 9,971.00 100.0 CP 07-07-95
 SOMERVILLE, MA 02145
 24 9 MARION STREET 4 3 11-28-97 45,031.00 45,031.00 100.0 CP 03-28-95
 SOMERVILLE, MA 02143
 25 1-3 QUINCY ST. & 405-411 SOMERVILLE AVE. 14 11 11-28-97 39,241.00 39,241.00 100.0 CP 07-30-99
 SOMERVILLE, MA 02143
 26 13 BARTLETT STREET 2 2 11-28-97 20,000.00 20,000.00 100.0 CP 12-01-95
 SOMERVILLE, MA 02145
 27 5 RICHARDSON TERRACE 2 2 11-28-97 20,000.00 20,000.00 100.0 CP 09-12-95
 SOMERVILLE, MA 02145

*STATUS CODE: CP=COMPLETED FD=FINAL DRAW (DRAWN=FUNDED, BUT ACTIVITY STILL OPEN) OP=OPEN (BUDGETED OR UNDERWAY) XX=CANCELED

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 STATUS OF HOME ACTIVITIES

ALL YEARS
 SOMERVILLE, MA

IDIS ACT ID	ACTIVITY ADDRESS	TOTAL UNITS	HOME UNITS	COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
--- REHABILITATION ---									
28	80 HUDSON ST. SOMERVILLE, MA 02143	2	2	11-28-97	20,000.00	20,000.00	100.0	CP	12-01-95
29	63 ADAMS STREET SOMERVILLE, MA 02145	1	1	11-28-97	9,792.20	9,792.20	100.0	CP	01-17-96
30	18 BENEDICT STREET SOMERVILLE, MA 02145	3	1	11-28-97	10,000.00	10,000.00	100.0	CP	11-09-95
31	363 ALEMITE BROOK PARKWAY SOMERVILLE, MA 02144	2	2	11-28-97	19,950.00	19,950.00	100.0	CP	06-13-00
32	12 RUSH STREET SOMERVILLE, MA 02145	0	1	11-28-97	0.00	0.00		XX	05-07-01
33	313 WASHINGTON STREET SOMERVILLE, MA 02143	2	2	11-28-97	20,000.00	20,000.00	100.0	CP	06-13-00
34	33 CORINTHIAN ROAD SOMERVILLE, MA 02144	1	1	11-28-97	9,965.00	9,965.00	100.0	CP	01-04-96
35	20 MOUNT VERNON STREET SOMERVILLE, MA 02145	1	1	11-28-97	10,000.00	10,000.00	100.0	CP	06-13-00
36	7 COTTAGE AVENUE SOMERVILLE, MA 02144	3	1	11-28-97	9,948.00	9,948.00	100.0	CP	02-08-96
37	27 BAY STATE AVENUE SOMERVILLE, MA 02144	2	2	11-28-97	19,700.00	19,700.00	100.0	CP	06-13-00
38	36 SPRINGFIELD STREET SOMERVILLE, MA 02143	2	2	11-28-97	8,700.00	8,700.00	100.0	CP	06-13-00
39	75 RAYMOND AVENUE SOMERVILLE, MA 02144	1	1	11-28-97	9,945.00	9,945.00	100.0	CP	03-07-96
40	10 SKEHAN STREET SOMERVILLE, MA 02144	1	1	11-28-97	10,000.00	10,000.00	100.0	CP	06-16-00
41	84 AVON STREET SOMERVILLE, MA 02145	1	1	11-28-97	10,000.00	10,000.00	100.0	CP	06-14-00
42	308 WASHINGTON STREET SOMERVILLE, MA 02143	1	1	11-28-97	7,925.00	7,925.00	100.0	CP	06-14-00
43	456A BROADWAY SOMERVILLE, MA 02145	2	2	11-28-97	20,000.00	20,000.00	100.0	CP	06-14-00
44	43 VICTORIA STREET SOMERVILLE, MA 02144	1	1	11-28-97	9,860.00	9,860.00	100.0	CP	06-14-00
46	19 EAST ALBION STREET SOMERVILLE, MA 02145	1	1	11-28-97	6,819.00	6,819.00	100.0	CP	06-14-00
47	19 MALVERN AVE SOMERVILLE, MA 02144	1	1	11-28-97	4,028.00	4,028.00	100.0	CP	06-14-00
48	14 PETERSON TERRACE SOMERVILLE, MA 02144	2	2	11-28-97	19,030.00	19,030.00	100.0	CP	06-14-00

*STATUS CODE: CP=COMPLETED FD=FINAL DRAW (DRAWN=FUNDED, BUT ACTIVITY STILL OPEN) OP=OPEN (BUDGETED OR UNDERWAY) XX=CANCELED

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 STATUS OF HOME ACTIVITIES
 ALL YEARS
 SOMERVILLE, MA

DATE: 03-30-07
 TIME: 13:50
 PAGE: 3

IDIS ACT ID	ACTIVITY ADDRESS	TOTAL		COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
		UNITS	HOME UNITS						
--- REHABILITATION ---									
49	SOMERVILLE, MA 02143 27 WESTLEY STREET	1	1	11-28-97	10,000.00	10,000.00	100.0	CP	06-14-00
50	SOMERVILLE, MA 02145 26 WALLACE STREET	1	1	11-28-97	9,780.00	9,780.00	100.0	CP	06-23-00
52	SOMERVILLE, MA 02144 6-8 GILMAN TERRACE	2	2	11-28-97	20,000.00	20,000.00	100.0	CP	06-14-00
53	SOMERVILLE, MA 02145 9 ASH AVE	1	1	11-28-97	5,250.00	5,250.00	100.0	CP	06-23-00
54	SOMERVILLE, MA 02145 1 FREMONT AVENUE 20 BOWDOIN STREET	2	2	11-28-97	20,000.00	20,000.00	100.0	CP	06-14-00
55	SOMERVILLE, MA 02143 16 JAMES STREET	1	1	11-28-97	9,398.00	9,398.00	100.0	CP	06-14-00
56	SOMERVILLE, MA 02145 109 PORTER STREET	1	1	11-28-97	10,000.00	10,000.00	100.0	CP	06-14-00
64	SOMERVILLE, MA 02143 10 EMERSON STREET	1	1	11-28-97	10,000.00	10,000.00	100.0	CP	06-24-97
65	SOMERVILLE, MA 02145 26 WIGGLESWORTH STREET	1	1	11-28-97	20,000.00	20,000.00	100.0	CP	06-14-00
69	SOMERVILLE, MA 02145 20 DELAWARE ST	1	1	11-28-97	19,600.00	19,600.00	100.0	CP	11-17-97
70	SOMERVILLE, MA 02145 78 PERKINS STREET	6	1	11-28-97	9,080.00	9,080.00	100.0	CP	03-30-98
72	SOMERVILLE, MA 02143 7 PARK PLACE	1	1	11-28-97	19,800.00	19,800.00	100.0	CP	03-30-98
73	SOMERVILLE, MA 02143 9 BONAIR ST	2	2	11-28-97	29,998.00	29,998.00	100.0	CP	10-23-97
75	SOMERVILLE, MA 02145 41 HORACE ST	1	1	02-12-98	20,000.00	20,000.00	100.0	CP	05-12-99
77	SOMERVILLE, MA 02145 113 MORELAND STREET	1	1	11-28-97	18,875.00	18,875.00	100.0	CP	01-28-99
81	SOMERVILLE, MA 02145 18 CONNELL STREET	2	1	11-28-97	19,978.00	19,978.00	100.0	CP	04-02-99
82	SOMERVILLE, MA 02143 8 KNAPP STREET	3	3	02-19-98	33,200.00	33,200.00	100.0	CP	05-24-99
83	SOMERVILLE, MA 02143 44 SYDNEY ST	3	2	11-28-97	19,400.00	19,400.00	100.0	CP	02-10-98
84	SOMERVILLE, MA 02143 92-94 PRENTISS ST	2	1	11-28-97	20,000.00	20,000.00	100.0	CP	02-10-98

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U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
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IDIS ACT ID	ACTIVITY ADDRESS	TOTAL		COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
		UNITS	HOME UNITS						
--- REHABILITATION ---									
90	1 THURSTON STREET SOMERVILLE, MA 02145	1	1	11-28-97	3,600.00	3,600.00	100.0	CP	06-23-00
91	85 BOSTON AVE SOMERVILLE, MA 02144	2	1	01-21-98	20,000.00	20,000.00	100.0	CP	06-11-98
92	4-6 WIGGLESWORTH STREET SOMERVILLE, MA 02145	2	2	11-28-97	19,800.00	19,800.00	100.0	CP	06-23-00
93	7 EVERGREEN AVE SOMERVILLE, MA 02145	1	1	11-28-97	7,600.00	7,600.00	100.0	CP	05-22-98
95	12 JAMES STREET SOMERVILLE, MA 02145	1	1	04-25-98	19,250.00	19,250.00	100.0	CP	06-23-00
100	67 RUSH ST SOMERVILLE, MA 02145	1	1	11-28-97	20,000.00	20,000.00	100.0	CP	03-30-98
234	91 PRENTISS STREET SOMERVILLE, MA 02143	2	2	12-30-97	15,600.00	15,600.00	100.0	CP	07-30-99
286	49 TUFTS ST SOMERVILLE, MA 02145	1	1	12-30-97	20,000.00	20,000.00	100.0	CP	03-30-98
288	73 BERKELEY STREET SOMERVILLE, MA 02143	2	2	01-12-98	18,285.00	18,285.00	100.0	CP	04-23-98
290	94 HUDSON STREET SOMERVILLE, MA 02144	2	2	01-12-98	27,225.00	27,225.00	100.0	CP	05-24-99
345	12 VILLAGE STREET SOMERVILLE, MA 02143	1	1	02-12-98	12,535.00	12,535.00	100.0	CP	08-24-98
355	24 CAMBRIA ST SOMERVILLE, MA 02143	1	1	04-10-98	9,575.00	9,575.00	100.0	CP	07-10-98
357	26 GLENWOOD ROAD SOMERVILLE, MA 02145	2	2	04-23-98	34,950.00	34,950.00	100.0	CP	04-02-99
382	152-154 GLEN STREET SOMERVILLE, MA 02145	3	3	06-12-98	33,590.00	33,590.00	100.0	CP	05-03-00
383	28 TRULL STREET SOMERVILLE, MA 02145	2	2	06-18-98	16,816.00	16,816.00	100.0	CP	09-08-98
395	17 ROGERS AVE SOMERVILLE, MA 02144	2	2	07-10-98	31,060.00	31,060.00	100.0	CP	07-30-99
399	49 HIGHLAND RD SOMERVILLE, MA 02144	1	1	07-30-98	20,000.00	20,000.00	100.0	CP	11-30-98
433	158 MAINUT STREET SOMERVILLE, MA 02145	2	2	08-24-98	34,950.00	34,950.00	100.0	CP	07-30-99
434	48 GROVE STREET SOMERVILLE, MA 02143	1	2	09-04-98	19,500.00	19,500.00	100.0	CP	07-30-99
441	81 MARSHALL STREET	1	1	10-13-98	18,000.00	18,000.00	100.0	CP	02-09-99

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--- REHABILITATION ---									
444	SOMERVILLE, MA 02145 121 TEMPLE STREET SOMERVILLE, MA 02145	3	2	10-28-98	39,405.00	39,405.00	100.0	CP	07-30-99
453	SOMERVILLE, MA 02144 269 SUMMER STREET SOMERVILLE, MA 02144	2	1	12-14-98	20,000.00	20,000.00	100.0	CP	07-30-99
468	SOMERVILLE, MA 02144 1323B BROADWAY 2ND ACTIVITY SOMERVILLE, MA 02144	6	6	12-06-99	7,569.50	7,569.50	100.0	CP	05-23-00
484	SOMERVILLE, MA 02143 96 OXFORD STREET SOMERVILLE, MA 02143	1	1	05-11-99	11,900.00	11,900.00	100.0	CP	07-30-99
489	SOMERVILLE, MA 02145 92-94 WHEATLAND STREET SOMERVILLE, MA 02145	0	8	05-12-99	0.00	0.00		XX	05-03-00
548	SOMERVILLE, MA 02145 10-12 MELVIN STREET SOMERVILLE, MA 02145	2	2	09-02-99	39,950.00	39,950.00	100.0	CP	12-20-99
557	SOMERVILLE, MA 01243 70 OXFORD STREET SOMERVILLE, MA 01243	1	1	11-26-99	10,525.00	10,525.00	100.0	CP	06-30-00
558	SOMERVILLE, MA 02145 59-61 BONAIR STREET SOMERVILLE, MA 02145	1	1	12-14-99	25,000.00	25,000.00	100.0	CP	06-30-00
559	SOMERVILLE, MA 02145 9 DELL STREET SOMERVILLE, MA 02145	1	1	12-14-99	20,000.00	20,000.00	100.0	CP	10-17-00
561	SOMERVILLE, MA 02145 20 BONAIR STREET SOMERVILLE, MA 02145	0	2	01-07-00	0.00	0.00		XX	04-28-00
563	SOMERVILLE, MA 02143 41 HORACE STREET SOMERVILLE, MA 02143	0	1	04-27-00	0.00	0.00		XX	08-22-00
581	SOMERVILLE, MA 02143 14 HARVARD STREET SOMERVILLE, MA 02143	1	1	04-03-00	25,000.00	25,000.00	100.0	CP	11-20-00
582	SOMERVILLE, MA 02145 13 WESLEY STREET SOMERVILLE, MA 02145	1	1	04-03-00	18,710.00	18,710.00	100.0	CP	06-14-01
583	SOMERVILLE, MA 02145 34 LINCOLN STREET SOMERVILLE, MA 02145	1	1	04-03-00	25,000.00	25,000.00	100.0	CP	10-17-00
584	SOMERVILLE, MA 02143 89 CEDAR STREET SOMERVILLE, MA 02143	1	1	04-06-00	5,450.95	5,450.95	100.0	CP	09-20-00
588	SOMERVILLE, MA 02144 NORTH ST., BROADWAY, ALEWIFE BROOK PKWY SOMERVILLE, MA 02144	158	163	05-19-00	200,000.00	200,000.00	100.0	CP	03-28-03
589	SOMERVILLE, MA 02145 9 WILTON STREET SOMERVILLE, MA 02145	1	1	05-19-00	23,700.00	23,700.00	100.0	CP	08-22-00
645	SOMERVILLE, MA 02143 36 SPRINGFIELD STREET SOMERVILLE, MA 02143	2	2	06-07-00	34,400.00	34,400.00	100.0	CP	09-12-00
649	SOMERVILLE, MA 02143 4 CONCORD AVENUE SOMERVILLE, MA 02143	1	1	07-18-00	4,600.00	4,600.00	100.0	CP	08-22-00

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		UNITS	HOME UNITS						
663	55 TRULL STREET SOMERVILLE, MA 02145	1	1	09-12-00	30,220.00	30,220.00	100.0	CP	03-27-01
665	42 PARTRIDGE AVENUE SOMERVILLE, MA 02145	1	1	09-15-00	27,448.00	27,448.00	100.0	CP	07-26-01
667	25 WARWICK STREET SOMERVILLE, MA 02145	1	1	09-15-00	29,700.00	29,700.00	100.0	CP	02-15-01
668	20 BONAIR STREET SOMERVILLE, MA 02145	2	1	09-19-00	5,600.00	5,600.00	100.0	CP	03-26-01
675	11 BONAIR STREET SOMERVILLE, MA 02145	1	1	10-05-00	27,784.00	27,784.00	100.0	CP	09-26-02
678	14 GLENWOOD ROAD SOMERVILLE, MA 02145	1	1	10-05-00	28,805.00	28,805.00	100.0	CP	03-21-03
679	26 ROBINSON STREET SOMERVILLE, MA 02145	1	1	10-05-00	4,200.00	4,200.00	100.0	CP	01-04-01
683	12 HINCKLEY STREET SOMERVILLE, MA 02145	0	1	10-05-00	0.00	0.00		XX	11-09-01
684	10 SANBORN AVENUE SOMERVILLE, MA 02145	1	1	10-05-00	4,098.00	4,098.00	100.0	CP	12-13-01
691	65 VICTORIA STREET #2 SOMERVILLE, MA 02144	1	1	10-17-00	22,400.00	22,400.00	100.0	CP	01-14-02
699	62 CHURCH STREET SOMERVILLE, MA 02143	2	1	01-26-01	6,000.00	6,000.00	100.0	CP	08-30-01
702	36 SARGENT AVENUE SOMERVILLE, MA 02145	1	1	02-06-01	25,954.00	25,954.00	100.0	CP	12-13-01
710	9 AUSTIN STREET SOMERVILLE, MA 02145	1	1	03-29-01	25,000.00	25,000.00	100.0	CP	11-09-01
718	43 PARTRIDGE AVE SOMERVILLE, MA 02145	1	1	04-27-01	4,250.00	4,250.00	100.0	CP	06-14-01
720	36 PARKDALE STREET SOMERVILLE, MA 02143	2	1	05-31-01	10,000.00	10,000.00	100.0	CP	09-26-02
733	17-19 GOVERNOR WINTHROP ROAD SOMERVILLE, MA 02145	1	1	06-22-01	16,013.00	16,013.00	100.0	CP	01-14-02
782	5 BOND STREET SOMERVILLE, MA 02145	2	2	11-09-01	35,850.00	35,850.00	100.0	CP	03-08-02
785	14-16 BOW STREET PLACE SOMERVILLE, MA 02143	3	2	11-09-01	28,000.00	28,000.00	100.0	CP	03-08-02
788	42 BELMONT STREET SOMERVILLE, MA 02143	2	1	12-17-01	5,500.00	5,500.00	100.0	CP	03-08-02
789	77 PERKINS STREET	1	1	12-17-01	30,000.00	30,000.00	100.0	CP	04-02-02

--- REHABILITATION ---

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--- REHABILITATION ---									
790	SOMERVILLE, MA 02145 634 MYSTIC AVENUE	1	1	12-17-01	3,100.00	3,100.00	100.0	CP	03-08-02
791	SOMERVILLE, MA 02145 115 SHORE DRIVE	2	1	12-17-01	11,500.00	11,500.00	100.0	CP	12-26-02
804	SOMERVILLE, MA 02145 6 TOWER COURT	0	1	03-25-02	12,175.00	12,175.00	100.0	CP	03-31-04
805	SOMERVILLE, MA 02143 17 CUTTER STREET	2	2	03-25-02	8,225.00	8,225.00	100.0	CP	06-26-02
811	SOMERVILLE, MA 02145 50 DANE STREET	2	1	06-03-02	5,650.00	5,650.00	100.0	CP	06-26-02
872	SOMERVILLE, MA 02143 39 ASH AVENUE	1	1	06-19-02	20,650.00	20,650.00	100.0	CP	03-21-03
885	SOMERVILLE, MA 02145 25 BROOK STREET	2	1	09-26-02	4,500.00	4,500.00	100.0	CP	03-31-03
888	SOMERVILLE, MA 02145 23 HENDERSON STREET	2	1	10-18-02	10,900.00	10,900.00	100.0	CP	03-31-03
891	SOMERVILLE, MA 02144 58-60 HOOKER AVENUE	2	1	12-03-02	5,700.00	5,700.00	100.0	CP	09-17-03
892	SOMERVILLE, MA 02143 7 BOWDOIN STREET	2	1	12-03-02	14,500.00	14,500.00	100.0	CP	03-30-04
893	SOMERVILLE, MA 02145 30 ASH AVENUE	1	1	12-03-02	25,000.00	25,000.00	100.0	CP	06-18-03
894	SOMERVILLE, MA 02143 55 CONCORD AVENUE	2	1	12-20-02	3,450.00	3,450.00	100.0	CP	03-21-03
897	SOMERVILLE, MA 02145 634 MYSTIC AVENUE	0	1	01-07-03	0.00	0.00		XX	01-09-04
898	SOMERVILLE, MA 02145 28 BROOK STREET	2	1	01-07-03	21,165.00	21,165.00	100.0	CP	09-17-03
902	SOMERVILLE, MA 02143 239A HIGHLAND AVENUE	2	1	05-21-03	5,000.00	5,000.00	100.0	CP	03-12-04
967	SOMERVILLE, MA 02144 54 GARRISON AVENUE	2	1	09-05-03	4,500.00	4,500.00	100.0	CP	03-31-04
968	SOMERVILLE, MA 02145 47 HINCKLEY STREET	1	1	09-05-03	18,125.00	18,125.00	100.0	CP	03-31-04
997	SOMERVILLE, MA 02144 46 SIMPSON AVE, UNIT 1	1	1	09-29-03	4,000.00	4,000.00	100.0	CP	03-31-04
1003	SOMERVILLE, MA 02143 79 ALBION STREET	1	1	10-16-03	11,274.00	11,274.00	100.0	CP	02-13-04

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IDIS ACT ID	ACTIVITY ADDRESS	TOTAL		COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
		UNITS	HOME UNITS						
--- REHABILITATION ---									
1025	12 HARVARD STREET SOMERVILLE, MA 02143	1	1	12-16-03	4,577.00	4,577.00	100.0	CP	03-31-04
1031	15 GLENWOOD ROAD SOMERVILLE, MA 02143	1	1	02-13-04	5,400.00	5,400.00	100.0	CP	03-31-04
1032	31 EVERETT AVENUE SOMERVILLE, MA 02144	1	1	02-13-04	13,600.00	13,600.00	100.0	CP	03-14-05
1035	17-19 STERLING STREET SOMERVILLE, MA 02144	1	1	03-24-04	5,875.00	5,875.00	100.0	CP	05-24-04
1037	114 JAQUES STREET SOMERVILLE, MA 02145	1	1	03-24-04	22,500.00	22,500.00	100.0	CP	08-02-05
1039	4-6 OLIVER STREET SOMERVILLE, MA 02145	2	1	04-27-04	10,950.00	10,950.00	100.0	CP	03-14-05
1042	62 - 64 PURITAN RD SOMERVILLE, MA 02145	2	2	05-07-04	30,825.00	30,825.00	100.0	CP	03-15-05
1053	16 GRANT STREET SOMERVILLE, MA 02145	1	1	06-23-04	13,900.00	13,900.00	100.0	CP	03-24-05
1141	56 GLENWOOD ROAD SOMERVILLE, MA 02145	1	1	08-26-04	4,500.00	4,500.00	100.0	CP	03-14-05
1147	74 ELMWOOD STREET SOMERVILLE, MA 02144	2	1	10-21-04	5,300.00	5,300.00	100.0	CP	01-05-05
1159	54 BARTLETT STREET SOMERVILLE, MA 02145	1	1	11-18-04	4,225.00	4,225.00	100.0	CP	02-23-05
1162	70 MORELAND STREET SOMERVILLE, MA 02145	2	2	12-03-04	14,500.00	14,500.00	100.0	CP	12-14-05
1163	79 WOODS AVENUE SOMERVILLE, MA 02144	1	1	12-29-04	4,500.00	4,500.00	100.0	CP	02-23-05
1166	16 BERKELEY STREET SOMERVILLE, MA 02143	2	1	01-12-05	12,500.00	12,500.00	100.0	CP	11-14-05
1171	42 GARRISON AVENUE SOMERVILLE, MA 02144	1	1	04-01-05	10,387.00	10,387.00	100.0	CP	12-14-05
1173	84 JAQUES STREET SOMERVILLE, MA 02145	1	1	04-12-05	25,000.00	25,000.00	100.0	CP	10-14-05
1174	32-34 FENWICK STREET SOMERVILLE, MA 02145	2	1	04-22-05	4,970.00	4,970.00	100.0	CP	09-12-05
1175	29 BOLTON STREET SOMERVILLE, MA 02143	1	1	05-02-05	23,640.00	23,640.00	100.0	CP	09-12-05
1209	16 LEE STREET SOMERVILLE, MA 02145	2	1	05-23-05	12,200.00	12,200.00	100.0	CP	03-03-06
1210	28 ROSSMORE STREET	2	1	05-25-05	14,000.00	14,000.00	100.0	CP	07-27-06

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--- REHABILITATION ---									
1219	UNION SQUARE NARSA SOMERVILLE, MA 02143	1	1	06-10-05	23,850.00	23,850.00	100.0	CP	09-12-05
1227	81 PARTRIDGE AVENUE SOMERVILLE, MA 02145	1	1	07-05-05	17,200.00	17,200.00	100.0	CP	02-01-06
1248	54 PARTRIDGE AVE SOMERVILLE, MA 02145	0	0	07-20-05	0.00	0.00		XX	09-08-05
1249	93 HIGHLAND AVE SOMERVILLE, MA 02143	1	1	08-02-05	4,500.00	4,500.00	100.0	CP	12-14-05
1261	52 PARTRIDGE AVE SOMERVILLE, MA 02145	1	1	11-14-05	12,570.00	12,570.00	100.0	CP	03-03-06
1262	634 MYSTIC AVENUE SOMERVILLE, MA 02145	1	1	11-23-05	0.00	0.00		XX	12-14-05
1263	54 PARTRIDGE AVE SOMERVILLE, MA 02145	1	1	12-20-05	25,000.00	25,000.00	100.0	CP	06-23-06
1265	6 PARK PLACE SOMERVILLE, MA 02143	0	0	12-23-05	0.00	0.00		XX	09-26-06
1267	CITYWIDE SOMERVILLE, MA 02143	1	1	12-23-05	0.00	0.00		XX	09-26-06
1271	CITYWIDE SOMERVILLE, MA	1	1	02-02-06	23,745.00	23,745.00	100.0	CP	10-12-06
1274	70 NEWTON STREET SOMERVILLE, MA 02143	1	1	04-05-06	12,000.00	12,000.00	100.0	CP	02-23-07
1277	8-10 STONE PLACE SOMERVILLE, MA 02143	1	1	05-08-06	25,000.00	25,000.00	100.0	CP	03-21-07
1343	7 HENDERSON STREET SOMERVILLE, MA 02145	0	0	06-26-06	0.00	0.00		XX	06-28-06
1344	CITY-WIDE SOMERVILLE, MA 02143	1	1	06-26-06	0.00	0.00		XX	09-26-06
1347	CITY-WIDE SOMERVILLE, MA	1	1	06-28-06	0.00	0.00		OP	07-05-06
1352	CITY-WIDE SOMERVILLE, MA 02143	1	1	09-01-06	0.00	0.00		XX	09-25-06
1358	104 BOSTON AVENUE SOMERVILLE, MA 02144	1	1	10-06-06	4,394.00	4,394.00	100.0	CP	12-07-06
1360	56 VERNON STREET SOMERVILLE, MA 02145	1	1	10-26-06	10,000.00	10,000.00	100.0	FD	02-13-07

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 SOMERVILLE, MA

ACT ID	ACTIVITY ADDRESS	TOTAL UNITS	HOME UNITS	COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
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--- REHABILITATION ---

1366	207 HIGHLAND AVENUE SOMERVILLE, MA 02143	1	1	12-01-06	6,400.00	6,400.00	100.0	FD	01-22-07
1367	29 TENNYSON STREET SOMERVILLE, MA 02145	1	1	12-18-06	4,500.00	4,500.00	100.0	CP	03-30-07
1368	24 SUMMER STREET SOMERVILLE, MA 02143	1	1	12-18-06	14,732.00	7,000.00	47.5	OP	03-29-07
1371	326 LOWELL STREET SOMERVILLE, MA 02145	1	1	01-29-07	4,500.00	4,500.00	100.0	CP	03-22-07

--- ACQUISITION ONLY ---

10	1323A BROADWAY SOMERVILLE, MA 02144	6	6	11-28-97	75,000.00	75,000.00	100.0	CP	07-30-99
14	1-3 WASHINGTON AVENUE UNIT 3 SOMERVILLE, MA 02143	1	1	11-28-97	8,500.00	8,500.00	100.0	CP	01-14-94
15	1-3 WASHINGTON AVENUE UNIT 1 SOMERVILLE, MA 02143	1	1	11-28-97	53,000.00	53,000.00	100.0	CP	10-27-93
17	181 BROADWAY SOMERVILLE, MA 02145	8	8	11-28-97	175,031.00	175,031.00	100.0	CP	07-30-99
18	84-86 PEARL STREET SOMERVILLE, MA 02145	9	9	11-28-97	150,000.00	150,000.00	100.0	CP	02-03-94
51	4 HILLSIDE AVENUE SOMERVILLE, MA 02145	2	1	11-28-97	11,550.00	11,550.00	100.0	CP	11-19-96
57	116 GLENWOOD ROAD SOMERVILLE, MA 02145	1	1	11-28-97	12,740.00	12,740.00	100.0	CP	06-14-00
85	12 CUTTER ST SOMERVILLE, MA 02145	2	1	11-28-97	8,400.00	8,400.00	100.0	CP	09-22-97
86	95R FRANKLIN ST SOMERVILLE, MA 02145	1	1	11-28-97	7,105.00	7,105.00	100.0	CP	09-22-97
94	102 JAQUES ST SOMERVILLE, MA 02145	2	1	11-28-97	11,893.00	11,893.00	100.0	CP	12-30-97
646	16 BONNAIR STREET SOMERVILLE, MA 02145	0	1	06-13-00	0.00	0.00		XX	10-05-00
1028	12 PENNSYLVANIA AVE SOMERVILLE, MA 02145	1	1	03-25-04	24,000.00	24,000.00	100.0	CP	03-31-04

--- ACQUISITION AND REHABILITATION ---

68	131 HIGHLAND AVE	8	5	11-28-97	350,000.00	350,000.00	100.0	CP	02-05-02
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*STATUS CODE: CP=COMPLETED FD=FINAL DRAWN (DRAWN=FUNDED, BUT ACTIVITY STILL OPEN) OP=OPEN (BUDGETED OR UNDERWAY) X=CANCELED

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IDIS ACT ID	ACTIVITY ADDRESS	TOTAL UNITS	HOME UNITS	COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
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--- ACQUISITION AND REHABILITATION ---

101	SOMERVILLE, MA 02143 38-40 GLEN STREET SOMERVILLE, MA 02145	2	2	11-28-97	68,757.52	68,757.52	100.0	CP	07-18-00
102	8-12 GILES PARK SOMERVILLE, MA 02143	3	3	11-28-97	97,030.78	97,030.78	100.0	CP	07-18-00
103	33 BOW STREET SOMERVILLE, MA 02143	11	11	11-28-97	350,000.00	350,000.00	100.0	CP	05-22-98
104	34 FLINT STREET SOMERVILLE, MA 02143	3	3	11-28-97	100,000.00	100,000.00	100.0	CP	05-22-98
105	166 PEARL STREET SOMERVILLE, MA 02145	1	1	11-28-97	100,640.22	100,640.22	100.0	CP	07-10-98
106	24-26 PITMAN STREET SOMERVILLE, MA 02145	1	1	11-28-97	71,910.87	71,910.87	100.0	CP	05-24-99
555	88-94 WHEATLAND STREET SOMERVILLE, MA 02145	8	8	11-17-99	336,356.00	336,356.00	100.0	CP	03-31-03
989	110 WALNUT STREET SOMERVILLE, MA 02145	12	12	09-08-03	535,000.00	535,000.00	100.0	CP	03-31-05
1255	109 GIMAN STREET SOMERVILLE, MA 02145	12	12	10-14-05	289,500.00	0.00	0.0	OP	10-12-06
1370	SUPPRESSED SOMERVILLE, MA 02143	12	12	01-04-07	200,000.00	0.00	0.0	OP	01-04-07

--- ACQUISITION AND NEW CONSTRUCTION ---

45	32-38 KENT STREET SOMERVILLE, MA 02143	40	40	03-31-98	400,000.00	400,000.00	100.0	CP	05-28-99
717	34 LINDEN STREET SOMERVILLE, MA 02143	42	11	04-27-01	1,383,274.00	1,383,274.00	100.0	CP	03-12-04
1170	405 ALEMITE BROOK PARKWAY - 1 SOMERVILLE, MA 02144	0	0	03-25-05	950,000.00	0.00	0.0	OP	02-12-07
1346	ST POLYCARP - TEMPLE STREET & SOMERVILLE, MA 02145	0	0	06-28-06	750,000.00	0.00	0.0	OP	01-08-07

--- TENANT-BASED RENTAL ASSISTANCE ---

58	1323 BROADWAY SOMERVILLE, MA 02144	2	2	11-28-97	6,373.60	6,373.60	100.0	CP	02-13-97
59	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	2,801.34	2,801.34	100.0	CP	02-12-97

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		UNITS	UNITS							
--- TENANT-BASED RENTAL ASSISTANCE ---										
60	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	4,429.20	4,429.20	100.0	CP	02-12-97	
61	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	3,751.52	3,751.52	100.0	CP	02-12-97	
62	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	3,128.90	3,128.90	100.0	CP	02-12-97	
63	1323 BROADWAY SOMERVILLE, MA 02144	3	3	11-28-97	1,955.87	1,955.87	100.0	CP	02-12-97	
66	1323 BROADWAY SOMERVILLE, MA 02144	2	2	11-28-97	2,282.76	2,282.76	100.0	CP	03-12-97	
67	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	2,247.37	2,247.37	100.0	CP	04-07-97	
71	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	3,160.10	3,160.10	100.0	CP	07-29-98	
74	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	985.74	985.74	100.0	CP	04-23-98	
87	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	2,912.78	2,912.78	100.0	CP	07-29-98	
88	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	4,471.54	4,471.54	100.0	CP	10-13-98	
89	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	2,874.14	2,874.14	100.0	CP	07-29-98	
98	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	5,158.83	5,158.83	100.0	CP	05-02-00	
99	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-28-97	1,912.36	1,912.36	100.0	CP	07-29-98	
353	TRANSITIONAL HOUSING SOMERVILLE, MA 02144	1	1	03-30-98	0.00	0.00		XX	02-01-97	
354	1323 BROADWAY SOMERVILLE, MA 02144	1	1	04-07-98	2,887.77	2,887.77	100.0	CP	05-25-99	
359	1323 BROADWAY SOMERVILLE, MA 02144	1	1	04-30-98	1,789.12	1,789.12	100.0	CP	10-13-98	
373	1323 BROADWAY SOMERVILLE, MA 02144	1	1	05-22-98	1,586.56	1,586.56	100.0	CP	07-30-99	
384	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-30-98	1,954.49	1,954.49	100.0	CP	06-02-00	
385	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-30-98	793.04	793.04	100.0	CP	10-13-98	
432	1323 BROADWAY SOMERVILLE, MA 02144	1	1	08-24-98	700.80	700.80	100.0	CP	12-20-99	

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		UNITS	UNITS						
--- TENANT-BASED RENTAL ASSISTANCE ---									
439	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	09-24-98	3,628.23	3,628.23	100.0	CP	11-26-99
442	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	10-21-98	460.00	460.00	100.0	CP	12-20-99
454	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	01-28-99	4,026.36	4,026.36	100.0	CP	06-02-00
455	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	01-28-99	3,867.46	3,867.46	100.0	CP	11-26-99
456	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	01-28-99	3,327.44	3,327.44	100.0	CP	11-26-99
457	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	01-28-99	888.50	888.50	100.0	CP	11-26-99
477	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	05-04-99	3,564.17	3,564.17	100.0	CP	11-26-99
546	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	09-02-99	2,884.02	2,884.02	100.0	CP	06-02-00
547	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	09-02-99	572.50	572.50	100.0	CP	11-26-99
552	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-08-99	362.40	362.40	100.0	CP	06-02-00
553	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-08-99	943.24	943.24	100.0	CP	06-02-00
554	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-08-99	841.60	841.60	100.0	CP	06-02-00
564	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-14-00	1,050.35	1,050.35	100.0	CP	01-04-01
571	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	02-29-00	495.00	495.00	100.0	CP	06-02-00
572	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	02-29-00	2,068.99	2,068.99	100.0	CP	10-18-02
574	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	03-20-00	954.00	954.00	100.0	CP	12-06-00
575	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	03-20-00	1,431.00	1,431.00	100.0	CP	12-06-00
576	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	03-20-00	778.00	778.00	100.0	CP	12-06-00
577	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	03-20-00	477.00	477.00	100.0	CP	06-02-00

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--- TENANT-BASED RENTAL ASSISTANCE ---									
586	1323 BROADWAY SOMERVILLE, MA 02144	1	1	04-27-00	1,803.20	1,803.20	100.0	CP	10-18-02
593	ONE DAVIS SQUARE SOMERVILLE, MA 02144	31	31	05-25-00	186,413.50	186,413.50	100.0	CP	04-19-05
669	1323 BROADWAY SOMERVILLE, MA 03144	1	1	10-05-00	2,393.00	2,393.00	100.0	CP	10-18-02
670	1323 BROADWAY SOMERVILLE, MA 02144	1	1	10-05-00	644.00	644.00	100.0	CP	10-18-02
671	1323 BROADWAY SOMERVILLE, MA 02144	1	1	10-05-00	2,392.00	2,392.00	100.0	CP	10-18-02
672	1323 BROADWAY SOMERVILLE, MA 02144	1	1	10-05-00	2,551.67	2,551.67	100.0	CP	10-18-02
673	1323 BROADWAY SOMERVILLE, MA 02144	1	1	10-05-00	8,362.00	8,362.00	100.0	CP	10-18-02
674	1323 BROADWAY SOMERVILLE, MA 02144	1	1	10-05-00	1,431.00	1,431.00	100.0	CP	01-04-01
704	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-01-01	140.00	140.00	100.0	CP	10-18-02
705	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-01-01	3,076.00	3,076.00	100.0	CP	10-18-02
709	17 SYCAMORE TERRACE #3 SOMERVILLE, MA 02145	1	1	03-27-01	0.00	0.00		XX	03-28-01
711	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-29-01	1,549.00	1,549.00	100.0	CP	10-18-02
715	1323 BROADWAY SOMERVILLE, MA 02144	1	1	04-17-01	979.00	979.00	100.0	CP	10-18-02
716	1323 BROADWAY SOMERVILLE, MA 02144	1	1	04-23-01	1,512.00	1,512.00	100.0	CP	10-18-02
795	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-04-02	451.00	451.00	100.0	CP	12-26-02
796	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-04-02	3,924.00	3,924.00	100.0	CP	12-26-02
799	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-04-02	3,754.00	3,754.00	100.0	CP	12-26-02
807	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-25-02	5,789.00	5,789.00	100.0	CP	03-21-03
808	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-25-02	2,244.00	2,244.00	100.0	CP	12-26-02
809	1323 BROADWAY SOMERVILLE, MA 02144	1	1	03-25-02	3,614.00	3,614.00	100.0	CP	12-26-02

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--- TENANT-BASED RENTAL ASSISTANCE ---									
876	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	08-08-02	671.00	671.00	100.0	CP	12-26-02
877	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	08-12-02	2,588.00	2,588.00	100.0	CP	10-30-02
878	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	08-12-02	406.00	406.00	100.0	CP	12-26-02
879	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	08-12-02	1,088.00	1,088.00	100.0	CP	11-01-02
882	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	09-13-02	3,951.00	3,951.00	100.0	CP	07-09-03
883	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	09-17-02	5,773.00	5,773.00	100.0	CP	09-03-04
884	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	09-19-02	3,073.00	3,073.00	100.0	CP	07-09-03
889	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	10-18-02	1,317.00	1,317.00	100.0	CP	03-21-06
890	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	10-18-02	343.00	343.00	100.0	CP	11-01-02
895	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	12-20-02	1,529.00	1,529.00	100.0	CP	08-28-03
903	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-23-03	1,317.00	1,317.00	100.0	CP	07-09-03
904	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-23-03	614.00	614.00	100.0	CP	03-31-04
905	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-23-03	1,038.00	1,038.00	100.0	CP	07-16-03
906	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-23-03	2,574.00	2,574.00	100.0	CP	03-31-04
907	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-23-03	1,317.00	1,317.00	100.0	CP	07-09-03
908	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-23-03	3,528.00	3,528.00	100.0	CP	02-23-05
909	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	04-23-03	4,341.00	4,341.00	100.0	CP	09-03-04
913	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-09-03	1,843.00	1,843.00	100.0	CP	03-31-04
914	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-09-03	1,511.00	1,511.00	100.0	CP	03-31-04

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--- TENANT-BASED RENTAL ASSISTANCE ---									
915	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-09-03	2,030.00	2,030.00	100.0	CP	03-31-04
916	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-09-03	1,618.00	1,618.00	100.0	CP	03-31-04
983	1323 BROADWAY SOMERVILLE, MA 02144	1	1	09-05-03	1,675.00	1,675.00	100.0	CP	09-03-04
984	1323 BROADWAY SOMERVILLE, MA 02144	1	1	09-05-03	1,737.00	1,737.00	100.0	CP	09-03-04
985	1323 BROADWAY SOMERVILLE, MA 02144	1	1	09-05-03	1,118.00	1,118.00	100.0	CP	03-31-04
986	1323 BROADWAY SOMERVILLE, MA 02144	1	1	09-05-03	1,317.00	1,317.00	100.0	CP	09-03-04
1029	1323 BROADWAY SOMERVILLE, MA 02144	1	1	02-13-04	439.00	439.00	100.0	CP	03-31-04
1030	1323 BROADWAY SOMERVILLE, MA 02144	1	1	02-13-04	1,756.00	1,756.00	100.0	CP	09-03-04
1100	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	1,088.00	1,088.00	100.0	CP	03-04-05
1101	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	2,844.00	2,844.00	100.0	CP	03-04-05
1102	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	439.00	439.00	100.0	CP	03-04-05
1103	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	2,149.00	2,149.00	100.0	CP	03-04-05
1104	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	1,211.00	1,211.00	100.0	CP	02-23-05
1105	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	1,068.00	1,068.00	100.0	CP	03-04-05
1106	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	3,073.00	3,073.00	100.0	CP	12-29-04
1123	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	1,516.00	1,516.00	100.0	CP	03-04-05
1124	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	3,073.00	3,073.00	100.0	CP	12-29-04
1125	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	3,732.00	3,732.00	100.0	CP	03-31-06
1126	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	2,195.00	2,195.00	100.0	CP	12-19-05
1127	1323 BROADWAY SOMERVILLE, MA 02144	1	1	07-26-04	439.00	439.00	100.0	CP	02-23-05

*STATUS CODE: CP=COMPLETED FD=FINAL DRAW (DRAWN=FUNDED, BUT ACTIVITY STILL OPEN OP=OPEN (BUDGETED OR UNDERWAY) XX=CANCELED

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 STATUS OF HOME ACTIVITIES

ALL YEARS
 SOMERVILLE, MA

IDIS ACT ID	ACTIVITY ADDRESS	TOTAL UNITS	HOME UNITS	COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
--- TENANT-BASED RENTAL ASSISTANCE ---									
1128	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	439.00	439.00	100.0	CP	02-23-05
1129	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	1,317.00	1,317.00	100.0	CP	03-04-05
1130	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	1,756.00	1,756.00	100.0	CP	12-29-04
1131	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	1,317.00	1,317.00	100.0	CP	03-04-05
1132	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	878.00	878.00	100.0	CP	12-29-04
1133	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	1,317.00	1,317.00	100.0	CP	03-04-05
1134	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	634.00	634.00	100.0	CP	03-04-05
1135	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	439.00	439.00	100.0	CP	03-04-05
1136	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	1,317.00	1,317.00	100.0	CP	03-04-05
1137	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	1,756.00	1,756.00	100.0	CP	03-31-06
1138	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	1,288.00	1,288.00	100.0	CP	03-04-05
1139	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	07-26-04	210.00	210.00	100.0	CP	03-04-05
1149	SOMERVILLE, MA 02144 36 MOORELAND STREET	1	1	10-21-04	0.00	0.00		XX	12-20-05
1150	SOMERVILLE, MA 02145 1 DAVIS SQUARE	18	18	10-21-04	125,000.00	125,000.00	100.0	CP	09-26-06
1153	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-12-04	878.00	878.00	100.0	CP	12-19-05
1154	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-12-04	4,027.00	4,027.00	100.0	CP	03-31-06
1155	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-12-04	4,160.50	4,160.50	100.0	CP	03-03-06
1156	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-12-04	1,755.00	1,755.00	100.0	CP	12-19-05
1157	SOMERVILLE, MA 02144 1323 BROADWAY	1	1	11-12-04	4,276.00	4,276.00	100.0	CP	03-31-06

*STATUS CODE: CP=COMPLETED PD=FINAL DRAW (DRAWN=FUNDED, BUT ACTIVITY STILL OPEN) OP=OPEN (BUDGETED OR UNDERWAY) XX=CANCELLED

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 STATUS OF HOME ACTIVITIES
 ALL YEARS
 SOMERVILLE, MA

DATE: 03-30-07
 TIME: 13:50
 PAGE: 18

IDIS ACT ID	ACTIVITY ADDRESS	TOTAL HOME		COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
		UNITS	UNITS						
--- TENANT-BASED RENTAL ASSISTANCE ---									
1158	1323 BROADWAY SOMERVILLE, MA 02144	1	1	11-12-04	3,951.00	3,951.00	100.0	CP	12-19-05
1169	1323 BROADWAY SOMERVILLE, MA 02144	11	11	02-23-05	38,984.50	38,984.50	100.0	FD	05-29-06
1264	1323 BROADWAY SOMERVILLE, MA 02144	1	1	12-23-05	83,011.00	37,940.00	45.7	OP	03-29-07
1266	CITYWIDE SOMERVILLE, MA 02143	1	1	12-23-05	0.00	0.00		XX	09-26-06
1342	CITY-WIDE SOMERVILLE, MA	1	1	06-26-06	0.00	0.00		XX	09-26-06
1353	237A HIGHLAND AVENUE SOMERVILLE, MA 02144	7	7	10-13-06	62,500.00	35,661.00	57.0	OP	03-09-07

*STATUS CODE: CP=COMPLETED FD=FINAL DRAW (DRAWN=FUNDED, BUT ACTIVITY STILL OPEN) OP=OPEN (BUDGETED OR UNDERWAY) XX=CANCELED

IDIS - C04PR22

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
STATUS OF HOME ACTIVITIES
ALL YEARS
SOMERVILLE, MA

DATE: 03-30-07
TIME: 13:50
PAGE: 19

FUNDING AGENCY: MASSACHUSETTS

IDIS ACT ID	ACTIVITY ADDRESS	TOTAL UNITS	HOME UNITS	COMMIT DATE	COMMITTED AMOUNT	DRAWN AMOUNT	PCT	ST*	STATUS DATE
--- ACQUISITION AND REHABILITATION ---									
329	33 BOW STREET SOMERVILLE, MA 02145	11	11	05-04-00	150,000.00	150,000.00	100.0	CP	01-01-01
330	34 FLINT STREET SOMERVILLE, MA 02143	3	3	05-04-00	58,810.12	58,810.12	100.0	CP	01-01-01
331	166 PEARL STREET SOMERVILLE, MA 02145	1	1	05-04-00	7,015.53	7,015.53	100.0	CP	01-01-01
332	24-26 PITMAN STREET SOMERVILLE, MA 02145	1	1	05-04-00	9,515.37	9,515.37	100.0	CP	01-01-01

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XX=CANCELLED

Physical Improvements	Actions	Benchmark - 1 year	Benchmark 5 year	Accomplished Life-to-Date
	<p>Make Union Square an attractive, inviting, safe neighborhood</p> <p>Enhance the entrances to Union Square to serve as a gateway to the community</p>	<p>Address gateway signage in unison with transportation plan. Identify properties at gateway locations with redevelopment potential</p>	<p>Provide gateway signage, consistent with urban design concept Maintain the mural near the Union Square plaza Cleanup sites with redevelopment potential</p>	<p>2000 Union Sq Image and Identity program Kiley Barrel clean up projects</p>
	<p>Improve Public Transportation</p> <p>Collect & incorporate all public input for Transportation Plan</p> <p>Continue to promote Union Square to the MBTA regarding improved public transportation service</p>	<p>Complete engineering and construction specifications for implementation of the Union Square Transportation Plan Consolidate bus stops and taxi stand locations</p>	<p>2000 Union Square Transportation Project CEMUSA bus shelter upgrades implemented 2006</p>	<p>2004 Green Line Study. MBTA commitment to extend Green Line through Somerville by 2014 CEMUSA bus shelter upgrades implemented 2006</p>
	<p>Prepare & Implement an Urban Design Plan for Streetscape Improvements</p> <p>Ensure the transportation plan takes into account Urban Design principles and leaves adequate sidewalk space for streetscape improvements</p> <p>Begin Design of Bow Street reconstruction</p> <p>Complete Design for Somerville Avenue Reconstruction</p>	<p>Urban Design Plan Complete</p> <p>Complete Reconstruction of Somerville Ave throughout the square. * Additional street trees and vegetation * Additional pedestrian scale lighting * Improved directional signage * Installation of benches * Use of distinctive paving surfaces</p>	<p>2002 Union Square master Plan Somerville Ave reconstruction is underway with State TIP funding</p>	<p>2004 Green Line Study. MBTA commitment to extend Green Line through Somerville by 2014 ArtsUnion Lighting Project Wayfinding Kiosk budgeted ArtsUnion ArtsUnion</p>
	<p>Improve Open Spaces and Public Areas</p> <p>Replace street trees in empty tree pits</p> <p>Complete renovations to Osgood Park</p> <p>Encourage the role of citizen group efforts to organize around park maintenance, recreation programming, and security concerns</p> <p>Encourage the Community Growing Center participants to assist in beautification and improvement projects</p> <p>Commence design of stoneplace playground</p> <p>Commence Preservation master Plan for the Milk Row Cemetery</p>	<p>Provide additional landscaping in Union Square plaza Continue the City's aggressive street tree planting program in under planted areas Renovate Corbett Playground</p> <p>Renovate Stone Place Playground</p> <p>Develop the vacant parcel on Allen St as a park</p> <p>Ensure that Lincoln Park remains parkland in conjunction with school renovations Implement a comprehensive Preservation master Plan for the Milk Row Cemetery on Somerville Ave.</p>	<p>2001 Union Sq Tree Grates Street Tree Planting Program 2001-2003 Corbett Park Projects completed</p> <p>Park has been designed, bid, contractor has been selected and contract executed. Construction to start immediately</p> <p>Allen St Parks projects underway</p> <p>2004 Lincoln park project Milk Row Cemetery restoration projects 2005-2006</p>	

	<p>Prepare and implement a parking management program</p> <p>Through the Transportation Plan determine means to better utilize existing spaces and lots</p> <p>Evaluate how many off-street parking spaces are needed and then develop a plan to address the need.</p>	<p>Pursue the recommendations in the Historic Structure Report for the Prospect Hill Tower, prepared by Turk, Tracey & Larry Architects, LLC February 2000, as funding becomes available</p> <p>Increase utilization of existing public parking lots on the east side of Union Square (to be monitored by annual parking survey)</p> <p>Determine the feasibility of providing a parking structure in Union Square</p> <p>Reduce the amount of double-parking on Somerville Avenue (to be monitored by parking violations)</p>
<p>Evaluate and Improve Public Buildings</p>	<p>Develop an appropriate reuse strategy for the old Bow Street Police Station</p> <p>Complete the Public Safety Building Feasibility Study</p> <p>Research funding options for reuse of the Old Bow Street Police Station</p> <p>Research funding options for a new public safety building</p>	<p>Funding is being pursued through Historic preservation Division</p> <p>Implement the reuse strategy for the Old Bow Street Police Station</p> <p>Restore the cupola on the hose drying tower of the old Fire Station (SCAT Building)</p> <p>Finalize plans for improved public safety facilities</p> <p>2002 Bow St Police Station Emergency Stabilization Project</p>

<p>Housing & Social Initiatives</p>	<p>Utilize housing programs to promote increased homeownership and improve the condition of the existing housing stock</p> <p>Make new and potential homeowners aware of the positive implications of low interest rates</p> <p>Finalize plans for the home ownership center</p> <p>Direct marketing of housing program information to the MRSA</p> <p>Collaborate and support SCC with initiatives and outreach to Union Square</p> <p>Develop new and rehabilitated affordable housing opportunities</p> <p>Complete Linden St. Housing Development</p> <p>Support and encourage private and non-profit affordable housing development</p> <p>2-3 new or rehabilitated affordable, owner-occupied homes complete</p> <p>Enhance immigrant community participation in Union Square events</p> <p>Translate information into multiple languages</p> <p>Continue posting public notices in immigrant read newspapers (I.e. El Mundo)</p> <p>Continue and improve posting to city web site and Cable Channel 16</p>	<p>Develop the home ownership center</p> <p>Expand the "Don't Borrow Trouble Campaign" to caution homeowners on the risks of certain refinace and home equity loans</p> <p>Develop the resource referral service</p> <p>Partner with national community reinvestment coalition to improve financial literacy home ownership</p> <p>25 new or rehabilitated affordable, owner-occupied homes complete</p> <p>Increase social service agency involvement in City-sponsored Union Square events</p> <p>Encourage social service agencies to get immigrant populations involved in public events and meetings</p> <p>Instituted homebuyer training classes in cooperation with the Somerville Housing Authority</p> <p>First-time homebuyers are cautioned on the risks of certain type loans thru the homebuyer training classes and our web-page</p> <p>Resources are routinely published with SCC and our city-based web site</p> <p>SPCD continues to explore ways to partner with SCC to offer financial literacy courses for residents</p> <p>Completed and occupied 25 low-income rental units</p> <p>Committed HOME funds towards the development of (8) emergency shelter unit</p> <p>Committed over 1.75 million in HOME funds to create or redevelop 163 low-income rental units</p> <p>Our program information is available in several languages and we have translation language software on our web-site</p> <p>we continue to provide services and resources to expand social service involvement in Union Square events in cooperation with Union Square Main Streets program and SCC</p> <p>Our program information and services is available on the city-based web site and Cabel 16 stations</p>
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<p>Economic Empowerment</p>	<p>Attract New Businesses</p> <p>8 Recruit more businesses with a high number of employees</p> <p>1-2 new established businesses</p> <p>Recruit businesses and uses that complement the existing uses</p> <p>Improve pedestrian-oriented businesses that support existing establishments</p> <p>Increase the percentage of traditional retail establishments</p>	<p>10 new established businesses</p> <p>Increase employment by 100 jobs (approximately 6%) in Union Square</p> <p>Establish at least 3 new uses that require a minimum amount of parking</p> <p>2005: Roque bakery and cafe, Pao de acucar market, Cleo's fashions, Real meals, Union square chiropractic, Moda Brasil, Union mar/subway sub shop, Third life studio, performance space added (9 businesses in 2005)</p> <p>2006: El Poto, Little Pearl, Master Printing, Restaurante Turistico Machu Picchu - Peruvian culinary Art, Union Boot, Well Foods Plus (6 businesses in 2006)</p>
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Increase the number of uses related to arts and entertainment
Increase in the number of establishments with outdoor seating

Traditional Retail establishments represent 10% of commercial space
At least 2 new uses related to arts & entertainment
3 restaurants provide outdoor seating

Business Development
Work with the Union Square BIG to develop marketing programs targeting workers in adjacent areas, special events, and promotions that draw patrons from outside the neighborhood

Work with Union Square BIG to develop a program of joint advertising and cross-promotions for Union Square businesses in a variety of media, including Portuguese language

Union Square marketing program developed

Union Square Main Streets Program recruited 25 business to become members in 2005. USMS organized a series of promotional events 2005:
1. Union Square Farmers Market Co-lead weekly market with the City of Somerville and The Federation of Massachusetts Farmers Markets. Grew attendance to over 1,300 each week. With ArtsUnion expanded market to include 8 Crafts Markets. Achieved total Economic Impact of Union Square Farmers Market (June through September 2005): For Farmers Market vendors: \$259,700. For area businesses: \$227,330. Total Economic Impact of Union Square Farmers Market for the 2005 Season: \$578,350.
2. Media outreach Secured local and regional coverage in print and electronic media including numerous articles in the Boston Globe, Boston Herald, Stuff at Night, Improper Bostonian, Somerville Journal, Somerville News, Somerville Classifieds, and Weekly Dig. Presented USMS projects on five cable access programs.
3. Newsletter Produced monthly e-mail newsletter. Developed distribution to 1,300.
4. Special events Hosted Launch Party in February. Sponsored two mini-festivals to open the Farmers Market.
5. Winter craft Market Hosted Union Square Winter Craft Market in mid-December with a dozen

Use City loan and investment programs to stimulate commercial property improvements and business expansion

Continue successful Spice of Life event

Special events/promotions take place on an annual basis

Union Square Main Streets Program, Union Square Farmers Market

Promotional activities of USMS in 2006
1. Website Launched, fostered readership to generate average of 100 visits each day.
2. Newsletter: Produced monthly e-mail newsletter and regular special announcements. Increased subscribers by 75% to 2,200+.
3. Union Square Farmers Market Co-lead for the second year weekly Union Square Farmers Market with the City of Somerville and The Federation of Massachusetts Farmers Markets. With ArtsUnion hosted 12 Crafts Markets, twice as many craft markets as in 2005. Facilitated special events at the market including the Growing Healthy Spring Fest, Harvest Fair, Alternative Health Day and Paws at the Market with partners including schools, nonprofits and local businesses. Coordinated weekly children's activities, music and nutrition education at the market. Created "Grown in Somerville" booth for urban farmers and Somerville organizations to participate as vendors on a week-by-week basis. Fostered total economic impact of over \$500,000.
4. What the Fluff? A Tribute to Union Square Invention Created festival with support of ArtsUnion
5. ArtsUnion Festivals Supported 10 festivals demonstrating the positive economic impact for arts
6. Winter craft Market: Hosted Second Annual Union Square Winter Craft Market in mid-December

62 Summer Street SIP, 2 more going under contract

Collaborate with traditional lenders and Commercial Development Financial Institutions (CDFI's) to stimulate business growth and improvement

Work with the Union Square Business Interest Group (BIG) with an exercise form the fill-in the blank business recruitment by the National Main Street Center to identify opportunities that complement existing businesses and clusters
1-2 successful completions of storefront renovations

5 successful completions of storefront renovations

1-3 Brownfields Economic Development Initiative or Brownfields Cleanup Revolving Loan Fund Projects
Allan Street, Kiley Barrel site remediation underway

<p>Meet with CDFIs to discuss their involvement in Union Square</p> <p>Meet with Union Square banks to discuss their lending practices and neighborhood focuses</p>	<p>3-5 successful commercial loans to Union Square businesses from traditional lenders, CDFIs and/or City loan programs</p>	<p>Beatrice Kwa, Action program implementation</p> <p>Business Development Specialist met with banks to assess their and community needs before formulating micro-enterprise loan program. Program for micro-finance has been developed, and the contract is being executed with an outside agency to provide these services to micro-enterprises within the City.</p>
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**City of Somerville
East Somerville NRSA
April 1, 2004 - March 31, 2009
Benchmarks**

Goal	Strategies	Benchmarks	Accomplishments through Year 2
Increase Supply of permanently Affordable Housing Stock	<ul style="list-style-type: none"> I.1 Improve the inclusionary housing requirement for residential development I.2 Increase City linkage fee for affordable housing I.3 Encourage generation of housing stock that is affordable by design and that is consistent with the neighborhood I.4 Sponsor renovation of existing housing that is affordable 	<ul style="list-style-type: none"> 5 new affordable units in 3 years and 25 new affordable units in 5 years Submit proposal to Board of Aldermen to increase linkage fee to \$3.00/square foot within 3 years 10 new private, non-subsidized affordable units in 3 years and 20 in 5 years City subsidized renovation of 5 units in 3 years and 10 units in 5 years 	<ul style="list-style-type: none"> 445 new jobs created in Assembly Square mall as of 3/31/07
Increase economic opportunities for East Somerville residents	<ul style="list-style-type: none"> II.1 Attract and retain businesses in Assembly Square that create jobs and disposable income that will be spent in East Somerville II.2 Attract and retain businesses in Inner Belt that create employment opportunities III.3 Strengthen public/private partnerships in East Somerville II.4 Support business on East Broadway through Storefront Improvement program II.5 Support businesses in East Somerville through small business/microenterprise loans and assistance II.6 Support small businesses and entrepreneurs with business development educational services for low-and moderate income businesses (financial literacy, marketing, best business practices, etc.) 	<ul style="list-style-type: none"> 100 new jobs in 3 years and 250 new jobs in 5 years Submit rezoning package for Inner Belt to Board of Alderment within 2 years; 100 new and retained jobs in 5 years Establishment of an East Somerville Main Street office within 2 years; paid membership of at least 30 businesses within 5 years 1-2 storefronts within 3 years and 4-5 storefronts within 5 years 30-50 percent of all SLDG loans in next 5 years will be in East Somerville NRSA Run workshops, training, and/or consultations for 15 businesses and/or individuals in three years and/or 30 businesses or individuals in 5 years 	<ul style="list-style-type: none"> E. Somerville Main Streets funded, Exec. Director hired. Casey's project completed 2006 Established new micro-finance program for 2006-2007 Business Development Specialist is consulting with area businesses
Increase Recreational Opportunities for East Somerville Residents	<ul style="list-style-type: none"> III.1 Create new and improved open space in Assembly Square III.2 Renovate existing parks in East Somerville 	<ul style="list-style-type: none"> Renovate existing waterfront park within 3 years and create 5 acres of open space in Assembly Square within 5 years 1-2 parks within 3 years and 3-4 parks within 5 years 	<ul style="list-style-type: none"> Assembly Sq developer is proposing new design plans for Assembly Square Lincoln park completed, Allen Street under way

**City of Somerville
East Somerville NRSA
April 1, 2004 - March 31, 2009
Benchmarks**

Goal	Strategies	Benchmarks	Accomplishments through Year 2
Increase Attractiveness of East Somerville Places	<p>IV.1 Improve attractiveness of East Broadway corridor</p> <p>IV.2 Expand Sdopt-A-Spot program to aggressively target high-visibility areas in East Somerville</p> <p>IV.3 Implement unifying design guidelines for the public realm for Assembly Square</p> <p>IV.4 Clean up and landscape gateways to Inner Belt and Assembly Square</p>	<p>Complete design of East Broadway streetscape within 1 year and complete improvements within 5 years</p> <p>Find businesses to sponsor 1-2 sites within 3 years, and 4-5 sites within 5 years</p> <p>Approve new zoning supporting design guidelines within 1 year and construct streetscapes matching public realm standards within 3 years</p> <p>Design Landscaping improvements for Inner Belt and Assembly Square gateways within 1 year and construct landscaping improvements within 5 years</p>	<p>Working with local community and E. Som. Main Streets to complete design</p> <p>Adopt-A-Spot currently implemented on Broadway</p> <p>Preliminary design completed for each project</p>
Improve access to and from East Somerville without impairing quality of life for residents	<p>V.1 Implement rapid transit improvements in Assembly Square</p> <p>V.2 Work with MBTA to create Green Line and Urban Ring transit improvements</p> <p>V.3 Improve Route 28 Corridor for all modes of travel</p> <p>V.4 Improve relationship between I-93 and East Somerville</p> <p>V.5 Advocate for and implement other appropriate transportation improvements to East Somerville including pedestrian and bicycle improvements</p>	<p>Complete Assembly Square rapid transit station feasibility study in 1 year and work with State to advance preferred improvements in 5 years</p> <p>Lobby for completion of Urban Ring New Starts application within 3 years and completion of Green Line regulatory documents within 5 years design</p> <p>Work with regional planners to complete Route 28 corridor study within 1 year and implement improvements to Route 28 within 5 years; reconstruct Washington St within 5 years</p> <p>Work with regional planners to secure funding for feasibility work on I-93/Mystic Avenue interchange within 3 years and complete feasibility work within 5 years</p> <p>Attend 5 meetings of Boston metropolitan Planning Organization</p>	<p>Orange Line study completed, federal funding has been identified for station</p> <p>Working with MPO and MAPC on Urban Ring</p> <p>Completed</p>