

# One-Year Action Plan

July 1, 2012 – June 30, 2013

Office of Strategic Planning & Community Development

Michael F. Glavin, Executive Director



## City of Somerville, MA

Mayor Joseph A. Curtatone

5/9/12



**CITY OF SOMERVILLE, MASSACHUSETTS**  
**JOSEPH A. CURTATONE**  
**MAYOR**

May 8, 2012  
The Honorable Board of Aldermen  
City Hall  
93 Highland Avenue  
Somerville, Massachusetts

Re: Approval of 2012-2013 HUD One Year Action Plan

Dear Members of the Board of Aldermen,

I hereby submit for your approval the City of Somerville's proposed One-Year Action Plan for the U.S. Department of Housing and Urban Development's (HUD) Community Development Block Grant (CDBG), HOME Investment Partnership, and Emergency Solutions Grant (ESG) Programs. The total budget under the City's mandated program year 2012-2013 is estimated at \$3,140,684 in new entitlement. To this amount an anticipated \$50,000 in program income will be added for a total budget of new funds of \$3,190,684. This budget represents a 5.79% one year reduction in CDBG funding (-\$149,737) and 43.46% reduction in HOME funds (-\$369,573).

Building from the priorities established in the City's proposed Five-Year Consolidated Plan, The One-Year Action Plan describes activities the City will undertake in the areas of housing, economic & community development, parks & open space, transportation & infrastructure, historic preservation, and public services. The CDBG, HOME and ESG grant funds provide the City of Somerville with a tremendous opportunity to undertake activities which will provide substantial benefits to our residents. The Mayor's Office of Strategic Planning and Community Development will administer these funds.

In accordance with M.G.L. Chapter 44, section 53A, which requires a vote of the Board of Aldermen for the expenditure of grants or gifts from the federal government and from a charitable foundation, private corporation, or individual, or from the Commonwealth, a county or municipality or agency thereof, I request approval to expend these grant funds.

Sincerely,

Joseph A. Curtatone  
Mayor





# Fifth Program Year Action Plan

The CPMP Annual Action Plan includes the SF 424 and Narrative Responses to Action Plan questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

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**CITY OF SOMERVILLE  
2012-2013 HUD ONE YEAR ACTION PLAN**

**EXECUTIVE SUMMARY**

**Introduction**

In the 2012-2013 One Year Action Plan, the City of Somerville will continue the implementation of the visions and priorities set forth in the 2008-2013 Five Year Consolidated Plan, which was created in collaboration with many local agencies and residents, as well as with the oversight of the U.S. Department of Housing and Urban Development. At its core, this 2008-2013 Five Year Consolidated Plan presents the framework that guides the City of Somerville in the development of targeted Housing and Urban Development (HUD) funded programs for the benefit of low-and-moderate income persons and families.

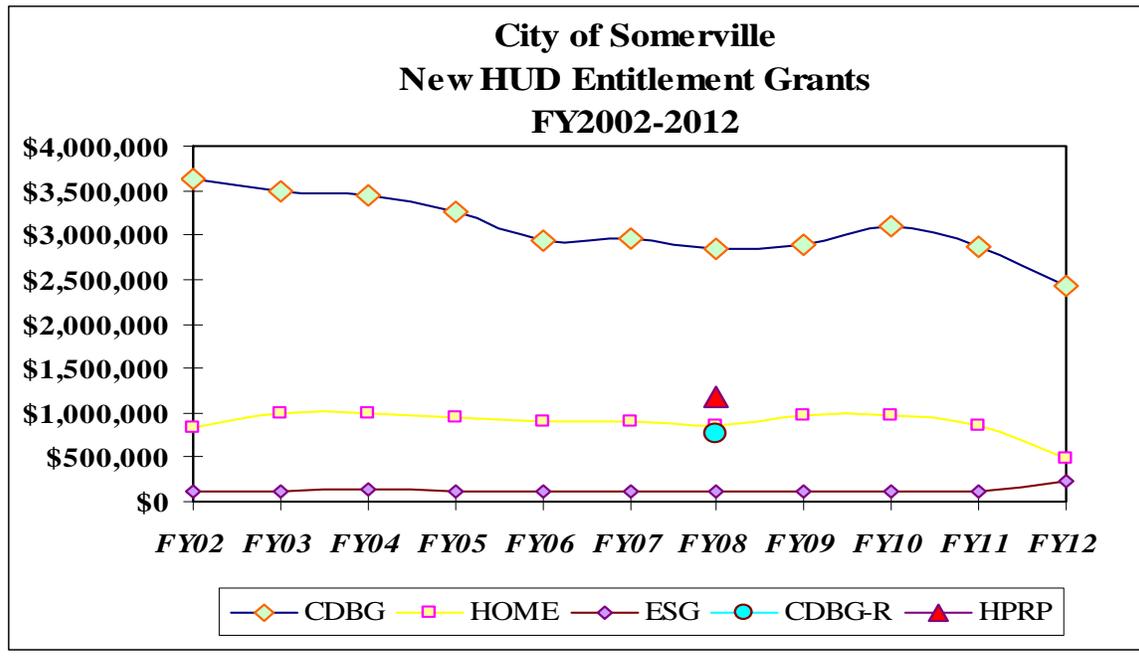
On an annual basis, the City of Somerville develops a One Year Action Plan delineating the specific efforts the City will undertake in order to meet the larger goals and objectives set forth in the Five Year Consolidated Plan. This document represents the Fifth One Year Action Plan in that 2008-2013 cycle, which builds upon the accomplishments of 2008-2009, 2009-2010, 2010-2011 and 2011-2012. These accomplishments divide into the areas of: housing, economic and community development, historic preservation, parks and open space, transportation, and public services, as well as programs and projects undertaken in the City's two specially designated HUD areas – the Union Square Neighborhood Revitalization Strategy Area (NRSA), the East Somerville NRSA and in other CDBG eligible areas.

In this Fifth One Year Action Plan under the 2008-2013 Consolidated Plan, the City of Somerville estimates total funding of \$3,140,684. These funds are comprised of HUD Community Block Grant (CDBG) funds, HUD HOME Investment funds, and HUD Emergency Solutions Grant (ESG) program funds. In 2008-2009, Somerville also received CDBG-R & HPRP one-time allocations that will be completed in 2012-2013. The City also makes extensive efforts to supplement those funds with income generated from HUD programs (called Program Income) and leverages HUD funds with matching funds from the State and other sources to create maximum benefit for the community.

The budget for new entitlement funds set forth in this plan is determined by a HUD formula which relies upon several objective measures of community needs, including the extent of poverty, population, housing overcrowding, age of housing and population growth lag in relationship to other metropolitan areas.

The CDBG, HOME, and ESG allocations contained in this 2012-2013 Action Plan represent a 5.79% reduction in CDBG entitlement funds from 2011-2012 and a 43.46% reduction in HOME entitlement funds. This translates into new CDBG Entitlement Funds of \$2,435,932, HOME Entitlement Funds of \$480,840 and Emergency Solutions Grant Funds of \$223,912. In addition, \$50,000 of program income will be incorporated into the action plan. Prior year funds will be carried forward to be utilized in the upcoming fiscal year.

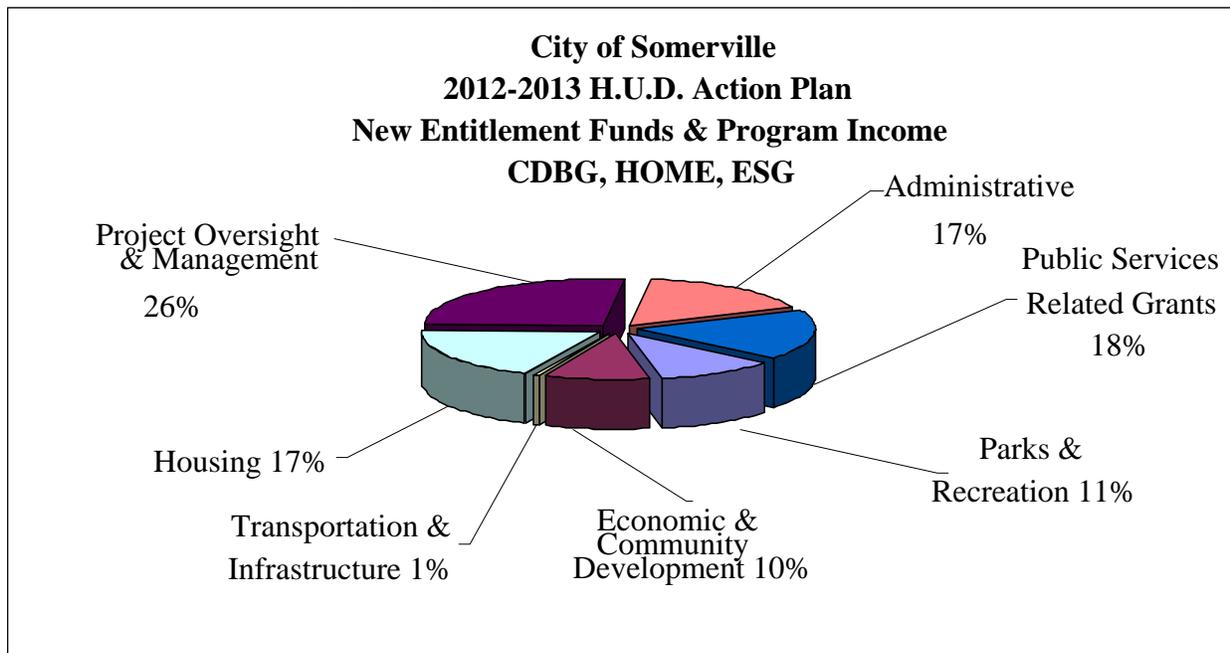
Chart 1: Historic HUD Funding



From a peak in FY2001 of \$3,717,000 of CDBG new entitlement funds, reductions in the subsequent years have been absorbed by the City in a variety of ways – even while the costs of completing many of projects continues to increase (see Chart 1). The City of Somerville has sought effective ways to program these funds to maximize their benefits for the entire community, and will seek to partner with residents, service agencies, and businesses within the City to make these projects and programs a reality. Different planning tools continue to be implemented in the pursuit of these goals. These tools include updated Neighborhood Revitalization Strategy Areas (NRSA’s) in both Union Square and East Somerville, and the evaluation of innovative financing tools, such as District Improvement Financing (DIF’s), the Infrastructure Investment Incentive (I-Cubed) program, and others to achieve the goals of economic growth and community improvements. A positive change was experienced in FY08 with an allocation of American Revitalization & Recovery Act funds being provided to the City of Somerville. These included \$772,044 in CDBG-R funds and \$1,181,067 in Homeless Prevention and Rapid Re-Housing funds and approximately \$16 million for roadway projects.

This year’s One Year Action Plan builds upon the accomplishments of 2011-2012 with additional tangible results in the areas of park reconstruction, economic development, and affordable housing, to name a few. In 2012-2013, a diverse set of programs and projects will help meet the City’s 5 Year Consolidated Plan needs and goals. For next year’s projects and programs, 17% of CDBG, HOME, and/or ESG new entitlement funds, along with program income, is allocated to housing projects, 10% is earmarked for economic and community development projects, 11% is earmarked for parks and recreation projects, another 18% is allocated towards public service related grants, 1% is allocated to Transportation and Infrastructure, and the majority of the remainder support these projects either directly or indirectly (see Chart 2).

Chart 2: 2012-2013 Funding Categories



The City's two NRSA's are particularly powerful tools for planning and implementing long-term strategies to revitalize the City's areas of low to moderate income persons and families.

The East Somerville NRSA encompasses the Assembly Square area, and in 2005 this area saw new economic development with new retail stores opening and the associated jobs creation that come with those stores. During 2008, the parcel of land known as Yard 21 was sold to the developer, and demolition of key structures occurred. In 2009, considerable sub-surface infrastructure was laid through a Growth District Initiative Grant from the Commonwealth. By summer 2012, the Assembly Square roadway and additional off-site improvements are expected to be completed using ARRA transportation funds and District Improvement Financing (DIF). In April of 2012, the MBTA is starting the construction of an Orange Line rapid transit station in the Assembly Square area that will provide expanded rapid transit service to the development area and to the adjoining residential neighborhoods. One of the entrances to the transit station is located in close proximity to the proposed location of an IKEA house wares and furniture store (project plan review and permitting of the store has been completed) that is expected to start construction in 2012. Construction in the Assembly Square area in 2012 will also include two residential buildings being developed by the developer Avalon Bay and one commercial development by Federal Realty Investment Trust. In December 2010 the Board of Alderman approved Somerville's first DIF district in Assembly Square which is leveraging the value of the anticipated growth in property tax revenues in the district to provide \$25 million in local infrastructure investment. Consistent with the City's plans to create jobs and improve transportation, public open space, and other infrastructure in the East Broadway NRSA, the City

plans to continue with transportation improvements on East Broadway to complement the storefront improvements, retail best practices, park design, and micro-finance loans that were targeted to improving East Somerville in the 2011-2012 One Year Action Plan. The City will continue to support and strengthen the East Somerville Main Streets organization into its fifth year.

The Union Square NRSA also remains a focus for targeted improvements with the assistance of HUD funds. The City is actively engaged in discussions with representatives from the state of Massachusetts regarding the planned construction of the Union Square MBTA Green Line transit station that is expected to be substantially completed by the end of 2016. Infrastructure planning efforts will continue in 2012-2013 to unify the Union Square area and economic development will be facilitated through the assistance of the Union Square Main Streets organization. Brownfields clean-up and pre-development efforts to improve Union Square parcels will continue particularly at the Kiley Barrel site (a part of the proposed North Prospect Block redevelopment area). In Boynton Yards transportation and infrastructure studies are being conducted to determine how to produce a viable street grid and infrastructure system to support the area's development potential.

In 2012-2013 the City plans to also focus CDBG resources in the Central Broadway Initiative (CBI) area in support of economic development opportunities including the Winter Hill and Magoun Square neighborhood business districts. Efforts in the CBI area will help support existing and new businesses and help attract greater community investment and expand employment opportunities in the area.

The remainder of this document is an overview of the different areas of focus and the projects planned for the next year in the areas of housing, economic and community development, parks and recreation, historic preservation, and public service related grants. Included in this One Year Action Plan are budget overview (Section C), budget summaries of the various projects (Section D), a variety of maps of the City (Section F), including a map showing the location of specific proposed projects within the City, and the Public Participation Plan (Section G).

The City of Somerville's Fifth One Year Action Plan within the context of the 2008-2013 Five Year Consolidated Plan for the HUD year 2012-2013 represents the continuation of a unified vision. This strategy is a culmination of planning within the various City departments and the participation of public agencies and community members. The 2012-2013 year will begin on July 1, 2012 and end on June 30, 2013.

### **EVALUATION OF PAST PERFORMANCE**

The City of Somerville is entering into the Fifth year of the 2008-2013 Five Year Consolidated Plan period, which includes this 2012-2013 Action Plan. During the planning and analysis period for the current Five Year Consolidated Plan (which began in the summer of 2007), an extensive review of past performance was conducted for each area of focus within the City: Housing, Economic and Community Development, Parks and Open Space, Historic Preservation, Public Services, the Union Square NRSA and the East Somerville NRSA.

The results of those analyses, including input from the public hearings and focus groups that were conducted, reinforced the conclusion that many of the goals and strategies in the City's 2003-2008 Consolidated Plan were relevant and vital to the City's interests moving forward into the 2008-2013 Consolidated Plan period. For a detailed discussion of past performance under the 2003-2008 Consolidated Plan, please refer to the City's 2008-2013 Five Year Consolidated Plan.

The City of Somerville, along with most cities and towns throughout this region, continues to monitor changes in the nation's financial and economic conditions and is keenly aware that trends in home foreclosures and increases in unemployment can have a deep and significant affect on the City and its residents. The funds allocated by HUD have become increasingly important as the City responds to these larger economic and social forces.

## **ECONOMIC & COMMUNITY DEVELOPMENT PROJECTS**

### **Storefront Improvement Project:**

This year's Action Plan continues funding for the City's storefront improvement program, with an additional allocation of \$80,000 to be added to the program with carry forward of approximately \$3,144. This program provides financial and technical assistance to businesses in low-and-moderate-income areas, or for job creation/microenterprise assistance for exterior/facade improvements.

### **Small Business/Micro Enterprise Loan Program:**

The Action Plan includes approximately \$21,926 of carry forward of a small business/micro finance loan program primarily targeted in the East Somerville NRSA, the Union Square NRSA and the Central Broadway Initiative area. The City will continue to partner with an outside micro-finance loan institution to promote access to capital for small and emerging businesses.

### **Farmers Market:**

This year's Action Plan includes approximately \$18,000 of carry forward to assist the management of a Farmers Markets in the City's NRSA districts, and potentially in the Central Broadway Initiative and at affordable housing sites. This concept of a farmers' market has been successfully implemented in Union Square, and has not only benefited the local community with healthy local market offerings, but has also increased foot traffic for local Union Square NRSA businesses, and has provided a valuable venue for businesses participating in the seasonal market. Local non-profit agencies such as Groundworks Somerville and businesses like Taza Chocolate and Fiore di Nonno makers of hand crafted mozzarella also participate in these markets. A portion of the existing carry forward will be used to support the creation of a new market in the Mystic Apartments including funds to subsidize the cost of produce for WIC and SNAP households.

### **Union Square Main Streets:**

The Action Plan continues support of the City's Community Based Development Organization (CBDO) partner in Union Square with \$50,000 of CDBG funds for its seventh year. CBDO activities are focused on organizing local businesses, support for historic preservation, promotion and marketing activities, and assistance with short and long term planning in the area including the Union Square Transportation Study and Plan. A goal for the coming year will be to continue to expand and diversify the program funding.

### **East Somerville Main Streets:**

The City of Somerville is allocating \$50,000 of CDBG 2012-2013 funds to continue its seventh year of commitment to this local CBDO. East Somerville CBDO activities will continue to focus on increasing membership, public outreach through organizing events, and will continue its valuable role as liaison for the Storefront Improvement Program and Retail Best Practices project in the area. A goal for the coming year will be to continue to expand and diversify the program funding sources.

### **ArtsUnion Streetscape Project:**

The 2012-2013 Action Plan will continue to support the ArtsUnion project through approximately \$148,775 of carry forward funding. With the assistance of the City of Somerville Arts Council, the ArtsUnion project will focus on aesthetic improvements to Union Square, such as lighting projects and artistic banners, and the ArtSpace Improvement Program to support physical infrastructure improvements for cultural economic development within Union Square.

### **Kiley Barrel Pre-Development:**

The City continues to work with the Massachusetts Department of Environmental Protection to finalize the site assessment studies and prepare a remediation strategy for the former Kiley Barrel site and adjacent lots. The 2012-2013 Action Plan reflects the updated scope of work for this project to general pre-development of the site including remediation, market analyses, appraisals, and other costs in order to further economic development in this area. The site has been designated by the Commonwealth for assistance by its Brownfield Support Team, which coordinates resources and technical assistance from several state and federal agencies and \$459,000 has been recently committed from state and federal government. CDBG funding carried forward for this project is projected to be approximately \$99,852.

### **Boynton Yards Pre-Development:**

The City will continue its Transportation and Utility Planning Study and Design of the Boynton Yards area with the engineering and consulting firm Parsons Brinkerhoff and local focus group. The Boynton Yards project is being carried forward into 2012-2013 to continue with predevelopment of the site including: remediation, market analyses, appraisals, and other costs in order to further economic development in and around this area. A focus of these funds will be to develop a new transportation and utility plan for the area that will support economic development and job creation. The City will carry forward CDBG funding of approximately \$58,667.

### **Land Acquisition:**

The City proposes to allocate funding in support of land and property acquisition activities for redevelopment in the City's two NRSA's and other CDBG eligible areas. Activities will include appraisals, technical studies, and the development of financial plans and funding applications including Section 108 financing, urban renewal planning, and other land acquisition costs with \$20,000 in new CDBG funding.

### **Retail Best Practices:**

The City proposes to allocate \$10,000 in CDBG funds to assist businesses in East Somerville and Union Square NRSA's, and the Central Broadway Initiative area to continue its efforts. This technical assistance provides group and one-on-one technical assistance by retail marketing experts to locally owned independent businesses. This technical assistance is intended to help businesses understand their market(s), improving their merchandising, and to identify aesthetic changes which would support business growth.

### **Fabrication Laboratory:**

The City will carry forward approximately \$5,000 to fund programming efforts to develop a fabrication cluster in one of the NRSA's in Somerville or the Central Broadway Initiative area. The cluster will involve brokering partnerships with key business, educational and institutional organizations in the City and metro-region. The funding will be involved directly or indirectly as leverage towards outcomes that may include the creation of community space for practicing and learning about fabrication, increased educational opportunities for high school, vocational and college students, incubation of business startups.

### **Central Broadway Initiative:**

This year's action plan includes an allocation of \$125,000 in CDBG funding to support the launch of a business district revitalization strategy for the commercial areas bordering the central portion of Broadway including the Winter Hill and Magoun Square business districts. Activities will include improvements to commercial signage and storefronts and to the pedestrian areas that serve the commercial districts in CDBG eligible areas. Support will also be available for business owners in need of business planning assistance or access to capital for owners locating or expanding into the Central Broadway Initiative area. The city will look to establish a complementary program of infrastructure improvements within the Central Broadway Initiative area and investigate opportunities to secure funding for business assistance efforts for businesses located outside of the CDBG eligible areas.

## **TRANSPORTATION & INFRASTRUCTURE PROJECTS**

### **Union Square Infrastructure:**

The City is conducting transportation analyses of the complex roadways and other transportation infrastructure in and around Union Square, and will carry forward approximately \$190,705 of CDBG funds as a match for federal, state, and other monies being used to move these studies to 100% design. The expanded scope of work for this project also includes environmental assessment, financial feasibility, transportation, and other studies relating to the re-development of Union Square.

### **Community Path Design & Construction:**

The portion of the Community Path Project from Cedar Street to Lowell Street currently stands at 25% design and a designer has been selected to bring the design to completion. The City expects MassDOT to put the project out to bid for construction in the fall. The City proposes to carry forward \$76,005 in CDBG funds in order to design and construct ADA access to the path at both Cedar and Lowell Street.

### **East Broadway Streetscape:**

The City of Somerville completed design of the East Broadway Streetscape project and MassDOT has bid the construction contract. Construction of the project will start in the summer of 2012 and the City of Somerville proposes to carry forward approximately \$591,823 of

existing CDBG funds to continue this project and begin construction. The project will provide comprehensive streetscape enhancements for an approximately 3/4 mile stretch of Broadway. Working with the East Somerville Main Streets organization, businesses and residents in East Somerville, the scope of this project includes redesigning parts of the transportation infrastructure along this roadway, new sidewalks, streets, benches, trees, signals, lighting and other amenities. A key component of the design involves pedestrian and ADA amenities and possible traffic calming measures. The City will be leveraging State, Federal and private donations and local bonding in order to supplement CDBG funds for this project. The entire length of this project would be contained within the East Somerville NRSA.

### **ADA Streetscape Improvements:**

The City will implement a fifth year of continued funding to make ADA improvements relating to sidewalks, curb-cuts, signage & signals, and other pedestrian infrastructure City-wide. In consultation with the Department of Public Works, bike and pedestrian advocates, and the Somerville Commission for Persons with Disabilities, the existing CDBG funding in the amount of \$20,000 in 2012-2013 for the design and construction of these ADA improvements to sidewalks and related infrastructure.

## **PARKS & RECREATION PROJECTS**

### **Street Tree Planting Program:**

The City plans to plant approximately 100 trees in CDBG eligible areas. This on-going program has been successful for the City going back to 1999, and the City plans to allocate an additional \$60,000 in this program year for its continuation.

### **Ed Leathers Park (former Kemp Nut property)**

Over the past year, the City has acquired two small parcels adjacent to the recently completed Ed Leathers Park. The City is proposing to expand the park to incorporate the additional space. Approximately \$51,831 in carry forward CDBG funding will be used for demolition, testing, clean-up and design.

### **North Street Playground:**

The City has procured a designer for complete reconstruction of the North Street Playground – an area that needs increased green space as well as updated recreational equipment. The City proposes \$300,000 in new funding for identified testing, clean-up and construction. The 2012-2013 CDBG funding will be used in conjunction with the City’s next matching grant application for state funding that will not be due until the fall of 2012 or early next year pending the state’s final application guidelines.

### **Pearl & Florence Park**

This past year the City acquired a vacant parcel at the corner of Pearl and Florence Streets in order to design and construct a “passive” park that will increase green space in the neighborhood and take advantage of one of East Somerville’s largest trees. The City proposes to carry forward approximately \$75,000 in CDBG funding to complete testing and clean-up and begin design.

**0 New Washington Street:**

This past fall the City completed a new park including an Off-leash Recreational Area in a heavily industrial area that needed increased open and green space, together with a passive open space across the street from the Cobble Hill Senior housing site with 224 affordable units. In 2012-2013, the City is proposing to carry forward approximately \$71,032 for the final costs associated with the park’s construction.

**Urban Agriculture:**

This program provides funding to construct, manage and program community gardens in schools, along the waterfront and at other eligible public areas of the City. In program year 2012-2013, the City plans to allocate \$10,000 in CDBG funds toward this program and will look to partner again with Groundwork Somerville, a local non-profit organization committed to the goals of the program.

**HISTORIC PRESERVATION PROJECTS**

**Expansion of Local Historic Districts:**

In 2012 – 2013, the City will continue implementation of the expansion of local historic districts. This would include working with the Middlesex Registry of Deeds, the Massachusetts Historic Commission, and the City’s Assessor’s Office. New survey work will be conducted along the Broadway Corridor in East Somerville and in other CDBG eligible neighborhoods using approximately \$11,133 of carry forward CDBG funds.

**Historic Preservation Access Studies and Designs:**

The City is proposing to carry forward approximately \$5,360 in CDBG funds for this project. This scope of work includes accessibility studies in Union Square and/or other areas of the City.

**Milk Row Cemetery:**

The City is proposing to carry forward approximately \$5,820 in CDBG funds for this project. This scope of work includes restoration of the Historic Milk Row Cemetery located in the Union Square NRSA.

**Prospect Hill Historic Analysis:**

The City is proposing to continue this project using approximately \$3,900 funding carried forward from previous years. The purpose of these funds is to provide technical and engineering analysis of the historic Prospect Hill monument and park for its eventual renovation and restoration, a nomination to the US Department of Interior for national historic designation.

**HOUSING PROJECTS**

**Housing Special Projects:**

Housing Special Project funds are available to for-profit and non-profit developers of affordable housing for the acquisition, demolition, predevelopment, and operating and construction costs of both rental and homeownership housing projects located within the City of Somerville. The City

anticipates carrying forward approximately \$1,148,985 in HOME funds for special projects, projecting \$50,000 in HOME Program Income for special projects and based on projected funding by HUD, setting a new allocation of entitlement HOME funds of \$219,088 for new project development in 2012-2013 for a total of \$1,418,073 in HOME funds. Of this, the Housing Division has committed \$250,000 in HOME funds to the creation of a 22 unit transitional 7 unit permanent housing development for former homeless veterans built by the Volunteers of America. The Housing Division is also anticipating committing \$500,000 in HOME funds for a project that the Somerville Housing Authority would redevelop an existing former MWRA pumping station into 24 units of affordable housing for independent elderly and handicapped individuals.

All HOME funds require a twenty-five percent (25%) match from non-federal sources except for Administration funds (AD), Community Housing Development Organization Operating funds (CO), Program Income funds (PI), and all 1992 funds. Match obligation is incurred as HOME funds are drawn down from the Federal Treasury into the City's account. Match obligation is incurred whether or not the activity is complete. MATCH is received through several sources, including value of appraised land/real property for units receiving Closing Cost Assistance, private funds contributed by homeowners to projects, private mortgages for homebuyers, and private mortgages for housing developers.

### **Housing Rehabilitation Projects:**

The Housing Rehabilitation Program offers grants or deferred payment loans to income-eligible homeowners to assist in making needed repairs, improvements and the abatement of hazardous materials from the home. The Program is designed to utilize both federal CDBG and HOME funds to improve the existing housing stock and to create and/or maintain affordable rental units, and in the past year has seen a surge of demand from the local residents.

Based upon continued demand for this program, this plan proposes to fund the housing rehabilitation program for 2012-2013 with \$629,977 in total CDBG and HOME funding. This funding would be comprised of \$529,977 carried forward CDBG rehab funds, a projected \$50,000 of CDBG program income and \$50,000 of carried forward HOME rehab funds.

### **Down Payment Assistance Program:**

The City is proposing to carry forward approximately \$90,400 in HOME funds to continue its down payment and closing costs assistance program to income qualified individuals and families.

#### **Down-Payment Assistance Program 80 – Market-Rate Units**

Down-payment assistance of up to 15% of the acquisition cost of eligible properties can be made available to Somerville residents who are income-eligible first-time buyers purchasing market-rate homes in Somerville. The loan will be in the form of a 0% interest, deferred loan. At the time of a sale, the City will recapture a percentage of the appreciation value equal to the percentage of the original down-payment assistance loan.

### Closing Cost Assistance Program 80 – Subsidized or Inclusionary Housing Units

Closing Cost assistance of up to \$5,000 per applicant can be made available to households who are income-eligible buyers of subsidized and inclusionary housing units in Somerville. The assistance will come in the form of a 0%, five-year forgivable loan. Eligible assistance amount will be based on a good faith estimate of actual closing costs. Borrowers must be approved to purchase subsidized or inclusionary housing units. Non-Somerville residents are eligible if they are approved to purchase a subsidized or inclusionary housing unit, but preference will be given to households who currently live or work in Somerville. Assistance is also available on resale of these properties.

### **HOME Tenant Based Rental Assistance:**

Tenant-Based Rental Assistance funds are available to subsidize and stabilize income-qualified tenants of rental housing units located within the City of Somerville. The City will carry forward approximately \$7,881 in HOME funds and anticipates that the Somerville Homeless Coalition and Wayside Youth and Family Services will both renew their contracts for FY2013; therefore, the City is allocating \$117,500 in new HOME entitlement funds for this program in 2012-2013.

### **FAIR Housing Activities:**

The City of Somerville has recently conducted updates to the Analysis of Impediment to Fair Housing and is proposing allocating \$2,000 in CDBG funds towards fair housing activity action steps identified through that process. Specifically, the funds would be used to make fair housing education and outreach materials available in multiple languages and provide trainings to landlords, tenants, realtors or housing case workers to increase the knowledge around fair housing laws in Somerville.

### **HOME CHDO Operating:**

As an eligible component of the HOME program, CHDO operating funds of 5% are set-aside from the City's annual HOME Program entitlement grant to assist the City's only Community Housing Development Organization (CHDO), the Somerville Community Corporation, with its costs to operate its non-profit housing development department. The City is therefore allocating \$24,042 towards CHDO operating costs.

### **HOME CHDO Set Aside:**

The City of Somerville has consistently set aside the majority of its HOME funds for the benefit of the City's local CHDO, far in excess of the required minimum 15% of the annual HOME entitlement grant. OSPCD has already committed approximately \$705,000 of HOME funds carry forward for the SCC St. Polycarps Phase III rental project and approximately \$59,406 for the remainder of St. Polycarps Phase II. In 2012-2013, the City is proposing to allocate \$72,126 in new HOME Entitlement funds towards CHDO-eligible projects.

## **PUBLIC SERVICE GRANTS**

### **Public Services Grants:**

The City of Somerville is utilizing its maximum 15% annual CDBG allocation toward the provision of grants to various non-profit organizations to provide special services to meet the needs of very low, low, and moderate income people and families. In program year 2011-2012 approximately twenty five agencies and programs in the City of Somerville were funded through this project – from pre-school and youth after-school programs to transportation services for the elderly. Through a Request for Proposal (RFP) process, the City of Somerville will select programs to fund services for 2012-2013.

## **EMERGENCY SOLUTIONS GRANTS**

### **Emergency Solutions Grants:**

Emergency Solutions Grants (ESG) funds are provided under the McKinney-Vento Act (42 USC 11362) and the Homeless Emergency Assistance and Rapid Transition to Housing Act (HEARTH) to target street outreach, the operation of emergency shelters, homeless prevention, rapid re-housing assistance and HMIS as well as necessary administrative costs. Some restrictions apply to the amounts that can be spent on street outreach and emergency shelter; not to exceed 60% of the total ESG grant. There is also a 7½% restriction of the total ESG grant for administrative costs. Through an RFP process, the City of Somerville will use its total ESG award to select programs to fund for 2012-2013 utilizing the budget of \$223,912 including administration funds.

All sub-recipients will be required to evaluate each applicant for eligibility for ESG funds through an initial intake consultation, specifically whether an applicant for funds meets the definition of “homeless” or “at risk of homelessness” in accordance with 24 CFR 576.2, and whether an applicant meets income eligibility. All sub-recipients will also be required to keep records regarding eligibility or ineligibility for each applicant in accordance with 24 CFR 576.500 (b), (c), (d), and (e).

Households must meet at least the following minimum criteria:

1. Income: Household’s total income must be at or below 50% of AMI
2. Must be a Somerville resident (defined as someone a) currently living in Somerville, b) living in a Somerville shelter, or c) living in Somerville immediately prior to becoming homeless.)
3. Housing Status: Household must be either homeless in accordance with 24 CFR 576.2 (to receive rapid re-housing assistance) or at risk of losing its housing in accordance with 24 CFR 576.2 (to receive homelessness prevention assistance); and must meet the following criteria
  - Not otherwise eligible for Emergency Assistance
  - No appropriate subsequent housing options have been identified
  - Household lacks financial resources to obtain immediate housing or remain in its existing housing; and

- Household lacks support networks needed to obtain immediate housing or remain in its existing housing

The City will issue a Request for Proposals (RFP) for non-profits for eligible programs and create a plan that utilizes resources available to provide comprehensive services to assist eligible participants. An Advisory Committee will review the proposals and make a funding recommendation to the Mayor based on proposals that will provide street outreach, shelter operations, homeless prevention and homeless assistance with an emphasis on quickly re-housing people who became homeless. Applicants will submit a proposal for eligible programs and create a plan that utilizes resources available to provide comprehensive services to assist eligible participants.

An Advisory Committee will review the proposals and make a funding recommendation to the Mayor based on proposals that link program participants to community resources and mainstream benefits and help them develop a plan for preventing future housing instability. The Committee will look for proposals from agencies with proven experience working with the homeless and those at risk of homelessness. The proposals will have a clear process for determining the type, level and duration of assistance for each participant. A contract grant agreement will be negotiated with the chosen sub-recipients for a July 1, 2012 start. 100% of the funds will be expended within 24 months of the date HUD signs the 2012-2013 Action Plan. The sub-recipients will submit monthly invoices noting the amount charged for each eligible activity. Monthly invoices for staff assisting clients will include payroll journals for staff providing service and the number of hours charged for this service. Monthly invoices for shelter operations will include receipts and copies of checks paid for these expenses. Monthly invoices for rental assistance will provide the name of the client, the eligible type of service provided, copies of the checks paid to the landlord/utility expenses paid, etc. There will be an Annual Progress Report due in July 2013 and a copy of the Annual Progress Report will be an appendix in the contract with the sub-recipient. The City will be responsible for both the financial and program monitoring of the sub-recipient and will ensure that the ESG funds are administered in accordance the requirements of HUD. The monthly invoices and back-up documentation will assist with the financial monitoring. The program monitoring will utilize interviews reviewing the program goals outlined in the sub-recipients contract Scope of Services. On-site monitoring will be conducted every three years, or sooner if necessary. Monitoring reports will identify all findings and concerns regarding compliance, recommended actions to correct deficiencies and timeline for response and resolution.

Through an RFP process, the City of Somerville will use its total ESG award to select programs to fund for 2012-2013 utilizing the budget of \$223,912 including administrative funds. Awarded agencies will be expected to demonstrate a match for these Emergency Solution Grant funds. Awarded agencies will identify ESG eligible activities to include: Street Outreach and Emergency Shelter Operations (not to exceed 60% of the grant), Homeless Prevention Activities, Rapid Re-Housing, Homeless Management Information System (HMIS) and Administration (not to exceed 7.5% of the grant).

All the RFP's received for these ESG funds were from local non-profit agencies who are active members in the Continuum of Care (CofC). The ESG estimates follow in the table below:

ESG Proposals	Street Outreach	Shelter Operations	Prevention	Rapid Re-Housing	Admin	HMIS	Description	category	MATCH
CAAS Com Action Agency of Som			10,000	5,000			Homeless Prevention	18605 home prevent, 1395 admin	179.3K CSBG
CASPAR	21,000						Emergency Serv Center	25175 operations, 1325 admin	22K MIT in-kind, 4,675 annual appeal
Catholic Charities	11,500						St Patrick Shelter	15000 operations	21.5K OHCD, 6.5K Cambridge Com Foundation
Respond Inc		25,500		5,000			Enhanced Shelter Program	35700 operation, 1,900 admin	267K Dept of Children & Fam, 10K Contributions,
Som Homeless Coalition		58,000	38,025	23,836		6,300	Emergency Shelter, Prevention, Re-housing & HMIS	117,006 operations, 49,500 prevention, 20,700 re-housing, 6,300 HMIS, 6,750 admin	62.7K United Way, 50.5 fundraising, 14K Som Trust Fund, 85K HOME funds, 55.7K Trust Rapid Re-Housing, 18.6K Walk Funds
Transition House			3,000				Essential Services	3000 homeless prevent	18.6 Kent St Partners, 14K US Dept Housing, 4.7 Som CDBG
Admin - SPCD					16,750				
	32,500	83,500	51,025	33,836	16,750	6,300			
esg12recap categories							total award \$223,912		
							\$223,912.00		

The City of Somerville consulted with the Continuum of Care on the greatest needs in the community, sought feedback on how to allocate ESG funds, developed performance standards for activities and developed HMIS funding, policies and procedures.

Awarded agencies will be expected to demonstrate a match for these Emergency Shelter funds. All sub-recipients will match dollar-for-dollar the HOME and/or ESG funding provided by HUD with funds from other public or private sources. The source and amounts of the match will be noted by the sub-recipients in their response to the RFP. These matched funds will be reported once the grant is awarded. Funds used to match a previous ESG grant may not be used to match a subsequent grant award.

The City of Somerville has prepared a substantial amendment for the 2011-2012 One Year Action Plan for the second allocation of the Emergency Solutions Grants (ESG) funds. These ESG funds of \$70,741 will comply with the requirements under the Interim Rule and will place greater emphasis on assisting people to regain stability in permanent housing after experiencing a housing crisis and/or homelessness.

## **AMERICAN RECOVERY AND REINVESTMENT ACT**

### **Community Development Block Grant Recovery Funds (CDBG-R):**

The American Recovery and Reinvestment Act provided to the City of Somerville \$772,044 in funds for 2009-2010. The City allocated the funds to create jobs, and address long- neglected challenges to help jumpstart the American economy with programs such as storefront improvements, retail best practices, housing rehabilitation, and public services grants geared toward employment training. These funds have been committed to projects including storefronts, housing rehab programs, and the Innerbelt/Brickbottom area plan.

### **Homeless Prevention and Rapid Re-housing Program (HPRP):**

HPRP was authorized under Title XII of ARRA provided to the City of Somerville \$1,181,067 in funds for 2009-2012. Five non-profit organizations in Somerville collaborated to submit a comprehensive package of services geared toward helping households stay in housing through an array of services. City staff is regularly communicating with service providers regarding their expenditure rates. The city anticipates expending the entire fund by September 2012.

**City of Somerville  
2012-2013 HUD One Year Action Plan  
New Entitlement Funds  
CDBG, HOME & ESG**

**CDBG Entitlement 2012**

	<u>Amount</u>	<u>Percentage</u>
CDBG Administration	\$ 487,186	20%
Public Service Grants	\$ 365,390	15%
Projects/Programs	<u>\$ 1,583,356</u>	65%
Total	<b>\$ 2,435,932</b>	

**HOME Entitlement 2012**

	<u>Amount</u>	<u>Percentage</u>
HOME Administration	\$ 48,084	10%
CHDO Set-Aside	\$ 24,042	15%
Projects/Programs	<u>\$ 360,630</u>	75%
Total	<b>\$ 480,840</b>	

**ESG Entitlement 2012**

	<u>Amount</u>	<u>Percentage</u>
ESG Administration	\$ 16,793	7.5%
Projects/Programs	<u>\$ 207,119</u>	92.5%
Total	<b>\$ 223,912</b>	

**City of Somerville  
2012-2013 Action Plan  
Funding Summary**

<b>Entitlement Grant</b>		
CDBG	\$2,435,932	
ESG	\$223,912	
HOME	\$480,840	
HOPWA	\$0	
<b>Total</b>		<b>\$3,140,684</b>
 <b>Prior Years' Program Income NOT previously programmed or reported</b>		
CDBG	\$0	
ESG	\$0	
HOME	\$0	
HOPWA	\$0	
<b>Total</b>		<b>\$0</b>
 <b>Carried Forward/Reprogrammed Prior Years' Funds</b>		
CDBG	\$3,365,546	
ESG	\$0	
HOME	\$2,061,672	
HOPWA	\$0	
CDBG-R	\$0	
HPRP	\$0	
<b>Total</b>		<b>\$5,427,219</b>
 <b>Total Estimated Program Income</b>		
CDBG Econ Development Reimbu	\$0	
CDBG Housing Rehab Revol Loar	\$50,000	
CDBG Development Revol Loan	\$0	
HOME PI Fund	\$50,000	
<b>Total</b>		<b>\$100,000</b>
 <b>Section 108 Loan Guarantee Fund</b>		
		<b>\$0</b>
 <b>TOTAL FUNDING SOURCES</b>		
		<b>\$8,667,903</b>
 <b>Other Funds*</b>		
		<b>\$3,513,183</b>
 <b>Submitted Proposed Projects Totals</b>		
		<b>\$12,181,086</b>
 <b>TOTAL Entitlement &amp; Program Income</b>		
		<b>\$3,240,684</b>
 <b>Un-Submitted Proposed Projects Totals</b>		
		<b>\$0</b>

\* Federal, State, and Other Matching Funds for 1 Year Action Plan Projects

Activity Name	Address	Description	Reprogrammed CDBG Funds	FY11 CDBG Unobligated Funds	FY11 HOME Unobligated Funds	Total Unobligated Funds & Reprogrammed	FY12 "New" CDBG Entitlement	FY12 CDBG Program Income	Total CDBG	FY12 "New" HOME Entitlement	FY12 HOME Program Income	Total HOME	Total ESG	Total Program	Subrecipient No	HUD Objective	HUD Outcome	Matching Grants (Federal/State/Private)	HUD Mark Code	HUD Regulation
ARTS UNION PARTS SQUARE ELEMENTS	UNION SQUARE NRSA	For Arts/Union StreetSquare & Artspromoters in Union Square, Main Street from the MA Cultural Council.	148,775			148,775			148,775					59,667	No	Create Economic Opportunities	Sustainability	20,000 (0)E	014E	570201c
BOYNTON YARDS DEVELOPMENT	UNION SQUARE NRSA	Support of the transportation and utility planning and design study of the Boynton Yards area to create economic development and job creation in the Union Square NRSA		58,667		58,667			58,667					10,000 (1)D	Create Economic Opportunities	Sustainability	10,000 (1)D	019C	570203a	
CENTRAL BROADWAY INITIATIVE	CENTRAL BROADWAY NRSA	Support of the business district revitalization program in Union Hill and Downtown Crossing business planning assistance.				0	125,000		125,000					125,000	No	Create Economic Opportunities	Sustainability	0 (1)E	014E	570202z
EAST SOMERVILLE MAIN STREETS	EAST SOMERVILLE NRSA	Support for Main Streets revitalization and initiatives in the East Somerville NRSA, including serving as liaison to storefront improvements and retail best practices projects.		67,500		67,500	50,000		117,500					117,500	Create Economic Opportunities	Sustainability	0 (1)9C	019C	570204d	
FARMERS MARKET DEVELOPMENT	UNION SQUARE OR EAST SOMERVILLE NRSAs AF/FORD HOUSE SITES	Grant to organize and manage Farmers Market in the Union Square and East Somerville NRSAs and primarily in Central Broadway and adjacent housing sites.		18,000		18,000			18,000					18,000	Create Economic Opportunities	Sustainability	0 (1)9C	019C	570204d	
INNER BELT PLANNING	EAST SOMERVILLE NRSA	Feasibility studies and other related for the redevelopment of the Inner Belt and Brockton sections of the city.		25,000		25,000			25,000					25,000	Create Economic Opportunities	Sustainability	459,000 (3)	0198	570206	
KILEY BARREL PRE DEVELOPMENT	UNION SQUARE NRSA	Remediation, technical analysis, market analysis, appraisals, and other costs in order to further economic development in this area.		99,852		99,852			99,852					99,852	Create Economic Opportunities	Sustainability	0 (0)4A	014A	570201d	
FABRICATION LABORATORY	UNION SQUARE NRSA	The cluster will involve brokering partnerships with key business, educational and non-profit organizations in the City and metro-region.		5,000		5,000			5,000					5,000	Create Economic Opportunities	Sustainability	0 (0)4A	014A	570201d	
LAND ACQUISITION IN UNION SQUARE	UNION SQUARE NRSA	Appraisals, technical studies, and other related for the land acquisition in the Union Square NRSA and other CDBG eligible areas.		31,800		31,800	20,000		51,800					51,800	Create Economic Opportunities	Sustainability	0 (0)1	0101	570201a	
RETAIL BEST PRACTICES	UNION SQUARE AND EAST SOMERVILLE NRSAs	Technical assistance to businesses for Retail Best Practices				0	10,000		10,000					10,000	Create Economic Opportunities	Sustainability	0 (1)88	0188	570203c	
SMALL BUSINESS/ MICROENTERPRISE PROGRAM	UNION SQUARE AND EAST SOMERVILLE NRSAs	Funds to assist with a small-business loan fund targeted to micro-enterprises as the second year of a three year program.		21,926		21,926			21,926					21,926	Create Economic Opportunities	Sustainability	0 (1)9C	019C	570203c	
STOREFRONT PROJECTS	EUGENE CDBG AREAS OF THE CITY	Funds for renovating storefronts and signs & awnings CDBG eligible micro-enterprises.		3,144		3,144	80,000		83,144					83,144	Yes/When Non-Federal Funded	Create Economic Opportunities	Sustainability	83,144 (1)E	014E	570202z
UNION SQUARE MAIN STREETS	UNION SQUARE NRSA	Support for Main Streets organization and initiatives in Union Square, including organizing local businesses, historic preservation, and assessing with the Union Square Transportation and Utility plan.		67,500		67,500	50,000		117,500					117,500	Non-Section 204	Create Economic Opportunities	Sustainability	0 (1)9C	019C	570204d
<b>Total Economic &amp; Community Development Project Costs</b>																				
			<b>0</b>	<b>547,164</b>	<b>0</b>	<b>547,164</b>	<b>335,000</b>	<b>0</b>	<b>882,164</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>882,164</b>				<b>572,144</b>		
USA STREETSCAPE IMPROVEMENTS	EAST SOMERVILLE NRSA	For ADA improvements to pedestrian signals & signage.		173,964		173,964	20,000		193,964					193,964	Create a Living Environment	Accessibility/Availability	0 (0)5E	015E	570201k	
COMMUNITY PATH CONSTRUCTION	COMMUNITY PATH STREET TO LOWELL STREET	Design and construction of a segment between Cedar Street and Unity Path through a new park.		76,005		76,005			76,005					76,005	Create a Living Environment	Sustainability	1,000,000 (3)	0103	570201c	
LOWER BROADWAY STREETScape PROJECT	EAST SOMERVILLE NRSA	Streetscape improvements along Broadway from McGrath Highway to the Boston city line.		591,823		591,823			591,823					591,823	Create Economic Opportunities	Accessibility/Availability	844,000 (3)K	013K	570201c	
UNION SQUARE INFRASTRUCTURE	UNION SQUARE NRSA	Transportation analyses of complex roadways and other infrastructure in Union Square focused on the redevelopment of the Union Square NRSA. Match to grant from federal, state, and other monies		182,768		182,768			182,768					182,768	Create Economic Opportunities	Accessibility/Availability	236,039 (1)B	011B	570206	
<b>Total Transportation &amp; Infrastructure Project Costs</b>			<b>7,937</b>	<b>1,024,560</b>	<b>-</b>	<b>1,032,497</b>	<b>20,000</b>	<b>-</b>	<b>1,052,497</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,052,497</b>					<b>2,129,039</b>		

Activity Name	Address	Description	Reprogrammed CDBG Funds	PY11 CDBG Unobligated Funds	PY11 HOME Unobligated Funds	Total Unobligated Funds & Reprogrammed	PY12 "New" CDBG Entitlement	PY12 CDBG Program Income	Total CDBG	PY12 "New" HOME Entitlement	PY12 HOME Program Income	Total HOME	Total ESG	Total Program	Subrecipient	HJD Objective	HJD Outcome	Matching Grants (Federal/State Private)	HJD Market Code	Regulation
0 NEW WASHINGTON STREET	0 NEW WASHINGTON STREET	Design and Construction of a Recreation Area and passive park in East Somerville NNSA.		71,032		71,032			71,032					50,660	No	Create a Livable Environment	Sustainability		0103F	570.201c
111 SOUTH STREET	111 SOUTH STREET / SOMERVILLE, MA 02145	Design and Construction of a park in a CDBG eligible area		50,660		50,660			50,660					1,170	No	Create a Livable Environment	Sustainability	25,000(03F)	0103F	570.201c
DICKERMAN PARK	CRAGIE STREET AT KIMBALL STREET	Design costs related to site improvements at existing park in CDBG eligible neighborhood.		1,170		1,170			1,170					10,000		Create a Livable Environment	Sustainability		0103F	570.201c
GROUNDWORK SOMERVILLE MA	93 HIGHLAND AVE. SOMERVILLE MA 02143	Landscaping and planting improvements in schools and other eligible public areas.		10,000		10,000			10,000					373,590		Create a Livable Environment	Sustainability	403,000(03F)	0103F	570.201c
HARRIS PARK	EAST SOMERVILLE, MA 02145	Environmental testing, apparatus design, and other activities for park in CDBG eligible area.	136,517	237,073		373,590			373,590					53,831		Create a Livable Environment	Sustainability		0101	570.201c
KAMP NUT PARK / SKILTON AVENUE CONSTRUCTION	WALNUT STREET / SOMERVILLE MA 02143	Construction, testing and design costs related to site improvements at park in CDBG eligible neighborhood.	2,000	51,831		53,831			53,831					2,640		Create a Livable Environment	Sustainability	384,000(03F)	0103F	570.201c
MORSE KELLY PLAYGROUND	SUMMER STREET	Design costs related to site improvements at existing park in CDBG eligible neighborhood.		2,640		2,640			2,640					300,000		Create a Livable Environment	Sustainability		0103F	570.201c
NORTH STREET PLAYGROUND	NORTH STREET	Design, testing and construction costs related to renovation of CDBG eligible area park to increase green space and update recreational equipment.		0		0		300,000	300,000					10,000		Create a Livable Environment	Sustainability		0103F	570.201c
PEARL AND FLORENCE STREET PARK	PEARL & FLORENCE STREET	Design, testing and construction of an accessible, passive green space & community garden in East Somerville		75,000		75,000			75,000					75,000	No	Create a Livable Environment	Sustainability		0103F	570.201c
FERRY PARK	WASHINGTON STREET	Costs related to site improvements at existing park in CDBG eligible neighborhood.		8,929		8,929			8,929					212,929		Create a Livable Environment	Sustainability		0103F	570.201c
QUINCY STREET STREET TREE PLANTING PROGRAM	14-18 QUINCY STREET	Design and construction of park in CDBG eligible area. Funding will provide for the planting of approx. 100 trees in CDBG eligible areas city-wide.		212,929		212,929		60,000	119,608					119,608	No	Create a Livable Environment	Sustainability		0103N	570.201c
URBAN AGRICULTURE	ELIGIBLE CDBG AREAS OF THE CITY	Funding to construct and manage community gardens in CDBG eligible areas.				0	10,000		10,000					10,000		Create a Livable Environment	Sustainability		0103F	570.201c
<b>Total Parks &amp; Open Space Project Costs</b>			<b>136,517</b>	<b>780,872</b>	<b>-</b>	<b>919,389</b>	<b>370,000</b>	<b>-</b>	<b>1,289,389</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,289,389</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>812,000</b>	<b>-</b>	<b>-</b>

Activity Name	Address	Description	Reprogrammed CDBG Funds	PY11 CDBG Unobligated Funds	PY11 HOME Unobligated Funds	Total Unobligated Funds & Reprogrammed	PY12 "New" CDBG Entitlement	PY12 CDBG Program Income	Total CDBG	PY12 "New" HOME Entitlement	PY12 HOME Program Income	Total HOME	Total ESG	Total Program	Subrecipient	HJD Objective	HJD Outcome	Matching Grants (Federal/State Private)	HJD Market Code	Regulation
<b>Total Economic &amp; Community Development Costs</b>			<b>-</b>	<b>310,227</b>	<b>-</b>	<b>310,227</b>	<b>575,091</b>	<b>-</b>	<b>885,318</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>885,318</b>	<b>No</b>	<b>Create Economic Opportunities</b>	<b>Sustainability</b>	<b>-</b>	<b>0103</b>	<b>570.201c</b>
EXPANSION OF LOCAL HISTORIC DISTRICTS	CDBG ELIGIBLE AREAS OF THE CITY	Increase the number of designated historic and inventories for historic designation.		11,133		11,133			11,133					11,133		Create a Livable Environment	Sustainability		016A	570.202d
MILK ROW CEMETARY	SOMERVILLE AVE	Restoration of the Milk Row Cemetery - Historic Cemetery located on the Union Square NNSA.		5,820		5,820			5,820					5,820		Create a Livable Environment	Sustainability		016B	570.202d
PROSPECT HILL PARK & MONUMENT TECHNICAL EVALUATION	PROSPECT HILL PARK	Technical and other engineering evaluations for the restoration and renovation of the Prospect Hill Monument and Park.		3,990		3,990			3,990					3,990		Create a Livable Environment	Sustainability		016B	570.202d
HISTORIC PRESERVATION ACCESS STUDIES	CDBG ELIGIBLE AREAS OF THE CITY	Includes Historic Preservation Accessibility Analysis of targeted properties in CDBG eligible areas of City.		5,360		5,360			5,360					5,360	No	Create a Livable Environment	Sustainability		021A	570.201c
<b>Total Historic Preservation Project Costs</b>			<b>-</b>	<b>26,293</b>	<b>-</b>	<b>26,293</b>	<b>-</b>	<b>-</b>	<b>26,293</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>26,293</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Activity Name	Address	Description	Reprogrammed CDBG Funds	PY11 CDBG Unobligated Funds	PY11 HOME Unobligated Funds	Total Unobligated Funds & Reprogrammed	PY12 "New" CDBG Entitlement	PY12 CDBG Program Income	Total CDBG	PY12 "New" HOME Entitlement	PY12 HOME Program Income	Total HOME	Total ESG	Total Program	Subrecipient	HJD Objective	HJD Outcome	Matching Grants (Federal/State Private)	HJD Market Code	Regulation
HOUSING SPECIAL PROJECTS	50 EVERGREEN STREET SOMERVILLE MA 02143	Funds reserved and used for the creation of LIHT housing throughout the City.			\$1,148,936	1,148,936			1,148,936					1,418,073	Non Section 204 Housing	Provide Decent Affordable Housing	Affordability		014A	570.202
HOUSING REHAB PROJECTS	50 EVERGREEN STREET SOMERVILLE MA 02143	Funds to rehab rental and homeowner properties occupied by and/or affordable to residents who are income eligible under Home and/or CDBG regulations.		529,977	50,000	579,977		50,000	579,977					629,977	Non Section 204 Affordable Housing	Provide Decent Affordable Housing	Affordability		014A	570.202

Activity Name	Address	Description	Reprogrammed CDBG Funds	Py11 CDBG Unobligated Funds	Py11 HOME Unobligated Funds	Total Unobligated Funds & Reprogrammed	Py12 "New" CDBG Entitlement	Py12 CDBG Program Income	Total CDBG	Py12 "New" HOME Entitlement	Py12 HOME Program Income	Total HOME	Total ESG	Total Program	Subrecipient	HJD Objective	HJD Outcome	Matching Grants (Federal/State/Private)	HJD Mark Code	Regulation
HOUSING DIVISION PROJECT COSTS	50 EVERGREEN STREET SOMERVILLE MA 02143	Costs associated with project oversight of the Housing Division CDBG program.			90,400	90,400	281,285		281,285					90,400	No	Provide Decent Affordable Housing	Affordability		0144	570.202
HOME ADMIN	50 EVERGREEN STREET SOMERVILLE MA 02143	Staff salaries and overhead costs associated with administering the HOME program.			7,881	7,881	48,084		48,084					48,084	No	Provide Decent Affordable Housing	Affordability		0144	570.207
HOME TBRA	50 EVERGREEN STREET SOMERVILLE MA 02143	Funds to provide subsidies for Tenant Based Rental Assistance to formerly homeless young people.			7,881	7,881	117,500		117,500					125,381	Non-Section 204	Provide Decent Affordable Housing	Affordability		0055	570.209
HOUSING - FAIR HOUSING	50 EVERGREEN STREET SOMERVILLE MA 02143	Funds to provide fair housing services for the City's disadvantaged CHDO's operating costs.			784,406	784,406	2,000		2,000					2,000	CHDO	Provide Decent Affordable Housing	Affordability		0055	570.209
HOME CHDO SET ASIDE	50 EVERGREEN STREET SOMERVILLE MA 02143	5% of the HOME entitlement set aside for the City's disadvantaged CHDO's operating costs.			784,406	784,406	24,042		24,042					24,042	CHDO	Provide Decent Affordable Housing	Affordability		0211	570.208
HOME CHDO SET ASIDE	50 EVERGREEN STREET SOMERVILLE MA 02143	Funding for affordable housing CHDO single strikes.			784,406	784,406	72,126		72,126					836,532	CHDO	Provide Decent Affordable Housing	Affordability		0188	570.300
<b>Total Housing Project Costs</b>					<b>529,977</b>	<b>2,061,672</b>	<b>2,591,649</b>	<b>283,265</b>	<b>863,242</b>	<b>480,540</b>	<b>50,000</b>	<b>2,592,512</b>	<b>3,455,734</b>							
PUBLIC SERVICE GRANTS	183 HIGHLAND AVE SOMERVILLE MA	Set aside 15% of current year CDBG grant to fund Public Service Grants within the city.					365,390		365,390					365,390	Non-Section 204	Create a Suitable Living Environment	Accessibility/Availability		05	570.201e
Ten Health Advisory	125 Lowell St. Somerville	Tenants identify health issues & develop and implement campaigns to raise peer awareness													Cambridge Public Health	Create a Suitable Living Environment	Accessibility/Availability		050	570.208 (a)(2)
Support & Stabilization	5 Middlesex Avenue, Somerville	Support services to facilitate the transition from benign the streets to residential and permanent living													CASPAR	Create a Suitable Living Environment	Accessibility/Availability		05F	570.208 (a)(2)
Ten Organizers	48 Rutland St. Boston	Ten youth organizers to bring their own projects, improve their neighborhood & involve peers													Center for Ten Empowerment	Create a Suitable Living Environment	Accessibility/Availability		05D	570.208 (a)(2)
Green Team	21 Popperz Way, Somerville	Summer environmental job training & employment													Groundwork Somerville	Create a Suitable Living Environment	Accessibility/Availability		05D	570.208 (a)(2)
Early Intervention	51 Medford St. Somerville	Early intervention services for infants 0-3 yrs who have developmental delays													Guidance Curveside	Create a Suitable Living Environment	Accessibility/Availability		05M	570.208 (a)(2)
Immigrant Services	288 Powderhouse Blvd Somerville MA	Opening ESL and citizenship classes in two 6 wks													Hallam Coalition	Create a Suitable Living Environment	Accessibility/Availability		05	570.208 (a)(2)
Mentor/After care Program	81 Butler Drive, Somerville	Volunteer mentors matched with teen mothers transitioning from shelter to independent living													Just a Start	Create a Suitable Living Environment	Accessibility/Availability		05M	570.208 (a)(2)
Immigrant Services	92 Union St. Somerville	Social Services for Non-English													MA Alliance of Portuguese	Create a Suitable Living Environment	Accessibility/Availability		05	570.208 (a)(2)
Peer Train Aides	530 Myrtle Ave. Somerville	Training teens as educational aides and role models for younger children													Mystic Learning Center	Create a Suitable Living Environment	Accessibility/Availability		05D	570.208 (a)(2)
24 Hour Hot Line	P.O. Box 555 Somerville	24 hr hotline and safety net planning for women leaving domestic violence													Respond Inc.	Create a Suitable Living Environment	Accessibility/Availability		05G	570.208 (a)(2)
Elderly / Disabled Transportation	167 Holland St. Somerville	Home care, medical and grocery shopping for seniors and disabled residents to remain independent													SCA	Create a Suitable Living Environment	Accessibility/Availability		05A/05B	570.208 (a)(2)
Art Without Walls	50 Evergreen Ave. Somerville	Environmental art program for teens to include employment and drop in art program for younger children													Somerville Arts Council	Create a Suitable Living Environment	Accessibility/Availability		05D	570.208 (a)(2)
Meditation Program	91 Highland Ave. Somerville	Train youth to be mediators and resolve conflicts in the schools													Somerville Community Council	Create a Suitable Living Environment	Accessibility/Availability		05D	570.208 (a)(2)
Wellness Program	167 Holland St. Somerville	Elderly recreational and educational programming to decrease isolation													Somerville Council on Aging	Create a Suitable Living Environment	Accessibility/Availability		05A	570.208 (a)(2)
Somerville Cares about Prevention	50 Evergreen Ave. Somerville	Train youth to make presentations at community events & create a media product to reduce under age access to alcohol and drugs.													Somerville Health Dept	Create a Suitable Living Environment	Accessibility/Availability		05D	570.208 (a)(2)
Butler Homes	1 Davis St., Somerville	Support Services for formerly homeless persons													Somerville Homeless Coalition	Create a Suitable Living Environment	Accessibility/Availability		05U	570.208 (a)(2)
Food Pantries	1 Davis Sq. Somerville	Emergency food pantries offering 3 days worth of food until other resources become available													Somerville Homeless Coalition	Create a Suitable Living Environment	Accessibility/Availability		05U	570.208 (a)(2)



**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Arts Union Artscape and Streetscape Elements  
**IDIS Project #:** To Be Assigned  
**Description:** For improvements to ArtsUnion Streetscape & ArtsUnion ArtSpace improvements in Union Square.  
**Location:** Union Square NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** **Economic Development**

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low-income persons.  
**HUD Matrix Code:** 03E  
**National Objective:** Low/Moderate Area Benefit  
**24 CFR Citation:** 570.201 (c)  
**Expected Start Date:** 07/2012  
**Expected Completion Date:** 06/2013

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<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$148,775.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Boynton Yards Pre-Development  
**IDIS Project #:** 1712  
**Description:** Environmental reviews, surveys, appraisals, and transportation and utility infrastructure planning  
**Location:** Union Square NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 17D

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.203 (a)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

**Proposed Amount:**

CDBG

\$58,667.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Central Broadway Initiative  
**IDIS Project #:** To Be Assigned  
**Description:** Support of the business district revitalization programs in Winter Hill and Magoun Square including storefront improvements and business planning assistance.  
**Location:** Central Broadway, Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 14E

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.202

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$125,000.00

**City of Somerville  
Consolidated Plan Listing Form by Project**

**Project Name:** East Somerville Main Streets

**IDIS Project #:** 1776

**Description:** Support for Main Streets organization and initiatives in East Somerville. East Somerville Main Streets is a non-profit organization rebuilding the East Broadway Business District as the heart of the East Somerville community and as a vibrant destination. This is accomplished through volunteer-driven events and initiatives which play off of the unique characteristics of the neighborhood in order to further develop that character.

**Location:** East Somerville NRSA, Somerville  
Census Tract – 25017352400

**Subrecipient:** East Somerville Main Streets

**Priority Need Category:** Economic Development

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low-income persons.

**HUD Matrix Code:** 19C

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.204 (a) (1)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

<b>Fund Source:</b>	<b>Proposed Amount:</b>
CDBG	\$117,500.00 <sup>1</sup>

<sup>1</sup>The \$117,500 total entitlement is comprised of \$67,500 carried forward funds from PY2011 and \$50,000 new entitlement funds for PY 2012.

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Farmers Market  
**IDIS Project #:** 1778  
**Description:** Grant to organize and manage a Farmers' Market in East Somerville  
**Location:** East Somerville NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low-income persons.

**HUD Matrix Code:** 19C

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.204 (a) (1)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

**Proposed Amount:**

CDBG

\$6,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Inner Belt Planning  
**IDIS Project #:** To Be Assigned  
**Description:** Planning, feasibility, and other related planning funds for the redevelopment of the Inner Belt & Brickbottom sections of East Somerville.  
**Location:** East Somerville NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 21A

**National Objective:** Low/Moderate Area Benefit

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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<u><b>Fund Source:</b></u>	<u><b>Proposed Amount:</b></u>
CDBG	\$25,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Kiley Barrel Pre-Development  
**IDIS Project #:** 1815, 1816  
**Description:** Remediation, technical analyses, appraisals, and other costs in order to further economic development in Union Square.  
**Location:** 0 Prospect Street, Union Square NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Remediate and Redevelop Brownfields

**HUD Matrix Code:** 04A

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (d)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$99,852.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Fabrication Laboratory  
**IDIS Project #:** To Be Assigned  
**Description:** The cluster will involve brokering partnerships with key business and educational institutions and organizations.  
**Location:** Union Square NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low – income persons.

**HUD Matrix Code:** 04A

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (d)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$5,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Union Square Land Acquisition  
**IDIS Project #:** 1626  
**Description:** Appraisals, technical studies, and other land acquisition costs in Union Square  
**Location:** Union Square NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low -income persons.

**HUD Matrix Code:** 01

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (a)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$51,800.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Retail Best Practices  
**IDIS Project #:** 1780  
**Description:** Technical assistance and business counseling to support locally owned independent businesses in developing reasonable marketing practices, retail interior design and management best practices.  
**Location:** Union Square and East Somerville NRSA  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low-income persons.

**HUD Matrix Code:** 18B

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.203 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

<u>Fund Source:</u>	<u>Proposed Amount:</u>
CDBG	\$10,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Small Business and Micro-enterprise Loan Program  
**IDIS Project #:** 1606  
**Description:** Funds to assist with a Micro-enterprise Loan Program. Fund targeted to micro-enterprises and low to moderate income persons.  
**Location:** Citywide (CDBG eligible), Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low-income persons.

**HUD Matrix Code:** 18C

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.203 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$21,926.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Storefront Improvement Projects  
**IDIS Project #:** 1781  
**Description:** Funds for renovating storefronts and/or signs & awnings in CDBG eligible commercial districts, or to eligible micro-enterprises.  
**Location:** Somerville- Citywide (CDBG eligible areas only)  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low-income persons.  
**HUD Matrix Code:** 14E  
**National Objective:** Low/Moderate Area Benefit  
**24 CFR Citation:** 570.202  
**Expected Start Date:** 07/2012  
**Expected Completion Date:** 06/2013

---

<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$83,144.00 <sup>1</sup>

<sup>1</sup>The total entitlement of \$83,144 is comprised of \$3,144 carried forward funds from PY 2011 and \$80,000 for PY 2012.

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Union Square Main Streets  
**IDIS Project #:** 1782  
**Description:** Support for Main Streets organization and initiatives in Union Square  
**Location:** Union Square NRSA - Somerville  
**Subrecipient:**  
**Priority Need Category:** Economic Development

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve economic opportunities for low-income persons.

**HUD Matrix Code:** 19C

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.204 (a) (1)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

**Proposed Amount:**

CDBG

\$117,500.00<sup>1</sup>

<sup>1</sup>The total entitlement of \$117,500.00 is comprised of \$67,500 carried forward funds from PY2011 and \$50,000 new funds for PY 2012.

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** ADA Streetscape Improvements  
**IDIS Project #:** 1789  
**Description:** For ADA improvements to sidewalks, curb cuts, and pedestrian signals & signage throughout the city.  
**Location:** Union Square/East Somerville NRSAs  
**Subrecipient:**  
**Priority Need Category:** Infrastructure

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03L

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (k)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

**Proposed Amount:**

CDBG

\$193,964.00<sup>1</sup>

<sup>1</sup>The total entitlement of \$193,964 is comprised of \$173,964 carried forward funds from PY2011 and \$20,000 new funds for PY 2012.

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Community Path Design  
**IDIS Project #:** 1804  
**Description:** Design of a segment (between Cedar to Lowell) of the Community Path  
**Location:** Cedar/ Lowell Streets, - Somerville  
**Subrecipient:**  
**Priority Need Category:** Infrastructure

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$76,005.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Lower Broadway Streetscape Project  
**IDIS Project #:** 1669  
**Description:** Streetscape improvements along Broadway from McGrath Highway to the Boston line.  
**Location:** East Somerville NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Infrastructure

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03K

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 08/2012

**Expected Completion Date:** 08/2014

---

<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$591,823.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Union Square Infrastructure  
**IDIS Project #:** 1670  
**Description:** Environmental Assessment, financial feasibility, transportation, infrastructure, and other studies and designs relating to the redevelopment of Union Square  
**Location:** Union Square NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Infrastructure

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 17B

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.206

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$190,705.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** 0 New Washington Street  
**IDIS Project #:** 1631  
**Description:** Design and Construction of a gateway community park including new plantings, and LED lighting area in East Somerville NRSA  
**Location:** East Somerville NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$71,032.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** 111 South Street  
**IDIS Project #:** To Be Assigned  
**Description:** Design and construction of a community park & recreation area in CDBG eligible area.  
**Location:** Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$50,660.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Dickerman Park  
**IDIS Project #:** 1589  
**Description:** Design costs related to site improvements at existing park in CDBG eligible neighborhood.  
**Location:** Craigie and Kimball Streets, Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$1,170.00

**City of Somerville**  
**Consolidated Plan Listing Form by Project**

---

**Project Name:** Groundwork Somerville  
**IDIS Project #:** 1785  
**Description:** Landscaping and planting improvements in schools and other eligible public areas.  
**Location:** 93 Highland Ave., Somerville  
**Subrecipient:**  
**Priority Need Category:** Other

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$10,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Harris Park  
**IDIS Project #:** 1786  
**Description:** Environmental testing, appraisals, design, construction and other activities for park in eligible CDBG area.  
**Location:** East Somerville NRSA., Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$373,590.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Kemp Nut Park / Skilton Avenue Construction  
**IDIS Project #:** 1537  
**Description:** Construction, testing, and design costs related to site improvements at park including newly acquired lots in CDBG eligible area.  
**Location:** Walnut St, Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 01

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (a)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$53,831.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Morse Kelly Playground  
**IDIS Project #:** 1590  
**Description:** Design Costs related to site improvement at existing park in CDBG eligible neighborhood.  
**Location:** Summer St, Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$2,640.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** North Street Playground  
**IDIS Project #:** 1787  
**Description:** Design, testing and construction cost related to site improvements at exiting park in CDBG eligible area.  
**Location:** North Street, Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2014

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<b><u>Fund Source:</u></b>	<b><u>Proposed Amount:</u></b>
CDBG	\$300,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Pearl & Florence Street Park  
**IDIS Project #:** 1713  
**Description:** Design, testing, and construction of an accessible, passive green space & community garden in East Somerville  
**Location:** East Somerville NRSA, Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 01, 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (a) (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$75,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Perry Park  
**IDIS Project #:** To Be Assigned  
**Description:** Costs related to site improvements at existing park in CDBG eligible neighborhood  
**Location:** Washington Street, Somerville  
**Subrecipient:**  
**Priority Need Category:** Other

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$8,929.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Quincy Street Park  
**IDIS Project #:** 1671  
**Description:** Design and Construction of park in CDBG eligible area.  
**Location:** 14-18 Quincy Street, Somerville  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$212,929.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Street Tree Planting Program  
**IDIS Project #:** 1672, 1788  
**Description:** Funding will provide for the planting, maintenance, 3 summer seasons of watering and a 3 year warranty of approximately 100 trees in CDBG eligible areas citywide.  
**Location:** Somerville – Citywide (CDBG eligible areas only)  
**Subrecipient:** Leo’s Landscape Nursery  
**Priority Need Category:** Other

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve quality / increase quantity of public improvements for lower income persons.

**HUD Matrix Code:** 03N

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

**Proposed Amount:**

CDBG

\$119,608.00<sup>1</sup>

<sup>1</sup>The total entitlement of \$119,608 is comprised of carried forward funds of \$59,608 from PY 2011 and new funds of \$60,000 for PY 2012.

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Urban Agriculture  
**IDIS Project #:** To Be Assigned  
**Description:** Urban Agriculture  
**Location:** Somerville – Citywide (CDBG eligible areas only)  
**Subrecipient:**  
**Priority Need Category:** Public Facilities

---

**Objective Category:**  
 Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**  
 Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 03F

**National Objective:** Low/Moderate Area Benefit

**24 CFR Citation:** 570.201 (c)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$10,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Teen Health Advisory  
**IDIS Project #:** To Be Assigned  
**Description:** Teens identify health issues & develop and implement campaigns to raise peer awareness.  
**Location:** 125 Lowell St. Somerville  
**Subrecipient:** Cambridge Public Health  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$3,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Support & Stabilization  
**IDIS Project #:** To Be Assigned  
**Description:** Support services to facilitate the transition from being on the streets to residential & permanent living.  
**Location:** 5 Middlesex Ave, Somerville  
**Subrecipient:** CASPAR  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05F

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$5,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Teen Organizers  
**IDIS Project #:** To Be Assigned  
**Description:** Train youth organizer to bring about social change & improve their neighborhood & involve peers.  
**Location:** 48 Rutland St. Boston  
**Subrecipient:** Center for Teen Empowerment  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$66,355.12

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Green Team  
**IDIS Project #:** To Be Assigned  
**Description:** Summer environmental job training & employment  
**Location:** 21 Properzi Way, Somerville  
**Subrecipient:** Groundwork Somerville  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$4,500.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Early Intervention  
**IDIS Project #:** To Be Assigned  
**Description:** Early Intervention services for infants 0-3 yrs who have developmental delays  
**Location:** 51 Medford St, Somerville  
**Subrecipient:** Guidance Ctr/ Riverside  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05M

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$4,288.50

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Immigrant Services  
**IDIS Project #:** To Be Assigned  
**Description:** Offering ESOL and citizenship classes in two levels.  
**Location:** 268 Powderhouse Blvd, Somerville  
**Subrecipient:** Haitian Coalition  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$8,500.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Mentor/After Care Program  
**IDIS Project #:** To Be Assigned  
**Description:** Volunteer mentors matched with teen mothers transitioning from shelter to independent living  
**Location:** 81 Butler Drive, Somerville  
**Subrecipient:** Just a Start  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05M

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$4,250.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Immigrant Services  
**IDIS Project #:** To Be Assigned  
**Description:** Social services for non-English speakers  
**Location:** 92 Union Sq. Somerville  
**Subrecipient:** MA Alliance of Portuguese Speakers  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$5,190.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Peer Teen Aides  
**IDIS Project #:** To Be Assigned  
**Description:** Training teens as educational aides and role models for younger children  
**Location:** 530 Mystic Ave, Somerville  
**Subrecipient:** Mystic Learning Center  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$16,240.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** 24 Hour Hot Line  
**IDIS Project #:** To Be Assigned  
**Description:** 24 hour hot line and safety net planning for women fleeing domestic violence  
**Location:** P.O. Box 555, Somerville  
**Subrecipient:** Respond Inc.  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05G

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$17,688.62

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Elderly/Disabled Transportation  
**IDIS Project #:** To Be Assigned  
**Description:** Dial a ride medical and grocery shopping for seniors and disabled residents to remain independent  
**Location:** 167 Holland St., Somerville  
**Subrecipient:** SCM Community Transportation  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05A/05B

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$65,850.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Art Without Walls  
**IDIS Project #:** To Be Assigned  
**Description:** Environmental art program for teens to include employment and drop in art program for younger children at a garden oasis.  
**Location:** 50 Evergreen Ave. Somerville  
**Subrecipient:** Somerville Arts Council  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$8,840.00

## City of Somerville

### Consolidated Plan Listing Form by Project

---

**Project Name:** Mediation Program  
**IDIS Project #:** To Be Assigned  
**Description:** Train youth to be mediators and resolve conflicts in the schools.  
**Location:** 91 Highland Ave, Somerville  
**Subrecipient:** Somerville Community Corp  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$8,596.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Wellness Program  
**IDIS Project #:** To Be Assigned  
**Description:** Elderly recreational and educational programming to decrease isolation  
**Location:** 167 Holland St., Somerville  
**Subrecipient:** Somerville Council on Aging  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05A

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$17,127.21

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Somerville Cares About Prevention  
**IDIS Project #:** To Be Assigned  
**Description:** Train youth to make presentation at community events & create a media product to reduce under-age access to alcohol and drugs.  
**Location:** 50 Evergreen Ave, Somerville  
**Subrecipient:** Somerville Health Dept.  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$8,596.00

**City of Somerville**  
**Consolidated Plan Listing Form by Project**

---

**Project Name:** Better Homes  
**IDIS Project #:** To Be Assigned  
**Description:** Support services for formerly homeless persons  
**Location:** 1 Davis Sq., Somerville  
**Subrecipient:** Somerville Homeless Coalition  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05U

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$6,713.83

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Food Pantries  
**IDIS Project #:** To Be Assigned  
**Description:** Emergency food pantries offering 3 days worth of food until other resources become available.  
**Location:** 1 Davis Sq., Somerville  
**Subrecipient:** Somerville Homeless Coalition  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05U

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$63,387.10

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Individual & Family Shelter  
**IDIS Project #:** To Be Assigned  
**Description:** Operate both a family shelter and individual shelter with support and re-housing services  
**Location:** 1 Davis Sq., Somerville  
**Subrecipient:** Somerville Homeless Coalition  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05U

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

ESG

**Proposed Amount:**

\$58,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** CIT/LIT  
**IDIS Project #:** To Be Assigned  
**Description:** Job Readiness program for young teens 13-16 yrs old.  
**Location:** 101 Highland Ave. Somerville  
**Subrecipient:** Somerville YMCA  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$21,490.15

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Outreach Program  
**IDIS Project #:** To Be Assigned  
**Description:** Behavior modification program for at risk teens  
**Location:** 101 Highland Ave. Somerville  
**Subrecipient:** Somerville YMCA  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$6,525.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Stepping up to Education  
**IDIS Project #:** To Be Assigned  
**Description:** Helping immigrant families reach their educational goals.  
**Location:** 530 Mystic Ave, Somerville  
**Subrecipient:** Welcome Project  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$8,120.00

**City of Somerville**  
**Consolidated Plan Listing Form by Project**

---

**Project Name:** Emergency Service Center  
**IDIS Project #:** To Be Assigned  
**Description:** 107 bed shelter for active substance abusers  
**Location:** 5 Middlesex Ave., Somerville  
**Subrecipient:** CASPAR  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05F

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

ESG

**Proposed Amount:**

\$21,000.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** St Patrick Shelter  
**IDIS Project #:** To Be Assigned  
**Description:** 31 Bed shelter & support services for women  
**Location:** 270 Washington St., Somerville  
**Subrecipient:** Catholic Charities  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05G

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

ESG

**Proposed Amount:**

\$11,500.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Eviction Prevention  
**IDIS Project #:** To Be Assigned  
**Description:** Eviction prevention services to at risk-tenants  
**Location:** 66-70 Union Sq., Somerville  
**Subrecipient:** Community Action Agency  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05K

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

ESG

**Proposed Amount:**

\$15,000.00

**City of Somerville**  
**Consolidated Plan Listing Form by Project**

---

**Project Name:** Shelter for Battered Women  
**IDIS Project #:** To Be Assigned  
**Description:** Confidential shelter for battered women with rehousing  
**Location:** P.O. Box 555., Somerville  
**Subrecipient:** Respond Inc.  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05G

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

ESG

**Proposed Amount:**

\$5,000.00

**City of Somerville**  
**Consolidated Plan Listing Form by Project**

---

**Project Name:** Shelter for Battered Women  
**IDIS Project #:** To Be Assigned  
**Description:** Confidential shelter for battered women with re-housing  
**Location:** P.O. Box 555., Somerville  
**Subrecipient:** Respond Inc.  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05G

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

ESG

**Proposed Amount:**

\$25,500.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Project Learn  
**IDIS Project #:** To Be Assigned  
**Description:** After school enrichment for at risk youth  
**Location:** 66-70 Union Sq. Somerville  
**Subrecipient:** Boys & Girls Club  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05D

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

CDBG

**Proposed Amount:**

\$9,235.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Individual & Family Shelter  
**IDIS Project #:** To Be Assigned  
**Description:** HMIS training and reporting  
**Location:** 1 Davis Sq., Somerville  
**Subrecipient:** Somerville Homeless Coalition  
**Priority Need Category:** Public Services

---

**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05U

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

---

**Fund Source:**

ESG

**Proposed Amount:**

\$6,300.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

---

**Project Name:** Individual & Family Shelter  
**IDIS Project #:** To Be Assigned  
**Description:** Operate both a family shelter and individual shelter with support and re-housing services  
**Location:** 1 Davis Sq., Somerville  
**Subrecipient:** Somerville Homeless Coalition  
**Priority Need Category:** Public Services

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**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05U

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

ESG

**Proposed Amount:**

\$61,862.00

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Information and Referral Services  
**IDIS Project #:** To Be Assigned  
**Description:** Access to 24 hour information and referral services for homeless services  
**Location:** 1 Davis Sq., Somerville  
**Subrecipient:** Somerville Homeless Coalition  
**Priority Need Category:** Public Services

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**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05U

**National Objective:** Low/Moderate Income Limited Clientele

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

CDBG

**Proposed Amount:**

\$8,167.21

**City of Somerville**

**Consolidated Plan Listing Form by Project**

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**Project Name:** Kent St. Support  
**IDIS Project #:** To Be Assigned  
**Description:** Support Services for 40 formerly homeless residents at Kent St.  
**Location:** 1035 Cambridge St., Cambridge  
**Subrecipient:** Transition House  
**Priority Need Category:** Public Services

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**Objective Category:**

Decent Housing     Suitable Living Environment     Economic Opportunity

**Outcome Category:**

Availability/Accessibility     Affordability     Sustainability

**Specific Objectives:** Improve the services for low/moderate income persons

**HUD Matrix Code:** 05U

**National Objective:** Low/Moderate Income Limited Clientele

**24 CFR Citation:** 570.208 (a) (2)

**Expected Start Date:** 07/2012

**Expected Completion Date:** 06/2013

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**Fund Source:**

ESG

**Proposed Amount:**

\$3,000.00

**Economic Development**

2008-2013 <u>Consolidated Plan</u>		2008-2013 <u>Con Plan Goals</u>		2012-2013 <u>Action Plan</u>		CDBG Est <u>\$ Funding</u>	HOME Est <u>\$ Funding</u>	ESG Est <u>\$ Funding</u>
1. Encourage investment and development in underutilized areas of the City	Focus on Redevelopment of strategic districts	1.A	Section 108 loan for Boynton Yards			\$0		
		1.B	Boynton Yards Pre-Development			\$58,667		
		1.C	Kiley Barrel Pre-Development			\$99,852		
		2.A	Storefront Improvement Program			\$83,144		
		2.B	Retail Best Practices			\$10,000		
2. Enhance vitality of existing commercial districts	Provide 3-4 Storefront Improvement Grants annually	2.C	Land Acquisition			\$51,800		
		2.D	ArtsUnion			\$148,775		
		2.E	Central Broadway Initiative			\$125,000		
		3.A	Micro-Enterprise Loan Program			\$21,926		
		3.B	Farmers' Market			\$18,000		
3. Increase local job opportunities	Ensure 3-4 loans are provided to City businesses annually	3.C	Inner Belt Planning			\$25,000		
		3.D	Fabrication Laboratory			\$5,000		
		4.A	Included as part of Micro-Enterprise Assistance			\$0		
		5.A	Union Square Main Streets			\$117,500		
4. Enhance skills and abilities of Somerville residents	Engage in 2 collaborative projects annually	5.B	East Somerville Main Streets			\$117,500		
		5.B	East Somerville Main Streets			\$117,500		
5. Build a partnership between municipal government and community members	Engage in 2 collaborative projects annually					\$882,164		

**Transportation & Infrastructure**

**2008-2013  
Consolidated Plan**

**2008-2013  
Con Plan Goals**

**2012-2013  
Action Plan**

**CDBG Est  
\$ Funding**

**HOME Est  
\$ Funding**

**ESG Est  
\$ Funding**

1. Improve rail transit service	Five station locations designed within 5 years	1.A Green Line Extension Planning		\$0		
2. Improve bus service	Install 12 shelters over 5 years	2.A CEMUSA Bus Shelter Program		\$0		
3. Enhance streetscapes, roadways, and intersections	Complete design of Lower Broadway within 2 years	3.A Lower Broadway Streetscapes Project		\$591,823.00		
	Complete Union Square Transportation Study in 2 years.	3.B. Union Square Infrastructure Project		\$190,705.00		
4. Reduce barriers dividing districts and neighborhoods	Complete 75% design for I-93 connector within 5 years	4.A T.I.P. Study for Assembly Square/I-93		\$0.00		
5. Improve pedestrian and bicycle accessibility	Complete design of Community Path along Green Line within 3 years	5.A Community Path Design		\$76,005.00		
6. Improve infrastructure for ADA compliance	Implement 4 improvements annually	6.A ADA Streetscapes Program		\$193,964.00		
7. Increase City's role in regional transportation planning	Continue active participation in MPO	7.A Participation in the M.P.O.		\$0		
				\$ 1,052,497		

**Parks & Open Space**

2008-2013 <u>Consolidated Plan</u>		2008-2013 <u>Con Plan Goals</u>		2012-2013 <u>Action Plan</u>		CDBG Est <u>\$ Funding</u>	HOME Est <u>\$ Funding</u>	ESG Est <u>\$ Funding</u>
1. Renovate existing parks	Renovate 6 parks within 5 years	1.A Harris Park 1.B Dickerman Park 1.C Pearl and Florence Street Park 1.D Perry Park 1.E Morse Kelly Playground 1.F Quincy Street Park	\$373,590 \$1,170 \$75,000 \$8,929 \$2,640 \$212,929					
2. Secure additional land for open space	Purchase new land within 5 years	2.A Kemp Nut/Ed Leathers Parcel Acquisition	\$0					
3. Improve ADA access to parks and open space	Complete ADA improvements to 5 parks within 5 years	3.A North Street Playground	\$300,000					
4. Increase tree canopy and green space	Plant 100 trees annually	4.A Street Tree Planting Program	\$119,608					
5. Increase Passive Recreational Area Opportunities	Construct 2 passive parks within 5 years	5.A O New Washington Street Park & 111 South Street	\$121,692					
6. Promote sustainable design and building practices	Renovate recreational areas	6.A Groundworks Somerville	\$10,000					
7. Improve governmental accountability	Open Space and Recreational Plan completed within 2 years	7.A. Open Space and Recreation Plan	\$0					
8. Promote urban agriculture opportunities	Facilitate Urban Agriculture	8.A. Urban Agriculture	\$10,000					
9. Improve basic utilities	Relocate 1 mile of underground utilities within 5 years	9.A. Kemp Nut Park & Skilton Avenue Project	\$53,831					
						\$1,289,389		



Housing

2008-2013 Consolidated Plan		2008-2013 Con Plan Goals		2012-2013 Action Plan		CDBG Est \$ Funding	HOME Est \$ Funding	ESG Est \$ Funding
1. Maintain & improve housing stock	Rehabilitate 40 housing units annually	1.A	Housing Rehabilitation Program	\$ 579,977	\$ 50,000			
2. Create new affordable housing	Create 100 affordable housing units within 5 years	2.A	Housing Special Projects		\$ 1,418,073			
		2.B	CHDO Operating Set-Aside		\$ 24,042			
		2.C	CHDO Set-Aside		\$ 836,532			
3. Increase affordability of rental housing	Provide rental assistance to 30 tenants annually	3.A	Tenant Based Rental Assistance (TBRA)		\$ 125,381			
4. Increase affordable homeownership	Assist two 1st time homebuyers annually	4.A	Downpayment Assistance Program		\$ 90,400			
5. Prevent and end homelessness	Obtain \$1.5M for homeless programs annually	5.A	Support of Continuum of Care process					
6. Remove barriers to Housing	Create 6 units of housing for persons with mental disabilities within 5 years	6.A	Inclusionary Zoning & Linkage Fee Analysis					
Remove barriers to Housing	Provide translation of materials and training on Fair Housing	6.B	Fair Housing	\$ 2,000				
				\$ 581,977	\$ 2,544,428			

**Public Services**

**2008-2013**

**Consolidated Plan**

**2008-2013**

**Con Plan Goals**

**2012-2013**

**Action Plan**

**CDBG Est  
\$ Funding**

**HOME Est  
\$ Funding**

**ESG Est  
\$ Funding**

1. Provide opportunities to improve residents' social, economic, and political situation	Serve total of 2,160 residents over 5 years	1.A maximum 15% of Entitlement Funding set aside for programs to be selected via an RFP Process			
2. Provide children with opportunities to live healthy and productive lives	Serve 885 households over 5 years	2.A maximum 15% of Entitlement Funding set aside for programs to be selected via an RFP Process			
3. Provide education and leadership opportunities for youth	Serve 780 youth over 5 years	3.A maximum 15% of Entitlement Funding set aside for programs to be selected via an RFP Process			
4. Provide comprehensive programs for low-income individuals and families having difficulties meeting their basic needs	Support 10,200 residents each year	4.A maximum 15% of Entitlement Funding set aside for programs to be selected via an RFP Process			
5. Prevent Homelessness	Provide case management to 1,000 residents over 5 years	5.A maximum 15% of Entitlement Funding set aside for programs to be selected via an RFP Process			
6. Provide support services for the elderly and those with disabilities	Serve 2,100 residents over 5 years	6.A maximum 15% of Entitlement Funding set aside for programs to be selected via an RFP Process			
			<b>\$ 365,390</b>		<b>\$ 223,912</b>

**EAST SOMERVILLE NRSA**

**2008-2013**

**2008-2013**

**2012-2013**

**CDBG Est.**

**HOME Est.**

**ESG Est. \*\***

**Consolidated Plan Goals**

**Con Plan Goals**

**Action Plan\***

**\$ Funding**

**\$ Funding**

**\$ Funding**

1. Increase permanently affordable housing stock	Rehabilitate 10 housing units annually	1.A Housing Rehabilitation Program	\$ 579,977	\$ 50,000	
		1.B Tenant Based Rental Assistance Program		\$ 125,381	
		1.C Downpayment Assistance Program		\$ 90,400	
2. Increase economic opportunities	Increase paid membership to 60 businesses within 5 years Improve 1-2 storefronts annually Issue 1-2 loans annually	2.A East Somerville Main Streets 2.B Storefront Improvements Program 2.C Micro-Enterprise Loan Program	\$ 117,500		
		3.A Harris Park Design & Construction	\$ 83,144		
		3.B 0 New Washington Street Park	\$ 21,926		
3. Increase recreational opportunities	Design landscaping improvements Complete 1 park within 5 years	4.A Street Tree Planting Program	\$ 373,590		
4. Increase attractiveness of East Somerville	Design landscaping improvements		\$ 71,032		
5. Improve East Somerville infrastructure	Complete design of Lower Broadway within 2 years	5.A Lower Broadway Streetscape Project	\$ 119,608		
6. Improve status of historic areas	Conduct 2-3 Educational Outreach Tours annually	6.A Expansion of Local Historic Districts	\$ 591,823		
			\$ 11,133		
<b>TOTAL</b>			<b>\$ 1,969,733</b>	<b>\$ 265,781</b>	

\* 2012 Action Plan projects and programs listed in this NRSA are also discussed under other categories of the Action Plan.

\*\* 2012 Action Plan does not include projections for potential ESG funding.

**UNION SQUARE NRSA**

**2008-2013**

**2008-2013**

**2012-2013**

**CDBG Est.**

**HOME Est.**

**ESG Est. \*\***

**Consolidated Plan Goals**

**Con Plan Goals**

**Action Plan\***

**\$ Funding**

**\$ Funding**

**\$ Funding**

1. Increase permanently affordable housing stock	Rehabilitate 10 housing units annually	1. A Housing Rehabilitation Program	\$ 579,977	\$ 50,000	
			1. B Tenant Based Rental Assistance Program	\$ 125,381	
2. Increase economic opportunities	Increase paid membership to 70 businesses within 5 years Improve 1-2 storefronts annually Issue 1-2 loans annually	1. C Downpayment Assistance Program		\$ 90,400	
		2. A Union Square Main Streets	\$ 117,500		
		2. B Storefront Improvements Program	\$ 83,144		
		2. C Micro-Enterprise Loan Program	\$ 21,926		
		3. A 111 South Street Park	\$ 50,660		
		3. B Prospect Hill Technical Evaluation	\$ 3,980		
		3. C Quincy Street Park Design	\$ 212,929		
4. Increase attractiveness of Union Square	Collaborate with Arts Union	4. A ArtsUnion	\$ 148,775		
		4. B Street Tree Planting Program	\$ 119,608		
5. Improve Union Square infrastructure	Complete Union Square Transportation Study within 2 years	5. A Union Square Infrastructure Project	\$ 190,705		
6. Improve status of historic areas	Conduct 2-3 Educational Outreach Tours annually	6. A Expansion of Local Historic Districts	\$ 11,133		
<b>TOTAL</b>			<b>\$ 1,540,337</b>	<b>\$ 265,781</b>	



# Fifth Program Year Action Plan

The CPMP Annual Action Plan includes the SF 424 and Narrative Responses to Action Plan questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

SF 424

## Narrative Responses

GENERAL

### General Questions

1. Describe the geographic areas of the jurisdiction (including areas of low income families and/or racial/minority concentration) in which assistance will be directed during the next year.

Response: Map # 2 under Tab F of this plan identifies the planned projects within the City. Geographically, the site-specific projects tend to be focused within the City of Somerville's two NRSA's. The East Somerville NRSA includes parts of Somerville commonly referred to as East Somerville, Brickbottom, Inner Belt and Assembly Square. Route 28 (known as McGrath Highway and the Fellsway), the Mystic River, the Boston City line, and railroad tracks outline the NRSA. These boundaries represent an area that contains a high-density residential population of low and moderate income persons, a local commercial corridor, and major regional commercial districts. The Union Square NRSA includes the intersection of Bow Street, Somerville Avenue and Washington Street. This area represents a high-density residential population of low and moderate income persons and a central business district. Planned construction of the Union Square MBTA Green Line transit and extension from the Lechmere Station is ongoing in the Union Square NRSA. Both NRSA's are located generally in the eastern part of the City of Somerville. Please see Tab F for more details.

2. Describe the basis for allocating investments geographically within the jurisdiction (or within the EMSA for HOPWA) (91.215(a)(1)) during the next year and the rationale for assigning the priorities.

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Response: In considering the basis for the allocation of funds within the City of Somerville, proposed projects were divided into two separate groups: 1) site-specific projects, and 2) city-wide projects. All site-specific projects were evaluated within the confines of their eligibility for federal HUD funding. Based upon the demographics of the City as delineated by the 2000 U.S. Census, most eligible site-specific projects tend to fall within certain geographic areas of the City – and those are largely encompassed within one of the two established NRSA's. City-wide projects are considered based upon their planned based on other CDBG eligibility criteria (such as job creation, microenterprise assistance, or low-mod income benefit based upon presumptive categories of eligibility), and how that benefit may benefit persons of low or moderate income and help to further strengthen other City goals.

The Storefront Improvements Program is an example of a program encompassing projects that may be CDBG eligible based upon their locations, or projects that could be in other areas of the City but CDBG eligible based upon the status of the business as a microenterprise or through the creation of jobs for low-moderate income persons. These projects require the local business to leverage his/her funds alongside the federal CDBG funds. These same Storefront Improvement Projects, if carried out within the Union Square NRSA, may also strengthen the efforts of the Arts Union project – thereby magnifying the City's investment in both projects. All of these projects, however, are considered within the light of the priorities and objectives of the City's 2008-2013 Consolidated Plan.

Funds under the Public Services Grants and ESG programs may be City-wide in their distribution, depending upon the needs identified through the RFP process. Parks & Recreation projects are identified based upon their location within a CDBG eligible area – either within a NRSA or within a low to moderate income area as defined by the most recent census data.

Economic and Community Development projects are identified and funds allocated depending upon their locations within similar areas. Housing Projects will be identified City-wide to benefit low and moderate income families and persons. The City of Somerville will continue to hold public meetings, forums, and conduct outreach to provide more effective services as new and changing needs are identified throughout the City.

3. Describe actions that will take place during the next year to address obstacles to meeting underserved needs.

Response:

**Planning & Development:** Underserved needs include aging infrastructure and need for improved transportation. The major obstacle to addressing these needs is lack of resources. The City uses CDBG funds where appropriate, but given the cost of construction and other infrastructure projects, these CDBG, HOME, and ESG resources alone are not enough to fill the need. Local funding from City borrowing, grants from the Commonwealth, and other Federal sources of funds are aggressively pursued in order to help complete the funding for larger projects.

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**Housing:** Affordable housing is an underserved need of high importance in the City. The City uses CDBG and HOME funds where appropriate to address these needs. Other actions taken include

- Implementing the linkage fee charged to a developers building in the City. The full amount of the linkage fee goes into the City's Affordable Housing Trust Fund.
- Encouraging the City's CHDO to build/provide more rental housing units rather than home-ownership units.
- Providing affordable housing to homebuyers at 80% and 110% AMI and rental housing to tenants at 50% and 80% AMI through the application of the City's inclusionary housing ordinance.
- Targeting public services and some HOME funds to programs that provide transitional housing.

**Public Service:** Non-homeless special needs is another underserved need in the City. The obstacle to addressing these needs is lack of funding for public and private agencies that address these needs due to cuts in state and Federal programs. In today's current economic environment these needs are not expected to decrease. The City addresses these needs by providing CDBG and ESG grants to public service agencies. These grants enable agencies working to address non-homeless special needs to leverage other public and private resources.

## Managing the Process

1. Identify the lead agency, entity, and agencies responsible for administering programs covered by the consolidated plan.

Response: The Mayor's Office of Strategic Planning and Community Development is the office within the City charged with overseeing and administering the Five Year Consolidated Plan and One Year Action Plans. That office, in conjunction with the City's Housing Department, and various other departments throughout the City participate in the planning and implementing of these HUD programs.

2. Identify the significant aspects of the process by which the plan was developed, and the agencies, groups, organizations, and others who participated in the process.

Response: The City of Somerville's 2012 One Year Action Plan was developed by:

- 1) The first major step in the 2012 One Year Action Plan development process was taken with the public hearing held on April 25, 2012. Public comments were taken during this meeting and during the planning period to date in order to identify resource needs within the City. Representatives from a range of public service agencies (see Public Hearing transcript under Tab G), interested citizens, and members of City's Commission on Disabilities, participated in the public hearing and provided useful comments toward the development of this plan;

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- 2) From the April public hearing, the Office of Strategic Planning and Community Development began the internal process of soliciting requests for project needs from all relevant departments within the City;
  - 3) All resource needs were evaluated within the light of last year's Action Plan, the 2008-2013 Consolidated Plan, and comments from the first public hearing, and anticipated funding for next year;
  - 4) Meeting with various departments and administration officials to coordinate 2012 HUD programs with efforts and priorities for the City as a whole.
3. Describe actions that will take place during the next year to enhance coordination between public and private housing, health, and social service agencies.

Response: The City of Somerville has well established relationships with local service agencies, public and private housing agencies, and others. Through the public hearing process and other outreach efforts, coordination of these programs is facilitated, but communication is on-going through out the year as new needs, information, or potential projects emerge. The public hearings for these HUD programs include City managers from each of these programs, and input/feedback from the community is considered subsequent to those hearings. Opportunities to identify areas where there are perceived benefits from stronger coordination are identified and followed up upon. During the process of evaluating program year 2008 year-end accomplishments, the Office of Strategic Planning and Community Development will further evaluate the coordination of outputs among the different housing, health, and service agencies. The results of these year-end evaluations will also be disseminated to all of these programs and their managers to ensure further coordination among these programs.

## **Citizen Participation**

1. Provide a summary of the citizen participation process.

Response: Please see the public participation process discussion under Tab G.

2. Provide a summary of citizen comments or views on the plan.

Response: These comments can be found under Tab G.

3. Provide a summary of efforts made to broaden public participation in the development of the consolidated plan, including outreach to minorities and non-English speaking persons, as well as persons with disabilities.

Response: Please see the discussion of the public participation process under Tab G.

4. Provide a written explanation of comments not accepted and the reasons why these comments were not accepted.

Response: The comments can be found in Tab G.

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## Institutional Structure

1. Describe actions that will take place during the next year to develop institutional structure.

Response: Through the Mayor's Office of Strategic Planning and Community Development, the City will continue to build upon the structures in place to administer these HUD programs. Efforts to reorganize office functions, enhance software used to process and track financial activities, continue to update filing systems, and to improve staff training will all strengthen the City's institutional structure in support of these programs.

## Monitoring

1. Describe actions that will take place during the next year to monitor its housing and community development projects and ensure long-term compliance with program requirements and comprehensive planning requirements.

**Response:** The purpose of this monitoring plan is to establish a monitoring system that defines sub-recipient monitoring and the required core monitoring areas; ensures monitoring of all sub-recipients; and eliminates duplication of monitoring efforts. Procedures have been put in place to assure proper compliance with all program requirements for the CDBG, HOME, and ESG entitlements. The Office of Management and Budget (OMB) Circular A-133, Audits of State, Local Governments and Non-Profit Organizations, requires federal awardees to monitor activities of sub-recipients, to ensure compliance with program and administrative requirements to ensure that performance goals are achieved. The Mayor's Office of Strategic Planning and Community Development (OSPCD) will be responsible for both the financial and program monitoring of sub-recipients activities to provide reasonable assurance that the sub-recipient administers federal award in compliance with federal requirements; for ensuring required audits are performed and requiring sub-recipients to take prompt corrective action on any audit finding; and for evaluating the impact of sub-recipient activities on its ability to comply with applicable federal regulations.

Sub-recipient monitoring is the review process used to determine a sub-recipient's compliance with the requirements of a federal program, applicable laws and regulations and stated results and outcomes. Monitoring includes the review of sub-recipient's internal controls to determine if the financial management and the accounting system are adequate to account for program funds in accordance with federal requirements. Monitoring activities include the core monitoring areas: activities allowed or not allowed (specific activities identified in the contract agreement); allowable costs (costs paid are reasonable and necessary for operation and administration of contract agreement); period of availability of funds (time period authorized for funds to be expended); reporting (reporting requirements contained in contract agreement are being met); and any special provisions.

Each sub-recipient will be assessed to determine the level of monitoring that should be performed in order to assure the entity is in compliance with federal program laws and regulations. Some determining factors will be the sub-

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recipient's prior experience managing and accounting for federal funds;  
program's prior experience with sub-recipient; etc.

The following are various tools for monitoring sub-recipients; these are intended to assist a responsible Grant Manager in ensuring that the sub-recipient is conducting its portion of the sponsored activity in compliance with sub-recipient terms.

- Review of progress reports and documentation;
- Careful review of billings and supporting documentation accompanying reimbursement requests;
- Single review audits and evaluate any finding contained therein;
- Perform on-site visits:
  - to review financial and programmatic records;
  - to observe operations;
  - to inspect facilities to ensure compliance with program requirements;
  - to interview staff to ensure they are informed of and carry out program policy and regulations

Monitoring follow-up is done to ascertain corrective action has been done for any problems or deficiencies that may have been identified.

Adequate documentation is required and maintained to ensure monitoring is occurring as planned.

The manual is structured to provide consistency in the monitoring activities across the City of Somerville to ensure that core tests are performed by monitoring/compliance groups.

#### Monitoring Process

One of the most important facets of the recipient/sub-recipient process is to stay informed. Communication tools such as telephone interviews and e-mail can be used to stay abreast of activities and changes to programs and policies relevant to a particular contract agreement. Critical to a good recipient/sub-recipient relationship and solid grant performance is effective communication. Moreover recipients can stay informed by monitoring local media (newspapers, radio and television) for news about their sub-recipients.

#### Monitoring will:

- Confirm that sub-recipient is meeting goals specified in the contract Scope of Services regarding program outreach, timeliness, meeting number of clients to be served in accordance with the schedule in the contractual agreement
- Confirm that the charges are eligible and conform to the budget in the contractual agreement
- Confirm that the sub-recipient is conducting activities with adequate control over program and financial performance and has the capacity to continue carrying out the program
- Confirm that the sub-recipient is collecting client data information and completing quarterly/annual reporting on this data, as the contractual agreement specifies
- Assess problem areas and assist sub-recipient in complying with applicable laws, regulations and problem areas

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- Confirm that follow-up measures are implemented
  - Provide adequate follow-up to ensure that performance and compliance deficiencies are corrected by sub-recipient and not repeated
  - Ensure that required records are maintained in compliance with regulations

#### Monitoring Reports

Reporting is the method used by the monitoring staff to communicate findings and concerns of the programs review. The reports should be addressed to the program coordinator and distribute to the director and the appropriate program and fiscal staff of the sub-recipient agency, or the appropriate official and others deemed appropriate.

The monitoring report should:

- Identify sub-recipient information and the programs monitored
- Identify dates of the monitoring review
- Identify who conducted the monitoring review
- Describe the monitoring activities and test procedures used to collect information
- Identify findings and reference requirements
- Identify corrective action recommendation, when the corrective action plan is due and where to send the corrective action plan
- Describe program activities and eligible client population
- Note monitoring staff's observation in areas, such as, program strengths, weakness, and concerns, etc.

#### Timeliness of expenditures

To ensure compliance with program requirements, specifically timeliness of expenditures, the City will conduct a timeliness report in IDIS on a monthly basis to track performance and compliance issues with its subrecipients. Project managers will meet regularly with the subrecipients to keep track of project status and estimated completion of work. The City will continue to ensure that its subrecipients submit expenditures in a timely manner by providing the proper training and technical assistance to all project managers.

#### Corrective Action Plan

The sub-recipient is responsible for submitting a corrective action plan that addresses each monitoring finding and or submitting supporting documentation. The sub-recipient's plan should be submitted within the timeframe identified in the monitoring report. If corrective action cannot be completed within the requested timeframe, the sub-recipient should request as extension of time in writing. If the sub-recipient does not agree with any of the monitoring findings or does not believe that corrective action is required, an explanation should be included.

#### Follow-up

A follow-up to the monitoring review may vary depending on the extent and severity of the findings, and how the corrective action process is managed. A follow-up may include communication with the sub-recipient after the review of the corrective action, additional monitoring visits, and/or an unannounced visit.

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## Lead-based Paint

1. Describe the actions that will take place during the next year to evaluate and reduce the number of housing units containing lead-based paint hazards in order to increase the inventory of lead-safe housing available to extremely low-income, low-income, and moderate-income families.

Response: The City has a HUD Lead Hazard Abatement grant, which it uses to provide forgivable loans to homeowners for all work necessary to bring a unit into full lead abatement compliance. The City has reached out to homeowners and landlords, including Section 8 landlords, to encourage use of the program. The City's lead program is a critical priority for the City because 2010 US ACS data indicates that almost 94% of the homes in Somerville were built before 1978 and 61% were built before, and two-thirds of the units are in two- or three-family houses. The City of Somerville is currently in full compliance with federal Title 1012/1013 regulations, Section J, which requires that lead based paint be addressed in all properties receiving Federal funds for housing rehabilitation. Safe work practices and all requirements under Title 1012/1013 have been fully integrated into existing housing rehabilitation programs, which are funded primarily with CDBG and HOME grants. A fully implemented plan for addressing lead based paint hazards has been in effect in the City since 2001.

Somerville will continue to support and expand the Housing Rehabilitation and Lead Abatement programs, which rehabilitates the existing housing stock while often placing rent restrictions on apartments in multi-family homes. This is especially important in Somerville, where the majority of all units are in two or three-family housing. Somerville's Lead Abatement program, which is funded by a Lead Hazard Control grant from HUD, has been recognized by HUD as a national model and staff is often requested to conduct presentations during annual HUD Lead Abatement Conferences. The staff from the Lead Abatement program has also been conducting Lead Education programs for children in our elementary school systems with great success.

## Rehabilitation Activities

The City of Somerville does utilize CDBG and HOME funds for rehabilitation activities and through this program does perform energy efficient rehabilitation. First, the Rehab Program Manager provides resources and direction to clients regarding the implementation of energy efficient procedures and materials for every rehabilitation project. In all projects that include activities affecting the energy use of a home, such as replacing appliances, heating systems, windows, etc., work specifications note that all products must be energy star rated. In addition, the City of Somerville has adopted the Massachusetts Stretch Energy Code and as a result, building code requires energy efficient rehab on items such as insulation and roof work, and is therefore included in the Rehab Program work specifications. The City of Somerville has also implemented a Residential Energy Efficiency Program (REEP) which encourages homeowners and tenants to do energy efficient upgrades to their homes through a partnership with MassSave. REEP also offers rebates to homeowners for work completed. The Rehab Program refers all households who may be eligible for REEP to that program and coordinates with the REEP Program Coordinator to maximize savings and energy efficiency.

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## HOUSING

### Specific Housing Objectives

1. Describe the priorities and specific objectives the jurisdiction hopes to achieve during the next year.

**Response:** The City's 2008 Five Year Consolidated Plan establishes a series of goals related to the provision of safe and affordable housing:

- Maintain and improve existing housing stock
- Create new affordable housing
- Increase affordability of rental housing
- Increase affordable homeownership
- Prevent and end homelessness
- Remove barriers to housing

Program Year 2012 Goals and Objectives with Grant Funds (CDBG and HOME)		
Category	5 Year Goal	Year 5 Goal
Create affordable housing	200	40
Create housing for the chronically homeless	25	5
Avoid poverty concentration through housing development	200	40
Increase homeownership	50	10
Prevent foreclosure	50	10
Rehabilitate housing stock	350	70
<b>TOTAL</b>	<b>875</b>	<b>175</b>

### Specific Housing Objectives

In Somerville, the main barrier to homeownership and rental units is the high cost of housing. The Somerville Housing Needs Assessment, conducted in the fall of 2005 reveals that:

- Household size in Somerville decreased from 2.44 to 2.38 persons per household from 1990 to 2000
- Somerville has lost significant portions of both youth and elderly populations
- Only 34% of units are owner-occupied, compared to a national average of 65%
- Over 550 rental units were converted to condominiums
- The average price of a single family home rose to \$415,000, up by 9% since 2004
- A household must earn almost \$60,000 a year to afford the average two-bedroom apartment in Somerville

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As a result of these conditions, households of every size, at every income level, and at every age are finding it increasingly difficult to remain in Somerville. The City's specific priorities for the coming year include a focus on:

- New Housing Development
- Continued Lead Abatement and Housing Rehabilitation
- Decreasing Barriers to Existing Housing
- Expanding the Type and Range of services available to Somerville residents

### **Monitoring**

The City of Somerville's OSPCD Housing Division operates a variety of programs serving low- and moderate-income property owners and tenants that have been designed to meet the Division's stated objectives of:

- stabilizing rents
- maintaining and improving existing housing stock
- increasing the supply of affordable rental units
- abating hazardous materials in residential properties
- and increasing homeownership opportunities through:
  - provision of down payment assistance
  - creation of affordable homeownership units.

The City of Somerville's OSPCD Housing Division monitors its performance on the goals and objectives set forth in its Consolidated Plan annually, and whenever new programs are created, existing programs are modified, or new housing development activities are undertaken.

Steps and actions being taken to insure compliance with CDBG and HOME program requirements, including requirements involving the timeliness of expenditures:

Compliance with program requirements on rehabilitation, down-payment assistance, and first-time homebuyer activities is accomplished through an intake, activity scope, and financing analysis by the Project Manager, with review by both the Grants Manager and Housing Director.

CHDO and other housing development activities' compliance with program requirements is ensured by a review of each developer's proposal by the Housing Director with assistance from the Grants Manager and Director of Special Projects/Housing Counsel to ensure that labor rates, procurement outreach, affirmative marketing, tenant and homebuyer selection, funding limits, activity expenditures, as applicable, meet program requirements.

The Inspector and Program Manager monitor work in progress and authorize all construction payments until activity completion ensuring construction contract compliance and that HUD Housing Quality Standards (HQS) are met.

Affordable housing restrictions are recorded with the Registry of Deeds for all HOME rental activities and investor-owned CDBG activities to ensure that the affordability requirements will survive a sale of the property prior to their expiration.

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Rental and homeownership activities are tracked in a database and monitored annually throughout the affordability period by the Project Coordinator. Maximum rent levels, appropriate rent increases, tenant income requirements, and HQS compliance are monitored.

Homeownership activities are monitored for continued owner occupancy. Enforcement of program requirements is accomplished by calling loans to property owners who are non-responsive or whose activities are non-compliant and unable to be brought back into compliance.

As part of the process of administering the HOME programs and activities, the City carries out housing quality standards re-inspections of HOME assisted rental units to determine compliance with housing codes and other applicable regulations. The schedule for inspections is:

1. Every year for Tenant Based Rental assisted units and properties containing 25 or more HOME assisted units,
2. Every other year for properties containing from 5 to 24 HOME assisted units, and
3. Every third year for properties containing 4 or fewer HOME assisted units.

Inspections are conducted by Housing Division staff. Housing Quality Standards compliance is documented on file.

On a bi-monthly basis, the Grants Manager monitors expenditure levels and timeframes to ensure timely expenditure of HOME and CDBG funds.

**Actions taken by the Grantee to monitor its sub-recipients:**

CHDO and sub-recipient activities are monitored during activity funding and construction phases as described above. Thereafter, once annually during the affordability period, the Grants Manager monitors rental activities by a site visit and review of the owner's affirmative marketing, tenant selection, and individual tenant files followed by a report to the activity owner. Any problems identified are monitored for correction at the next monitoring visit.

**Needs of Public Housing**

The City does encourage public housing residents to participate in the homeownership programs offered, such as Inclusionary Housing Units. In addition, grants given to many agencies serve the Public Housing population. In addition, the City provides loans to property owners willing to lease to Section 8 eligible tenants.

**Barriers to Affordable Housing**

The largest constraint facing Somerville's housing development is the lack of available land. Every year that Somerville sees a gain in housing units, land becomes sparser and more difficult to develop. Sparse land leads to higher land acquisition costs, making the development of affordable housing more challenging. Private developers, more capable of paying debt with high condo sales prices or high rents, are better able to buy and develop the few parcels that remain. An additional impediment is that as land costs rise, funding from state

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and federal agencies for affordable housing development simultaneously decreases.

Describe the actions that will take place during the next year to address obstacles to meeting underserved needs, foster and maintain affordable housing, evaluate and reduce the number of housing units containing lead-based paint hazards, reduce the number of poverty-level families develop institutional structure, enhance coordination between public and private agencies

The development of large parcels by private developers does add to the affordable housing stock of the City by providing units through the City's Inclusionary Housing Ordinance.

In an effort to address impediments to fair housing, The City of Somerville has formed a working group that has prepared an ad-hoc analysis of impediments to fair housing. The Ad-hoc Analysis of Impediments to Fair Housing Working Group (AI Working Group) was convened between October 2011 to February 2012 to advise the Housing Division on updating and developing an implementation plan for the 2009 Somerville Analysis of Impediments to Fair Housing (Somerville AI) report. Ten out of the eighteen invited service providers accepted the invitation to participate in the advisory process.

The AI Working Group was tasked to:

- 1) Review the identified impediments in the report and suggest additional impediments and recommendations;
- 2) Suggest action steps to overcome the identified impediments;
- 3) Identify the most impacted population groups for each impediment;
- 4) Identify entities that will work to address to the impediments identified in the report; and
- 5) Establish a timeline and recommend ways to document the implementation of the action steps.

At the end of this process, nine additional impediments to fair housing were identified by the AI Working Group and 96 action steps were recommended to be implemented to overcome the impediments. To address the issue of limited resources available in the city to address fair housing issues, the AI Working Group identified the most impacted population groups for each of the impediments and created priority groups for the implementation of the related action steps. Various Somerville service agencies have been assigned to lead efforts to overcome the identified impediments.

Since the last meeting of the AI Working Group, Housing Division staff has been working to put the recommendations into a report. The working group is expected to convene again in July or August to accept the implementation plan and afterward, the AI report will be updated with implementation plan. Going forward, the AI working group will be meeting twice a year to provide feedback to the Fair Housing Commission on the implementation of the action steps to address the identified impediments.

**List of Organizations invited and participated in the advisory process.**

Community Action Agency of Somerville (CAAS) \*  
Somerville Community Corporation \*  
Somerville Housing Authority

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Office of Commissions – City of Somerville \*  
Inspectional Services Department - City of Somerville \*  
ADA Coordinator - City of Somerville \*  
Council on Aging - City of Somerville \*  
The Haitian Coalition \*  
Cambridge Health Alliance \*  
Somerville Homeless Coalition \*  
The Fair Housing Center of Gr. Boston  
Cambridge Somerville Legal Services  
Centro Latino  
The Welcome Project  
Centro Presente  
LIFT  
MAPS  
The Family Center  
\*Agencies that participated in the advisory process.

### **Strategies for Affordable Housing**

With these barriers in mind, the City seeks to expand the number of affordable housing units in the City while simultaneously making access to existing housing units more affordable. Through a combined approach of new development and housing assistance, the City hopes to increase the number of households who can afford to live in Somerville and decrease the number of households with housing burdens.

The following housing strategies are the results of a Housing Needs Assessment conducted by the Housing Division in the summer and fall of 2005. Building upon previous housing strategies and the resources of housing providers, developers, advocates and studies, these strategies are a blueprint for the City's housing service provision and a commitment of the City to provide for its residents while addressing the obstacles to meeting underserved needs, foster and maintain affordable housing, evaluate and reduce the number of housing units containing lead-based paint hazards, reduce the number of poverty-level families develop institutional structure, enhance coordination between public and private agencies.

- Somerville will continue to support Lead Hazard Abatement and Housing Rehabilitation programs. Both of these programs are essential in maintaining affordable rents in Somerville, as well as improving deteriorating housing stock. The Lead Abatement program also reduces barriers to fair housing by helping landlords comply with lead regulations that require a significant dollar investment to make the housing unit safe for children. Many landlords simply refuse to rent to families with young children.
- Somerville will continue to assist individuals and families at risk of homelessness through the Prevention and Stabilization Services program, as well as to formerly homeless youth through the Wayside Youth and Family Services ShortStop program.
- The City will work with its designated Community Housing Development Organization, the Somerville Community Corporation (SCC), to develop

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affordable housing units at the mixed-use development of the former St. Polycarp's site.

- The City will continue to work with the Somerville Housing Authority to develop affordable housing for Somerville's elderly population in conjunction with the VNA assisted living facility that opened in December 2008.
- The City will continue to promote the SCC's First Time Home Buyer Training Courses.
- The City's Inclusionary Housing Ordinance mitigates the impact of private development on the overall housing market by creating units affordable to low and moderate-income households. The City will continue to market these units and evaluate necessary changes to the ordinance. In the past year, the City made changes to improve the resale process of these properties and will work to implement these changes in the coming year.
- The City will continue to collect linkage fees for commercial developments over 30,000 SF. These monies are deposited into the Somerville Affordable Housing Trust Fund to support affordable housing development and housing related activities for Somerville's low and moderate-income residents.
- The City will re-evaluate its down-payment assistance program to create a more effective program. The City will explore the possibility of an Employer Assisted Housing Program and will cultivate partnerships with major employers in the City to leverage additional down payment resources for Somerville employees and residents.
- The City will collaborate with the Somerville Homeless Providers Group (SHPG) to develop more permanent housing solutions for homeless and disabled populations. The City and the SHPG have been successful at creating homeless prevention programs, emergency shelters and transitional housing and will now work to increase permanent housing options for these populations to reduce reentry into homelessness.
- The City will work to preserve any units at risk of expiring in the coming year. The City has contracted with an expert consultant to provide services to assist in negotiations with current owners, encouraging them to continue renting to low and moderate-income tenants. The City will also collaborate with the Somerville Community Corporation to preserve these units.
- The City will encourage the development of a wider range of unit sizes. Data suggests that there is a lack of larger rental units and smaller ownership units. The City will work with both private and non-profit developers to close the gaps between need and supply.
- The City will encourage in-fill development and the reuse of surplus and former church properties. With few developable land parcels remaining in the City, Somerville will work with property owners to develop the few remaining sites to their most effective use. The City will collaborate with

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SCC to redevelop the St. Polycarp's site into a mixed-use, mixed-income development and will seek out other partnerships to continue these efforts.

- o With over 900 condominium conversions in the past several years, the City will explore the possibility of offering a Condominium Association Training Course. This course will educate new condo owners about the challenges and issues involved with condo associations, preventing problems that often result from shared property ownership.

The City will continue to update and expand its Housing Division website for education and outreach purposes. The initial phase of this activity was undertaken in the program year with much success and the web page will be continuously updated as the City receives feedback and improves its capacity.

2. Describe how Federal, State, and local public and private sector resources that are reasonably expected to be available will be used to address identified needs for the period covered by this Action Plan.

In Tab C there is a narrative discussion of each project/program proposed related to Housing – including their individual funding sources, and in Tab E there is some additional information provided on each of these projects.

## **Needs of Public Housing**

1. Describe the manner in which the plan of the jurisdiction will help address the needs of public housing and activities it will undertake during the next year to encourage public housing residents to become more involved in management and participate in homeownership.

Response: The City addresses the needs of public housing throughout the public service grant process. In addition, programs offered by the City's Housing Division-discussed elsewhere in this document encourages housing residents at or below 80% of area median income to participate in homeownership counseling and lotteries for purchasing first-time homebuyer opportunities. Such programs include the City's Inclusionary Housing Program and affordable housing initiatives. The City's Housing Division is also a partner in new development projects with the Somerville Housing Authority, such as the 95-unit senior housing development at Capen Court.

The Somerville Housing Authority, located at 30 Memorial Road, owns and manages public housing units and administers Section 8 housing vouchers and other rental subsidies to low and moderate-income families, seniors, and disabled individuals. The SHA owns and manages 584 public housing units and 1193 vouchers.

The Somerville Housing Authority's 5 Year Plan, released in 2010, states the following strategy they will employ to address Housing Needs. "The SHA will continue to employ effective maintenance and management policies to minimize the number of public housing units off-line. Vacancy rates are consistently low and meet expectations. SHA continues our successful reduced turnover time for vacated public housing units. Major Capital Funded projects are selected to both improve the facilities and reduce the need for disruption of tenancy or cause relocation. SHA is

nearing construction completion of the replacement of 64 State public housing units with 95-units of PBV assisted facility that will address the identified needs of elderly residents needing independent living with available assistance to age in place. SHA will maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction. SHA will continue to maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance levels. Participate in the Consolidated Plan development process with the City of Somerville to ensure coordination with broader community strategies.”

Waiting lists for all forms of public housing are very long as indicated in the chart below.

Type	Number on Wait List	Turnover Rate
State Family Public Housing	1793	Up to 6 months for preferences
Federal Family Public Housing	1854	Up to 6 months for preference for 1-3 bedroom units, longer for 4 bedroom units
State Elderly Public Housing	690	Up to 6 months for preferences
Federal Elderly Public Housing	1052	Up to 6 months for Somerville resident emergencies, up to 2 years for non-resident emergencies

In addition, the Somerville Housing Authority is part of the Centralized Section 8 Waiting List. The list contains 1495 Somerville applicants and annual turnover is around 50 vouchers per year, meaning it would take close to 30 years to get through the list. There are currently no new Section 8 vouchers available.

Based on this data, the need for affordable rental housing in Somerville is overwhelming.

The City of Somerville will continue to rely on the Somerville Housing Authority to be the major provider of subsidized housing through public housing and vouchers. Most of the households on the SHA waiting lists cannot afford a rental unit on the private market and are therefore waiting for a subsidized unit to solve their housing needs. To that end, the priority of the City of Somerville to increase the number of subsidized affordable units, particularly rental units, is a main focus of this plan. This is evidenced by the commitment of funds to Housing Development Projects, such as rental units at St. Polycarp’s Phase II and III and the Volunteers of America Veteran’s development at 1323 Broadway.

The City will also continue the Tenant-Based Rental Assistance Program, which allows households the time they need to locate a long-term affordable rental solution. In addition, the City will continue to fund the Housing Rehab and Lead Abatement programs which result in affordable rental units throughout the city.

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The City's Inclusionary Housing Program also creates affordable rental units via a 12.5% requirement for properties building more than 8 units of new housing. In accordance with the City's Ordinance, Somerville residents on the Somerville Housing Authority waitlist for both Section 8 and public housing units are given preference for Inclusionary Housing rental units. The Housing Division will continue to market these units via the SHA to encourage eligible residents to apply.

The City is actively encouraging increased homeownership among public housing residents as well. Given the high cost of ownership housing in Somerville (Median sales price for a single family home in Somerville in 2012 is \$412,500, and for a condominium \$383,000 according to Warren group data), most public housing residents can only afford subsidized ownership units through the City's Inclusionary Housing Program. The City actively markets units in this program via the SHA and will continue to do so. In addition, the Somerville Community Corporation, Somerville's CHDO, offers First-Time Homebuyer Education classes at least 4 times per year and also offers Financial Literacy classes to help Somerville residents start saving for their goals. The First-Time Homebuyer Education classes qualify buyers for MHP's SoftSecond loan program as well.

In addition, the City will continue to offer both Down Payment Assistance and Closing Cost Assistance to income-eligible homebuyers purchasing property in Somerville, making homeownership more accessible (See Appendix for Down Payment and Closing Cost Assistance Sample Agreements).

2. If the public housing agency is designated as "troubled" by HUD or otherwise is performing poorly, the jurisdiction shall describe the manner in which it will provide financial or other assistance in improving its operations to remove such designation during the next year.

Response: Not Applicable.

## **Barriers to Affordable Housing**

1. Describe the actions that will take place during the next year to remove barriers to affordable housing.

Response: Please see the discussion on Affordable Housing Strategies above.

## **HOME/ American Dream Down payment Initiative (ADDI)**

1. Describe other forms of investment not described in § 92.205(b).
2. If the participating jurisdiction (PJ) will use HOME or ADDI funds for homebuyers, it must state the guidelines for resale or recapture, as required in § 92.254 of the HOME rule.

Response:

The City of Somerville utilizes HOME funds to provide Down payment Assistance and Closing Cost Assistance to income eligible households earning less than 80% of Area Median Income.

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**Guidelines for Resale and/or Recapture of HOME funds used to assist homebuyer activities**

The City of Somerville utilizes HOME funds to provide direct assistance to homebuyers through two programs, Closing Cost Assistance and Down Payment Assistance. All households receiving assistance must be earn no more than 80% of Area Median Income, be a first-time homebuyer, have completed a First-Time Homebuyer Education Class, and purchase a property in the City of Somerville and reside in it as their primary principal residence. In addition, the property value of the home may not exceed 95% of median sales prices (the 203B limits) as published by HUD for the Somerville area. All funds are secured by a mortgage and borrowers must also sign a promissory note and HOME written agreement.

**Closing Cost Assistance program:**

Eligible households may borrow up to \$5,000. The funds are provided as a 0% interest, five-year forgivable loan. If the borrower lives in the property and it is their primary residence for five years, the loan is completely forgiven at the end of the five years (affordability period). If the borrower moves or refinances the property prior to the five-year affordability period expiring, the City of Somerville will recapture the entire direct HOME subsidy provided to the homebuyer before the homebuyer receives a return. This recapture amount is limited to the net proceeds available from the sale. Net proceeds are defined as the sales price minus superior loan payments (other than HOME funds) and any closing costs.

*Example 1:* A homebuyer receives \$5,000 of HOME Assistance to purchase a home. If the homebuyer sells the home after three years, the City of Somerville would recapture, assuming there are sufficient net proceeds, the entire \$5,000 direct HOME subsidy. The homebuyer would receive any net proceeds in excess of \$5,000.

*Example 2:* A homebuyer receives \$5,000 of HOME Assistance to purchase a home. If the homebuyer sells the home after six years, the City of Somerville would forgive the full loan. The homebuyer would retain all net proceeds.

**Down Payment Assistance program:**

Eligible households may borrow up to 15% of the purchase price of the property. This assistance is offered in the form of a 0% interest deferred payment loan. As long as the borrower lives in the property as their primary residence, the loan is deferred. Upon moving or refinancing (without prior consent by the City), the loan is due. In all cases of repayment, the City of Somerville will recapture the entire direct HOME subsidy provided to the homebuyer before the homebuyer receives a return, plus an "Appreciation Share", which shall be calculated as follows:

$$\text{Appreciation Share (\$)} = \frac{\text{Principal Sum (\$)}}{\text{Acquisition Cost (\$)}} \times \text{Property Appreciation (\%)}$$

- a. The "Principal Sum" is the Principal Sum set forth in the first paragraph of the Note.
- b. "Acquisition Cost" is the purchase price paid by the Borrower plus the cost of repairs to meet U.S. Department of Housing and Urban Development ("HUD") Housing Quality Standards and all applicable

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state and local codes. Borrower agrees that the Acquisition Cost, as of the date of the Note, is «Acquisition Cost».

- c. "Appreciation", in the case of a transfer by sale, is the difference between the Acquisition Cost of the Property and the gross sale price of the Property. In all other cases, including transfer, default, and voluntary repayment, "Appreciation" shall mean the difference between the Acquisition Cost of the Property and the fair market value of the Property on or about the time of transfer, default, or voluntary repayment, as determined by an independent appraisal obtained by the Lender and paid for by the Borrower.

This recapture amount is limited to the net proceeds available from the sale. Net proceeds are defined as the sales price minus superior loan payments (other than HOME funds) and any closing costs.

*Example 1:* A homebuyer purchases a home for \$250,000. The City of Somerville provided a down payment assistance loan of 5%, or \$12,500. After 7 years, the homeowner decides to sell the property and is able to receive a fair market value of \$300,000 for the property. The appreciation share is calculated as such:

$$\text{Appreciation Share} = (\$12,500/\$250,000) * \$50,000 = \$2,500$$

Therefore, the City would recapture \$12,500 for the original loan, plus \$2,500 for the appreciation share, or a total of \$15,000, assuming there are sufficient net proceeds available.

*Example 2:* A homebuyer purchases a home for \$250,000. The City of Somerville provided a down payment assistance loan of 5%, or \$12,500. After 7 years, the homeowner decides to sell the property and is able to receive a fair market value of \$200,000 for the property. Because the property has not appreciated, there is no appreciation share. Therefore, the City would only recapture \$12,500 for the original loan, assuming there are sufficient net proceeds available.

3. If the PJ will use HOME funds to refinance existing debt secured by multifamily housing that is that is being rehabilitated with HOME funds, it must state its refinancing guidelines required under § 92.206(b). The guidelines shall describe the conditions under which the PJ will refinance existing debt. At a minimum these guidelines must:
  - a. Demonstrate that rehabilitation is the primary eligible activity and ensure that this requirement is met by establishing a minimum level of rehabilitation per unit or a required ratio between rehabilitation and refinancing.
  - b. Require a review of management practices to demonstrate that disinvestments in the property has not occurred; that the long-term needs of the project can be met; and that the feasibility of serving the targeted population over an extended affordability period can be demonstrated.
  - c. State whether the new investment is being made to maintain current affordable units, create additional affordable units, or both.
  - d. Specify the required period of affordability, whether it is the minimum 15 years or longer.

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- e. Specify whether the investment of HOME funds may be jurisdiction-wide or limited to a specific geographic area, such as a neighborhood identified in a neighborhood revitalization strategy under 24 CFR 91.215(e)(2) or a federally designated Empowerment Zone or Enterprise Community.
  - f. State that HOME funds cannot be used to refinance multifamily loans made or insured by any federal program, including CDBG.
4. If the PJ is going to receive American Dream Down payment Initiative (ADDI) funds, please complete the following narratives:
    - a. Describe the planned use of the ADDI funds.
    - b. Describe the PJ's plan for conducting targeted outreach to residents and tenants of public housing and manufactured housing and to other families assisted by public housing agencies, for the purposes of ensuring that the ADDI funds are used to provide down payment assistance for such residents, tenants, and families.
    - c. Describe the actions to be taken to ensure the suitability of families receiving ADDI funds to undertake and maintain homeownership, such as provision of housing counseling to homebuyers.
  5. Did the jurisdiction describe the policy and procedures it will follow to affirmatively market housing containing five or more HOME-assisted units?

In accordance with the regulations of the HOME Program and in furtherance of the City of Somerville's commitment to non-discrimination and equal housing opportunity, the Division establishes these procedures to affirmatively market units in rental and homebuyer projects containing five (5) or more HOME-assisted housing units (the "Covered Units").

It is the Affirmative Marketing Policy of the Division to assure that individuals who normally might not apply for available housing units without special outreach be informed of available units, be encouraged to apply, and have an equal opportunity to rent or own the available housing units being offered.

The Policy covers the following areas:

- a. Methods for the Division to use to inform the public, potential tenants and potential owners about federal fair housing laws and affirmative marketing policies and procedures
- b. Requirements and practices each Beneficiary of a HOME-funded housing project with Covered Units must follow in order to carry out the Division's Policy.
- c. Procedures to be used by Beneficiaries to inform and solicit applications from persons in the housing market area who are not likely to apply for housing without special outreach
- d. Records that will be kept describing actions taken by the Division and Beneficiaries to affirmatively market Covered Units and records to assess the results of these actions
- e. Description of how the Division shall assess the success of affirmative marketing actions and what corrective actions shall be taken

Please refer to the Appendix to view the complete Affirmative Marketing Policy.

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6. Did the jurisdiction describe actions taken to establish and oversee a minority outreach program?

The City of Somerville makes every effort to be inclusive in procurement processes to both minority and women owned businesses, and partners with the State Office of Minority and Women Business Assistance (SOMWBA). CHDO and other affordable housing developers receiving HOME funds commit to doing outreach to M/WBEs in accordance with HOME program requirements when seeking bids for construction and professional services, such as consultants, attorneys, architects, and management companies, through the two-party HOME Agreement.

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## HOMELESS

### Specific Homeless Prevention Elements

1. Sources of Funds— Identify the private and public resources that the jurisdiction expects to receive during the next year to address homeless needs and to prevent homelessness. These include the McKinney-Vento Homeless Assistance Act programs, other special federal, state and local and private funds targeted to homeless individuals and families with children, especially the chronically homeless, the HUD formula programs, and any publicly-owned land or property. Please describe, briefly, the jurisdiction's plan for the investment and use of funds directed toward homelessness.

**Response:** The City of Somerville's Continuum of Care was recently awarded \$2,237,821 through the McKinney-Vento Homeless Assistance Act for 19 programs addressing the needs of Somerville's homeless and at-risk population through housing and rental assistance, plus \$176,740 for new permanent housing for formerly homeless households. In addition, the Somerville Affordable Housing Trust dedicates 10% of its annual budget to housing assistance programs in the form of grants. These funds are used to provide housing search assistance and eviction prevention services to Somerville residents.

2. Homelessness— In a narrative, describe how the action plan will address the specific objectives of the Strategic Plan and, ultimately, the priority needs identified. Please also identify potential obstacles to completing these action steps.

**Response:** According to the 2012 Homelessness census, 153 Somerville residents are homeless, 9 of whom are unsheltered. Through collaboration between the Mayor's Task Force to End Homelessness and the Somerville Homeless Providers Group, the City has formulated eight goals and corresponding strategies to address the needs of the homeless population and end both chronic and non-chronic homelessness for families and individuals. These goals include:

- Develop a central prevention-oriented case management system for individuals and families at risk of homelessness so that basic services are accessible at one location
- Increase awareness of Homelessness in community and support for solutions

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- Improve Coordination of Services for Homeless Population
  - Determine the prevalence of chronic homelessness in Somerville
  - Increase permanent housing stock for the chronically homeless
  - Provide appropriate housing options for severely disabled homeless.
  - Prevent those at risk of homelessness and transient and episodically homeless individuals from becoming chronically homeless through early intervention
  - Transitional housing that is targeted to specific sub-populations and their needs

The Somerville Homeless Provider's group meets monthly to assess and set priority needs for the City's homeless population. To determine the unmet need for the City, the Somerville Continuum of Care conducts an annual Point-in-time count of homeless persons in the City and reviews the housing inventory and unsheltered count data and then holds a discussion regarding what percentage of clients in each program would be best suited in each housing type. The group then uses the HUD unmet need formula chart to obtain a final unmet need calculation. See attached Point in Time count conducted on 1/25/2012.

The City will continue to prioritize more permanent housing for homeless individuals and families through the use of HOME funds. The Volunteers of America project at 1323 Broadway will provide 22 transitional and 7 permanent housing units for formerly homeless veterans. Both St. Polycarp's Phase II and Phase III will have 2 units each set aside for formerly homeless households. The City will also continue to prioritize housing stabilization through the Somerville Homeless Coalition and Wayside Youth and Family Services Programs.

The Somerville Homeless Providers Group is also actively engaged in improving coordination and data management via HMIS and centralized coordination. In the Spring of 2012, the SHPG undertook a Continuum of Care Check-up to assist them in implementing improved coordination in the coming year. Final action steps as a result of this check-up will be implemented in the upcoming Action Plan year.

Barriers to achieving these goals include limited funding and limited space for development, but with specific sites identified and funding guaranteed for the projects highlighted above, the City is confident it will make progress towards these goals.

3. Chronic homelessness— The jurisdiction must describe the specific planned action steps it will take over the next year aimed at eliminating chronic homelessness by 2012. Again, please identify barriers to achieving this.

**Response:** The City will continue its goal to end chronic homelessness in Somerville in the coming year. The City currently has 39 beds dedicated to Chronically Homeless Individuals and plans to increase that by 2 this year through funding provided through the Continuum of Care at St. Polycarp's Phase III. While not specifically for chronically homeless individuals, many of the units at the Volunteers of America property will likely be occupied by this population. The City will continue to encourage Somerville agencies to apply for bonus funds through the CoC application for permanent housing for chronically homeless

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individuals. The Somerville Homeless Coalition has also prioritized mobile vouchers funded by the City's HOME program to chronically homeless through their PASS program. The Somerville Homeless Coalition will continue to access the PASS mobile vouchers for the chronically homeless and work with the local housing authority to prioritize these homeless individuals for PHA units and Section 8s. CASPAR and SHC will continue to provide targeted case management to long term homeless emergency shelter clients. HOMESTART will provide staff at the shelters to help homeless clients fill out the various applications associated with housing search and benefits. SCC has also been seeking strategic properties to purchase and develop for affordable housing and include units dedicated to chronically homeless individuals.

4. Homelessness Prevention— The jurisdiction must describe its planned action steps over the next year to address the individual and families with children at imminent risk of becoming homeless.

**Response:** The City will continue to assist income-eligible individuals and families at risk of homelessness transition to permanent housing through the Prevention and Stabilization Services program. The City will also continue to assist homeless young people through the Wayside Youth and Family Support Network ShortStop program. The Somerville Affordable Housing Trust will continue to fund an agency to administer the Tenancy Stabilization Program, which can provide short-term assistance for rent arrearages, moving costs, security deposits and past-due utilities to assist tenants in remaining housed. A portion of ESG funds will also be prioritized for households facing homelessness for both prevention and rapid rehousing in accordance with the new ESG guidelines. Improved coordination among agencies serving homeless and at-risk households will also help to ensure that households who can remain housed through vouchers or short-term assistance will be connected with the appropriate services. Strong case management for formerly homeless households will also ensure that households who obtain permanent housing remain there. According to the Somerville Continuum of Care HMIS data, 90% of households in CoC-funded permanent housing beds remained housed after 6 months.

5. Discharge Coordination Policy— Explain planned activities to implement a cohesive, community-wide Discharge Coordination Policy, and how, in the coming year, the community will move toward such a policy.

**Response:** The Somerville Continuum of Care has implemented a discharge plan to coordinate with the following entities:

- Foster Care: Department of Family and Children
- Health Care: Executive Office of Health and Human Services and Department of Public Health
- Mental Health Care: Department of Mental Health
- Corrections: Department of Corrections

Specifically, the City will continue to assist income-eligible individuals and families at risk of homelessness transition to permanent housing through the Prevention and Stabilization Services program. The City will also continue to assist homeless young people through the Wayside Youth and Family Support Network ShortStop program. The Somerville Affordable Housing Trust will continue to fund an agency to administer the Tenancy Stabilization Program. The McKinney-Vento Continuum of

Care award recipients will provide a wide range of services, through the participating agencies. Please see Appendix for Housing Inventory and Population & Subpopulation charts.

### Emergency Shelter Grants (ESG)

(States Only) Describe the process for awarding grants to State recipients, and a description of how the allocation will be made available to units of local government.

Response: Not Applicable.

## COMMUNITY DEVELOPMENT

### Community Development

1. Identify the jurisdiction's priority non-housing community development needs eligible for assistance by CDBG eligibility category specified in the Community Development Needs Table (formerly Table 2B), public facilities, public improvements, public services and economic development.

Response: Many of the City's non-housing community development needs are interwoven with economic development needs. The Arts Union project in Union Square, the Wayfinding Kiosk, and the East Broadway Streetscape Improvement projects all seek to strengthen the local communities. The Wayfinding Kiosk will provide improved information for many people – particularly for persons with disabilities. The Arts Union project will continue to provide improvements to Union Square. And the East Broadway Streetscape project is planned to provide major enhancements to infrastructure along this stretch of road in both aesthetic and functional ways. However, the economic development projects also have a goal of improving the communities surrounding the projects.

<b>Economic Development Objectives</b>	<b>Actions/Activities</b>
1. Encourage investment in underutilized areas	Assembly Square; Broadway in East Somerville; East Somerville Main Streets; Union Square Main Streets; Union Square & Boynton Yards rezoning; Green Line Extension planning; Farmers Market
2. Enhance vitality of existing commercial districts	Storefront improvement projects; East Somerville Main Streets; Union Square Main streets; Union Square & Boynton Yards rezoning; Union Square Infrastructure; Boynton Yards Phase I and II
3. Increase local job opportunities	IKEA jobs agreement; retail best practices; Economic Trends report
4. Enhance ability of Somerville residents	IKEA jobs agreement; public

to compete for local jobs	services grants
5. Build a partnership between City government and community members	East Somerville Main Streets; Union Square Main Streets; Chamber of Commerce; Somerville Local First
<b>Transportation &amp; Infrastructure</b>	<b>Actions/Activities</b>
1. Improve rail transit services to improve connectivity	Green Line Extension planning; Inner Belt planning; Assembly Square Orange Line Station
2. Improve bus service	Citywide transportation model/plan
3. Enhance streetscapes, road and intersections	Broadway in East Somerville streetscape; Magoun Square; Union Square Infrastructure; Somerville Avenue
4. Reduce barriers dividing neighborhoods and districts	Citywide transportation model/plan
5. Improve pedestrian and bicycle accessibility	Community Path; Union Square Infrastructure; Inner Belt planning; Green Line Extension planning
6. Improve infrastructure to comply with ADA requirements 6. (continued)	ADA Streetscape improvements; Broadway in East Somerville streetscape; Magoun Square; Somerville Avenue; Union Square Infrastructure
7. Increase Somerville's role in regional transportation planning	Participation in MPO and MAPC; Green Line Extension planning
8. Improve basic utilities within Somerville	Union Square Infrastructure; Boynton Yards; Somerville Avenue
<b>Parks &amp; Open Space</b>	<b>Actions/Activities</b>
1. Renovate existing parks and open spaces	Skilton Avenue; North Street Park; Harris Park; Morse Kelly Park; Dickerman Park; Quincy Street Park; Zero New Washington Street park; 111 South Street park
2. Acquire more land to expand Somerville's total open space	Ed Leathers Park; Union Square rezoning
3. Analyze and improve ADA access to parks and open space	Skilton Avenue; North Street Park; Harris Park; Morse Kelly Park; Dickerman Park; and Quincy Street Park
4. Increase tree canopy and green spaces to promote urban health and sustainability	Street tree program; street tree inventory; urban forestry program.
5. Increase Off-Lease Recreational Area (OLRA) opportunities throughout the city.	Zero New Washington Street park; 111 South Street park
6. Create Green Performance Standards	Skilton Avenue; North Street Park; Harris Park; Morse Kelly Park; Dickerman Park; Quincy Street Park; Zero New Washington Street park; 111 South Street park Groundwork Somerville;

7. Craft a City brownfield acquisition strategy, with a goal of future brownfield conversion to parks and open space.	Ed Leathers Park
8. Improve accountability and set departmental vision through a series of strategic planning documents.	Open Space & Recreation Plan.

In addition to these overarching goals and objectives, most of the activities undertaken over the past year were directed towards one or both of the City's NRSA's. Section 13 below presents a more detailed discussion of the City's progress towards those goals, objectives, and benchmarks.

Please see Needs Table data at the end of this Tab for more information.

***Public Service***

<b>Public Services</b>	<b>Actions/Activities</b>
1. Create opportunities for residents to improve their economic, social, and political situation. 1. (continued)	ESOL classes with life lessons for newcomers to enable them to participate in the community. Interpreters and translations at public meetings to promote and increase engagement by immigrant families to better advocate for themselves and their children. Information and educational classes including health care reform, immigration law, resume writing, mock interviews, etc; Youth job training in environmental, health and daycare fields.
2. Provide children with the best opportunities to live healthy and productive lives.	Early intervention for children with developmental delays; infant/toddler program with parenting skills and goal setting; After School Enrichment programs with academic support, social activities and essential tools for success.
3. Create education and leadership opportunities for youth to become involved in the community.	Train youth to identify initiatives, design positive engagement and motivate peers to become agents of change; provide positive adult role models; provide mediation and conflict resolution skills to reduce violence.
4. Provide comprehensive programs for low income individuals and families who are having difficulty meeting their basic	Operate two emergency food pantries, weekly community supper, delivery of groceries to

needs.	elderly/disabled individuals; 24 hour information clearinghouse of social services.
5. Prevent and address homelessness by providing interpersonal and systematic supports to undermine the causes of homelessness.	Short term housing support and stabilization services, maximizing income benefits, addressing substance abuse.
6. Provide services to support the elderly and persons with disabilities of all ages.	Paratransit medical and nutritional shopping for elderly and disabled to enable them to live independent, healthy lives. Recreation and socialization at three Senior Centers.

- Identify specific long-term and short-term community development objectives (including economic development activities that create jobs), developed in accordance with the statutory goals described in section 24 CFR 91.1 and the primary objective of the CDBG program to provide decent housing and a suitable living environment and expand economic opportunities, principally for low- and moderate-income persons.

Response: Strengthening the community with a continuation of the Union Square Farmers Market will enhance the community, and attract an increased number of customers to local businesses, improving the streetscape and strengthening local businesses in low and moderate income neighborhoods through new the Storefront Improvement Projects in 2012, and helping local business communities to identify common needs and opportunities through the formation of a second Main Streets Program East Somerville (in addition to the Union Square project) will create more jobs for low and moderate income persons, improve the quality of life for the low to moderate income persons, and the Wayfinding Kiosk will improve access to information and mobility for persons with disabilities in Union Square. The Main Streets project will go into its fifth year of an expected five year program.

\*Note: Each specific objective developed to address a priority need, must be identified by number and contain proposed accomplishments, the time period (i.e., one, two, three, or more years), and annual program year numeric goals the jurisdiction hopes to achieve in quantitative terms, or in other measurable terms as identified and defined by the jurisdiction.

## Antipoverty Strategy

- Describe the actions that will take place during the next year to reduce the number of poverty level families.

Response: The City's public service grants have funded numerous programs targeted at reducing the number of people living below the poverty level, including: ESL, citizenship classes and financial literacy workshops have enabled the immigrant & low income community employment opportunities and access to resources. Partnerships with the Career Source have provided residents with job search workshops and assistance with other resources. Computer training in public housing has enable residents to update their resumes and research job

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postings. Childcare training programs and business management courses have enabled women to start their own day care centers while other women are working as day care assistants.

The CIT/LIT program introduced 48 youth ages 13-15 to a job readiness program that included team building and leadership skills development. Two 4 week training sessions with 24 participants each met to train youth for future employment in a camp program or other job opportunity when they were age appropriate. Youth received a certificate and stipend upon completion of the program. Program alumni have found jobs in the child care or youth counseling field due to involvement and/or recommendations from the program.

Affordable child care, infant/toddler care and summer camp tuition assistance are strong preventative measures to ensure that parents remain in the workforce while their children are in safe, stimulating care environments. The Boys & Girls Club After-school program served 60 children, Mystic Learning Center 40 and Elizabeth Peabody House 24.

Early intervention services offered by the Guidance Center provided 84 linguistic minority families to access services for their developmentally challenged children (ages 0 to 36 months). Early specialized services and parenting education enable many children to transition into day care programs so families could continue to work. Early intervention services are cost efficient in lieu of special needs education.

## NON-HOMELESS SPECIAL NEEDS HOUSING

### Non-homeless Special Needs (91.220 (c) and (e))

1. Describe the priorities and specific objectives the jurisdiction hopes to achieve for the period covered by the Action Plan.

Response: The Consolidated Plan identifies the following as medium to high priority non-homeless special needs:

1. Severe Mental Illness	High
2. People with Alcohol/Other Drug Addiction	High
3. Frail Elderly	Med
4. Developmentally Disabled	Med
5. People with HIV/Aids	Med

The City will continue to provide additional resources to target assistance for individuals and households that require permanent housing and supportive services for frail elderly, victims of domestic violence, formerly homeless teens and unwed mothers with children.

Actions taken to address special needs of people that are not homeless but require supportive housing are addressed in the Housing Section of this report.

2. Describe how Federal, State, and local public and private sector resources that

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are reasonably expected to be available will be used to address identified needs for the period covered by this Action Plan.

Response: The City of Somerville has committed CDBG and HOME funds toward the development of a (95) unit assisted living facility that will serve some frail elderly individuals under 30% of median area income. The City will continue to provide resources towards those agencies serving the needs of individuals and households who are on the verge of homelessness or in need of counseling or other mediation services to stabilize their environments. The City is considering funding renovations to the Walnut Street Center which houses individuals who are receiving services from the Department of Mental Health and Mental Retardation. The City has also provided Affordable Housing Trust funds towards the acquisition and rehabilitation of a home for battered women and children. Our federal resources have leveraged federal, state, public and private resources in all of these projects.

## **Housing Opportunities for People with AIDS**

\*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Provide a Brief description of the organization, the area of service, the name of the program contacts, and a broad overview of the range/ type of housing activities to be done during the next year.
2. Report on the actions taken during the year that addressed the special needs of persons who are not homeless but require supportive housing, and assistance for persons who are homeless.
3. Evaluate the progress in meeting its specific objective of providing affordable housing, including a comparison of actual outputs and outcomes to proposed goals and progress made on the other planned actions indicated in the strategic and action plans. The evaluation can address any related program adjustments or future plans.
4. Report on the accomplishments under the annual HOPWA output goals for the number of households assisted during the year in: (1) short-term rent, mortgage and utility payments to avoid homelessness; (2) rental assistance programs; and (3) in housing facilities, such as community residences and SRO dwellings, where funds are used to develop and/or operate these facilities. Include any assessment of client outcomes for achieving housing stability, reduced risks of homelessness and improved access to care.
5. Report on the use of committed leveraging from other public and private resources that helped to address needs identified in the plan.
6. Provide an analysis of the extent to which HOPWA funds were distributed among different categories of housing needs consistent with the geographic distribution plans identified in its approved Consolidated Plan.

Response: Not Applicable.

7. Describe any barriers (including non-regulatory) encountered, actions in response

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to barriers, and recommendations for program improvement.

Response: Not Applicable.

8. Please describe the expected trends facing the community in meeting the needs of persons living with HIV/AIDS and provide additional information regarding the administration of services to people with HIV/AIDS.

Response: Not Applicable.

9. Please note any evaluations, studies or other assessments that will be conducted on the local HOPWA program during the next year.

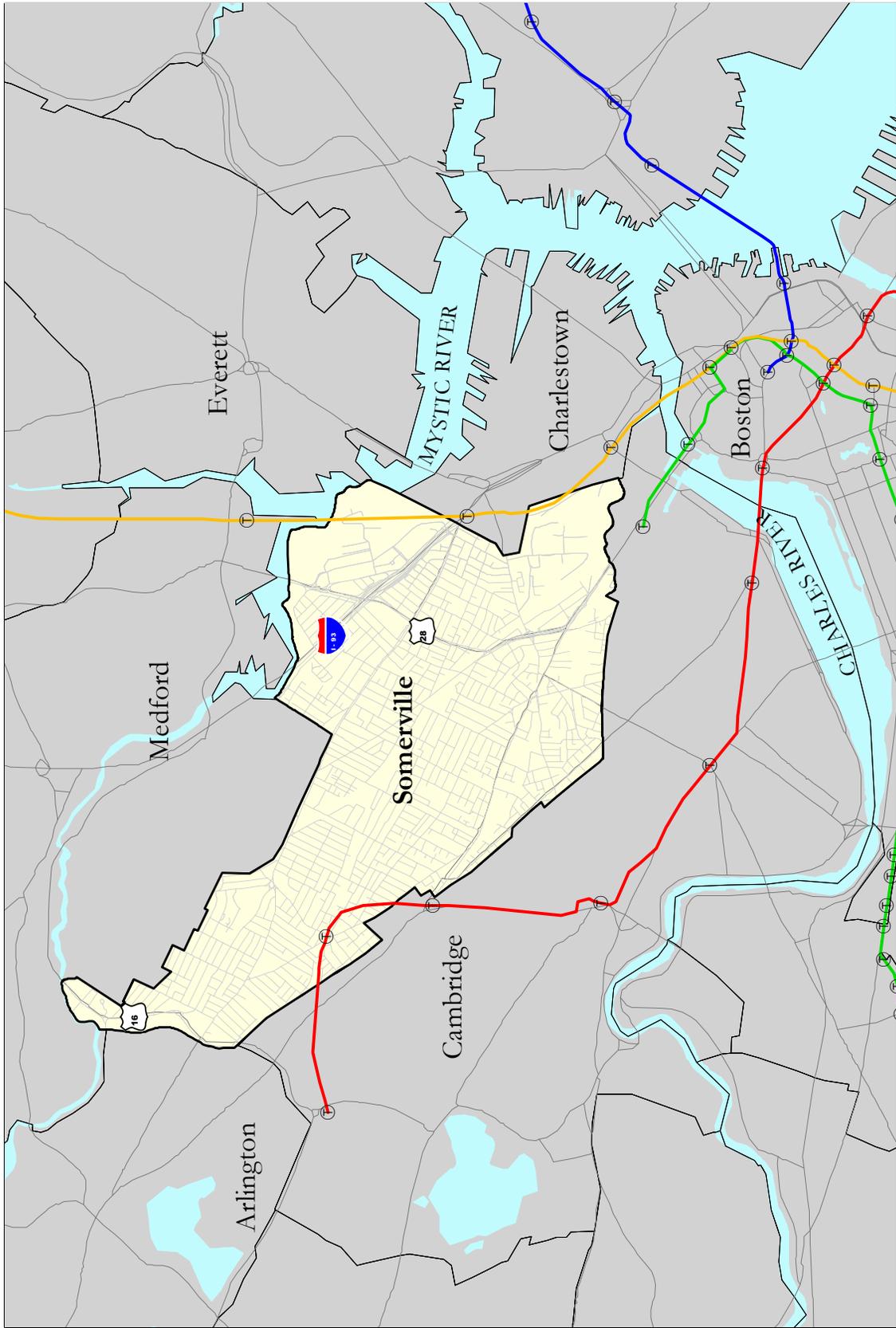
Response: Not Applicable.

### **Specific HOPWA Objectives**

Describe how Federal, State, and local public and private sector resources that are reasonably expected to be available will be used to address identified needs for the period covered by the Action Plan.

Response: Not Applicable.

REGIONAL CONTEXT

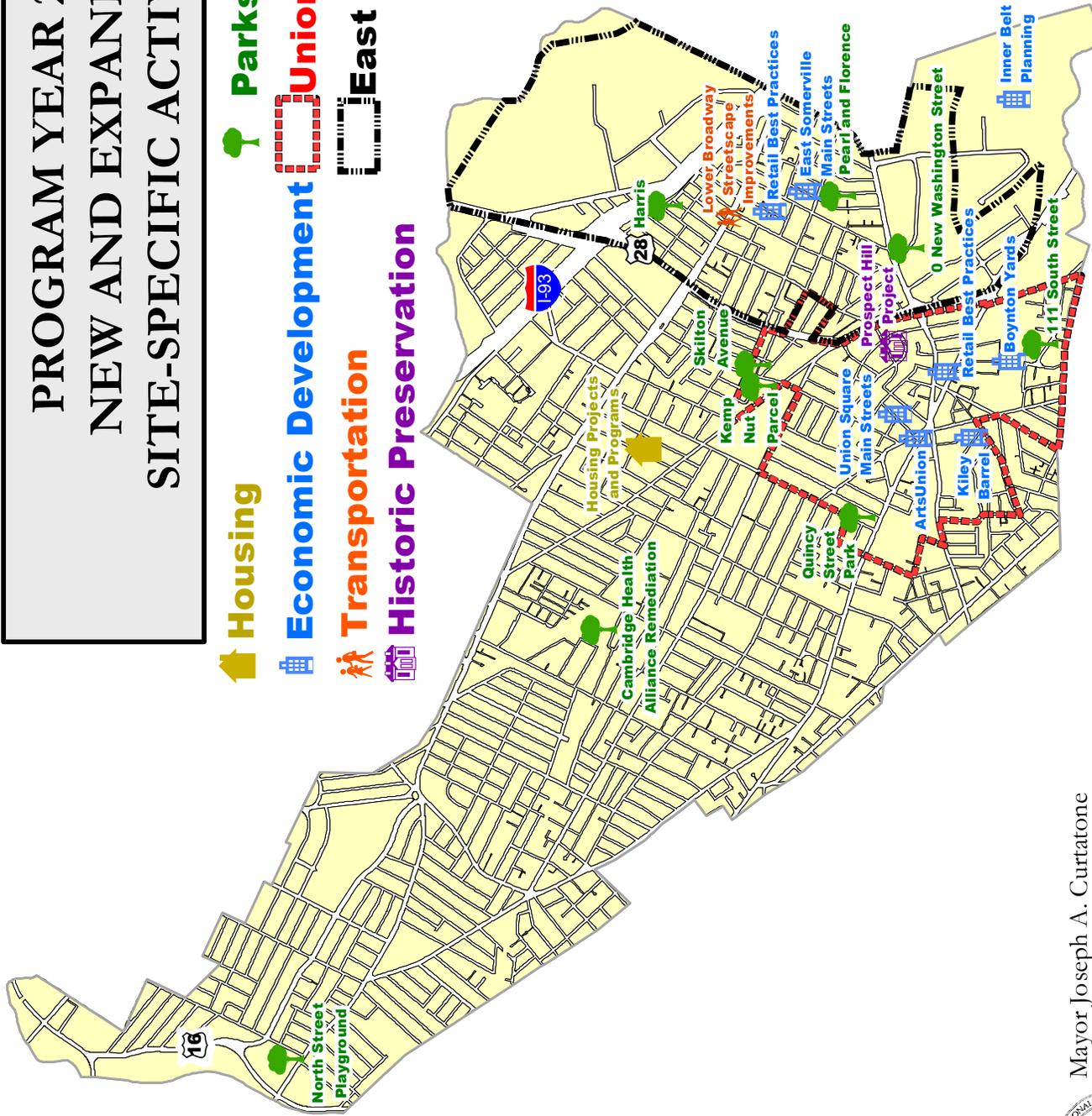


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**PROGRAM YEAR 2012  
NEW AND EXPANDED  
SITE-SPECIFIC ACTIVITIES**

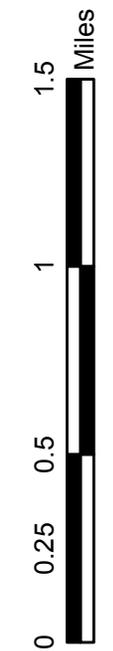
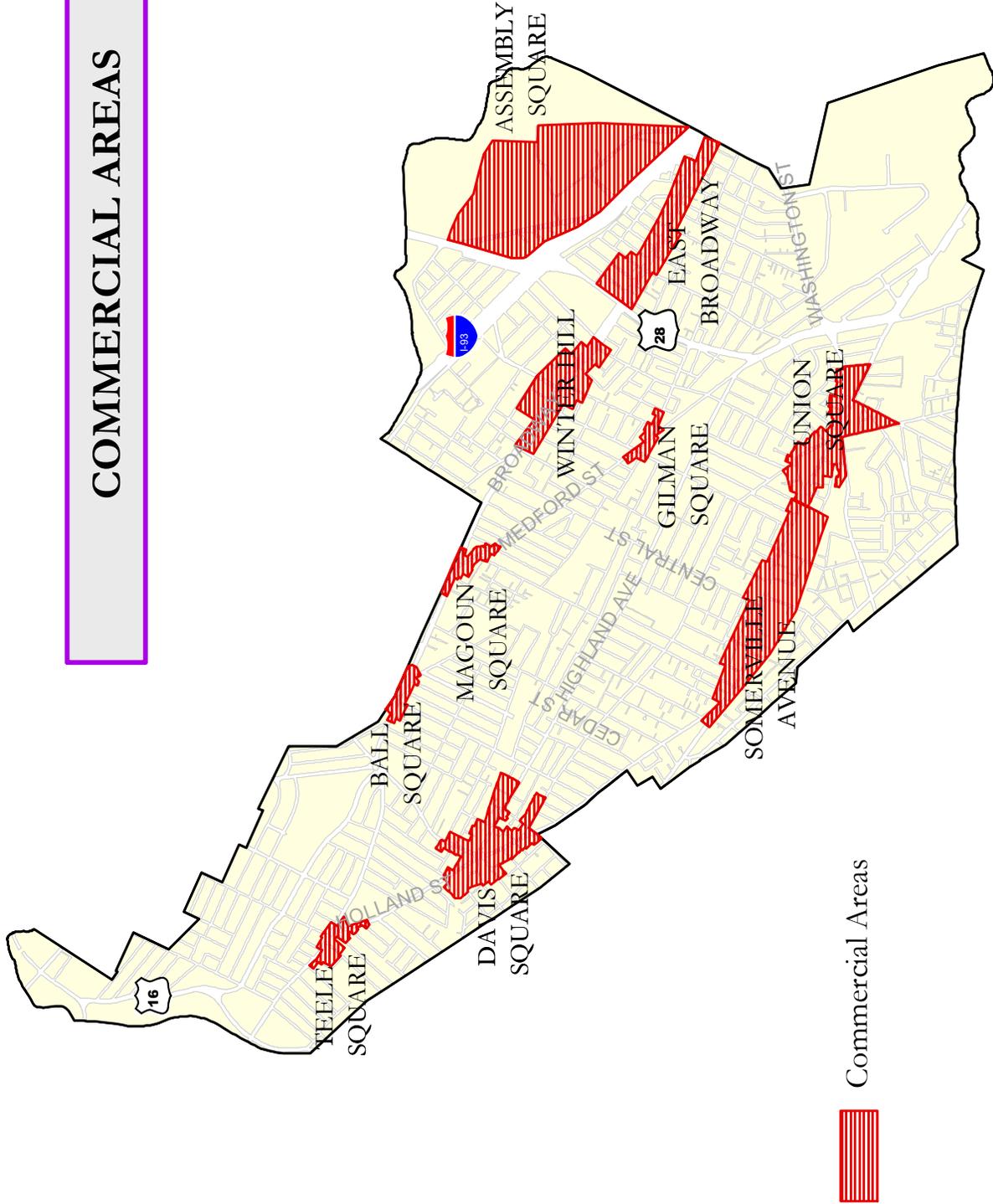
-  **Housing**
-  **Economic Development**
-  **Transportation**
-  **Historic Preservation**
-  **Parks & Open Space**
-  **Union Square NRSA**
-  **East Somerville NRSA**



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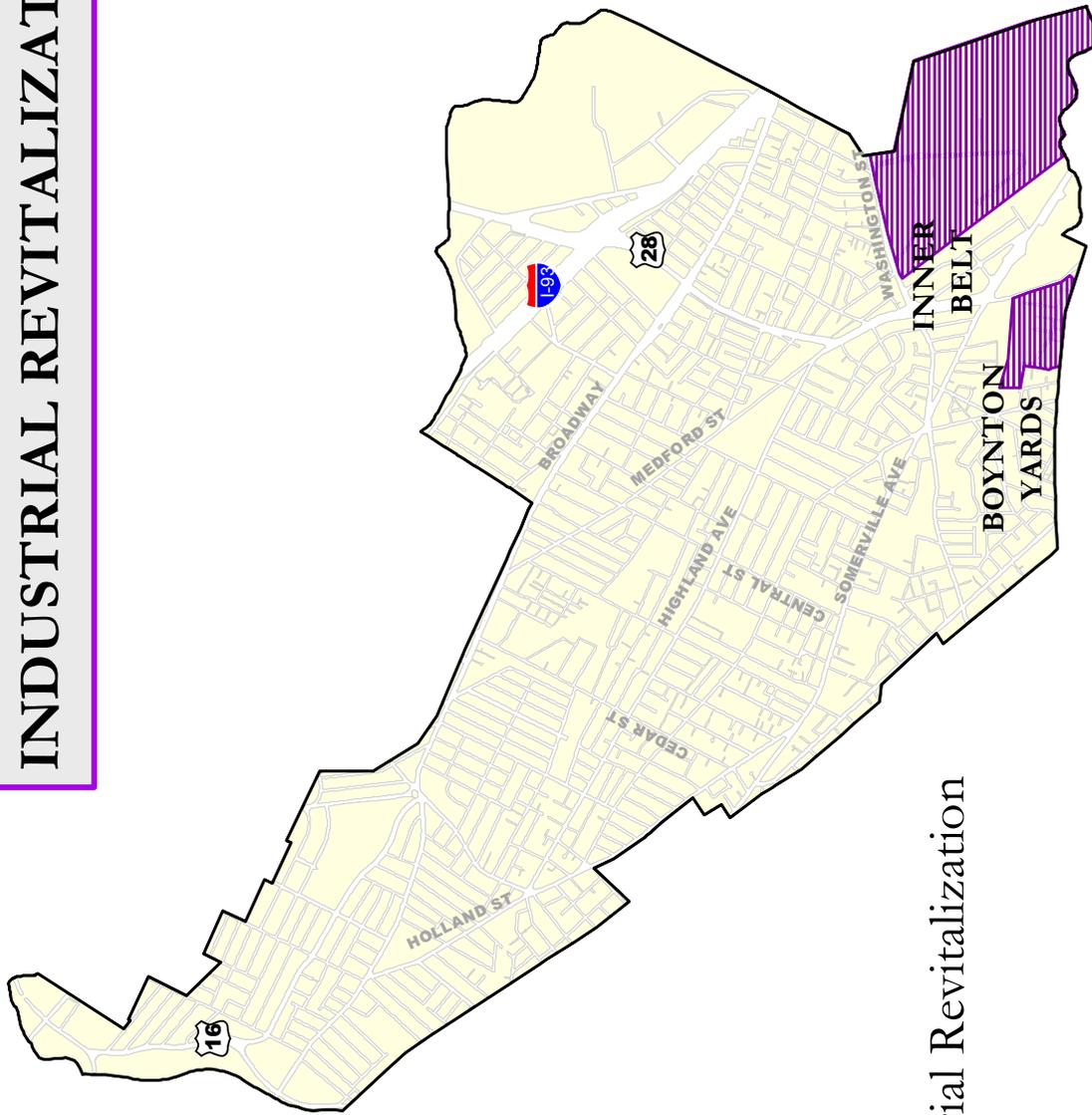
COMMERCIAL AREAS



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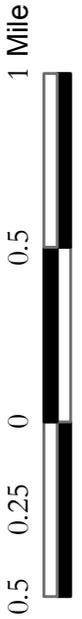
**INDUSTRIAL REVITALIZATION AREAS**



 Industrial Revitalization Areas

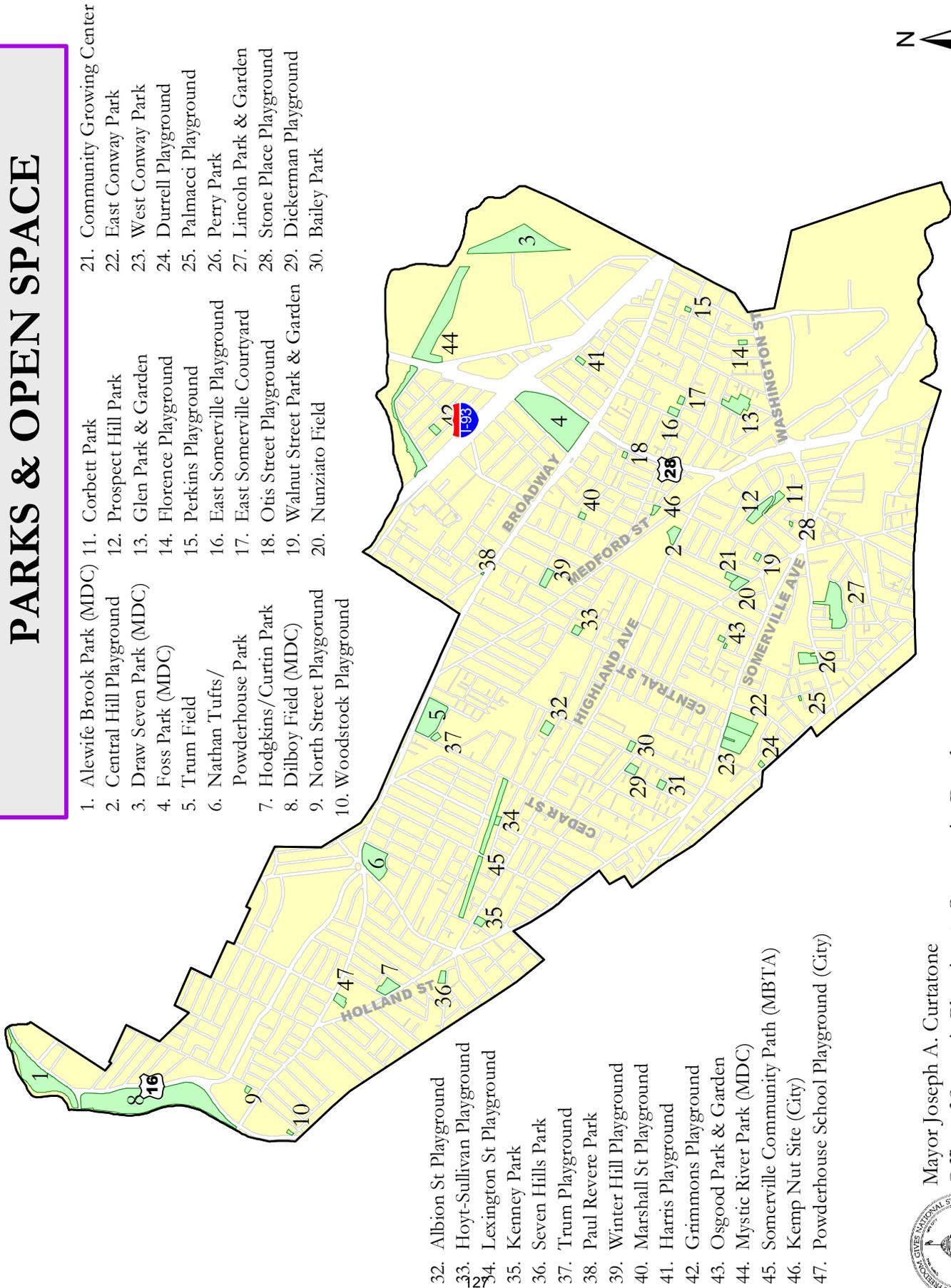


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Map - 4

# PARKS & OPEN SPACE



- 1. Alewife Brook Park (MDC)
- 2. Central Hill Playground
- 3. Draw Seven Park (MDC)
- 4. Foss Park (MDC)
- 5. Trum Field
- 6. Nathan Tufts/ Powderhouse Park
- 7. Hodgkins/ Curtin Park
- 8. Dilboy Field (MDC)
- 9. North Street Playground
- 10. Woodstock Playground
- 11. Corbett Park
- 12. Prospect Hill Park
- 13. Glen Park & Garden
- 14. Florence Playground
- 15. Perkins Playground
- 16. East Somerville Playground
- 17. East Somerville Courtyard
- 18. Otis Street Playground
- 19. Walnut Street Park & Garden
- 20. Nunziato Field
- 21. Community Growing Center
- 22. East Conway Park
- 23. West Conway Park
- 24. Durrell Playground
- 25. Palmacci Playground
- 26. Perry Park
- 27. Lincoln Park & Garden
- 28. Stone Place Playground
- 29. Dickerman Playground
- 30. Bailey Park

- 32. Albion St Playground
- 33. Hoyt-Sullivan Playground
- 34. Lexington St Playground
- 35. Kenney Park
- 36. Seven Hills Park
- 37. Trum Playground
- 38. Paul Revere Park
- 39. Winter Hill Playground
- 40. Marshall St Playground
- 41. Harris Playground
- 42. Grimmons Playground
- 43. Osgood Park & Garden
- 44. Mystic River Park (MDC)
- 45. Somerville Community Path (MBTA)
- 46. Kemp Nut Site (City)
- 47. Powderhouse School Playground (City)



1 Mile

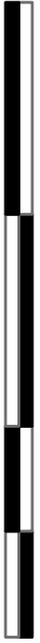
0.5

0

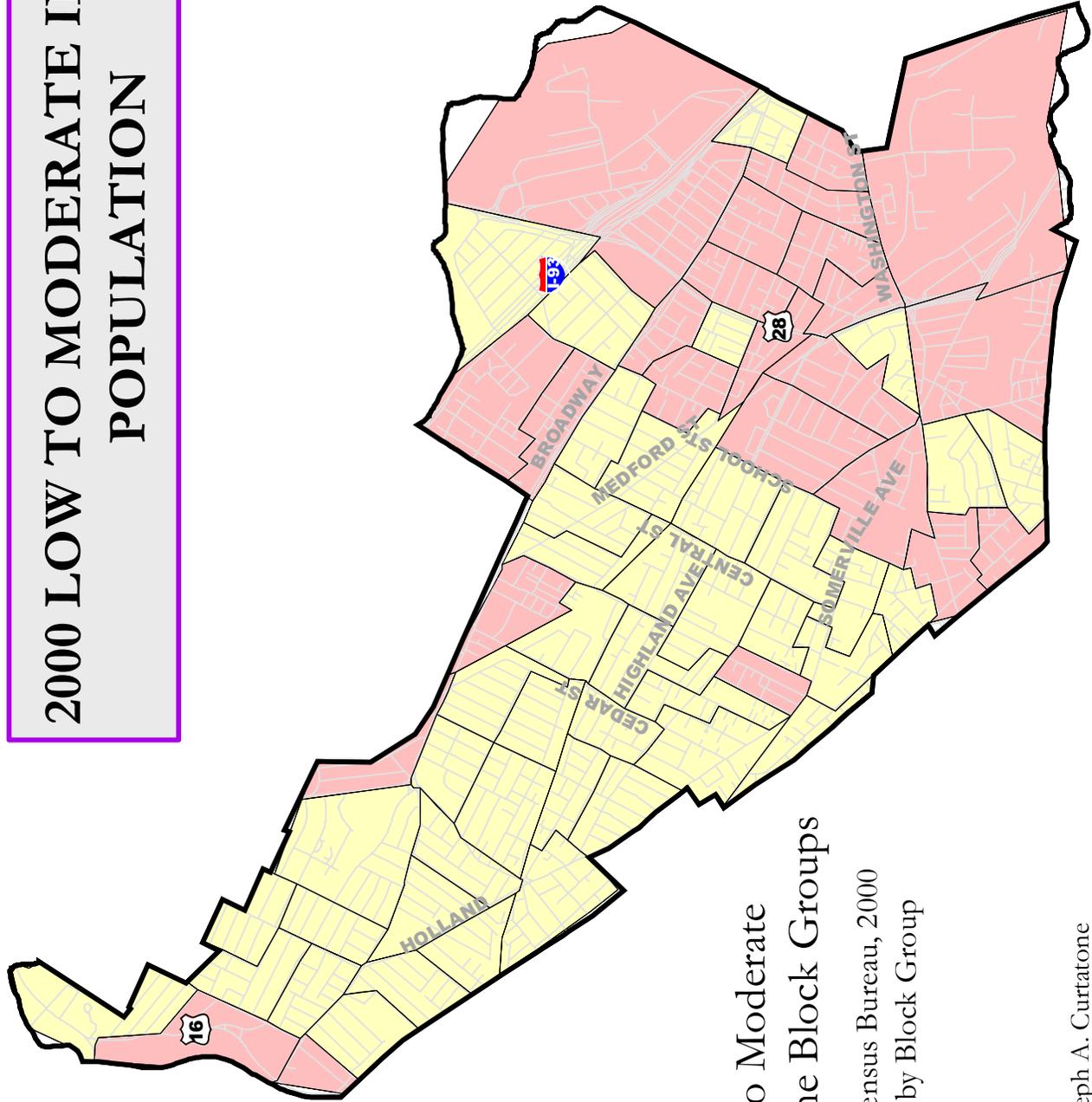
0.25

0.5

1 Mile



**2000 LOW TO MODERATE INCOME POPULATION**



Low to Moderate  
Income Block Groups

Source: U.S. Census Bureau, 2000  
Data presented by Block Group

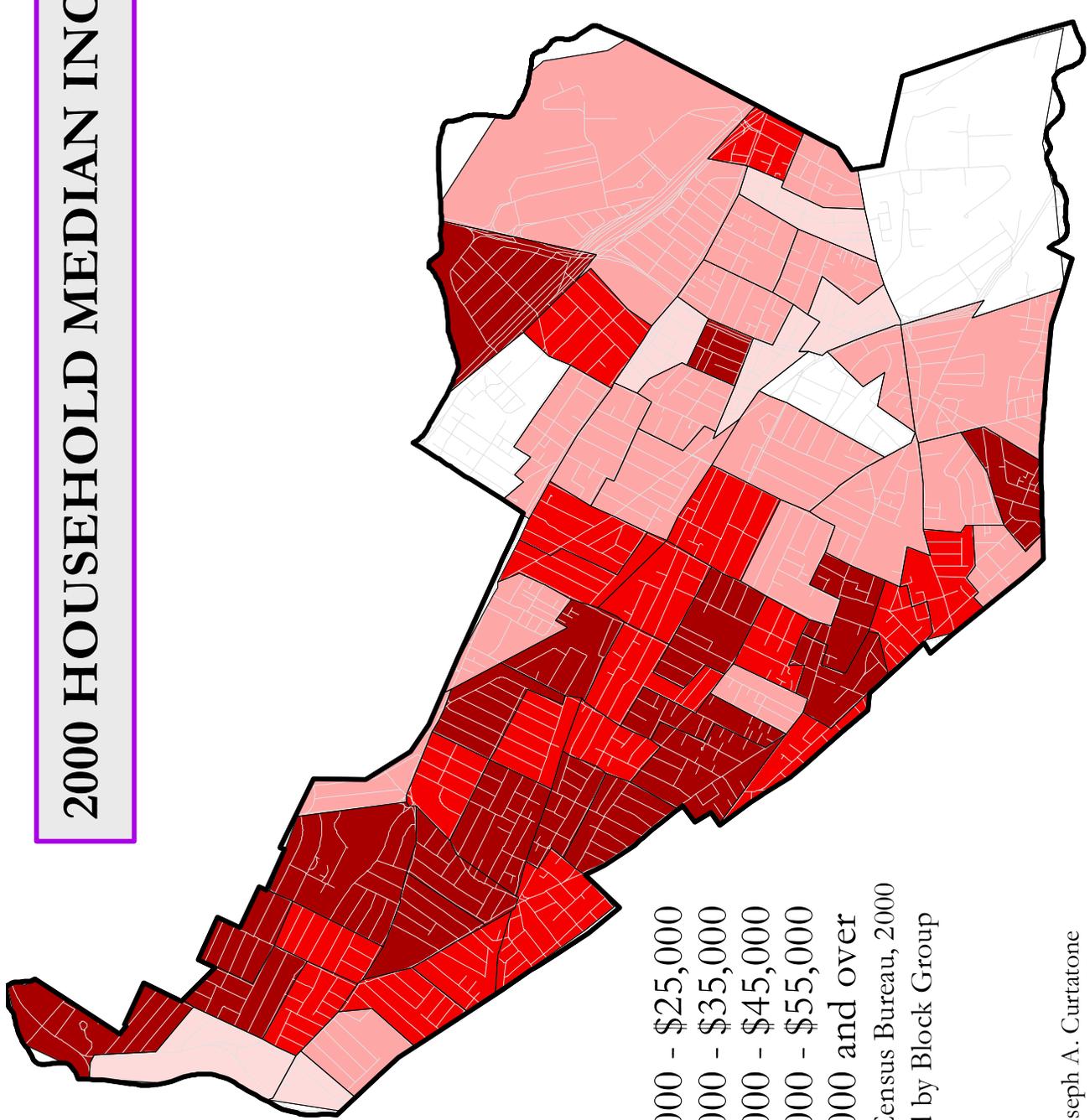


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Map - 6

2000 HOUSEHOLD MEDIAN INCOME

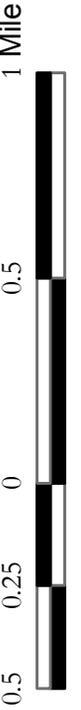


- \$14,000 - \$25,000
- \$25,000 - \$35,000
- \$35,000 - \$45,000
- \$45,000 - \$55,000
- \$55,000 and over

Source: U.S. Census Bureau, 2000  
Data presented by Block Group

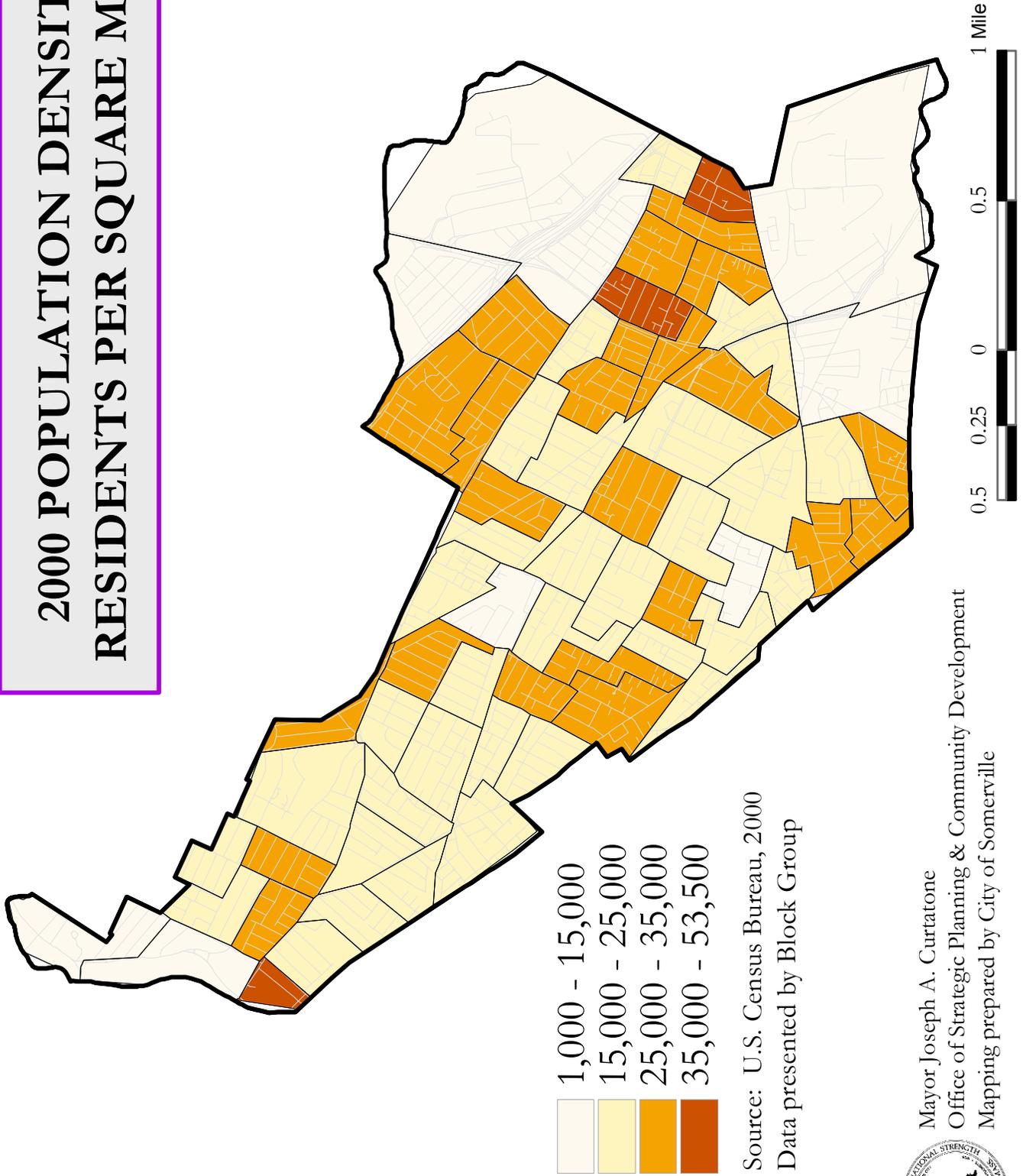


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Map - 7

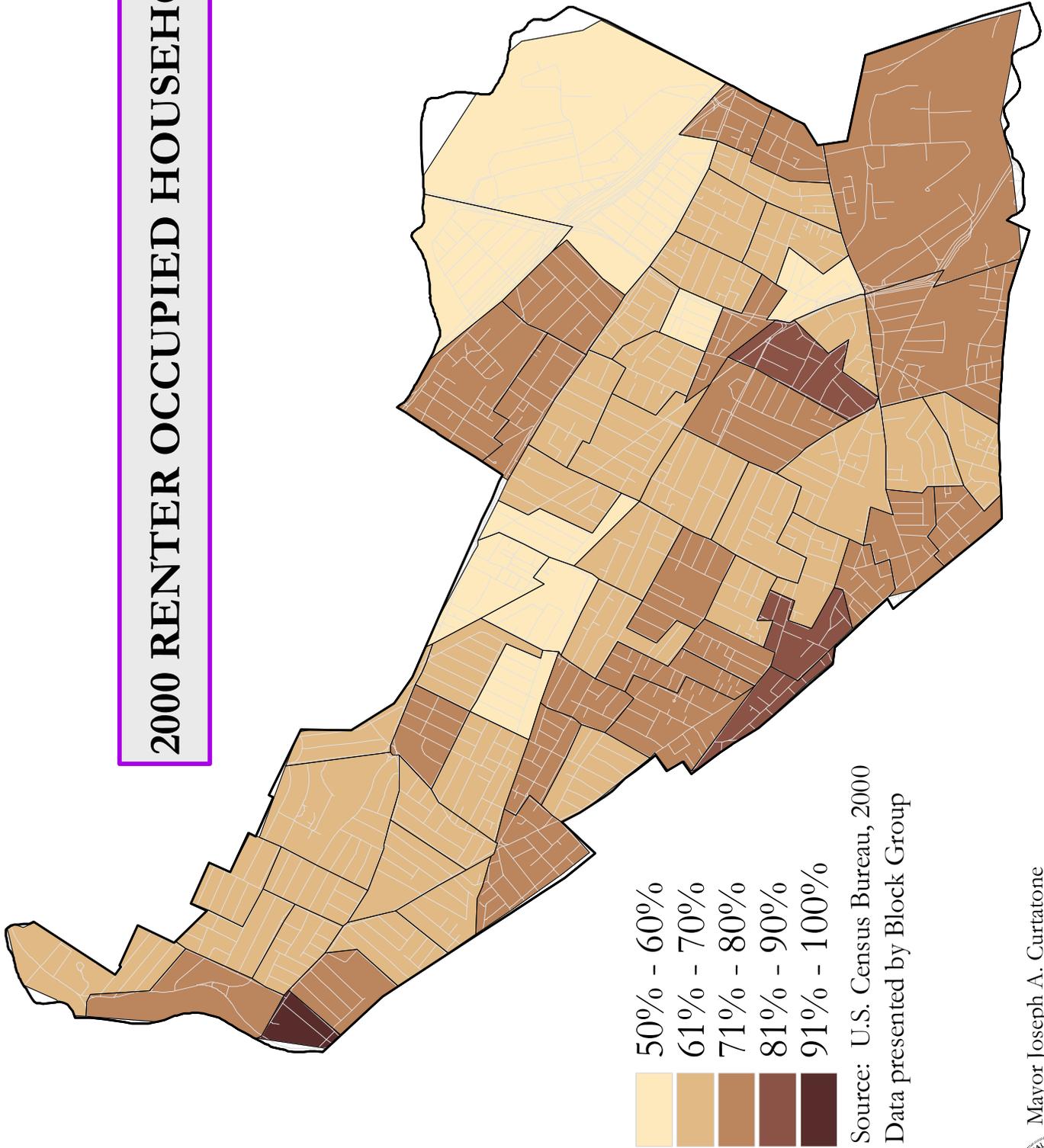
**2000 POPULATION DENSITY  
RESIDENTS PER SQUARE MILE**



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**2000 RENTER OCCUPIED HOUSEHOLDS**



- 50% - 60%
- 61% - 70%
- 71% - 80%
- 81% - 90%
- 91% - 100%

Source: U.S. Census Bureau, 2000  
Data presented by Block Group

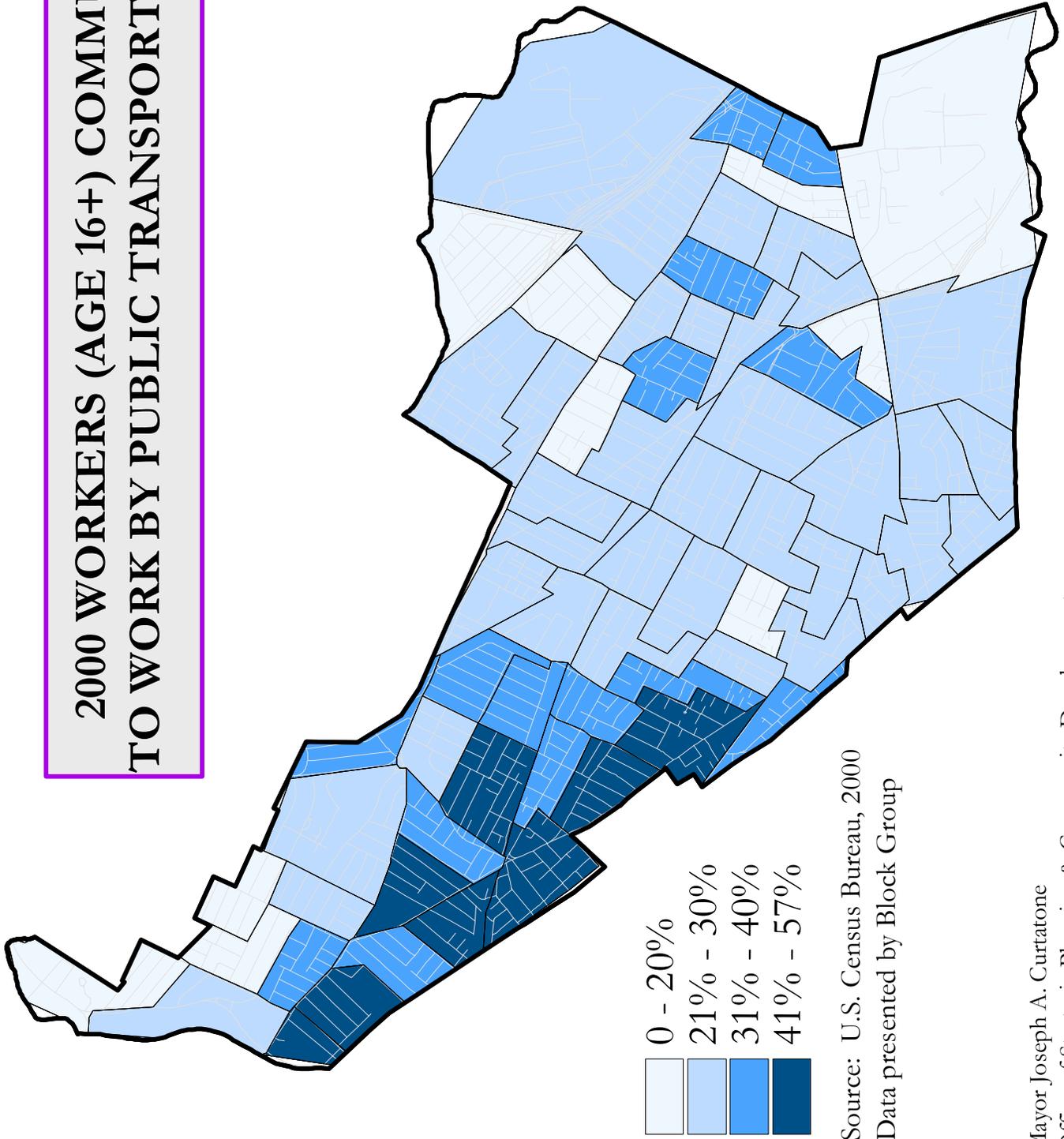


Map - 9

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**2000 WORKERS (AGE 16+) COMMUTE TO WORK BY PUBLIC TRANSPORTATION**



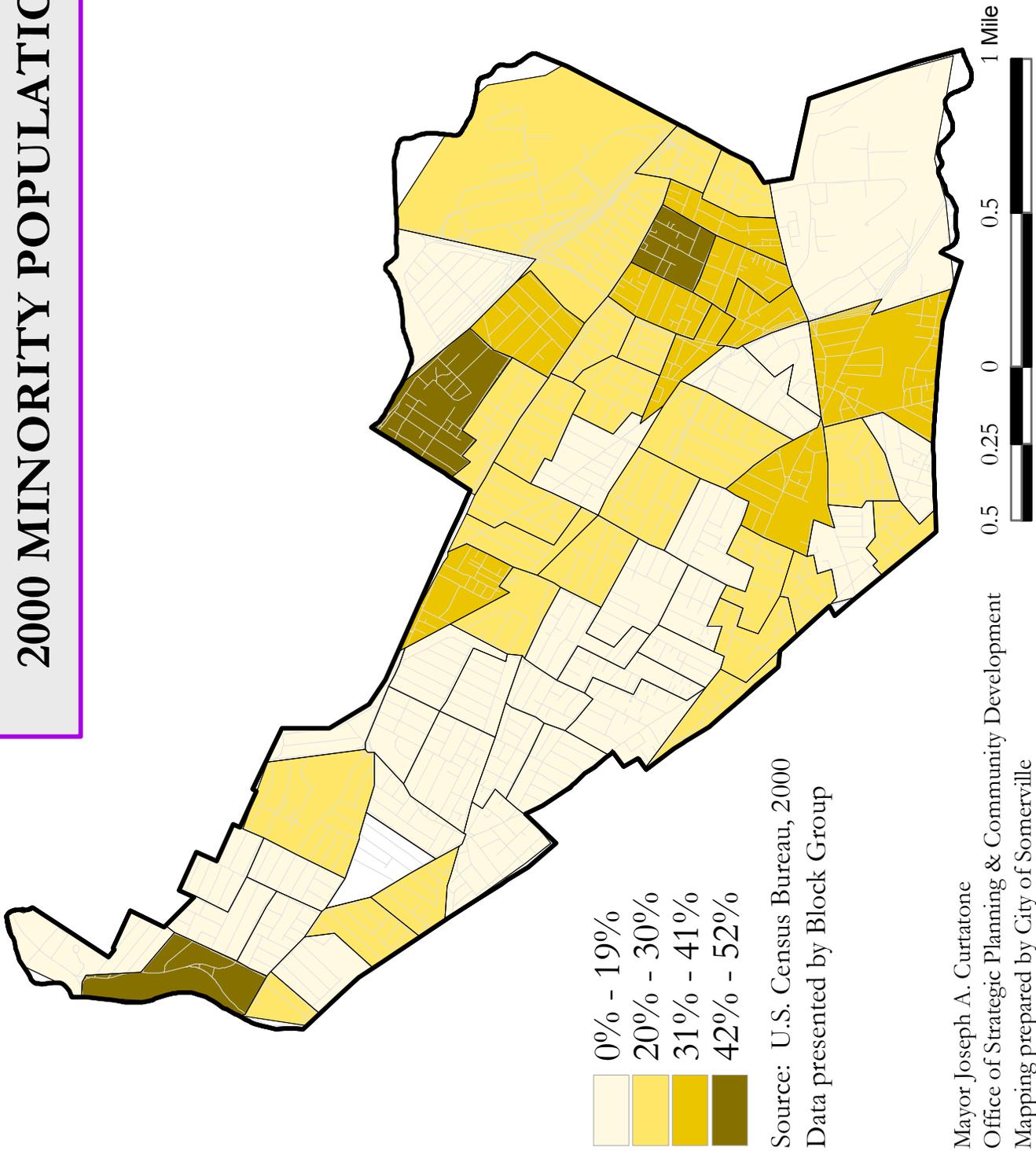
Source: U.S. Census Bureau, 2000  
Data presented by Block Group

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Map - 10

2000 MINORITY POPULATION

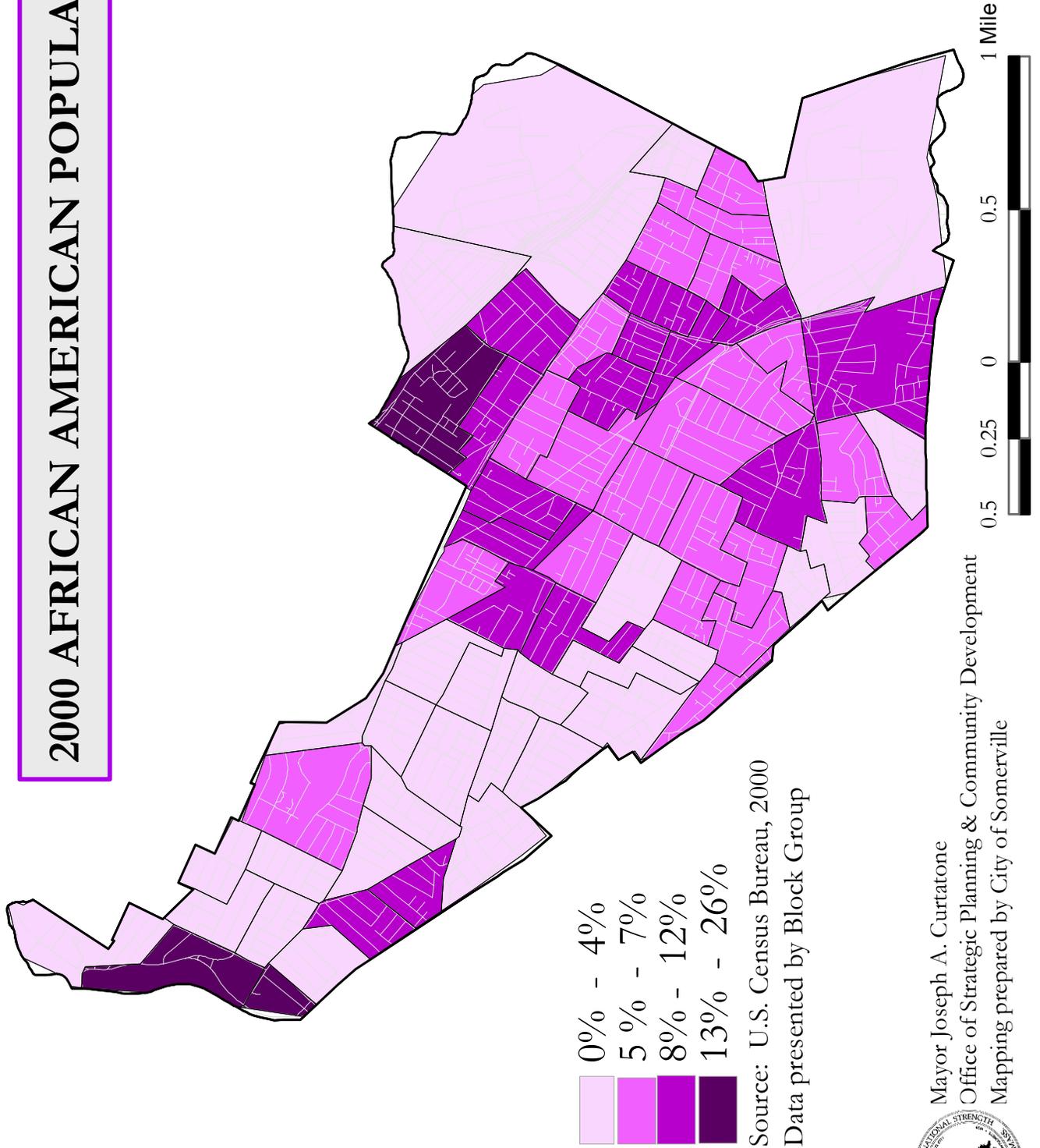


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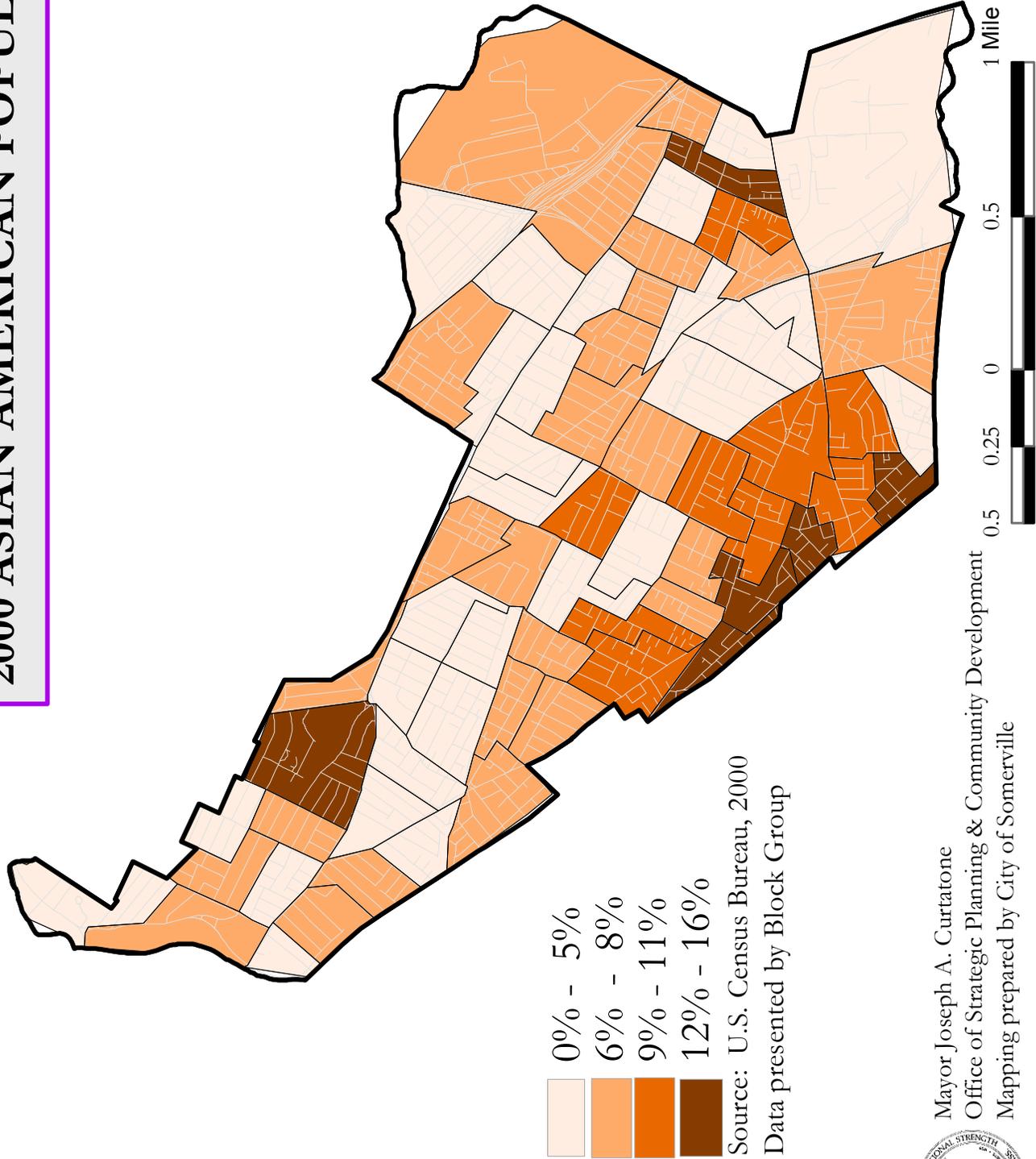
Map - 11

2000 AFRICAN AMERICAN POPULATION



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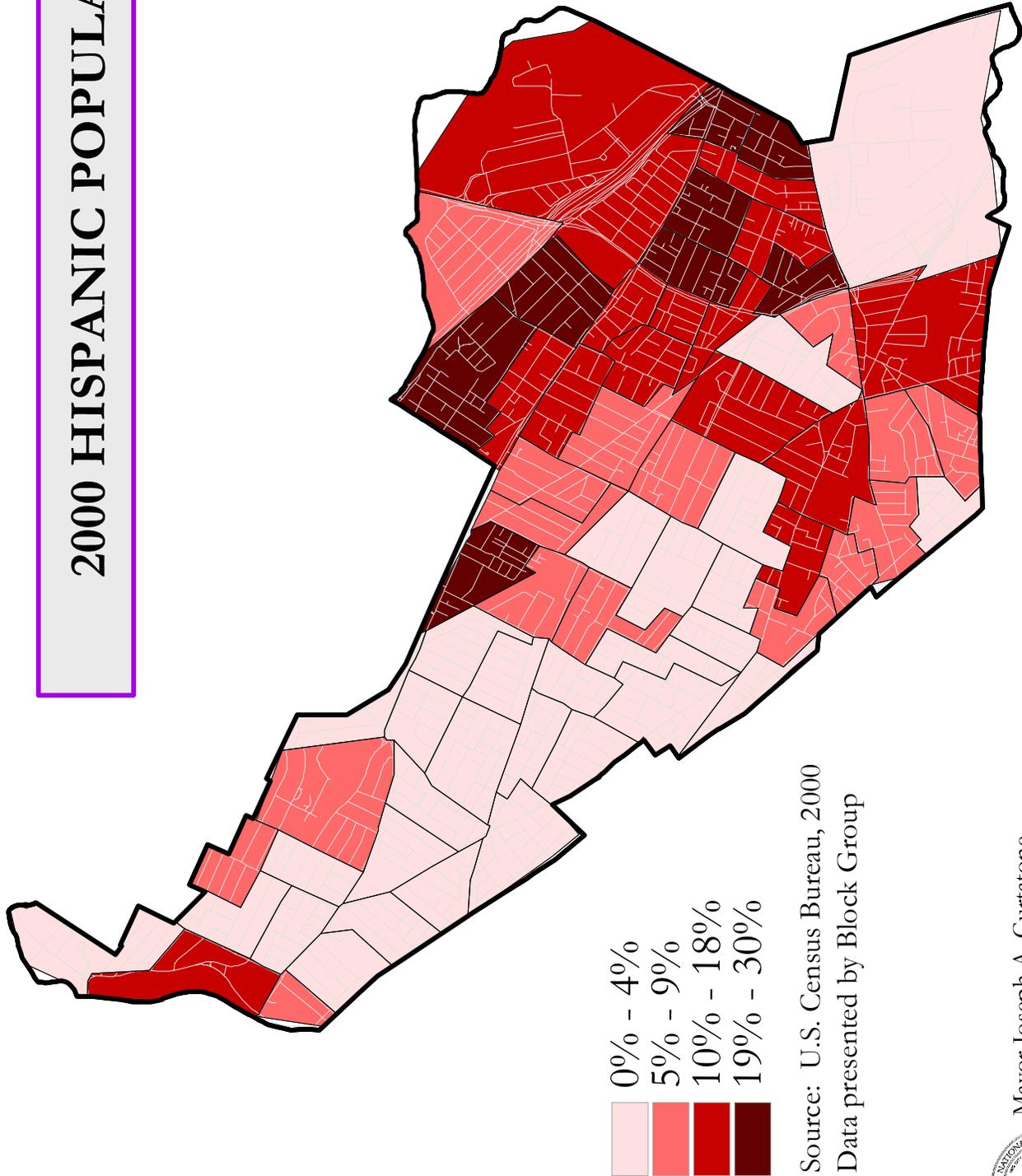
2000 ASIAN AMERICAN POPULATION



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Map - 13

2000 HISPANIC POPULATION



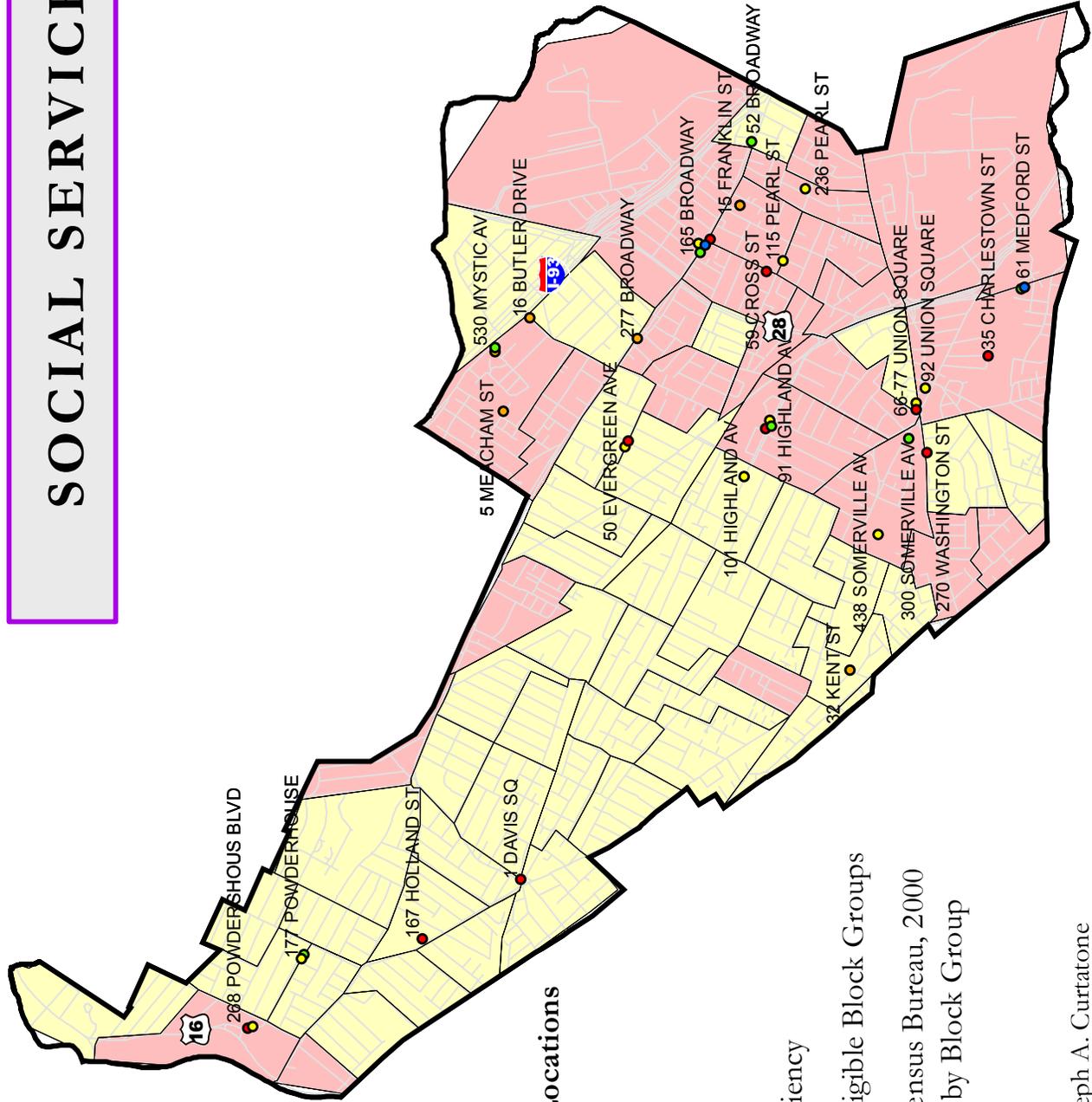
Source: U.S. Census Bureau, 2000  
Data presented by Block Group



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# SOCIAL SERVICES



### Social Service Locations

- Health
- Family
- Youth
- Diversity
- Self Sufficiency

■ HUD Eligible Block Groups

Source: U.S. Census Bureau, 2000  
Data presented by Block Group



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# **PUBLIC PARTICIPATION PLAN**

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## I. Introduction

The City of Somerville annually receives Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME) and Emergency Solutions Grant (ESG) funds from the U.S. Department of Housing and Community Development (HUD), which it administers through the Somerville Mayor's Office of Strategic Planning and Community Development. The primary purpose of these formula grant programs is to develop viable communities through the provision of decent housing, a suitable living environment and expanding economic opportunities for low- and moderate-income persons. As a recipient of these entitlement program funds, the City is required to produce the following documents:

1. **Consolidated Plan:** A five-year plan that documents Somerville's housing and community development needs, outlines strategies to address those needs, and identifies proposed program accomplishments.
2. **Annual Action Plan:** An annual plan that describes specific CDBG-, HOME- and ESG funded projects that will be undertaken over the course of the upcoming fiscal year.
3. **Consolidated Annual Performance and Evaluation Report (CAPER):** An annual report that evaluates the use of CDBG, HOME and ESG funds.

This Citizen Participation Plan has been developed to provide citizens and other interested parties with opportunities to participate in an advisory role in the planning, implementation and evaluation of the CDBG, HOME and ESG programs which primarily benefit Somerville's low- and moderate-income residents and to review and comment on each of the documents listed above.

## II. Public Hearing Process

1. **Frequency.** The City will hold a minimum of two public hearings annually, at different times during the consolidated plan process to obtain citizen input on proposed programs and projects.
2. **Location.** Hearings will be held in areas of the City where CDBG funds are proposed to be used, specifically in neighborhoods of predominantly low- and moderate-income citizens as defined by the most recent U.S. census data.
3. **Outreach.** Public meeting notices will be published in both English and Spanish two weeks prior to the date of the hearing in general circulation publications within the City.
  - Translations of the public meeting notice in Haitian Creole and Portuguese, in addition to English and Spanish, will be published on the City's cable wheel.
  - Meetings will be posted in English on the City's website.
  - Fliers of the meeting will be posted and distributed in the following locations throughout the City:
    - Mailing to all public service agencies with a request that the fliers be translated, if possible, into languages other than Spanish, Portuguese, Haitian Creole or English, if this is appropriate for their constituency.
    - All branches of the Public Library
    - Front hall of City Hall
    - The Mayor's office
    - OSPCD front desk

- Other locations as deemed appropriate
- 4. Accessibility. All hearing/meeting locations will be handicapped accessible. Meetings will be advertised in English, Spanish, Portuguese and Haitian Creole (and other languages as appropriate). All ads, notices and fliers will include a TTY phone number and contact information to arrange for special accessibility requirements.
- 5. Information Provided. At the first public hearing after the City receives information on the amount of assistance it expects to receive from HUD (including grant funds and program income), the City will provide this information to the public. Generally, at each hearing the following information is to be provided:
  - Amount of assistance received from HUD annually (grants & program income);
  - The range of activities that may be under-taken using these funds, including the estimated amount that will benefit persons of low- and moderate-income;
  - The areas of the City where activities may be under-taken;
  - A description of the projects programs and services that are underway using currently available funds; and,
  - Copies of the most recently published consolidated plan; performance report; and other relevant documents (NRSA plans etc.)

### **III. Notification to Public Housing Authority**

The City will provide information on a regular basis to the Somerville Housing Authority about consolidated plan activities related to its developments and surrounding communities so that the housing authority can:

- Make this information available at the annual public hearing required under the Comprehensive Grant program.
- Encourage participation among residents in the process of developing and implementing the consolidated plan.

### **IV. Citizen Comment on the Consolidated Plan / Amendments, and Performance Reports**

1. Notification. The City will publish notification of the availability of the proposed Consolidated Plan in a newspaper of general circulation and on the City website giving citizens not less than 30 days for the Consolidated Plan and Amendments and not less than 15 days for the Performance Report to comment. This notice will include:
  - The date on which the plan will be available and the date by which comments must be received;
  - The name of the person and/or agency where comments should be directed; and,
  - The form that comments should take (written, email, fax etc.).
2. Location. The City will make the plan available at the following location for a period of not less than 30 days so that citizens may comment on the plan:
  - All branches of the public library;
  - Office of Strategic Planning and Community Development;
  - By email or parcel post as requested; and,
  - On the City website.
3. Consideration of Comments. All comments or views of Citizens received in writing, or orally at the public hearings will be considered in preparing the final consolidated plan.

**V. Criteria for Amendments to the Consolidated Plan**

A deletion or addition of an activity, source of income or objective will constitute a substantial change in the consolidated plan.

*VI. Availability to the Public*

The final Consolidated Plan and amendments and the final performance report will be made available to the public at the following locations and by the following means:

- All branches of the public library;
- Office of Strategic Planning and Community Development;
- By email or parcel post as requested; and,
- On the City website.

*VII. Technical Assistance*

The City will provide technical assistance to citizens, public agencies and other interested parties in providing technical assistance in developing proposals for funding under any of the programs covered by the Consolidated Plan.



# PUBLIC HEARING

**Mayor Joseph A. Curtatone and the Office of Strategic Planning and Community Development** invite you to a public hearing to receive community input on the City's 2012-2013 HUD Action Plan for the Community Development Block Grant (CDBG) program, the Emergency Shelter Grant (ESG) program and the HOME program. Topics of discussion will include program activities and priorities for community & economic development, parks & infrastructure, public services, and housing programs.

**6:00 PM Wednesday, April 25, 2012**

***Ralph & Jenny Center***

***9 New Washington Street, Somerville MA***

For more information contact the Office of Strategic Planning and Community Development at (617) 625-6600 ext 2500

Accommodation for persons with disabilities are available by contacting Carlene Campbell at (617)-625-6600 ext 2615



***Edward Leathers Park***



***Joy Street Studios  
142  
Storefront Improvement***



***Public Service Door2Door  
Transportation***

**Public Hearing  
2012-2013 Action Plan  
April 25, 2012**

**Dan Federico** – Welcome to the public hearing for the Action Plan. My name is Dan Federico, Director of Administration and Finance. I'm here tonight with Jayne Gulla, Director of Administration and Finance, Michael Glavin, Executive Director of OSPCD, Arn Franzen, Director of Parks and Open Space, and Dana LeWinter, Director of Housing. Tonight's Agenda, Going to have an overview of the Action Plan, 2011-2012 Activities & Accomplishments, any public comments.

We're going into the 5<sup>th</sup> year of the 5 year Consolidated Plan. What our Consolidated Plan is a planning document building on a participatory process at the lowest levels, an application for federal funds under HUD's formula grant programs. It's a strategy to be followed in carrying out HUD programs and it's an Action Plan that provides the basis for assessing performance. It states the goal of this document and these HUD funds is to develop viable urban communities by providing decent housing and a suitable living environment and expanding economic opportunities principally for low-and moderate-income persons. What we do as part of our One Year Action Plan is plan and budget for HUD CDBG, HOME, and ESG funds for each year guided by the needs and priorities set in the 5 year Consolidated Plan. This chart shows you starting back in 2005 what our funding levels have been. In 2005 our total funding was a little over \$4 million. We're expecting a reduction in CDBG and HOME funds for the FY2013. This chart shows the low to moderate income population based on our last census information.

**Dana LeWinter** – For the housing division of OSPCD we have 6 goals.

1. Maintain and improve existing housing stock
2. Create new affordable housing
3. Increase affordability of rental housing
4. Increase affordable homeownership
5. Prevent and end homelessness
6. Remove barriers to housing.

To accomplish these goals we work with various programs. The Lead Hazard Abatement program we received \$8.6 million over seven years and we abated over 580 homes and 29 units received lead abatement in the past year. Under the home rehab program we assisted 25 homeowners, 16 units rehabbed, and replaced 5 heating systems. Under the Tenant-Based Rental Assistance program we assisted 37 low-income young adults, 13 low income households, and assisted 38 households to move into permanent housing. In the Homeowner Assistance program we helped 26 households with closing cost assistance, 2 households received down payment assistance and 1 household purchased affordable homes through inclusionary housing programs. In our efforts to reduce and prevent homelessness we work with various agencies. We were able to provide 115 emergency shelter beds, 31 transitional housing units, 154 permanent housing units. We also provide funding for rental assistance. We receive roughly \$2 million annually for housing and services. The current year we received \$2.23 million from HPRP & CO. We

have various housing development projects. We completed Phase 1 of the St. Polycarp Village, which is now fully rented out. We moved to Phase 2 and construction will start in the spring. Another housing project is Capen Court. There is 95 affordable senior housing rental units that were developed by the Somerville Housing Authority. It was fully occupied in 2010 and solar electric panels plan to be installed in 2011. We have the 75 Cross Street project, which has 8 units of rental housing for formerly homeless individuals and families. The future projects is the Assembly Square project, that will provide 400 housing units total, 50 affordable units and is expected to be completed in 2013. Another future project is the Max Pac project that will have 199 units total, 25 affordable units (1 affordable homeownership), 174 affordable rental units, and this is also expected to be completed in 2013.

**Dan Federico** – Penny Snyder oversees Public Service and Emergency Shelter Grants, she is not here tonight so I will be speaking on her behalf. It is approximately 15% of the CDBG funds. These funds are intended to benefit low and moderate income persons and families in the City of Somerville. This year we expect to advertise for the RFP in March and due back in April. There are 6 public service goals:

1. To create opportunities for residents to improve their economic, social, and political situation
2. Provide children with the best opportunities for to live healthy and productive lives
3. Create education and leadership opportunities for youth to become involved in the community
4. Provide comprehensive programs for low income individuals and families who are having difficulty meeting their basic needs
5. Prevent and address homelessness by providing interpersonal and systematic supports to undermine the causes of homelessness
6. Provide services to support the elderly and persons with disabilities.

At the end of this presentation we hope to hear from you about how to use these CDBG funds. The accomplishments for Public Services:

- 8 non-profit agencies were funded to assist low income residents access necessary services and connect with resources available in the community to participation more fully in the community
- 4 non-profit agencies are focusing their efforts on improving options for young children
- 11 non-profit agencies are serving youth and are involving them in the community
- 5 non-profit agencies are providing emergency assistance for residents to help them meet their basic needs
- 2 non-profit agencies are serving the needs of the elderly and disabled residents of the City of Somerville

During these challenging economic times, CDBG funds and ESG funds must be used very prudently. CDBG funds are critical part of enhancing programs to go on and

continue to do more with those services. We hope to hear from you tonight on how you would like to use these funds.

**Arn Franzen** - I'm the Director of Parks and Open Space and I will be talking about the goals and accomplishments within that department and Transportation & Infrastructure. The goals for the Parks and Open Space are:

1. Renovate existing parks and open spaces to improve condition of Somerville's recreational areas and ensure attractive, safe, and accessible public lands.
2. Acquire more land to expand Somerville's total open space acreage and ensure access to open space in every neighborhood
3. Analyze and improve ADA access to parks and open space, as part of ongoing ADA compliance
4. Increase tree canopy and green spaces to promote urban health and sustainability, and reduce the heat island effect
5. Increase Passive Recreational Area opportunities throughout the City
6. Create Green Performance Standards to raise the bar for sustainable design and building practices in City parks and open space
7. Craft a City Brownfield acquisition strategy, with a goal of future Brownfield conversion to parks and open space
8. Improve accountability and set departmental vision through a series of strategic planning documents

This slide shows CDBG park projects completed or under design and construction. Albion Park was completed in Fall 2009. We got an award for that park. It's the highest award that you could get for a park. Grimmon's Park was also completed in Fall 2009, which is a great park. Completed Hodgkins Park in Fall 2011, great playground with interacting sand. Has a new ball field that we renovated and will be opening this summer. We completed the New Washington passive park in Fall 2011. Construction is expected to be complete in Spring 2012 for Morse-Kelly Park and Dickerman Park. North Street park has been postponed and Quincy Street Park is slated to begin construction Spring 2012.

Hayes Morrison is the Director of Transportation & Infrastructure and she can't be here tonight, so I'm going to run through the goals and accomplishments. The goals for Transportation & Infrastructure:

1. Improve rail transit service to improve connectivity throughout the region for residents and business
2. Improve bus service within Somerville and connecting to surrounding communities
3. Enhance streetscape, road and intersections to increase vitality in identified commercial districts
4. Reduce barriers dividing neighborhoods and districts in Somerville
5. Improve pedestrian and bicycle accessibility in the City to support active transportation alternatives
6. Improve infrastructure to comply with ADA requirements
7. Increase Somerville's role in regional transportation planning and improvements

## 8. Improve basic utilities within Somerville

These are some of the accomplishments for the Transportation & Infrastructure:

- **Lower Broadway**, those plans are 75% complete. Were having a public hearing on March 3<sup>rd</sup> for the renovation of Lower Broadway
- **Inner Belt** – this area is a preferred location for the Green Line. We have a consult on board to develop the master plan
- **Assembly Square** - Just got \$50 million for MBTA orange line station and that project is going out to bid in March. We have a 100% design of the Mystic River Path.
- **Regional Planning** – We have a seat on the Metropolitan Planning Organization, which is an agency that oversees transportation in the area. The green line extension is in conceptual design and the City has been working with MIT on some projects.
- **Bicycling & Walking** – We continue to work with the Bicycle Committee, Shape Up Somerville and recently the State Trails Committee to develop tie Somerville with other trails. Last year we completed 10+ miles of bike lanes and sharrows and the Community Path is at 25 % design.

**Dan Federico** on behalf of the Director of Economic Development. I'm going to talk about the goals for Economic & Community Development. As you can see we have 5 goals:

1. Encourage investment and development in underutilized areas of the City
2. Build a partnership between City government and community organizations to encourage participation in economic development initiatives
3. Enhance vitality of existing commercial districts through support of existing businesses and attraction of others to support a healthy business mix
4. Increase local job opportunities
5. Enhance ability of Somerville residents to compete for local jobs.

Accomplishments in the last couple of years:

- We have worked on 27 storefront improvements.
- Another major accomplishment is getting the funding and construction started on Assembly Square Drive which will be completed in Summer 2012.
- Union Square Main Streets and East Somerville Main Streets are major community partners. Union Square and East Somerville Main Streets are partners to help foster Economic activity and connecting local businesses to the municipal government. With them we have business workshops and storefront improvements program and retail best practices program.
- We also working on a Union Square Transportation Study and we will be kicking off a Boynton Yards Transportation Study.
- Other major accomplishments, we worked hard with the community to develop new zoning for Broadway, which is from Winter Hill all the way down to Sullivan Square. It copies and repeats some of the activities that

happened in the Union Square Boynton Yards rezoning. Were encouraging greener buildings and pedestrian friendly, mix use activity.

- We have a relatively new program called Best Retail Practices; we had 11 local businesses that went through that program. It's a series of workshops that we hold twice a year and one on one consulting with a retail consult to help store owners on the Market.
- We worked very closely with Broadway Streetscape, which will be under construction later this year.

I will be speaking on behalf of George Proakis, head of the Historic Preservation activities. The goals are:

1. Highlight Somerville's unique assets to its residents and visitors, generating pride & economic activity.
2. Create and implement programs that encourage the improvement of historically significant resources
3. Ensure that City policies, regulations, and procedures support the maintenance of historically significant resources
4. Stabilize neighborhoods & individual character
5. Document historically and architecturally significant resources

We do a lot of historic neighborhood walking tours and events; we worked really hard on the restoration of Milk Row Cemetery. We work on the expansion of Union Square and Mt. Vernon Historic Districts. We study the properties of Union Square and we begin engineering study on the Prospect Hill Tower.

**Dan Federico** – This slide shows how our funds were distributed and allocated. Now we would like to open up for questions, before I do I would like to thank you for coming. If you ask questions, please state your name.

\*Note: Received no comments from the Public

**Dan Federico** – If you want to submit comments, you can submit it to via email at [jgulla@somervillema.gov](mailto:jgulla@somervillema.gov) or if you want to send a letter you can send it to:

OSPCD

Attn: Jayne Gulla

93 Highland Ave

Somerville, MA 02143

Our public comment period is open from April 26<sup>th</sup> through May 18<sup>th</sup> 2012. We will be drafting the One Year Action Plan, after this on May 9<sup>th</sup>, we will present our One Year Action Plan and take comments and questions. It will be submitted to the Board of Alderman on May 10, 2012 and pending their approval the final plan will be submitted to HUD on June 8, 2012.



# PUBLIC HEARING

**Mayor Joseph A. Curtatone and the Office of Strategic Planning and Community Development** invite you to a public hearing to receive citizen input on the City's 2012-2013 HUD Action Plan for the Community Development Block Grant (CDBG) program, the Emergency Shelter Grant (ESG) program and the HOME program. Topics of discussion will include program activities and priorities for community & economic development, parks & infrastructure, public services, and housing programs.

**6:00 PM Wednesday, May 9, 2012**

***Ralph & Jenny Center***

***9 New Washington Street, Somerville MA***

For more information contact the Office of Strategic Planning and Community Development at (617) 625-6600 ext 2500

Accommodation for persons with disabilities are available by contacting Carlene Campbell at (617)-625-6600 ext 2615

Written comments will be accepted up to Thursday, May 18, 2012 @ 4:30 p.m., to the attention of Jayne Gulla at the Office of Strategic Planning and Community Development (OSPCD), 93 Highland Avenue, Somerville, MA 02143 or email to [jgulla@somervillema.gov](mailto:jgulla@somervillema.gov)



***Albion Park***



***St. Polycarp Rental  
Phase 1:***



***Assembly Square Station***

HUD 2012-2013 Action Plan  
Public Hearing  
May 9, 2012

**Jayne Gulla** – Good evening. Welcome to the City of Somerville’s 2<sup>nd</sup> Public Meeting for the 2012-2013 HUD One Year Action Plan. My name is Jayne Gulla and I am the Director of Administration and Finance. I’m here tonight with Dan Federico, former Director of Administration and Finance, Michael Glavin, Executive Director of OSPCD, Hayes Morrison, Director of Transportation and Infrastructure, Dana LeWinter, Director of Housing and Penny Snyder, Public Service Grants Administrator.

Tonight is an overview of what our One Year Action Plan is; it’s a part of our 5 year consolidated plan. We have HUD, CDBG, home, and ESG funds. CDBG funds can be used for Economic Development, improvements to Park and Open Spaces, Public Service needs and affordable housing projects. We also have our Home Funds which are designed for further affordable housing projects and programs and our ESG funds are designed for support shelters for homeless persons. We have 2 areas called Neighborhood Revitalization Strategy (NRSA). It’s a special designation authorized by HUD which allows more flexible use. Those two areas are Union Square and East Somerville. Here you see a graph. This provides you a picture of our funding since 2002. You can see that the Home Funds have stayed stable over the last few years until this year whereby there has been a large reduction in addition to a continuing decline in our CDBG funding. The next slide has the highlighted areas on the map which show the areas that our funding is focused. We will now move onto the summary of our plan 2012-2013 HUD Action Plan by department. Dana LeWinter, Director of Housing will now speak.

**Dana LeWinter** – Hello my name is Dana LeWinter, Director of Housing. The housing Division has 6 main goals.

1. Maintain & improve housing stock
2. Create new affordable housing
3. Increase affordability of rental housing
4. Increase affordable homeownership
5. Prevent and end homelessness
6. Remove barriers to housing.

We do this by our 5 year consolidated plan and every year we set out one goal that we want to achieve. In the 2012-2013 the goal through the rehab program is to rehab about 40 houses each year, and we put \$579,977 of CDBG funding and \$50,000 Home Fund aside to achieve that goal. We also have the Down Payment Assistance Program, which we have \$90,400 aside from Home Funds.

**Michael Glavin** – Hello, I am Michael Glavin, Executive Director of OSPCD and will presenting on behalf of Economic Development. This slide shows Economic Development’s breakdown for the next year’s Action Plan. Here you see that we have additional funds for Boynton Yards pre-development as we continue a new round of

planning. There's funding in for Kiley Barrel Pre-development as we continue Brownfield cleanup of that site. We will continue our store-front improvement program and Retail Best Practices program, which are aimed at small and independent business throughout the NRSA districts through a new entitlement allocation. We have funding set aside for Land Acquisition in the Union Square Area and in the East Broadway Districts. The Arts Union program continues with there are great series of activities in Union Square with Union Square Main Streets and the Farmers Market. This year's action plan includes an allocation of \$125,000 in CDBG funding to support the launch of a business district revitalization strategy for the commercial areas bordering the central portion of Broadway including the Winter Hill and Magoun Square business districts. Shown here, we continue to fund Union Square and East Somerville Main Streets.

**Hayes Morrison** – I'm the Director Transportation and Infrastructure and will also be speaking for Parks & Open Spaces. The slide shows sort of an outline for the projects that were working on for this year. If you look at the 2012-2013 Action Plan for Transportation and Infrastructure the first item is for the Green Line Ext. Planning. The CEMUSA Bus Shelter Program is a program the City has been working on for several years. The 3<sup>rd</sup> item is the Lower Broadway Streetscape Project. This is a large project that has been in planning. We targeted the lower Broadway area for neighborhood revitalization and economic development, wider sidewalks, and commercial growth. The 4<sup>th</sup> item is the T.I.P study for Assembly Square. 5<sup>th</sup> item is the Community Path design where we are focusing on ADA improvements and good connections to the street. The 6<sup>th</sup> item is improving infrastructure with our ADA streetscape program. The 7<sup>th</sup> item is our participation on the M.P.O which we've had a seat on the MPO, so were able to help shape regional transportation.

Parks and Open Space Department - for the 2012-2013 Action Plan our first item is renovate existing parks, we have several parks on the list that were working on. Parks are Harris, Dickerman, Pearl & Florence, Perry, Morse Kelly, and Quincy St. Park. The next item was to secure additional land for open space; which has been completed. The next item North St Playground, where a new allocation of \$300,000 of CDBG funding will be allocated. The next item is the Street Tree Planting Program is an ongoing program to improve the street trees in the City. The next item is to increase the Passive Recreational Areas, this goal was established a few years ago and since then we completed the Zero New Washington Street Park. Groundwork Somerville is number 6 and which promotes sustainable design and building practices. Urban agriculture is efforts towards promoting opportunities. Our final item is the Cities Open Space and Recreation Plan which indefinites the City's Parks and Open Space goals.

Dan Federico - Historic Preservation – Hello, I'm Dan Federico and will be presenting on behalf of George Proakis who has a prior engagement this evening. We continue our work expanding local historic districts especially in the Union Square. Continue historic preservation access studies as shown here on the slide including the Milk Row Cemetery. We have a Prospect Hill Monument and Park Technical evaluation study that has funding from prior years.

**Penny Synder** – Hi, I'm Penny Synder, contract monitor for Public Services and Emergency Solutions grants. This slide shows you the 6 goals for Public Service and Emergency Solutions grants. We will do an RFP process to award agencies but they need to provide and demonstrate in their proposal how their program will address the goals in the 5 year action plan. 15% of the CDBG funds will be marked for Public Services and a majority of the ESG funds will be marked for goal number 5 to prevent homelessness. Goal # 1 is to provide opportunities to improve residents social, economic, and political situations. We hope to fund job readiness programs, education programs, ESL classes. Goal # 2 is to create opportunities for children to live healthy and productive lives; we hope to fund early intervention programs, daycare slots for low-income families. Goal # 3 is to provide education and leadership opportunities for youth, we hope to fund mentor programs and employment skills for the youth. Goal # 4 is to provide programs for low-income individuals and families having difficulty meeting their basic needs, we hope to fund food pantries, a 24 hours access to information and referral for basic needs. Goal # 5 is to prevent homelessness; this will be funded through ESG grants. Goal # 6 is to provide support services for the elderly and those with disabilities, we hope to provide transportation, education and recreation programs and then there is also a plan to do an inter-generational work with youth and elderly on a sharing and healthy life-styles.

**Dan Federico** – This next slide is going to show you how by using these NRSA districts how funds can be combined together to create a larger pool of funds. The first slide is the East Somerville NRSA where you can see all the resources in detail. The second slide is the Union Square NRSA where you can see all the resources in detail.

Jayne Gulla - This pie chart demonstrates the 2012-2013 HUD entitlement funds which include, CDBG, HOME and ESG. Project Oversight and Management is a 26% allocation, Housing 17%, Transportation and Infrastructure 1%, Economic and Community Development is 10%, Parks and Recreation at 11%, Administrative 17% and Public Services and Related Grants is at 18% of the total allocation of entitlement dollars. This next slide is a breakdown of CDBG, HOME and ESG current entitlement and prior year entitlement. You can see that CDBG has a reduction of 5.79% from the prior year including projected program income of \$50,000 leaves the City of Somerville with \$2,485,932. Below that number you can see a snapshot of the entitlement by project. Over here, you can see how the HOME entitlement for the 2012-2013 Action Plan was reduced by 43.46% from the prior year to a new total of \$530,840 which included a projected \$50,000 in program income. ESG has increased from the prior year and is now for the 2012-2013 year to be \$223,912.00 versus the prior year at \$125,761.00. Our next step is comments and next steps. I would now like to open up for any comments and or questions that I can answer or any of our directors.

\* Note: We received no comments from the Public.

You may submit any questions or comments via email to [jgulla@somervillema.gov](mailto:jgulla@somervillema.gov) or can be submitted through writing to:

OSPCD

Attn: Jayne Gulla  
93 Highland Ave  
Somerville, Ma 02143

We have an open submittal period starting today May 9, 2012 to May 24, 2012 and after tonight we will have this presentation as well as the first draft available in hard copy and electronic format. We have a public comment period and the draft will be submitted to the Board of Alderman on May 10<sup>th</sup>. Once the Board of Alderman approves the HUD One Year Action Plan, the final will then be submitted to HUD.

**Jayne Gulla** – This concludes our meeting. Thank you for coming.

## City Certifications

**APPLICATION FOR FEDERAL ASSISTANCE**

<b>1. TYPE OF SUBMISSION:</b> Application <input type="checkbox"/> Construction <input checked="" type="checkbox"/> Non-Construction	Pre-application <input type="checkbox"/> Construction <input checked="" type="checkbox"/> Non-Construction	<b>2. DATE SUBMITTED</b>	Applicant Identifier
		<b>3. DATE RECEIVED BY STATE</b>	State Application Identifier
		<b>4. DATE RECEIVED BY FEDERAL AGENCY</b>	Federal Identifier B-12-MC-25-0022

**5. APPLICANT INFORMATION**

Legal Name: City of Somerville	<b>Organizational Unit:</b> Department: Office of Strategic Planning & Community Development
Organizational DUNS: 061054693	Division:
<b>Address:</b> Street: 93 Highland Avenue	<b>Name and telephone number of person to be contacted on matters involving this application (give area code)</b> Prefix: Mrs. First Name: Jayne
City: Somerville	Middle Name S.
County: Middlesex	Last Name Gulla
State: MA Zip Code 02143	Suffix:
Country: United States of America	Email: jgulla@somervillema.gov

**6. EMPLOYER IDENTIFICATION NUMBER (EIN):**  
 04-6001414

<b>8. TYPE OF APPLICATION:</b> <input checked="" type="checkbox"/> New <input type="checkbox"/> Continuation <input type="checkbox"/> Revision If Revision, enter appropriate letter(s) in box(es) (See back of form for description of letters.) Other (specify) <input type="checkbox"/> <input type="checkbox"/>	<b>7. TYPE OF APPLICANT:</b> (See back of form for Application Types) C. Municipal Other (specify)
---	--

**9. NAME OF FEDERAL AGENCY:**  
 US Department of HUD - CPD

<b>10. CATALOG OF FEDERAL DOMESTIC ASSISTANCE NUMBER:</b> TITLE (Name of Program): 14-218	<b>11. DESCRIPTIVE TITLE OF APPLICANT'S PROJECT:</b> Community Development Block Grant Projects and Programs in the City of Somerville, MA
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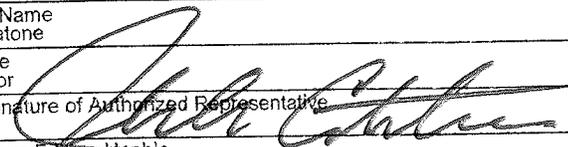
**12. AREAS AFFECTED BY PROJECT (Cities, Counties, States, etc.):**  
 Somerville, MA

<b>13. PROPOSED PROJECT</b> Start Date: 07/01/2012 Ending Date: 06/30/2013	<b>14. CONGRESSIONAL DISTRICTS OF:</b> a. Applicant Eighth b. Project Eighth
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<b>15. ESTIMATED FUNDING:</b>	<b>16. IS APPLICATION SUBJECT TO REVIEW BY STATE EXECUTIVE ORDER 12372 PROCESS?</b>
a. Federal \$ 2,435,932 <sup>00</sup>	a. Yes. <input type="checkbox"/> THIS PREAPPLICATION/APPLICATION WAS MADE AVAILABLE TO THE STATE EXECUTIVE ORDER 12372 PROCESS FOR REVIEW ON DATE:
b. Applicant \$ <sup>00</sup>	b. No. <input checked="" type="checkbox"/> PROGRAM IS NOT COVERED BY E. O. 12372
c. State \$ 1,855,039 <sup>00</sup>	<input type="checkbox"/> OR PROGRAM HAS NOT BEEN SELECTED BY STATE FOR REVIEW
d. Local \$ <sup>00</sup>	<b>17. IS THE APPLICANT DELINQUENT ON ANY FEDERAL DEBT?</b>
e. Other \$ 1,658,144 <sup>00</sup>	<input type="checkbox"/> Yes If "Yes" attach an explanation. <input checked="" type="checkbox"/> No
f. Program Income \$ 50,000 <sup>00</sup>	
g. TOTAL \$ 5,999,115 <sup>00</sup>	

**18. TO THE BEST OF MY KNOWLEDGE AND BELIEF, ALL DATA IN THIS APPLICATION/PREAPPLICATION ARE TRUE AND CORRECT. THE DOCUMENT HAS BEEN DULY AUTHORIZED BY THE GOVERNING BODY OF THE APPLICANT AND THE APPLICANT WILL COMPLY WITH THE ATTACHED ASSURANCES IF THE ASSISTANCE IS AWARDED.**

**a. Authorized Representative**

Prefix Mr.	First Name Joseph	Middle Name A.
Last Name Curtatone		Suffix
b. Title Mayor		c. Telephone Number (give area code) 617-625-6600
d. Signature of Authorized Representative 		e. Date Signed 5/17/12

## INSTRUCTIONS FOR THE SF-424

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0043), Washington, DC 20503.

**PLEASE DO NOT RETURN YOUR COMPLETED FORM TO THE OFFICE OF MANAGEMENT AND BUDGET. SEND IT TO THE ADDRESS PROVIDED BY THE SPONSORING AGENCY.**

This is a standard form used by applicants as a required face sheet for pre-applications and applications submitted for Federal assistance. It will be used by Federal agencies to obtain applicant certification that States which have established a review and comment procedure in response to Executive Order 12372 and have selected the program to be included in their process, have been given an opportunity to review the applicant's submission.

Item:	Entry:	Item:	Entry:																
1.	Select Type of Submission.	11.	Enter a brief descriptive title of the project. If more than one program is involved, you should append an explanation on a separate sheet. If appropriate (e.g., construction or real property projects), attach a map showing project location. For preapplications, use a separate sheet to provide a summary description of this project.																
2.	Date application submitted to Federal agency (or State if applicable) and applicant's control number (if applicable).	12.	List only the largest political entities affected (e.g., State, counties, cities).																
3.	State use only (if applicable).	13.	Enter the proposed start date and end date of the project.																
4.	Enter Date Received by Federal Agency Federal identifier number: If this application is a continuation or revision to an existing award, enter the present Federal Identifier number. If for a new project, leave blank.	14.	List the applicant's Congressional District and any District(s) affected by the program or project																
5.	Enter legal name of applicant, name of primary organizational unit (including division, if applicable), which will undertake the assistance activity, enter the organization's DUNS number (received from Dun and Bradstreet), enter the complete address of the applicant (including country), and name, telephone number, e-mail and fax of the person to contact on matters related to this application.	15.	Amount requested or to be contributed during the first funding/budget period by each contributor. Value of in kind contributions should be included on appropriate lines as applicable. If the action will result in a dollar change to an existing award, indicate only the amount of the change. For decreases, enclose the amounts in parentheses. If both basic and supplemental amounts are included, show breakdown on an attached sheet. For multiple program funding, use totals and show breakdown using same categories as item 15.																
6.	Enter Employer Identification Number (EIN) as assigned by the Internal Revenue Service.	16.	Applicants should contact the State Single Point of Contact (SPOC) for Federal Executive Order 12372 to determine whether the application is subject to the State intergovernmental review process.																
7.	Select the appropriate letter in the space provided. <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">A. State</td> <td style="width: 50%;">I. State Controlled Institution of Higher Learning</td> </tr> <tr> <td>B. County</td> <td>J. Private University</td> </tr> <tr> <td>C. Municipal</td> <td>K. Indian Tribe</td> </tr> <tr> <td>D. Township</td> <td>L. Individual</td> </tr> <tr> <td>E. Interstate</td> <td>M. Profit Organization</td> </tr> <tr> <td>F. Intermunicipal</td> <td>N. Other (Specify)</td> </tr> <tr> <td>G. Special District</td> <td>O. Not for Profit Organization</td> </tr> <tr> <td>H. Independent School District</td> <td></td> </tr> </table>	A. State	I. State Controlled Institution of Higher Learning	B. County	J. Private University	C. Municipal	K. Indian Tribe	D. Township	L. Individual	E. Interstate	M. Profit Organization	F. Intermunicipal	N. Other (Specify)	G. Special District	O. Not for Profit Organization	H. Independent School District		17.	This question applies to the applicant organization, not the person who signs as the authorized representative. Categories of debt include delinquent audit disallowances, loans and taxes.
A. State	I. State Controlled Institution of Higher Learning																		
B. County	J. Private University																		
C. Municipal	K. Indian Tribe																		
D. Township	L. Individual																		
E. Interstate	M. Profit Organization																		
F. Intermunicipal	N. Other (Specify)																		
G. Special District	O. Not for Profit Organization																		
H. Independent School District																			
8.	Select the type from the following list: <ul style="list-style-type: none"> <li>• "New" means a new assistance award.</li> <li>• "Continuation" means an extension for an additional funding/budget period for a project with a projected completion date.</li> <li>• "Revision" means any change in the Federal Government's financial obligation or contingent liability from an existing obligation. If a revision enter the appropriate letter:  <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">A. Increase Award</td> <td style="width: 50%;">B. Decrease Award</td> </tr> <tr> <td>C. Increase Duration</td> <td>D. Decrease Duration</td> </tr> </table> </li> </ul>	A. Increase Award	B. Decrease Award	C. Increase Duration	D. Decrease Duration	18.	To be signed by the authorized representative of the applicant. A copy of the governing body's authorization for you to sign this application as official representative must be on file in the applicant's office. (Certain Federal agencies may require that this authorization be submitted as part of the application.)												
A. Increase Award	B. Decrease Award																		
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9.	Name of Federal agency from which assistance is being requested with this application.																		
10.	Use the Catalog of Federal Domestic Assistance number and title of the program under which assistance is requested.																		

**APPLICATION FOR FEDERAL ASSISTANCE**

		<b>2. DATE SUBMITTED</b>	Applicant Identifier
<b>1. TYPE OF SUBMISSION:</b> Application <input type="checkbox"/> <b>Construction</b> <input checked="" type="checkbox"/> <b>Non-Construction</b>	Pre-application <input type="checkbox"/> <b>Construction</b> <input type="checkbox"/> <b>Non-Construction</b>	<b>3. DATE RECEIVED BY STATE</b>	State Application Identifier
			<b>4. DATE RECEIVED BY FEDERAL AGENCY</b>
<b>5. APPLICANT INFORMATION</b>			
Legal Name:		<b>Organizational Unit:</b>	
City of Somerville		Department: Office of Strategic Planning & Community Development	
Organizational DUNS: 061054693		Division:	
<b>Address:</b>		<b>Name and telephone number of person to be contacted on matters involving this application (give area code)</b>	
Street: 93 Highland Avenue		Prefix: Mrs.	First Name: Jayne
City: Somerville		Middle Name S.	
County: Middlesex		Last Name Gulla	
State: MA	Zip Code 02143	Suffix:	
Country: United States of America		Email: jgulla@somervillema.gov	
<b>6. EMPLOYER IDENTIFICATION NUMBER (EIN):</b>		Phone Number (give area code)	Fax Number (give area code)
04-6001414		617-625-6600 ext. 2523	617-625-0722
<b>8. TYPE OF APPLICATION:</b>		<b>7. TYPE OF APPLICANT:</b> (See back of form for Application Types)	
<input checked="" type="checkbox"/> <b>New</b> <input type="checkbox"/> <b>Continuation</b> <input type="checkbox"/> <b>Revision</b> If Revision, enter appropriate letter(s) in box(es) (See back of form for description of letters.)		C. Municipal	
Other (specify) <input type="checkbox"/> <input type="checkbox"/>		Other (specify)	
<b>10. CATALOG OF FEDERAL DOMESTIC ASSISTANCE NUMBER:</b>		<b>9. NAME OF FEDERAL AGENCY:</b>	
TITLE (Name of Program):		US Department of HUD - CPD	
14-239		<b>11. DESCRIPTIVE TITLE OF APPLICANT'S PROJECT:</b>	
<b>12. AREAS AFFECTED BY PROJECT</b> (Cities, Counties, States, etc.):		HOME Investment Partnership Grant Projects and Programs in the City of Somerville, MA	
Somerville, MA			
<b>13. PROPOSED PROJECT</b>		<b>14. CONGRESSIONAL DISTRICTS OF:</b>	
Start Date: 07/01/2012	Ending Date: 06/30/2013	a. Applicant Eighth	b. Project Eighth
<b>15. ESTIMATED FUNDING:</b>		<b>16. IS APPLICATION SUBJECT TO REVIEW BY STATE EXECUTIVE ORDER 12372 PROCESS?</b>	
a. Federal	\$ 480,840 <sup>00</sup>	a. Yes. <input type="checkbox"/> THIS PREAPPLICATION/APPLICATION WAS MADE AVAILABLE TO THE STATE EXECUTIVE ORDER 12372 PROCESS FOR REVIEW ON	
b. Applicant	\$ . <sup>00</sup>	DATE:	
c. State	\$ . <sup>00</sup>	b. No. <input checked="" type="checkbox"/> PROGRAM IS NOT COVERED BY E. O. 12372	
d. Local	\$ . <sup>00</sup>	<input type="checkbox"/> OR PROGRAM HAS NOT BEEN SELECTED BY STATE FOR REVIEW	
e. Other	\$ . <sup>00</sup>	<b>17. IS THE APPLICANT DELINQUENT ON ANY FEDERAL DEBT?</b>	
f. Program Income	\$ 50,000 <sup>00</sup>	<input type="checkbox"/> Yes If "Yes" attach an explanation. <input checked="" type="checkbox"/> No	
g. TOTAL	\$ 530,840 <sup>00</sup>		
<b>18. TO THE BEST OF MY KNOWLEDGE AND BELIEF, ALL DATA IN THIS APPLICATION/PREAPPLICATION ARE TRUE AND CORRECT. THE DOCUMENT HAS BEEN DULY AUTHORIZED BY THE GOVERNING BODY OF THE APPLICANT AND THE APPLICANT WILL COMPLY WITH THE ATTACHED ASSURANCES IF THE ASSISTANCE IS AWARDED.</b>			
<b>a. Authorized Representative</b>			
Prefix Mr.	First Name Joseph	Middle Name A.	
Last Name Curtatone		Suffix	
b. Title Mayor	c. Telephone Number (give area code) 617-625-6600		
d. Signature of Authorized Representative		e. Date Signed 5/17/12	

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Standard Form 424 (Rev.9-2003)  
Prescribed by OMB Circular A-102

## INSTRUCTIONS FOR THE SF-424

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0043), Washington, DC 20503.

**PLEASE DO NOT RETURN YOUR COMPLETED FORM TO THE OFFICE OF MANAGEMENT AND BUDGET. SEND IT TO THE ADDRESS PROVIDED BY THE SPONSORING AGENCY.**

This is a standard form used by applicants as a required face sheet for pre-applications and applications submitted for Federal assistance. It will be used by Federal agencies to obtain applicant certification that States which have established a review and comment procedure in response to Executive Order 12372 and have selected the program to be included in their process, have been given an opportunity to review the applicant's submission.

Item:	Entry:	Item:	Entry:																		
1.	Select Type of Submission.	11.	Enter a brief descriptive title of the project. If more than one program is involved, you should append an explanation on a separate sheet. If appropriate (e.g., construction or real property projects), attach a map showing project location. For preapplications, use a separate sheet to provide a summary description of this project.																		
2.	Date application submitted to Federal agency (or State if applicable) and applicant's control number (if applicable).	12.	List only the largest political entities affected (e.g., State, counties, cities).																		
3.	State use only (if applicable).	13.	Enter the proposed start date and end date of the project.																		
4.	Enter Date Received by Federal Agency Federal identifier number: If this application is a continuation or revision to an existing award, enter the present Federal Identifier number. If for a new project, leave blank.	14.	List the applicant's Congressional District and any District(s) affected by the program or project																		
5.	Enter legal name of applicant, name of primary organizational unit (including division, if applicable), which will undertake the assistance activity, enter the organization's DUNS number (received from Dun and Bradstreet), enter the complete address of the applicant (including country), and name, telephone number, e-mail and fax of the person to contact on matters related to this application.	15.	Amount requested or to be contributed during the first funding/budget period by each contributor. Value of in kind contributions should be included on appropriate lines as applicable. If the action will result in a dollar change to an existing award, indicate only the amount of the change. For decreases, enclose the amounts in parentheses. If both basic and supplemental amounts are included, show breakdown on an attached sheet. For multiple program funding, use totals and show breakdown using same categories as item 15.																		
6.	Enter Employer Identification Number (EIN) as assigned by the Internal Revenue Service.	16.	Applicants should contact the State Single Point of Contact (SPOC) for Federal Executive Order 12372 to determine whether the application is subject to the State intergovernmental review process.																		
7.	Select the appropriate letter in the space provided. <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">A. State</td> <td style="width: 50%;">I. State Controlled</td> </tr> <tr> <td>B. County</td> <td>Institution of Higher</td> </tr> <tr> <td>C. Municipal</td> <td>Learning</td> </tr> <tr> <td>D. Township</td> <td>J. Private University</td> </tr> <tr> <td>E. Interstate</td> <td>K. Indian Tribe</td> </tr> <tr> <td>F. Intermunicipal</td> <td>L. Individual</td> </tr> <tr> <td>G. Special District</td> <td>M. Profit Organization</td> </tr> <tr> <td>H. Independent School District</td> <td>N. Other (Specify)</td> </tr> <tr> <td></td> <td>O. Not for Profit Organization</td> </tr> </table>	A. State	I. State Controlled	B. County	Institution of Higher	C. Municipal	Learning	D. Township	J. Private University	E. Interstate	K. Indian Tribe	F. Intermunicipal	L. Individual	G. Special District	M. Profit Organization	H. Independent School District	N. Other (Specify)		O. Not for Profit Organization	17.	This question applies to the applicant organization, not the person who signs as the authorized representative. Categories of debt include delinquent audit disallowances, loans and taxes.
A. State	I. State Controlled																				
B. County	Institution of Higher																				
C. Municipal	Learning																				
D. Township	J. Private University																				
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F. Intermunicipal	L. Individual																				
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H. Independent School District	N. Other (Specify)																				
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8.	Select the type from the following list: <ul style="list-style-type: none"> <li>• "New" means a new assistance award.</li> <li>• "Continuation" means an extension for an additional funding/budget period for a project with a projected completion date.</li> <li>• "Revision" means any change in the Federal Government's financial obligation or contingent liability from an existing obligation. If a revision enter the appropriate letter:  <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">A. Increase Award</td> <td style="width: 50%;">B. Decrease Award</td> </tr> <tr> <td>C. Increase Duration</td> <td>D. Decrease Duration</td> </tr> </table> </li> </ul>	A. Increase Award	B. Decrease Award	C. Increase Duration	D. Decrease Duration	18.	To be signed by the authorized representative of the applicant. A copy of the governing body's authorization for you to sign this application as official representative must be on file in the applicant's office. (Certain Federal agencies may require that this authorization be submitted as part of the application.)														
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**APPLICATION FOR FEDERAL ASSISTANCE**

1. TYPE OF SUBMISSION: Application		2. DATE SUBMITTED	Applicant Identifier
<input type="checkbox"/> Construction	Pre-application	3. DATE RECEIVED BY STATE	State Application Identifier
<input checked="" type="checkbox"/> Non-Construction	<input type="checkbox"/> Construction <input checked="" type="checkbox"/> Non-Construction	4. DATE RECEIVED BY FEDERAL AGENCY	Federal Identifier E-12-MC-25-0012
<b>5. APPLICANT INFORMATION</b>			
Legal Name: City of Somerville		<b>Organizational Unit:</b> Department: Office of Strategic Planning & Community Development	
Organizational DUNS: 061054693		Division:	
<b>Address:</b> Street: 93 Highland Avenue		<b>Name and telephone number of person to be contacted on matters involving this application (give area code)</b> Prefix: Mrs. First Name: Jayne	
City: Somerville		Middle Name S.	
County: Middlesex		Last Name Gulla	
State: MA	Zip Code 02143	Suffix:	
Country: United States of America		Email: jgulla@somervillema.gov	
<b>6. EMPLOYER IDENTIFICATION NUMBER (EIN):</b> 04-6001414		Phone Number (give area code) 617-625-6600 ext. 2523	Fax Number (give area code) 617-625-0722
<b>8. TYPE OF APPLICATION:</b> <input checked="" type="checkbox"/> New <input type="checkbox"/> Continuation <input type="checkbox"/> Revision If Revision, enter appropriate letter(s) in box(es) (See back of form for description of letters.) Other (specify) <input type="checkbox"/> <input type="checkbox"/>		<b>7. TYPE OF APPLICANT:</b> (See back of form for Application Types) C. Municipal Other (specify)	
<b>10. CATALOG OF FEDERAL DOMESTIC ASSISTANCE NUMBER:</b> TITLE (Name of Program): 14-231		<b>9. NAME OF FEDERAL AGENCY:</b> US Department of HUD - CPD	
<b>12. AREAS AFFECTED BY PROJECT</b> (Cities, Counties, States, etc.): Somerville, MA		<b>11. DESCRIPTIVE TITLE OF APPLICANT'S PROJECT:</b> Emergency Shelter Grant Projects and Programs in the City of Somerville, MA	
<b>13. PROPOSED PROJECT</b> Start Date: 07/01/2012		<b>14. CONGRESSIONAL DISTRICTS OF:</b> a. Applicant Eighth	
Ending Date: 06/30/2013		b. Project Eighth	
<b>15. ESTIMATED FUNDING:</b>		<b>16. IS APPLICATION SUBJECT TO REVIEW BY STATE EXECUTIVE ORDER 12372 PROCESS?</b>	
a. Federal	\$ 223,912 <sup>00</sup>	a. Yes. <input type="checkbox"/> THIS PREAPPLICATION/APPLICATION WAS MADE AVAILABLE TO THE STATE EXECUTIVE ORDER 12372 PROCESS FOR REVIEW ON	
b. Applicant	\$ <sup>00</sup>	DATE:	
c. State	\$ <sup>00</sup>	b. No. <input checked="" type="checkbox"/> PROGRAM IS NOT COVERED BY E. O. 12372	
d. Local	\$ <sup>00</sup>	<input type="checkbox"/> OR PROGRAM HAS NOT BEEN SELECTED BY STATE FOR REVIEW	
e. Other	\$ <sup>00</sup>	<b>17. IS THE APPLICANT DELINQUENT ON ANY FEDERAL DEBT?</b>	
f. Program Income	\$ <sup>00</sup>	<input type="checkbox"/> Yes If "Yes" attach an explanation. <input checked="" type="checkbox"/> No	
g. TOTAL	\$ 223,912 <sup>00</sup>		
<b>18. TO THE BEST OF MY KNOWLEDGE AND BELIEF, ALL DATA IN THIS APPLICATION/PREAPPLICATION ARE TRUE AND CORRECT. THE DOCUMENT HAS BEEN DULY AUTHORIZED BY THE GOVERNING BODY OF THE APPLICANT AND THE APPLICANT WILL COMPLY WITH THE ATTACHED ASSURANCES IF THE ASSISTANCE IS AWARDED.</b>			
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Prefix Mr.	First Name Joseph	Middle Name A.	
Last Name Curtatone		Suffix	
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d. Signature of Authorized Representative		e. Date Signed 5/17/12	

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A. Increase Award	B. Decrease Award																		
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9.	Name of Federal agency from which assistance is being requested with this application.																		
10.	Use the Catalog of Federal Domestic Assistance number and title of the program under which assistance is requested.																		



# CPMP Non-State Grantee Certifications

Many elements of this document may be completed electronically, however a signature must be manually applied and the document must be submitted in paper form to the Field Office.

- This certification does not apply.  
 This certification is applicable.

## NON-STATE GOVERNMENT CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

**Affirmatively Further Fair Housing** -- The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

**Anti-displacement and Relocation Plan** -- It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential antidisplacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

**Drug Free Workplace** -- It will or will continue to provide a drug-free workplace by:

1. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the grantee's workplace and specifying the actions that will be taken against employees for violation of such prohibition;
2. Establishing an ongoing drug-free awareness program to inform employees about --
  - a. The dangers of drug abuse in the workplace;
  - b. The grantee's policy of maintaining a drug-free workplace;
  - c. Any available drug counseling, rehabilitation, and employee assistance programs; and
  - d. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
3. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph 1;
4. Notifying the employee in the statement required by paragraph 1 that, as a condition of employment under the grant, the employee will --
  - a. Abide by the terms of the statement; and
  - b. Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
5. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph 4(b) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;
6. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph 4(b), with respect to any employee who is so convicted --
  - a. Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
  - b. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
7. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs 1, 2, 3, 4, 5 and 6.

**Anti-Lobbying** -- To the best of the jurisdiction's knowledge and belief:

8. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
9. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
10. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

**Authority of Jurisdiction** -- The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

**Consistency with plan** -- The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

**Section 3** -- It will comply with section 3 of the Housing and Urban Development Act of 1968, and implementing regulations at 24 CFR Part 135.

Signature/Authorized Official

Joseph A. Curtatone

Name

Mayor

Title

93 Highland Avenue

Address

Somerville, MA 02143

City/State/Zip

617-625-6600

Telephone Number

+ 5/17/12  
Date

- This certification does not apply.  
 This certification is applicable.

### Specific CDBG Certifications

The Entitlement Community certifies that:

**Citizen Participation** -- It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

**Community Development Plan** -- Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570)

**Following a Plan** -- It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

**Use of Funds** -- It has complied with the following criteria:

11. Maximum Feasible Priority - With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available);
12. Overall Benefit - The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s) 2\_\_\_, 2\_\_\_, 2\_\_\_, (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;
13. Special Assessments - It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements.

However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

**Excessive Force** -- It has adopted and is enforcing:

14. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
15. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction;

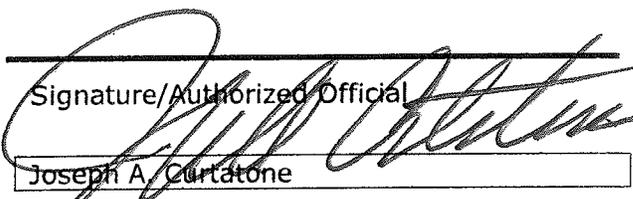
Jurisdiction

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**Compliance With Anti-discrimination laws** -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

**Lead-Based Paint** -- Its activities concerning lead-based paint will comply with the requirements of part 35, subparts A, B, J, K and R, of title 24;

**Compliance with Laws** -- It will comply with applicable laws.

\_\_\_\_\_  
Signature/Authorized Official  


5/17/12  
Date

Joseph A. Curtatone

Name

Mayor

Title

93 Highland Avenue

Address

Somerville, MA 02143

City/State/Zip

617-625-6600

Telephone Number

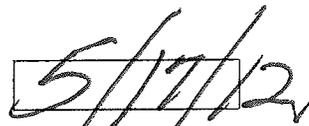
<input checked="" type="checkbox"/> This certification does not apply.
<input type="checkbox"/> This certification is applicable.

**OPTIONAL CERTIFICATION  
CDBG**

Submit the following certification only when one or more of the activities in the action plan are designed to meet other community development needs having a particular urgency as specified in 24 CFR 570.208(c):

The grantee hereby certifies that the Annual Plan includes one or more specifically identified CDBG-assisted activities, which are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and other financial resources are not available to meet such needs.

  
\_\_\_\_\_  
Signature/Authorized Official

  
Date

Joseph A. Curtatone
Name
Mayor
Title
93 Highland Avenue
Address
Somerville, MA 02143
City/State/Zip
617-625-6600
Telephone Number

<input type="checkbox"/> This certification does not apply.
<input checked="" type="checkbox"/> This certification is applicable.

### Specific HOME Certifications

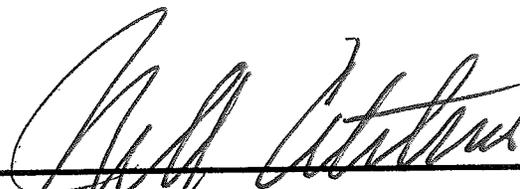
The HOME participating jurisdiction certifies that:

**Tenant Based Rental Assistance** -- If the participating jurisdiction intends to provide tenant-based rental assistance:

The use of HOME funds for tenant-based rental assistance is an essential element of the participating jurisdiction's consolidated plan for expanding the supply, affordability, and availability of decent, safe, sanitary, and affordable housing.

**Eligible Activities and Costs** -- it is using and will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209 and that it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

**Appropriate Financial Assistance** -- before committing any funds to a project, it will evaluate the project in accordance with the guidelines that it adopts for this purpose and will not invest any more HOME funds in combination with other Federal assistance than is necessary to provide affordable housing;

  
\_\_\_\_\_  
Signature/Authorized Official

  
Date

Joseph A. Curtatone
Name
Mayor
Title
93 Highland Avenue
Address
Somerville, MA 02143
City/State/Zip
617-625-6600
Telephone Number

<input checked="" type="checkbox"/> <b>This certification does not apply.</b>
<input type="checkbox"/> <b>This certification is applicable.</b>

### HOPWA Certifications

The HOPWA grantee certifies that:

**Activities** -- Activities funded under the program will meet urgent needs that are not being met by available public and private sources.

**Building** -- Any building or structure assisted under that program shall be operated for the purpose specified in the plan:

1. For at least 10 years in the case of assistance involving new construction, substantial rehabilitation, or acquisition of a facility,
2. For at least 3 years in the case of assistance involving non-substantial rehabilitation or repair of a building or structure.

Signature/Authorized Official

Joseph A. Curtatone

Name

Mayor

Title

93 Highland Avenue

Address

Somerville, MA 02143

City/State/Zip

617-625-6600

Telephone Number

Date

5/17/10

- This certification does not apply.  
 This certification is applicable.

### ESG Certifications

I, Joseph A. Curtatone, Chief Executive Officer of Jurisdiction, certify that the local government will ensure the provision of the matching supplemental funds required by the regulation at 24 *CFR* 576.51. I have attached to this certification a description of the sources and amounts of such supplemental funds.

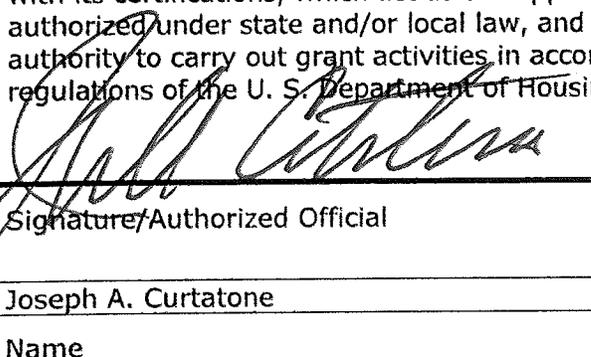
I further certify that the local government will comply with:

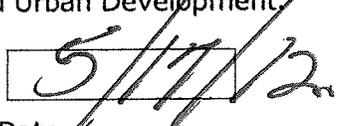
1. The requirements of 24 *CFR* 576.53 concerning the continued use of buildings for which Emergency Shelter Grants are used for rehabilitation or conversion of buildings for use as emergency shelters for the homeless; or when funds are used solely for operating costs or essential services.
2. The building standards requirement of 24 *CFR* 576.55.
3. The requirements of 24 *CFR* 576.56, concerning assurances on services and other assistance to the homeless.
4. The requirements of 24 *CFR* 576.57, other appropriate provisions of 24 *CFR* Part 576, and other applicable federal laws concerning nondiscrimination and equal opportunity.
5. The requirements of 24 *CFR* 576.59(b) concerning the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970.
6. The requirement of 24 *CFR* 576.59 concerning minimizing the displacement of persons as a result of a project assisted with these funds.
7. The requirements of 24 *CFR* Part 24 concerning the Drug Free Workplace Act of 1988.
8. The requirements of 24 *CFR* 576.56(a) and 576.65(b) that grantees develop and implement procedures to ensure the confidentiality of records pertaining to any individual provided family violence prevention or treatment services under any project assisted with ESG funds and that the address or location of any family violence shelter project will not be made public, except with written authorization of the person or persons responsible for the operation of such shelter.
9. The requirement that recipients involve themselves, to the maximum extent practicable and where appropriate, homeless individuals and families in policymaking, renovating, maintaining, and operating facilities assisted under the ESG program, and in providing services for occupants of these facilities as provided by 24 *CFR* 76.56.
10. The requirements of 24 *CFR* 576.57(e) dealing with the provisions of, and regulations and procedures applicable with respect to the environmental review responsibilities under the National Environmental Policy Act of 1969 and related

authorities as specified in 24 CFR Part 58.

11. The requirements of 24 CFR 576.21(a)(4) providing that the funding of homeless prevention activities for families that have received eviction notices or notices of termination of utility services will meet the requirements that: (A) the inability of the family to make the required payments must be the result of a sudden reduction in income; (B) the assistance must be necessary to avoid eviction of the family or termination of the services to the family; (C) there must be a reasonable prospect that the family will be able to resume payments within a reasonable period of time; and (D) the assistance must not supplant funding for preexisting homeless prevention activities from any other source.
12. The new requirement of the McKinney-Vento Act (42 USC 11362) to develop and implement, to the maximum extent practicable and where appropriate, policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent such discharge from immediately resulting in homelessness for such persons. I further understand that state and local governments are primarily responsible for the care of these individuals, and that ESG funds are not to be used to assist such persons in place of state and local resources.
13. HUD's standards for participation in a local Homeless Management Information System (HMIS) and the collection and reporting of client-level information.

I further certify that the submission of a completed and approved Consolidated Plan with its certifications, which act as the application for an Emergency Shelter Grant, is authorized under state and/or local law, and that the local government possesses legal authority to carry out grant activities in accordance with the applicable laws and regulations of the U. S. Department of Housing and Urban Development.

  
\_\_\_\_\_  
Signature/Authorized Official

  
Date

Joseph A. Curtatone

Name

Mayor

Title

93 Highland Avenue

Address

Somerville, MA 02143

City/State/Zip

617-625-6600

Telephone Number

<input type="checkbox"/> This certification does not apply. <input checked="" type="checkbox"/> This certification is applicable.
--

**APPENDIX TO CERTIFICATIONS**

Instructions Concerning Lobbying and Drug-Free Workplace Requirements

**Lobbying Certification**

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

**Drug-Free Workplace Certification**

1. By signing and/or submitting this application or grant agreement, the grantee is providing the certification.
2. The certification is a material representation of fact upon which reliance is placed when the agency awards the grant. If it is later determined that the grantee knowingly rendered a false certification, or otherwise violates the requirements of the Drug-Free Workplace Act, HUD, in addition to any other remedies available to the Federal Government, may take action authorized under the Drug-Free Workplace Act.
3. Workplaces under grants, for grantees other than individuals, need not be identified on the certification. If known, they may be identified in the grant application. If the grantee does not identify the workplaces at the time of application, or upon award, if there is no application, the grantee must keep the identity of the workplace(s) on file in its office and make the information available for Federal inspection. Failure to identify all known workplaces constitutes a violation of the grantee's drug-free workplace requirements.
4. Workplace identifications must include the actual address of buildings (or parts of buildings) or other sites where work under the grant takes place. Categorical descriptions may be used (e.g., all vehicles of a mass transit authority or State highway department while in operation, State employees in each local unemployment office, performers in concert halls or radio stations).
5. If the workplace identified to the agency changes during the performance of the grant, the grantee shall inform the agency of the change(s), if it previously identified the workplaces in question (see paragraph three).
6. The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant: Place of Performance (Street address, city, county, state, zip code) Check if there are workplaces on file that are not identified here. The certification with regard to the drug-free workplace is required by 24 CFR part 21.

Place Name	Street	City	County	State	Zip
3 <sup>rd</sup> Floor City Hall	93 Highland Ave.	Somerville	Middlesex	MA	02143
2 <sup>nd</sup> Floor City Hall Annex	50 Evergreen St.	Somerville	Middlesex	MA	02143

7. Definitions of terms in the Nonprocurement Suspension and Debarment common rule and Drug-Free Workplace common rule apply to this certification. Grantees' attention is called, in particular, to the following definitions from these rules: "Controlled substance" means a controlled substance in Schedules I through V of the Controlled Substances Act (21 U.S.C. 812) and as further defined by regulation (21 CFR 1308.11 through 1308.15); "Conviction" means a finding of guilt (including a plea of *nolo contendere*) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes; "Criminal drug statute" means a Federal or non-Federal criminal statute involving the manufacture, distribution, dispensing, use, or possession of any

Jurisdiction

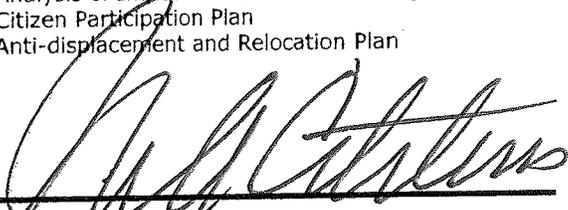
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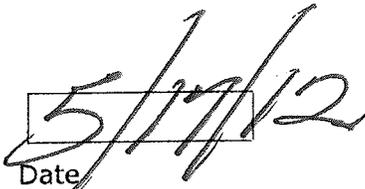
controlled substance; "Employee" means the employee of a grantee directly engaged in the performance of work under a grant, including:

- All "direct charge" employees;
- all "indirect charge" employees unless their impact or involvement is insignificant to the performance of the grant; and
- a. temporary personnel and consultants who are directly engaged in the performance of work under the grant and who are on the grantee's payroll. This definition does not include workers not on the payroll of the grantee (e.g., volunteers, even if used to meet a matching requirement; consultants or independent contractors not on the grantee's payroll; or employees of subrecipients or subcontractors in covered workplaces).

Note that by signing these certifications, certain documents must be completed, in use, and on file for verification. These documents include:

1. Analysis of Impediments to Fair Housing
2. Citizen Participation Plan
3. Anti-displacement and Relocation Plan

  
\_\_\_\_\_  
Signature/Authorized Official

  
Date

Name  
  
Title  
  
Address  
  
City/State/Zip  
  
Telephone Number

# APPENDIX

**CITY OF SOMERVILLE OFFICE OF STRATEGIC PLANNING & COMMUNITY  
DEVELOPMENT – HOUSING DIVISION**

**AFFIRMATIVE MARKETING POLICY  
(EQUAL HOUSING OPPORTUNITY)**

STATEMENT

This Affirmative Marketing Policy (“the Policy”) is developed for use in HOME Investment Partnerships (“HOME”)-funded projects in accordance with the HOME Program regulations, including but not limited to 24 CFR 92.351 of the U.S. Department of Housing and Urban Development (“HUD”). The Policy is a commitment of the Housing Division of the City of Somerville’s Mayor’s Office of Strategic Planning and Community Development (the “Division”), its staff, and the owner of the HOME-funded project (the “Beneficiary”). The Beneficiary shares responsibility with the Division in informing the public about the Federal Fair Housing laws, soliciting eligible persons without regard to race, color, national origin, sex, sexual orientation, source of income, religion, familial status, or disability into the affordable housing market, and evaluating the effectiveness of these marketing efforts. The Beneficiary is held to the terms of the Policy by the requirements in the applicable funding agreement of the HOME-funded project (the “Funding Agreement”).

PURPOSE

In accordance with the regulations of the HOME Program and in furtherance of the City of Somerville’s commitment to non-discrimination and equal housing opportunity, the Division establishes these procedures to affirmatively market units in rental and homebuyer projects containing five (5) or more HOME-assisted housing units (the “Covered Units”).

It is the Affirmative Marketing Policy of the Division to assure that individuals who normally might not apply for available housing units without special outreach be informed of available units, be encouraged to apply, and have an equal opportunity to rent or own the available housing units being offered.

1. Methods for the Division to use to inform the public, potential tenants and potential owners about federal fair housing laws and affirmative marketing policies and procedures
  - A. The Division shall be responsible for implementing the Policy and evaluating its effectiveness as required by the HOME Program.
  - B. The Division shall inform the community about its Policy through periodic updates on the City of Somerville’s web page, meetings with development and social service agency directors, at public hearings for the City’s One-

Year Action Plans, the Division's liaison to the Somerville Fair Housing Commission, and in its funding commitment letters, etc.

- C. The Division shall display the HUD Equal Housing Opportunity logo or slogan in its offices and on application forms concerning the HOME Program.
  - D. The Division shall also provide the Beneficiary copies of this Policy prior to or at the time of HOME funding.
  - E. The Division shall continue its practice of providing general information and telephone reference numbers to persons contacting the Division with questions regarding Affirmative Marketing, Federal Fair Housing, tenant's rights, assisted housing, and correction of substandard conditions in tenant-occupied dwellings.
2. Requirements and practices each Beneficiary of a HOME-funded housing project with Covered Units must follow in order to carry out the Division's Policy.
- A. The Beneficiary shall incorporate an Equal Housing Opportunity statement and logo in its correspondence which shall be used relating to the Covered Units.
  - B. The Beneficiary shall purchase advertisements in local papers and minority newspapers advertising vacant units in advance of selecting a buyer or tenant without holding units off the market. All ads shall contain the HUD Equal Housing Opportunity logo or slogan.
  - C. The Beneficiary shall notify the Somerville Housing Authority and other community organizations serving low and moderate income individuals and families when vacant units are available for initial purchase or rent and throughout the period of affordability.
  - D. The Beneficiary shall notify the Division when vacant units are available for initial purchase or rent and throughout the period of affordability.
  - E. The Beneficiary shall display the HUD Equal Housing Opportunity logo or slogan in its offices and on application forms concerning the HOME Program.
3. Procedures to be used by Beneficiaries to inform and solicit applications from persons in the housing market area who are not likely to apply for housing without special outreach
- A. The Beneficiary shall send notices of vacant units, or units that will become vacant within 30 days to an approved mailing list maintained by

the Division for the required period of affordability as referenced in the applicable Funding Agreement. The list shall include but not be limited to the following organizations and agencies serving low and moderate income individuals and families:

Somerville Housing Authority

30 Memorial Rd., Somerville, MA 02145, 617-625-1152; fax: 617-628-7057

Community Action Agency of Somerville

66-70 Union Sq., Somerville, MA 02143, 617-623-7370; fax: 617-628-2512

Massachusetts Alliance of Portuguese Speakers

1046 Cambridge St., Cambridge, MA 02139, 617-864-7600; fax: 617-864-7621

The Welcome Project

530 Mystic Ave., Somerville, MA 02145, 617-623-6633; fax: 617-623-7180

Veteran's Services

50 Evergreen Ave., Somerville, MA 02145, 617-6600; fax: 617-

Haitian Coalition

Clarendon Hill Development, 268R Powderhouse Blvd., Somerville, MA 02144, 617-625-6400; fax: 617-625-6402

Elizabeth Peabody House

277 Broadway, Somerville, MA 02145, 617-623-5510; fax: 617-623-5515

Somerville Homeless Coalition

PO Box 440436, 1 Davis Sq., Somerville, 02144, 617-623-6111; fax: 617-776-7165

The Somerville Community Corporation

337 Somerville Ave., 2<sup>nd</sup> fl., Somerville, MA 02143, 617-776-5931; fax: 617-

Heading Home

99 Bishop Richard Allen Dr., Cambridge, MA 02139

YMCA

101 Highland Ave., Somerville, MA 02143, 617-625-5050; fax: 617-628-2234

Council on Aging

167 Holland St., Somerville, MA 02144, 617-625-6600 x 2300; fax: 617-625-0688

Centro Latino

105 Windsor St., Cambridge, MA 02139, 617-661-9406; fax: 617-661-8008

City of Somerville Housing Programs

50 Evergreen Ave., Somerville MA 02145, 617-625-6600; fax: 617-666-8035

Listings will be posted on City's website.

Massachusetts Accessible Housing Registry

[www.chapa.org](http://www.chapa.org)

4. Records that will be kept describing actions taken by the Division and Beneficiaries to affirmatively market Covered Units and records to assess the results of these actions
  - A. The Division shall keep the following records:
    1. Copies of all meeting agenda and minutes of the Division and the Somerville Fair Housing Commission pertaining to this Policy, and

all agenda and training materials of any training workshop pertaining to this Policy.

2. Copies of correspondence, Funding Agreements, reports, and any homebuyer or tenant surveys conducted before and after new construction or rehabilitation of Covered Units.

- B. The Beneficiary of property with Covered Units shall keep the following records:
  1. Records to document its compliance with this Policy and to assess the results of its efforts.
  2. The Beneficiary shall submit an annual report to the Division summarizing its actions taken to comply with this Policy and identifying those served. This report shall be required throughout the period of affordability referenced in the Funding Agreement.

5 Description of how the Division shall assess the success of affirmative marketing actions and what corrective actions shall be taken

- A. The Division shall assess the effectiveness of its Policy on an annual basis.
- B. The Division will compare the information compiled in the manner described under Section 4 of this Policy and evaluate the degree to which statutory and Policy objectives were met. If the required steps were taken, the Division will determine that good faith efforts have, in fact been made.
- C. To determine results, the Division may examine whether or not specific groups in the City of Somerville applied for or became tenants or owners of Covered Units that were affirmatively marketed. If the Division finds that specific groups are represented, particularly, Hispanic-Latinos, African Americans, Asians/Pacific Islanders, American Indians, persons with disabilities, and women, the Division will assume that the Affirmative Marketing procedures were effective. If within the context of existing neighborhood composition, one or more groups are not represented the Division will review its procedures to determine what changes, if any, might be made to make the Policy more effective.
- D. If it is determined that a Beneficiary failed to carry out Affirmative Marketing efforts as required, the Division will take corrective action. If a Beneficiary continues to neglect responsibilities made incumbent upon it by the terms of the Funding Agreement, the Division will consider taking one or both of the following actions:

1. Declare the Beneficiary disqualified from any further assistance made available under the HOME Program.
  2. Notify the Beneficiary that there is a violation of the terms of the Funding Agreement and that the City of Somerville may exercise its right to require immediate repayment of the grant or loan.
- E. The Division shall not proceed with corrective action without allowing time and effort by staff to counsel the Beneficiary in accordance with the terms of the Funding Agreement.
- F. The Division will carry out assessment activities and complete a written assessment of Affirmative Marketing efforts in accordance with each Funding Agreement in compliance with HUD regulations.

### City of Somerville Housing Inventory Chart Program Year 2011

Year	Prog. Type	Organization Name	Program Name	Bed Type	Target Pop. A	Target Pop. B	McKinney-Vento	CH Beds	Year-Round Beds	PIT Count	Total Beds	Utilization Rate
2011	ES	Catholic Charities	St. Patrick's	Facility-based beds	SF		No		31	30	31	97%
2011	ES	Just A Start Corporation	Just A Start House	Facility-based beds	SFHC		No		27	21	27	78%
2011	ES	RESPOND	Respond Shelter	Facility-based beds	SFHC	DV	No		21	14	21	67%
2011	ES	Somerville Homeless Coalition Inc.	Adult Shelter	Facility-based beds	SMF	NA	No		16	16	16	100%
2011	ES	Somerville Homeless Coalition Inc.	Family Shelter	Facility-based beds	SFHC	NA	No		20	17	20	85%
2011	TH	Catholic Charities	St. Catherine's		SF		Yes		10	10	10	100%
2011	TH	Just A Start Corporation	Next Step		SFHC	NA	Yes		6	9	6	150%
2011	TH	Wayside Youth and Family Support Network Inc.	ShortStop -THP		SMF	NA	Yes		9	9	9	100%
2011	TH	Wayside Youth and Family Support Network Inc.	ShortStop -TLP		SMF	NA	No		6	6	6	100%
2011	PSH	Heading Home Inc.	Better Homes 3		SMF		Yes	13	13	13	13	100%
2011	PSH	Heading Home Inc.	Stepping Stones		SMF		Yes	5	5	5	5	100%
2011	PSH	Somerville Community Corporation	Sewall Street SRO		SMF	NA	No	0	14	14	14	100%
2011	PSH	Somerville Homeless Coalition Inc.	Better Homes 2		SMF+HC	NA	Yes	14	25	27	25	108%
2011	PSH	Somerville Homeless Coalition Inc.	Better Homes Permanent Housing Program		SMF+HC	NA	Yes	3	14	12	14	86%
2011	PSH	Somerville Homeless Coalition Inc.	PASS- scattered		SFHC	NA	No	0	12	11	12	92%
2011	PSH	Somerville Homeless Coalition Inc.	Shelter Plus Care		SMF+HC	NA	Yes	4	15	12	15	80%
2011	PSH	Somerville Homeless Coalition Inc.	Sobriety and Stability		SMF	NA	Yes		11	11	11	100%
2011	PSH	Somerville Homeless Coalition Inc.	Sobriety and Stability II		SMF	NA	Yes		11	7	11	64%
2011	PSH	Transition House	Family Development Program		SFHC	NA	Yes	0	8	6	8	75%

**CoC Point-in-Time Homeless Population and Subpopulations Chart**

**CoC ID:** *MA-517* **Year:** *2012*  
**Continuum of Care:** *Somerville* **Date of Count:** *1/25/2012*

**REPORT COUNTS**

Part 1: Homeless Population	Sheltered		Unsheltered	Total
	Emergency	Transitional		
1. Number of Households <b>with</b> Dependent Children:	21	3	0	24
1a. Total Number of Persons in these Households (adults and children)	53	10	0	63
2. Number of Households <b>without</b> Dependent Children**	59	22	9	90
2a. Total Number of Persons in these Households	59	22	9	90
<b>Total Persons (Add lines 1a and 2a):</b>	<b>112</b>	<b>32</b>	<b>9</b>	<b>153</b>

**HOMELESS SUBPOPULATION COUNTS**

Part 2: Homeless (Adults only, except g. below)	Sheltered n=(144)			Unsheltered n=(9)	Total n=(153)
	Applies To	Count	%	Count	Count
a. Chronically - Individuals	Ind. Adults (0)	37	41.1%	0	37
b. Chronically - Families	All in Emergency Fams (0)	0	0.0%	0	0
c. Severely Mentally Ill	All Adults (0)	40	44.4%	0	40
d. Chronic Substance Abuse	All Adults (0)	24	26.7%	0	24
e. Veterans	All Adults (0)	9	10.0%	0	9
f. Persons with HIV/AIDS	All Adults (0)	0	0.0%	0	0
g. Victims of Domestic Violence	All Adults (0)	14	15.6%	0	14
h. Unaccompanied Youth (Under 18)	NA	0	-	0	0

\*Optional for unsheltered homeless populations

Chart K

\*\* Includes single individuals, unaccompanied youth, and other adults (such as a married couple w/o children)

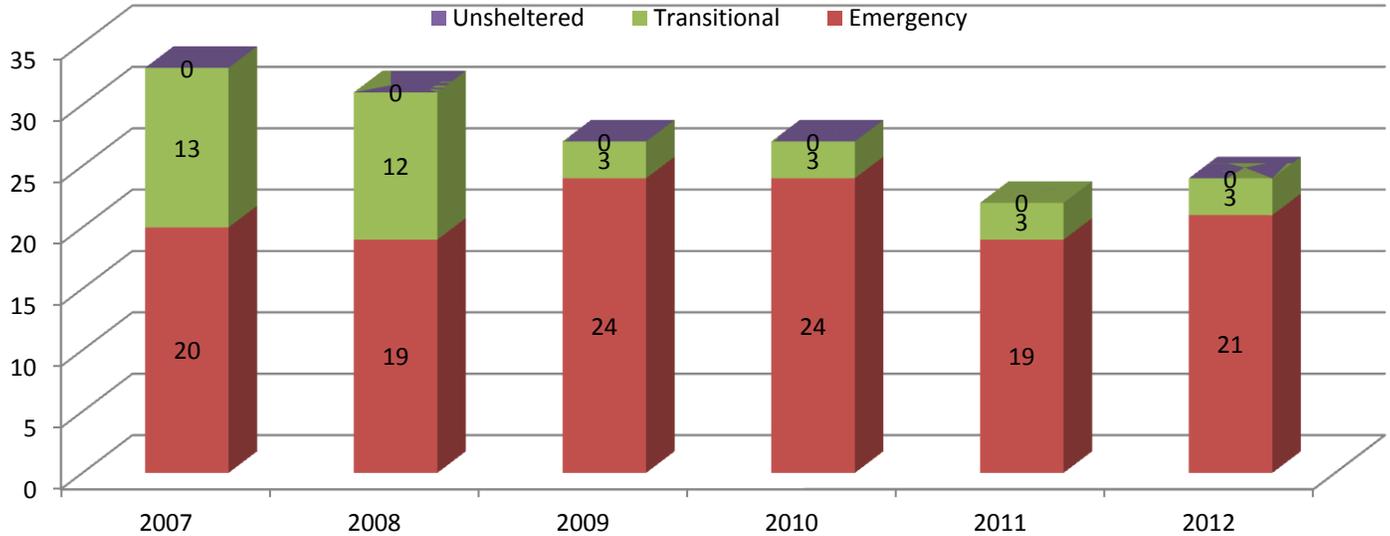
## Regional Point In Time Count Trend Analysis of Family Homelessness

**State:** MA  
**CoC Code:** MA-517

**Region:** Somerville  
**Date Range:** 2007 to 2012

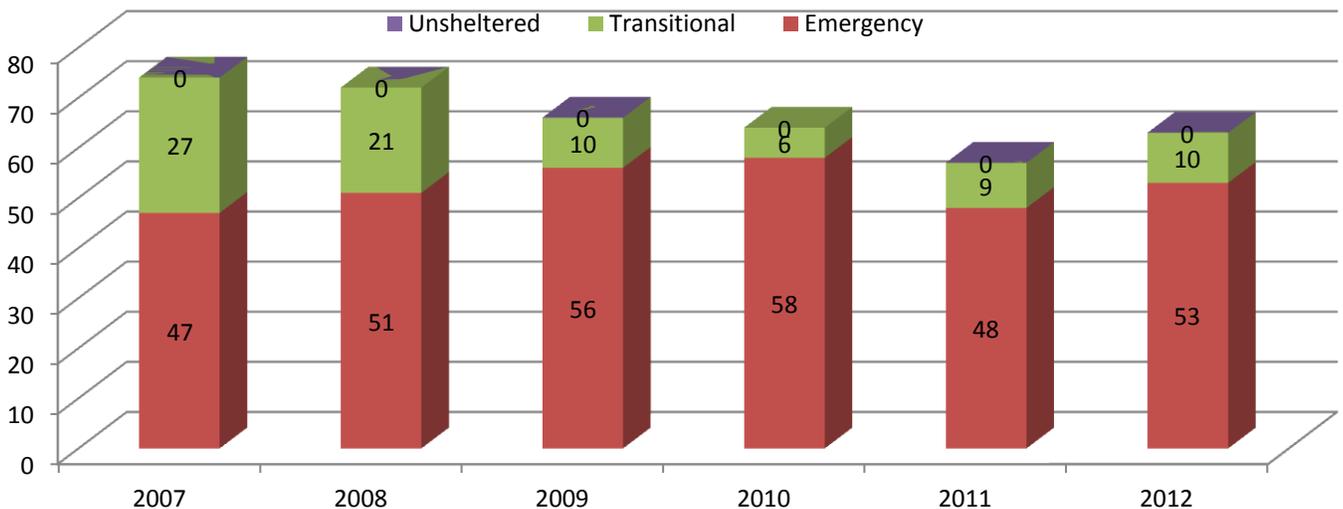
### Number of Households with Dependent Children (Families)

Year	Emergency	Transitional	Unsheltered	Total	Pct Change	Change Since 2007
2007	20	13	0	33	NA	NA
2008	19	12	0	31	-6.06%	-6.06%
2009	24	3	0	27	-12.90%	-18.18%
2010	24	3	0	27	0.00%	-18.18%
2011	19	3	0	22	-18.52%	-33.33%
2012	21	3	0	24	9.09%	-27.27%



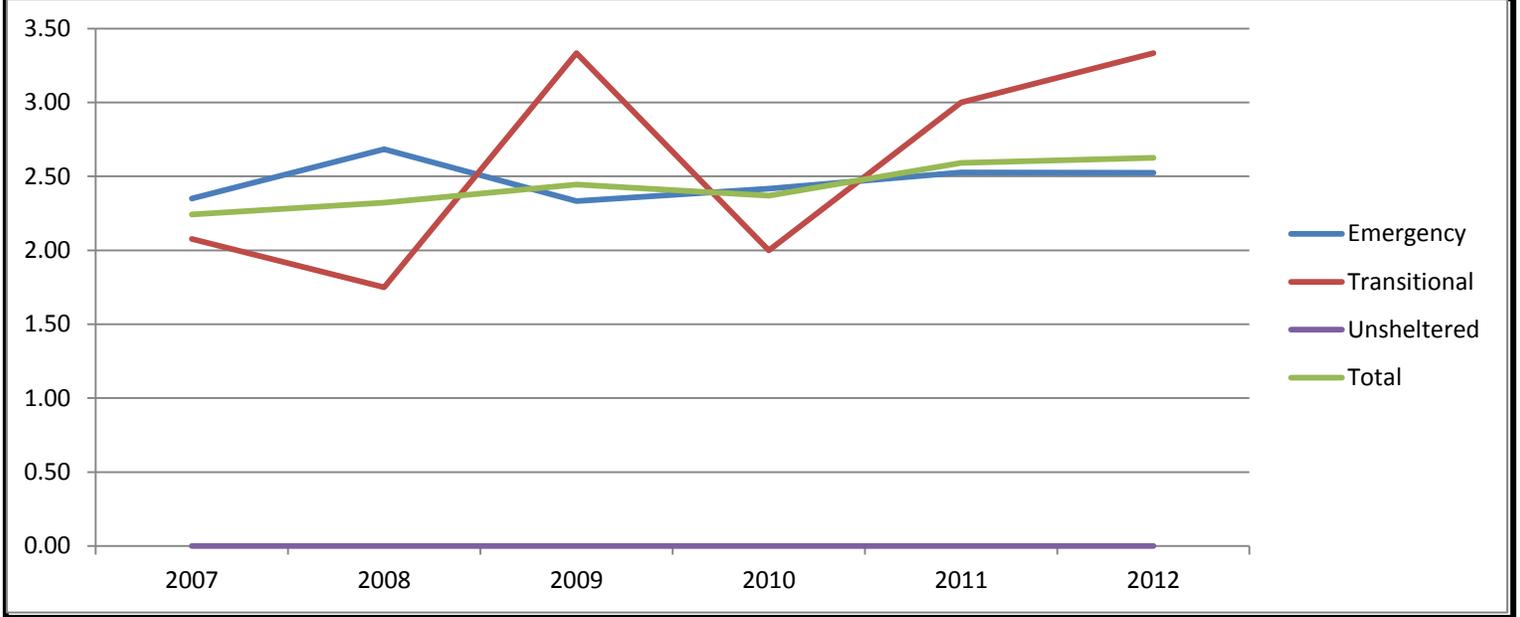
### Number of People in These Households

Year	Emergency	Transitional	Unsheltered	Total	Pct Change	Change Since 2007
2007	47	27	0	74	NA	-
2008	51	21	0	72	-2.70%	-2.70%
2009	56	10	0	66	-8.33%	-10.81%
2010	58	6	0	64	-3.03%	-13.51%
2011	48	9	0	57	-10.94%	-22.97%
2012	53	10	0	63	10.53%	-14.86%



## Regional Point In Time Count Trend Analysis of Family Homelessness

Average Household Size						
Year	Emergency	Transitional	Unsheltered	Total	Pct Change	Change Since 2007
2007	2.35	2.08	-	2.24	-	-
2008	2.68	1.75	-	2.32	0.04	3.57%
2009	2.33	3.33	-	2.44	0.05	9.01%
2010	2.42	2.00	-	2.37	-0.03	5.71%
2011	2.53	3.00	-	2.59	0.09	15.54%
2012	2.52	3.33	-	2.63	0.01	17.06%



## Regional Point In Time Count Trend Analysis of Individual and Chronic Homelessness

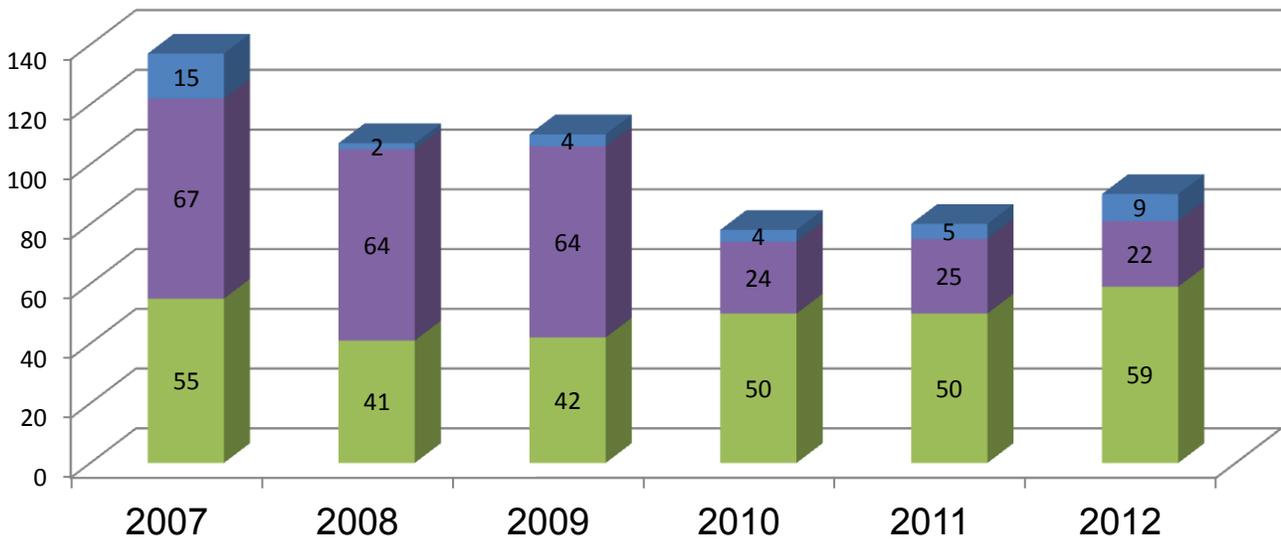
**State:** MA  
**CoC Code:** MA-517

**Region:** Somerville  
**Date Range:** 2007 to 2012

### Individual Homelessness Trends

Year	Emergency	Transitional	Unsheltered	Total	Unsheltered Rate	Annual Change	Change Since 2007
2007	55	67	15	137	12.30%	-	-
2008	41	64	2	107	1.90%	-21.90%	-21.90%
2009	42	64	4	110	3.77%	2.80%	-19.71%
2010	50	24	4	78	5.41%	-29.09%	-43.07%
2011	50	25	5	80	6.67%	2.56%	-41.61%
2012	59	22	9	90	11.11%	12.50%	-34.31%

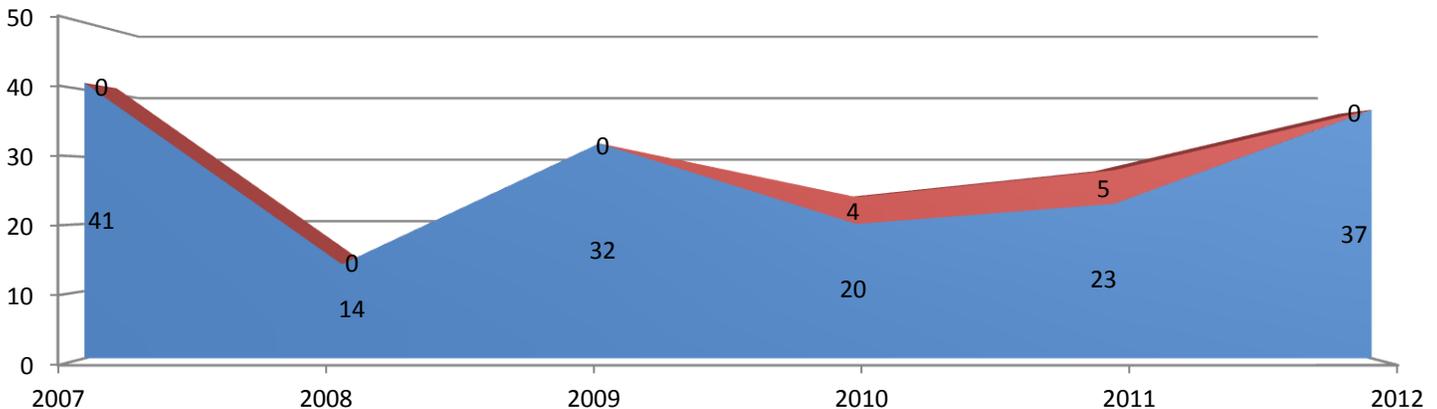
■ Unsheltered   ■ Transitional   ■ Emergency



### Chronic Homelessness Trends

Year	Sheltered Chronic	% of Sheltered	Unsheltered Chronic	% of Unsheltered	Total Chronic	% of Total	Change Since 2007
2007	41	33.61%	0	0.00%	41	29.93%	-
2008	14	13.33%	0	0.00%	14	13.08%	-65.85%
2009	32	30.19%	0	0.00%	32	29.09%	-21.95%
2010	20	27.03%	4	100.00%	24	30.77%	-41.46%
2011	23	30.67%	5	100.00%	28	35.00%	-31.71%
2012	37	45.68%	0	0.00%	37	41.11%	-9.76%

■ Unsheltered Chronic   ■ Sheltered Chronic

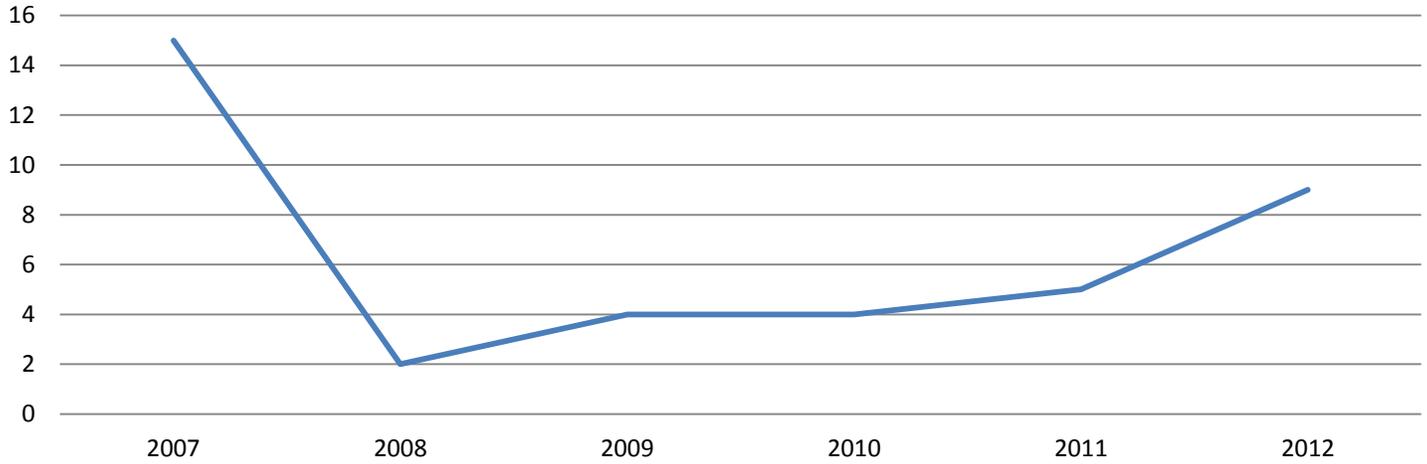


**Regional Point In Time Count Trend Analysis**  
*of Individual and Chronic Homelessness*

**Homeless Street Count Trends (Unsheltered)**

Year	Unsheltered Count	Annual Change	Change Since 2007
2007	15	-	-
2008	2	-86.67%	-433.33%
2009	4	100.00%	-420.00%
2010	4	0.00%	-420.00%
2011	5	25.00%	-413.33%
2012	9	80.00%	-386.67%

**Street Counts**



# Regional Point In Time Count Trend Analysis

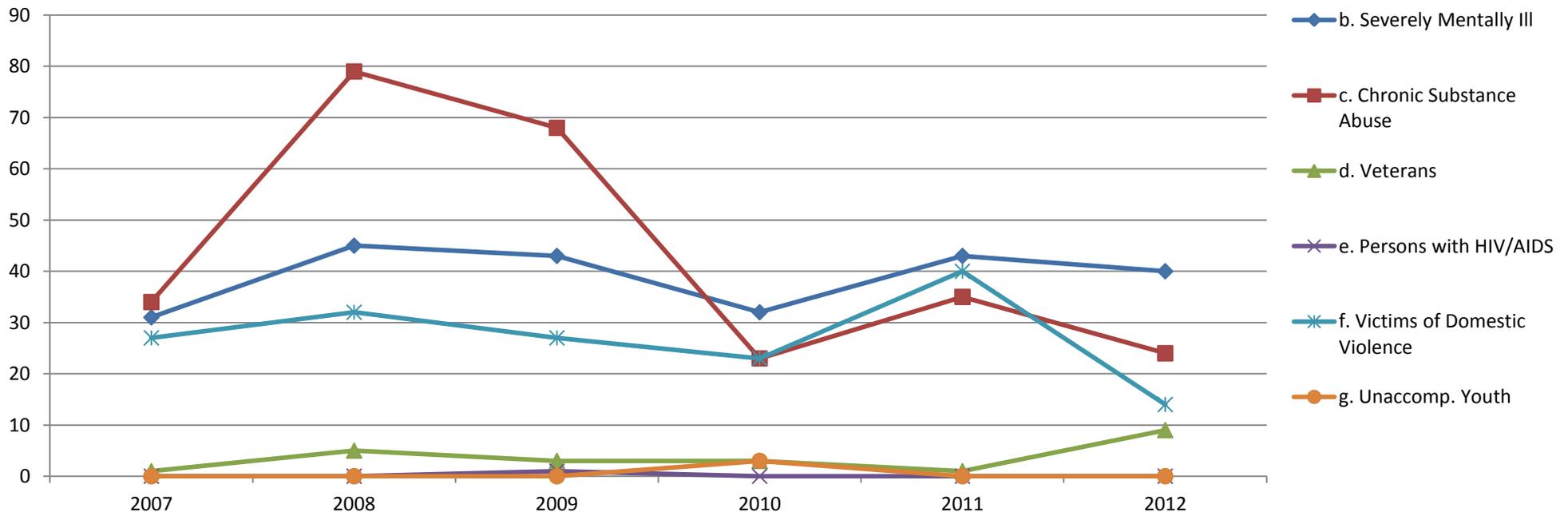
## Adult Sub-Populations

State: MA  
CoC Code: MA-517

Continuum: Somerville  
Date Range: 2007 to 2012

Sub-Population Data for Sheltered and Unsheltered Adults														
Year	Total Individuals	Total Households	b. Severely Mentally Ill		c. Chronic Substance Abuse		d. Veterans		e. Persons with HIV/AIDS		f. Victims of Domestic Violence		g. Unaccomp. Youth	
			Sheltered	Unsheltered	Sheltered	Unsheltered	Sheltered	Unsheltered	Sheltered	Unsheltered	Sheltered	Unsheltered	Sheltered	Unsheltered
2007	137	33	31	0	34	0	1	0	0	0	27	0	0	0
2008	107	31	45	0	79	0	5	0	0	0	32	0	0	0
2009	110	27	43	0	68	0	3	0	1	0	27	0	0	0
2010	78	27	32	4	23	0	3	0	0	0	23	0	3	0
2011	80	22	43	0	35	0	1	0	0	0	40	0	0	0
2012	90	24	40	0	24	0	9	0	0	0	14	0	0	0

Sub-Population Trends for SHELTERED Clients





City of Somerville HOME Program  
Homebuyer Assistance Program Written Agreement  
Closing Cost Assistance

\_\_\_\_\_ "Homebuyer" is receiving financial assistance from the HOME Investment Partnership Program in the form of a loan of HOME funds from the City of Somerville. Homebuyer therefore agrees to the following terms.

1) Property Information

Homebuyer is acquiring the "Property" located at \_\_\_\_\_, Somerville, MA 0214\_.

2) Value of the Property

Homebuyer is using the HOME funds to acquire the property at a purchase price of \$\_\_\_\_\_, as stated in the deed to the homebuyer. The current appraised value of the property is \$\_\_\_\_\_. The Homebuyer acknowledges that the purchase price does not exceed HUD's 203b limits for purchase price of a home in Somerville at the time of this agreement.

3) Eligibility

Homebuyer certifies that all information provided to the City of Somerville regarding household income and first-time homebuyer status to demonstrate eligibility to receive HOME funds is true and accurate. Homebuyer understands that any discrepancies or misrepresentations may result in disqualification from the HOME program and possible repayment of assistance received.

4) Use and Amount of HOME funds

In order to assist the Homebuyer in purchasing the Property, the City of Somerville is providing a 5-year, 0% interest, forgivable loan in the amount of \$\_\_\_\_\_ for the purpose of closing cost assistance. As a condition of this loan, the Homebuyer will also be required to execute a Promissory Note and Mortgage, which will be recorded with the Middlesex South County Registry of Deeds.

5) Period of Affordability

Homebuyer agrees that the period of affordability for the property shall be 5 years from the date of purchase.

6) Deadline for Purchase

Homebuyer represents that Homebuyer intends to purchase the property no later than \_\_\_\_\_. Homebuyer acknowledges that if Homebuyer does not purchase the property by this date, the Homebuyer forfeits any right to receive HOME funds pursuant to this agreement, unless the City of Somerville grants an extension, not to exceed 30 days.

7) Principal Residency Requirement

Homebuyer certifies that he/she intends to occupy the Property as his/her principal residence for the period of affordability described in Section 5 of this agreement. Homebuyer understands that failure to do so will result in a default of the terms of the loan and will be subject to the Recapture Provisions described in Section 8 of this agreement. Homebuyer agrees to supply information on an annual basis, at the request of the City of Somerville, to verify principal residency.

8) Recapture Provisions

Homebuyer acknowledges and understands that if Homebuyer fails to comply with the Residency Requirement or any other terms of the Loan, or sells or transfers the Property for any reason, during the affordability period, the City of Somerville will recapture the entire direct HOME subsidy provided to the homebuyer, as described in Section 4, before the homebuyer receives a return. This recapture amount is limited to the net proceeds available from the sale. Net proceeds are defined as the sales price minus superior loan payments (other than HOME funds) and any closing costs. This recapture provision has a term of 5 years.

I/We acknowledge that I/we have received a copy of the fully executed HOME Homebuyer Assistance Program Written Agreement and that the requirements, terms and conditions included in it were explained to me/us.

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Homebuyer, Date

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Homebuyer, Date

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Dana LeWinter, Director of Housing, City of Somerville, Date



City of Somerville HOME Program  
Homebuyer Assistance Program Written Agreement  
Down Payment Assistance

\_\_\_\_\_ "Homebuyer" is receiving financial assistance from the HOME Investment Partnership Program in the form of a loan of HOME funds from the City of Somerville. Homebuyer therefore agrees to the following terms.

1) Property Information

Homebuyer is acquiring the "Property" located at \_\_\_\_\_, Somerville, MA 0214\_.

2) Value of the Property

Homebuyer is using the HOME funds to acquire the property at a purchase price of \$\_\_\_\_\_, as stated in the deed to the homebuyer. The current appraised value of the property is \$\_\_\_\_\_. The Homebuyer acknowledges that the purchase price does not exceed HUD's 203b limits for purchase price of a home in Somerville at the time of this agreement.

3) Eligibility

Homebuyer certifies that all information provided to the City of Somerville regarding household income and first-time homebuyer status to demonstrate eligibility to receive HOME funds is true and accurate. Homebuyer understands that any discrepancies or misrepresentations may result in disqualification from the HOME program and possible repayment of assistance received.

4) Use and Amount of HOME funds

In order to assist the Homebuyer in purchasing the Property, the City of Somerville is providing a 0% interest deferred payment loan, plus appreciation share as described in Section 8, in the amount of \$\_\_\_\_\_ for the purpose of down payment assistance. As a condition of this loan, the Homebuyer will also be required to execute a Promissory Note and Mortgage, which will be recorded with the Middlesex South County Registry of Deeds.

5) Period of Affordability

Homebuyer agrees that the period of affordability for the property shall be for as long as the Homebuyer resides in the property and the loan remains unpaid.

6) Deadline for Purchase

Homebuyer represents that Homebuyer intends to purchase the property no later than \_\_\_\_\_. Homebuyer acknowledges that if Homebuyer does not purchase the property by this date, the Homebuyer forfeits any right to receive HOME funds pursuant to this agreement, unless the City of Somerville grants an extension, not to exceed 30 days.

7) Principal Residency Requirement

Homebuyer certifies that he/she intends to occupy the Property as his/her principal residence for the period of affordability described in Section 5 of this agreement. Homebuyer understands that failure to do so will result in a default of the terms of the loan and will be subject to the Recapture Provisions described in Section 8 of this agreement. Homebuyer agrees to supply information on an annual basis, at the request of the City of Somerville, to verify principal residency.

8) Recapture Provisions

Homebuyer acknowledges and understands that if Homebuyer fails to comply with the Residency Requirement or any other terms of the Loan, or sells or transfers the Property for any reason, during the affordability period, the City of Somerville will recapture the entire direct HOME subsidy provided to the homebuyer, as described in Section 4, before the homebuyer receives a return. In all cases of repayment, the Borrower shall pay, in addition to the entire Principal Sum of the Note, an "Appreciation Share", which shall be calculated as follows:

$$\text{Appreciation Share (\$)} = \frac{\text{Principal Sum (\$)}}{\text{Acquisition Cost (\$)}} \times \text{Property Appreciation (\$)}$$

- a. The "Principal Sum" is the Principal Sum set forth in the first paragraph of the Note.
- b. "Acquisition Cost" is the purchase price paid by the Borrower plus the cost of repairs to meet U.S. Department of Housing and Urban Development ("HUD") Housing Quality Standards and all applicable state and local codes. Borrower agrees that the Acquisition Cost, as of the date of the Note, is «Acquisition Cost».
- c. "Appreciation", in the case of a transfer by sale, is the difference between the Acquisition Cost of the Property and the gross sale price of the Property. In all other cases, including transfer, default, and voluntary repayment, "Appreciation" shall mean the difference between the Acquisition Cost of the Property and the fair market value of the Property on or about the time of transfer, default, or voluntary repayment, as determined by an independent appraisal obtained by the Lender and paid for by the Borrower.

This recapture amount is limited to the net proceeds available from the sale. Net proceeds are defined as the sales price minus superior loan payments (other than HOME funds) and any closing costs.

I/We acknowledge that I/we have received a copy of the fully executed HOME Homebuyer Assistance Program Written Agreement and that the requirements, terms and conditions included in it were explained to me/us.

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Homebuyer, Date

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Homebuyer, Date

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Dana LeWinter, Director of Housing, City of Somerville, Date