

CITIZENS FOR COMMUNITY PRESERVATION

A PROJECT OF THE CONSERVATION CAMPAIGN

10 Milk Street • Suite 810 • Boston, MA 02108

ELECTION DEPT.
SOMERVILLE, MA

2012 OCT 29 A 10: 25

October 23, 2012

Somerville City Clerk
City Clerk's Office
Somerville City Hall
93 Highland Avenue
Somerville, MA 02143

Dear Sir or Madam:

I am submitting the following two documents, along with a cover letter addressed to the Citizens of the City of Somerville, to be filed with your office and available to the public pursuant to Massachusetts campaign finance law and regulations:

- 1) Form CPF BQ: Statement of Organization Ballot Question Committee
- 2) Form CPF M 102: Campaign Finance Report Municipal Form

Please note that the central repository for annual reports (both past and future) of Citizens for Community Preservation, a project of The Conservation Campaign, is the state Office of Campaign and Political Finance (OCPF), and such reports can be viewed on OCPF's website or may be obtained from OCPF.

If you have any questions, please feel free to call me at 617-371-0540.

Sincerely,



Stuart Saginor
Executive Director

Enclosures

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To the Citizens of Somerville:

Citizens for Community Preservation was formed by a coalition of concerned housing, historic preservation, and open space advocates to respond to requests for assistance in adopting the Community Preservation Act (CPA) from campaign committees and individuals in various Massachusetts communities. We have been helping concerned citizens and community groups with advice, financial and in-kind assistance, and through public education presentations.

Attached, you will find a copy of our statewide Campaign Finance Report, which details our expenditures on behalf of the CPA across the state, as required by Massachusetts law.

Listed below are the total contributions from Citizens for Community Preservation to assist in the adoption of the CPA in Somerville:

**In-kind donations: \$907.00 in the form of staff time, overhead, and expenses.
Funds donated: \$1,000.00 on September 19, 2012.**

Sincerely,



Stuart Saginor
Executive Director



AMENDED

Form CPF 101 BQ: STATEMENT OF ORGANIZATION
BALLOT QUESTION COMMITTEE

ELECTION DEPT.
SUMERVILLE, MA

Commonwealth of
Massachusetts
Office of Campaign and Political Finance
One Ashburton Place
Boston, MA 02108
(617) 727-8352

Office of Campaign and Political Finance

2012 OCT 29 A 10:25

CPF ID #: _____

Please print or type all information, except signatures.

NOTICE IS HEREBY GIVEN, in accordance with the provisions of M.G.L. Chapter 55, of the organization of a ballot question committee as follows:

- Name: Citizens for Community Preservation - A Project of The Conservation Campaign
(See note 1)
- Mailing Address: 10 Milk Street, Suite 810
Boston, MA 02108
- Purpose / Specific issues and interests (See note 2): To encourage adoption and retention of the Community Preservation Act in Massachusetts municipalities. Interests: open space preservation, historic preservation, affordable housing, and outdoor recreation.
- Topic of question: The Community Preservation Act.
Question number, if known
- Committee is formed to (check one): support adoption oppose the question
revocation of the Community Preservation Act.
- Officers:

	Name	Residential Address	City/State/ZIP	Tel. No.
Chairman:	D. Ernest Cook	4 Euston Street, #3,	Brookline, MA 02446	617-232-4609
Treasurer:	Katherine Roth	54 Huntington Avenue,	Sharon, MA 02067	781-784-9763
Other Officer:				

Attach additional page, if necessary, with other officers and finance committee, if any.

The chairman and treasurer of a political committee should be aware that provisions of M.G.L. c. 55 specify that each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts for a period of six years from the date of the relevant election. Chapter 55 also specifies that no expenditures shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents; and, that all the funds of a political committee shall be kept separate from any personal funds of any officers, members or associates of such committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

I hereby accept the office of Chairman of the above-named committee:

Ernest Cook
Chairman's signature

4/19/12
Date

I hereby accept the office of treasurer of the above-named committee. I understand that I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports. I am aware that an appointed public employee may not serve as treasurer of a ballot question committee.

Katherine Roth
Treasurer's signature

April 19, 2012
Date



Commonwealth of Massachusetts

Form CPF M 102: Campaign Finance Report

Municipal Form

Office of Campaign and Political Finance

ELECTION DEPT.
SOMERVILLE, MA

2012 OCT 29 A 10: 25

File with:
City or Town Clerk or Election Commission

Please print or type all information, except signatures.

Fill in dates:	Month	Date	Year	Month	Date	Year
Reporting Period Beginning	06	11	2012	Ending	10	19 2012

Type of report: (Check one)

8th day preceding preliminary
 8th day preceding election
 30 day after election
 year-end report
 dissolution

Full Name of Candidate (if applicable)

Office Sought and District

Residential Address

Tel. No. (optional)

Citizens for Community Preservation - A Project of the Conservation Campaign

Committee Name

Katherine Roth

Name of Committee Treasurer

10 Milk Street, Suite 810

Committee Mailing Address

Boston, MA 02108

617-367-8998 Tel. No. (optional)

SUMMARY BALANCE INFORMATION:

Line 1: Ending balance from previous report	\$ 2,155.00
Line 2: Total receipts this period (page 2, line 11)	\$ 2,500.00
Line 3: Subtotal (line 1 plus line 2)	\$ 4,655.00
Line 4: Total expenditures this period (page 3, line 14)	\$ 2,000.00
Line 5: Ending balance (line 3 minus line 4)	\$ 2,655.00

Line 6: Total in-kind contributions this period (page 4)	\$ 9,949.95
Line 7: Total (all) outstanding liabilities (page 4)	\$ 0
Line 8: Name of bank(s) used	Eastern Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Katherine Roth
Treasurer's signature (in ink)

10.25.2012
Date

FOR CANDIDATE FILINGS ONLY: (CANDIDATE MUST SIGN BELOW)

Affidavit of Candidate: (check 1 box only)

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR Candidate with independent activity filing separate report

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Candidate signature (in ink)

Date

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

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This page may be copied if additional pages are required to report all receipts. Please include your committee name and a page number on each page.

Date Received	Name and Residential Address (alphabetical listing required)	Amount		Occupation & Employer (for contributions of \$200 or more)
10-18-2012	The Conservation Campaign	2,500	00	501-C-4 organization
Line 9: Total receipts in excess of \$50 (or listed above)		2,500	00	
Line 10: Total receipts \$50 and under* (not listed above)		0	00	
Line 11: TOTAL RECEIPTS IN THE PERIOD		2,500	00	Enter on page 1, line 2

* If you have itemized receipts of \$50 and under include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

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2012 OCT 29

This page may be copied if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount	
9-19-2012	Community Preservation Beverly	40 Peter Johnson, Treasurer 677 Hale Street Beverly, MA 01915	Campaign matching grant	500	00
9-19-2012	Committee for a Stronger Somerville	40 Richard Bauer, Treasurer P.O. Box 463 Somerville, MA 02143	Campaign matching grant	1,000	00
9-19-2012	Citizens for Milton Community Preservation	40 Andrew Russell, Treasurer 37 Dyer Ave. Milton, MA 02186	Campaign matching grant	500	00
Line 12: Expenditures over \$50				2,000	00
Line 13: Expenditures \$50 and under*				0	00
Line 14: TOTAL EXPENDITURES				2,000	00

Enter on page 1, line 4

*If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

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Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions of \$50 and under may be added together from the committee's records and included in line 16.

Date Received	From Whom Received*	Residential Address	Description of 2012 Contribution	Value
06-11-2012 through 10-19-2012	The Conservation Campaign	10 Milk Street, Suite 810 Boston, MA 02108	Salary, overhead, and expenses for staff to respond to requests for assistance from citizens and citizen campaign committees on passing or retaining the Community Preservation Act.	
Line 15: In-kind over \$50				
Line 16: In-kind \$50 and under				
Line 17: Total In-kind				

Enter on page 1, line 6

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
06-11-2012 thru 10-19-2012	—	—	—	0
Line 18: OUTSTANDING LIABILITIES (ALL)				0

Enter on page 1, line 7

To: Somerville City Clerk
via fax (617)625-4239 and email: allcityclerks@somervillema.gov



**Form CPF M22: REPORT OF BALLOT QUESTION EXPENDITURES
BY CORPORATION, ORGANIZATION OR INDIVIDUAL
MUNICIPAL FORM**

Commonwealth
of Massachusetts

Office of Campaign and Political Finance

File with: Local Election Official

Filing Date: 8th day preceding election
 30th day after election
 January 20th

Please print or type, except signatures.

- 1. Name of Corporation/Organization or Individual: The Trust for Public Land
- 2. Address: 10 Milk St., Ste. 810, Boston 02108
- 3. Reporting Period: _____ to 10 19 2012
Month Day Year Month Day Year
- 4. The expenditures below were made to (check one) support / oppose _____
question number 4 relating to Community Preservation Act
(if applicable) (Describe question briefly)
submitted to the voters in City of Somerville on 11/6/12
(Name of City/Town) (Election Date)

5. Expenditure(s) (attach additional pages if necessary):

Date Paid	To Whom Paid	Address	Purpose	Amount or Value*
8/31 to 10/19	Committee for a Stronger Somerville	P.O. Box 463 Somerville, MA 02143	in-kind staff contribution	\$2,120.37

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Total expenditures on this report	\$2,120.37
Total expenditures previously reported	—
Total expenditures to date	\$2,120.37

*In-kind contributions should be included here.

OVER

ELECTION DEPT.
SOMERVILLE, MA

6. Liabilities and promises to pay:

Date Made or Incurred*	To Whom Due	Address	Purpose	Amount**
			2012 OCT 30 A 8: 561	
	n/a			
Total liabilities on this report				
Total liabilities previously reported and currently outstanding				/
Total outstanding liabilities				/

* A promise to pay exists and must be reported if the corporation, organization or individual has (1) made an express or implied promise to give, pay, expend or contribute money or anything of value, or (2) knows or reasonably should know that they will be responsible for paying for a good or service. A liability exists and must be reported if the corporation, organization or individual has received a good or service which has not been paid for even if the corporation, organization or individual has not received a bill or invoice.

** If the amount of the liability has not been determined or is in dispute, the liability should be estimated or reported as "to be determined" or "in dispute."

I certify that this report is a true statement of the amount or value of every gift, payment, expenditure or contribution or promise to give, pay, expend or contribute in order to influence or affect the vote on the question referenced on the front of this report, together with the date, purpose, and full name and address of the person to whom it was made. I make this report in accordance with the requirements of Massachusetts General Laws, Chapter 55, Section 22, as amended.

Signed under the penalties of perjury:

Kevin Essington

10/29/12

Signature of corporation/organization Treasurer or Individual

Print Name

Date

M.G.L. Chapter 55, Section 22 states in part:

Any person or the treasurer of a corporation, association, organization or other group of persons, other than a political committee organized under section 5, which has given, paid, expended or contributed, or promised to give, pay, expend or contribute, any money or other thing of value in order to influence or affect the vote on any question submitted to the voters shall file reports setting forth the amount or value of every gift, payment, expenditure or contribution or promise to give, pay, expend or contribute, together with the date, purpose and full name and address of the person to whom it was made.

Any person who makes an expenditure of \$250 or more other than a contribution to a ballot question committee or incurs a liability of \$250 or more to influence or affect the vote on any question submitted to the voters shall file reports setting forth the amount or value of the expenditure or liability, together with the date, purpose and full name of the person to whom the expenditure was made or the liability incurred.

If the question appears on ballots at a city or town election or appears on ballots for use in a city or town at a state election, such report shall be filed with the city or town clerk as follows: (1) the eighth day preceding a preliminary or primary, including a caucus, the eighth day preceding a city or town election and, if a city election, as a final report, the twentieth day of January in the following year, complete as of the thirty-first day of December of the prior year and, if a town election, as a final report, the thirtieth day following such election; (2) the eighth day preceding a special primary, including a caucus, the eighth day preceding a special election and, as a final report, the thirtieth day following a special election; and (3) the twentieth day of January of each year, complete as of the thirty-first day of December of the prior year, until all declared liabilities of such person or corporation, association, organization or other group of persons have been discharged. [Except for the Jan. 20 report, all reports must be complete as of the preceding tenth day.]

Any person or corporation, association, organization or other group of persons, other than a political committee organized under said section 5, violating any provision of this section shall be punished by a fine of not more than \$50,000 and any officer, director or agent of any such person or corporation, association, organization or other group of persons violating any provision hereof or authorizing any such violation or any person who violates or in any way knowingly aids or abets the violation of any provision hereof shall be punished by a fine of not more than \$10,000 or by imprisonment for not more than one year or by both such fine and imprisonment.